

January 25, 2019

Dear Creditors:

Re: In the Matter of the Bankruptcy of The HSE Group of Companies Inc. (“Bankrupt”)

Please be advised that Albert Gelman Inc. (“**Trustee**”) was appointed as Trustee in Bankruptcy of The HSE Group of Companies Inc. pursuant to a Bankruptcy Order issued by the Court on January 22, 2019.

Please note that as at the time of this notice, the Trustee has not received a signed Statement of Affairs in the Bankruptcy process, from the Bankrupt’s designated officer. For this reason, a draft Statement of Affairs has been provided.

Enclosed are the following documents:

1. Notice of Bankruptcy, First Meeting of Creditors;
2. Bankruptcy Order dated January 22, 2019;
3. Certificate of filing of Bankruptcy Order;
4. Statement of Affairs in draft;
5. General Proof of Claim form; and
6. General Proxy form.

Yours truly,

ALBERT GELMAN INC.

Trustee in the Bankruptcy of The HSE Group of Companies Inc.

Per:



Bryan Gelman, *CIRP, LIT*

Enclosures

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
The HSE Group of Companies Inc.
of the City of Vaughan, in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against The HSE Group of Companies Inc. on the 22nd day of January 2019, and the undersigned, Albert Gelman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 11th day of February 2019, at 11:00 AM, at the office of Toronto - Head office, at 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 25th day of January 2019.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



Bryan Gelman - Licensed Insolvency Trustee
100 Simcoe Street, Suite 125
Toronto ON M5H 3G2
Phone: (416) 504-1650 Fax: (416) 504-1655

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE BANKRUPTCY OF
THE HSE GROUP OF COMPANIES INC.
OF THE CITY OF VAUGHAN, PROVINCE OF ONTARIO**


Master Jean } *January 22, 2019.*
BANKRUPTCY ORDER

UPON READING the Application for Bankruptcy Order of 944657 Ontario Ltd., the Applicant Creditor, of the City of Thornhill, issued on the 12th day of December, 2018;

AND UPON READING the Affidavit of Verification of Jeffrey Moness, director and officer of the Applicant Creditor, filed, and the Affidavit of Service of Michelle Jackson, filed, and upon hearing counsel for the Applicant Creditor, and no dispute to the Application having been filed, and it appearing to this Court that the following acts of bankruptcy have been committed by the Debtor in the six months preceding the filing of the Application:

- a. the Debtor has given notice to its creditors that it has suspended, or that it is about to suspend, payment of its debts; and
- b. the Debtor has ceased to meet its liabilities generally as they have become due in that it has failed to meet its obligations to the Applicant Creditor and to other creditors;

1. **THIS COURT ORDERS** that The HSE Group of Companies Inc. of the City of Vaughan, in the Province of Ontario, are hereby adjudged bankrupt and a bankruptcy order is hereby made against The HSE Group of Companies Inc. on this date.
2. **THIS COURT ORDERS** that Albert Gelman Inc., of the City of Toronto, in the Province of Ontario, be and is hereby appointed as Trustee of the estate of the Bankrupt, HSE Group of Companies Inc.
3. **THIS COURT ORDERS** that the said Trustee shall forthwith give security in an amount to be fixed by the Official Receiver pursuant to subsections 16(1)(2) of the *Bankruptcy Insolvency Act* (R.S.C., 1985, c. B-3).
4. **THIS COURT ORDERS** that the costs of, and incidental to the Application and this Order in the sum of \$ _____ plus disbursements of \$ _____ be paid to the Applicant out of the assets of the Estate. *upon taxation - R*



Master Stan

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

Proceeding commenced at TORONTO

BANKRUPTCY ORDER

Paliare Roland Rosenberg Rothstein LLP
155 Wellington Street West, 35th Floor
Toronto ON, M5V 3H1
Tel: 416.646.4300
Fax: 416.646.4301

Jeffrey Larry (LSO# 44608D)
Tel: 416.646.4330
jeff.larry@paliareroland.com

Elizabeth Rathbone (LSO# 70331U)
Tel: 416.646.7488
elizabeth.rathbone@paliareroland.com

Lawyers for 944657 Ontario Ltd.



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

In the Matter of the Bankruptcy of:
The HSE Group of Companies Inc.

Debtor

ALBERT GELMAN INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: January 22, 2019, 09:00

Meeting of Creditors: February 11, 2019, 11:00
100 Simcoe St, Suite 125
TORONTO, ONTARIO

Chair: Trustee

Designated Person: Robert Troy Hall

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: January 24, 2019

E-File / Dépôt électronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2466058
 Estate No. 31-2466058

Original Amended

DRAFT

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 The HSE Group of Companies Inc.
 of the City of Vaughan, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of January 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	710,440.10	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	710,440.10	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	710,440.10	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	710,440.10

I, Robert Troy Hall, of the City of Etobicoke in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of January 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 25th day of January 2019.

Robert Troy Hall

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2466058
 Estate No. 31-2466058

FORM 78 -- Continued

DRAFT

List "A"
 Unsecured Creditors

The HSE Group of Companies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	944657 Ontario Ltd. Attn: Jeff Larry	c/o Paliare Roland LLP 155 Wellington St. West, 35th Floor Toronto ON M5V 3H1	312,419.10	0.00	312,419.10
2	944658 Ontario Ltd. Attn: Jeff Larry	c/o Paliare Roland LLP 155 Wellington St. West, 35th Floor Toronto ON M5V 3H1	250,000.00	0.00	250,000.00
3	Air Heat Supplies	57 Crockford Blvd. Scarborough ON M1R 3B7	1.00	0.00	1.00
4	Avi Aronov SUPPLEMENTARY	28 Carrier Crescent Maple ON L6A 0T8	0.00	0.00	0.00
5	BNY Trust Company of Canada	320 Bay St. PO Box 1 Toronto ON M5H 4A6	1.00	0.00	1.00
6	Carlos Andrade	c/o Naimark Law Firm 141 Adelaide St. West, Suite 330 Toronto ON M5H 3L5	1.00	0.00	1.00
7	Carrier Canada Attn: Bob Sargent	1515 Drew Road Mississauga ON L5S 1Y8	1.00	0.00	1.00
8	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
9	Enbridge Gas	Toronto Toronto ON	1.00	0.00	1.00
10	Enercare Inc.	c/o Chernos Flaherty Svonkin LLP, S. Svonkin & B. Brammall 220 Bay St. Suite 700 Toronto ON M5J 2W4	1.00	0.00	1.00
11	Indcom Leasing	5061 Ure Street Oldcastle ON N0R 1L0	1.00	0.00	1.00
12	Indcom Leasing Attn: Anthony Giannotti	c/o Beluli Giannotti Law Firm 3630 Rhodes Drive., Bldg 200, Suite 100 Windsor ON N8W 5A4	1.00	0.00	1.00
13	Jeffrey Moness Attn: Jeff Larry	c/o Paliare Roland LLP 155 Wellington St. West, 35th Floor Toronto ON M5V 3H1	148,000.00	0.00	148,000.00
14	Lorwood Holdings Incorporated Landlord - Rivermede	3100 Rutherford Road, Suite 402 Concord ON L4K 0G6	1.00	0.00	1.00
15	Marks Supply Inc.	300 Arnold Street Kitchener ON N2H 6E9	1.00	0.00	1.00
16	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry EHT 806999322	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
17	Osler, Hoskin & Harcourt LLP - Toronto Salesforce.com	100 King Street West 1 First Canadian Place Suite 6100 PO Box 50 Toronto ON M5X 1B8	1.00	0.00	1.00
18	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com VIN 1FTNS2EW1DDA89665	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
19	Redmond-Williams Distributing	5190 Timberlea Blvd. Mississauga ON L4W 2S6	1.00	0.00	1.00

Date

Robert Troy Hall

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2466058
 Estate No. 31-2466058

FORM 78 – Continued

DRAFT

List "A"
 Unsecured Creditors

The HSE Group of Companies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Scotiabank c/o BankruptcyHighway.com VIN 2C4RDGBG7ER283332	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
21	Toyota Credit Canada Incorporated Attn: Anca, Bankruptcy Desk VIN 2T1BURHE3HC844732	200 - 80 Micro Court Markham ON L3R 9Z5	1.00	0.00	1.00
22	Toyota Credit Canada Incorporated Attn: Anca, Bankruptcy Desk VIN 2T1BURHE7HC816156	200 - 80 Micro Court Markham ON L3R 9Z5	1.00	0.00	1.00
23	Triage Home Services Inc. Attn: Angela Pollard	c/o Pollar & Associates Inc., LIT 31 Wright St. Richmond Hill ON L4C 4A2	1.00	0.00	1.00
24	Utilecredit Corp.	302 The East Mall, Suite 301 Toronto ON M9B 6B7	1.00	0.00	1.00
25	Wolseley Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Station B London ON N6A 4G9	1.00	0.00	1.00
Total:			710,440.10	0.00	710,440.10

_____ Date

_____ Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

List "B"
Secured Creditors

DRAFT

The HSE Group of Companies Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

DRAFT

The HSE Group of Companies Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

DRAFT

The HSE Group of Companies Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

The HSE Group of Companies Inc.

DRAFT

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

The HSE Group of Companies Inc.

DRAFT

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Continued

DRAFT

List "G"
Real Property or Immovables Owned by Bankrupt
The HSE Group of Companies Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

Date

Robert Troy Hall

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 78 -- Concluded

List "H"
Property

The HSE Group of Companies Inc.
FULL STATEMENT OF PROPERTY

DRAFT

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

Date

Robert Troy Hall

Court No. 31-2466058

Estate No. 31-2466058

In the matter of the bankruptcy of
The HSE Group of Companies Inc.
of the City of Vaughan, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Albert Gelman Inc. - Licensed Insolvency Trustee

100 Simcoe Street, Suite 125
Toronto ON M5H 3G2
Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
The HSE Group of Companies Inc.
of the City of Vaughan, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of The HSE Group of Companies Inc. of the City of Vaughan in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 22nd day of January 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2466058
Estate No. 31-2466058

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
The HSE Group of Companies Inc.
of the City of Vaughan, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Albert Gelman Inc. - Licensed Insolvency Trustee

100 Simcoe Street, Suite 125
Toronto ON M5H 3G2
Phone: (416) 504-1650 Fax: (416) 504-1655
E-mail: proofofclaim@albertgelman.com