

Estate / Court File Nos: 35-2721716
35-2721875
35-2721896

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
DREXLER CONSTRUCTION LIMITED OF THE TOWNSHIP OF ROCKWOOD
IN THE PROVINCE OF ONTARIO**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF
FOLMUR CONSTRUCTION (2004) LTD. OF THE TOWNSHIP OF ROCKWOOD
IN THE PROVINCE OF ONTARIO**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF
DOWN UNDER PIPE AND CABLE LOCATING LTD. OF THE TOWNSHIP OF
ROCKWOOD
IN THE PROVINCE OF ONTARIO**

**FIRST REPORT OF ALBERT GELMAN INC.,
IN ITS CAPACITY AS PROPOSAL TRUSTEE**

April 12, 2021

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**In the Matter of the Notice of Intention to Make a Proposal of
Drexler Construction Limited of the township of Rockwood
in the Province of Ontario**

**And In the Matter of the Notice of Intention to Make a Proposal of
Folmur Construction (2004) Ltd. of the township of Rockwood
in the Province of Ontario**

**And In the Matter of the Notice of Intention to Make a Proposal of
Down Under Pipe and Cable Locating Ltd. of the township of Rockwood
in the Province of Ontario**

**FIRST REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS PROPOSAL TRUSTEE**

(Dated April 12, 2021)

I. INTRODUCTION

1. This first report ("**First Report**") is filed by Albert Gelman Inc. ("**AGI**") in its capacity as proposal trustee (the "**Proposal Trustee**") in connection with a Notice of Intention to Make a Proposal ("**NOI**") filed by Drexler Construction Limited ("**Drexler**"), Folmur Construction (2004) Ltd. ("**Folmur**") and Down Under Pipe and Cable Locating Ltd. ("**Down Under**"; and together with Drexler and Folmur, the "**Companies**") on March 19, 2021 under Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"). Attached hereto at **Appendix "A"** are copies of the NOI and Certificates of Appointment issued by the Office of the Superintendent of Bankruptcy for each of the Companies.

2. The Companies are making a motion to the Court, to be heard jointly, returnable April 16, 2021 (the "**April 16 Motion**") seeking various relief. This First Report has been prepared largely in response to and in support of the Companies' April 16 Motion.

3. On its April 16 Motion, the Companies are seeking, amongst other things, an Order:

- a. administratively consolidating the Companies' proposal proceedings under one title of proceeding;

- b. extending the time for each of the Companies to file a proposal to June 1, 2021 (the “**Stay Extension**”);
- c. approving the DIP Facility and DIP Charge (both terms defined below);
- d. granting a priority charge over the Drexler Premises and Vacant Development Land (both terms defined below) in the amount of \$100,000 to secure the fees and disbursements of counsel to the Companies, the Proposal Trustee and counsel to the Proposal Trustee (the “**Administrative Charge**”);
- e. authorizing the Companies to sell certain redundant equipment; and
- f. sealing the Real Property Appraisal and M&E Appraisal (both terms defined below) pending the earlier of a court order approving a proposal to creditors in respect of all of the Companies under the BIA, or further Order of the Court.

4. The Companies' have filed with their April 16 Motion the affidavit of Jerome Drexler sworn April 12, 2021 (the “**Drexler Affidavit**”), in support of the relief being sought. The Proposal Trustee has reviewed the Drexler Affidavit and has no reason to doubt or otherwise challenge the facts attested to therein.

5. For the reasons explained herein, the Proposal Trustee supports the relief sought by the Companies at their April 16 Motion.

II. PURPOSE OF THIS REPORT

6. The purpose of this First Report is to:

- a. provide the Court with relevant information pertaining to the Companies which is not otherwise described in the Drexler Affidavit;
- b. provide information to the Court regarding the actions and activities of both the Proposal Trustee and the Companies subsequent to the filing of the NOI's;
- c. provide the Court with the Proposal Trustee's recommendations in respect of the relief sought by the Companies.

III. SCOPE AND TERMS OF REFERENCE

7. In preparing this First Report, the Proposal Trustee has relied upon certain unaudited financial information, the Companies' books and records, discussions with Mr. Anthony Alfred Drexler, a shareholder, officer and director of each of the Companies, discussions with Mr. Peter Farmer, the Companies internal accountant, discussions with representatives RLB LLP, the Companies' external accountant and discussions with the Companies' legal counsel, Goldman Sloan Nash Haber LLP.

8. While the Proposal Trustee has reviewed various documents provided by Mr. Anthony Alfred Drexler, Mr. Farmer and others, such review does not constitute an audit or verification of such information for

accuracy, completeness or compliance with Generally Accepted Accounting Principles (“**GAAP**”) or International Financial Reporting Standards (“**IFRS**”) or otherwise. Accordingly, the Proposal Trustee expresses no opinion or other form of assurance pursuant to GAAP or IFRS or otherwise with respect to such information except as expressly stated herein.

9. This First Report has been prepared for the use of this Court and the Companies’ stakeholders as general information relating to the Companies and to assist the Court in making a determination of whether to approve the relief sought. Accordingly, the reader is cautioned that this First Report may not be appropriate for any other purpose. The Proposal Trustee will not assume responsibility or liability for losses incurred by the reader as a result of the circulation, publication, reproduction or use of this First Report contrary to the provisions of this paragraph.

10. Unless otherwise noted, all monetary amounts referenced are in Canadian dollars.

IV. BACKGROUND INFORMATION

Reason for NOI Filing

11. RBC is the senior secured lender to Drexler. RBC had provided Drexler with a revolving credit facility which had an outstanding balance of approximately \$2.1 million as at March 8, 2021. Both Fomlur and Down Under guaranteed the RBC debt and provided RBC with, among other things, a general security agreement, as security for the guarantee. RBC declared Drexler in default on its loan obligation to RBC in or around March 8, 2021. As a result of the default RBC issued its Notice of Intention to Enforce a Security (the “**NITES**”) in accordance with section 244 of the BIA to Drexler, which are attached as Exhibit’s “D” and “E” to the Drexler Affidavit. The 10-day period set out in the NITES was set to expire on March 18, 2021. In order to stay RBC from enforcement action each of the Companies filed a NOI on March 18, 2021.

12. Further background information with respect to each of the Companies is set out below.

Drexler Construction Limited

13. According to a corporate profile search obtained by the Proposal Trustee on March 17, 2021, Martin Drexler, Kevin Drexler, Jerome Drexler and Anthony Alfred Drexler are each directors of Drexler. Jerome Drexler and Anthony Alfred Drexler are officers of Drexler. Attached hereto as **Appendix “B”** is a copy of the corporate profile search.

14. Drexler is involved in construction and, specifically, excavation, sewer/water works, concrete works and utility installation projects throughout southwestern Ontario. Its clients principally include, among others, residential and commercial builders as well as municipalities. Drexler employs between 50 and 110 employees depending on the season, with more employees employed during the spring, summer and fall months and less so in the winter months. Drexler’s employees are not unionized. Drexler’s head office and yard is located at 5274 Wellington County Rd 27, Rockwood, Ontario (the “**Drexler Premise**”), a property

which is owned by Drexler. Drexler's gross revenues during its fiscal years ended March 31, 2019 and 2020 were approximately \$27 million and \$20 million, respectively.

15. Further background information about Drexler is contained in the Drexler Affidavit. The Drexler Affidavit also includes details about the causes of the Drexler's financial difficulties.

16. The material assets of Drexler consist of the following:

- a. its accounts receivable, including holdbacks receivable, in the aggregate amount of \$2,826,440 as at March 31, 2021;
- b. inventory with a book value of \$806,416 as at March 31, 2021. The inventory consists of residual building materials on hand from the prior construction season which Drexler intends to use on its projects for this coming construction season;
- c. machinery and equipment with a book value, net of accumulated amortization, of \$1,936,220 as at March 31, 2021 (the "**Drexler M&E**"). The Drexler M&E consists of backhoes, blades, loaders, excavators, rollers, graders/tractors, mawlers and other heavy construction equipment;
- d. vehicles with a book value, net of accumulated amortization, of \$650,800 as at March 31, 2021. The vehicles consist of dump trucks, pickup trucks, vans, trailers and other vehicles used by management;
- e. the real property as follows:
 - i. commercial / industrial real property municipally known as 5274 Wellington County Rd 27, Rockwood, Ontario (PIN: 71180-0203 (LT)) (defined above as the "Drexler Premises");
 - ii. vacant development land located at 183 Catherine Street, Rockwood, Ontario (PIN: 71180-0052(LT)) (the "**Vacant Development Land**"); and,
 - iii. residential duplex municipally known as 5278 Wellington County Road 27, Rockwood, Ontario (PIN: 71180-0204 (LT)) (the "**Duplex Property**").

(collectively, the "**Real Property**")

- f. loans due from related companies as follows:
 - i. 970743 Ontario Inc. in the amount of \$117,188;
 - ii. IAD Investments Inc. in the amount of \$316,906;
 - iii. Drexcon III LTD in the amount of \$97,052; and,

- iv. Milldrex Investments Inc. in the amount of \$5,333.

Management has advised the Proposal Trustee that each of the above inter-company loans are collectible.

17. In addition to the above noted assets Drexler's intangible assets include its customer lists, contracts and overall goodwill.

18. The Proposal Trustee engaged TL Smith Appraisals (the "**TL Smith**"), a licensed commercial real estate appraiser, to conduct an appraisal of the Real Property which has an effective dated of March 24, 2021 (the "**Real Property Appraisal**"). For the reasons set out below the Companies are requesting that the Real Property Appraisal be sealed by the Court. The Real Property Appraisal is attached to the Drexler Affidavit as Confidential Exhibit "1".

19. RBC obtained a liquidation appraisal of the Drexler M&E and Folmur M&E (defined below) from Canam-Appraiz Inc. ("**Canam**") with an effective date of March 25, 2021 (the "**M&E Appraisal**"). The M&E Appraisal is attached to the Drexler Affidavit as Confidential Exhibit "2". The Proposal Trustee has not obtained its own appraisal of the machinery and equipment as the Proposal Trustee is comfortable with method used by Canam and, therefore, obtaining a second appraisal would only result in additional unnecessary costs to the Companies. The Proposal Trustee asks that the M&E Appraisal also be sealed for substantially the same reasons as the Real Property Appraisal.

20. In order to reduce its debt load, the Companies will be marketing for sale several pieces of redundant machinery and equipment and are requesting approval to sell several specific pieces of equipment. The Companies plan to either retain Canam to sell such equipment, or to seek to sell pieces of equipment by private sale so long as the sale price is equal to or better than the value contained in the M&E Appraisal. The Proposal Trustee supports the retainer of Canam, as it is a reputable liquidation company. The Proposal Trustee similarly supports approval of private sales of equipment at prices identified by Canam in the M&E Appraisal, as those would represent appropriate value.

21. The Companies propose to use any proceeds of sale to reduce the amounts owing to RBC. The Proposal Trustee supports this approach as one that furthers the substantive restructuring rather than selling capital assets to fund operational needs.

Folmur Construction (2004) Ltd.

22. According to a corporate profile search obtained by the Proposal Trustee on March 18, 2021, Martin Drexler, Kevin Drexler, Jerome Drexler and Anthony Drexler are each directors of Folmur. Kevin Drexler and Anthony Alfred Drexler are officers of Folmur. Attached hereto as **Appendix "C"** is a copy of the corporate profile search.

23. Folmur is principally involved in the construction sector installing electrical works for new residential and commercial construction developments throughout southwestern Ontario. Folmur employs

approximately 25 employees. Folmur's employees are not unionized. Folmur's head office and yard is located at 7000 Wellington Rd 124, Guelph, Ontario (the "**Folmur Premise**"), which it leases from an unrelated party pursuant to a commercial lease agreement dated April 1, 2019. Folmur's gross revenues during its fiscal years ended March 31, 2019 and 2020 were approximately \$6 million in both years.

24. Further background information about Folmur is contained in the Drexler Affidavit. The Drexler Affidavit also includes details about the causes of the Folmur's financial difficulties.

25. The material assets of Folmur consist of the following:

- a. its accounts receivable, including holdbacks receivable, in the aggregate amount of \$1,523,947 as at March 31, 2021;
- b. inventory with a book value of \$222,793 as at March 31, 2021. The inventory consists of construction materials to be used on current jobs for this years construction season;
- c. machinery and equipment with a book value, net of accumulated amortization, of \$373,367 as a March 31, 2021 (the "**Folmur M&E**"). The machinery and equipment consists of excavators, backhoes and other miscellaneous construction equipment;
- d. vehicles with a book value, net of accumulated amortization, of \$180,707 as a March 31, 2021. The vehicles consist of pickup trucks and trailers;
- e. loan receivable due from Drexler in the amount of approximately \$3.8 million;

26. In addition to the above noted assets Folmur's intangible assets include its customer lists, contracts and overall goodwill.

Down Under Pipe and Cable Locating Ltd.

27. According to a corporate profile search obtained by the Proposal Trustee on March 18, 2021, Martin Drexler, Kevin Drexler, Jerome Drexler and Anthony Alfred Drexler are each directors of Down Under. Jerome Drexler and Anthony Alfred Drexler are officers of Down Under. Attached hereto as **Appendix "D"** is a copy of the corporate profile search.

28. Down Under is involved in the construction sector as a locator of gas lines, electrical lines and water lines. Its principal clients are the town of Orangeville and the township of Mapleton. Down Under employees 2 employees who are both not unionized. Down Under's head office and yard is located at the Duplex Property. Down Under's gross revenues during its fiscal years ended March 31, 2019 and 2020 were approximately \$400,000 in both years.

29. Further background information about Down Under is contained in the Drexler Affidavit.

30. The material assets of Down Under consist of the following:

- a. its accounts receivable in the aggregate amount of \$22,516 as at March 31, 2021; and

- b. machinery and equipment with a book value, net of accumulated amortization, of \$81,848 as a March 31, 2021. The machinery and equipment consists of locating equipment.

V. SECURED CREDITORS

Drexler Construction Limited

31. Pursuant to a PPSA search conducted by the Proposal Trustee on March 17, 2021 (with a file currency date of March 16, 2021), the following creditors have registered financing statements against Drexler:

Registration Date	Creditor	Collateral Classification
June 10, 2014	Royal Bank of Canada	Inventory, Equipment, Accounts, Other
May 1, 2017	Bank of Montreal	Equipment, Motor Vehicle
October 16, 2017	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
December 7, 2017	The Bank of Nova Scotia	Equipment, Other, Motor Vehicle
June 5, 2018	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
June 19, 2018	Wells Fargo Equipment Finance Company	Equipment, Motor Vehicle
October 22, 2018	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
January 16, 2020	The Bank of Nova Scotia	Equipment, Other, Motor Vehicle
July 6, 2020	TD Auto Finance (Canada) Inc.	Equipment, Other, Motor Vehicle
July 10, 2020	TD Auto Finance (Canada) Inc.	Equipment, Other, Motor Vehicle
August 14, 2020	Canadian Equipment Finance & Leasing Inc.	Equipment, Motor Vehicle
September 30, 2020	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
May 18, 1984	Royal Bank of Canada	Inventory, Equipment, Book Debts, Other, Motor Vehicle

32. A copy of the PPSA search is attached as Exhibit “J” to the Drexler Affidavit.

Royal Bank of Canada

33. As was noted above, Drexler’s senior secured creditor is RBC who provided Drexler with a term loan, a revolving line of credit and credit card facilities. The Proposal Trustee has been advised by RBC that amount owing to RBC in respect of the revolving line of credit was approximately \$2.1 million as of March 8, 2021 plus accruing interest (the “**RBC Debt**”). Drexler provided a general security agreement in favour of RBC as security for the RBC Debt. Both Folmur and Down Under guaranteed the RBC Debt and, as security for the guarantee, provided general security agreements in favour of RBC.

34. The Proposal Trustee’s has engaged Macdonald Sager Manis LLP (“**MSM**”) to provide an independent legal opinion in respect of the validity and enforceability of RBC’s security in respect of Drexler, Folmur and Down Under (the “**RBC Security Opinion**”). Subject to the standard assumptions and qualifications contained in the opinion, MSM is of the opinion that RBC’s security is valid and enforceable in accordance with its terms against the personal property of Drexler, Folmur and Down Under in Ontario. A copy of the RBC Security Opinion is attached hereto as **Appendix “E”**. RBC’s security is registered first-in-time against each of the Companies.

Other Secured Creditors

35. As set out in the chart above, there are several creditors, other than RBC, who have registered financing statements. These registrations relate to either a specific vehicle or specific piece of equipment and, if it was determined that each of the financing statements were registered and perfected properly, they likely represent purchase-money security interests (“PMSI”) in the specifically identified assets. However, at this time, the Proposal Trustee has not engaged MSM to review each of these registrations to confirm whether a valid PMSI was registered.

Folmur Construction (2004) Ltd.

36. Pursuant to a PPSA search conducted by the Proposal Trustee on April 1, 2021 (with a file currency date of March 31, 2021), the following creditors have registered financing statements against Folmur:

Registration Date	Creditor	Collateral Classification
October 30, 2006	Royal Bank of Canada	Inventory, Equipment, Accounts, Other, Motor Vehicle
May 12, 2016	Royal Bank of Canada	Consumer goods, Other, Motor Vehicle
November 9, 2016	Xerox Canada Ltd.	Equipment, Other
November 15, 2017	Royal Bank of Canada	Consumer goods, Other, Motor Vehicle
December 20, 2017	GM Financial Canada Leasing Ltd.	Consumer goods, Equipment, Other, Motor Vehicle
March 13, 2018	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
October 30, 2018	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
June 3, 2019	John Deere Financial Inc.	Equipment, Other, Motor Vehicle
October 14, 2020	The Bank of Nova Scotia	Equipment, Other, Motor Vehicle
October 27, 2020	Royal Bank of Canada	Consumer goods, Other, Motor Vehicle
November 19, 2020	The Bank of Nova Scotia	Equipment, Other, Motor Vehicle
March 12, 2021	John Deere Financial Inc.	Equipment, Other, Motor Vehicle

37. A copy of the PPSA search is attached as Exhibit “K” to the Drexler Affidavit.

Royal Bank of Canada

38. As noted above, Folmur guaranteed the RBC Debt of Drexler and, as security for the guarantee, provided a general security agreement in favour of RBC. According to the RBC Security Opinion, RBC’s security is valid and enforceable in accordance with its terms against the personal property of Folmur.

Other Secured Creditors

39. As set out in the chart above, there are several creditors, other than RBC, who have registered financing statements. These registrations relate to either a specific vehicle or specific piece of equipment and, if it was determined that each of the financing statements were registered and perfected properly, they likely represent a PMSI in the specifically identified assets. However, at this time, the Proposal Trustee has not engaged MSM to review each of these registrations to confirm whether a valid PMSI was registered.

Down Under Pipe and Cable Locating Ltd.

40. Pursuant to a PPSA search conducted by the Proposal Trustee on March 17, 2021 (with a file currency date of March 16, 2021), the following creditors have registered financing statements against Folmur:

Registration Date	Creditor	Collateral Classification
October 30, 2006	Royal Bank of Canada	Inventory, Equipment, Accounts, Other, Motor Vehicle

41. A copy of the PPSA search is attached as Exhibit “L” to the Drexler Affidavit.

Royal Bank of Canada

42. As noted above, Down Under guaranteed the RBC Debt of Drexler and, as security for the guarantee, provided a general security agreement in favour of RBC. According to the RBC Security Opinion, RBC’s security is valid and enforceable in accordance with its terms against the personal property of Down Under.

VI. UNSECURED CREDITORS

Drexler Construction Limited

43. Drexler listed approximately \$1 million of arm’s length unsecured claims in its NOI. The material non-arm’s length unsecured creditors include Folmur for approximately \$3.7 million in respect of an inter-company loan and 2602763 Ontario Limited (“**260Co**”), a company owned and operated by Peter Drexler, for approximately \$100,000. Peter Drexler is a former officer and director of Drexler who has since retired.

44. Based on the Proposal Trustee’s review of Drexler’s book and records, Drexler is indebted to the CRA as follows:

- a. arrears HST in the amount of \$133,567 for reporting periods up to February 28, 2021. The March 2021 HST return is not due to be filed until the end of April 2021; and,
- b. the Proposal Trustee is reviewing the books and records provided by Drexler with respect to unpaid source deduction and will report to the Court and/or creditors at a later date with respect to the amounts owing;

Folmur Construction (2004) Ltd.

45. Folmur listed approximately \$400,000 of arm’s length unsecured claims in its NOI. The only material non-arm’s length unsecured creditor is 260Co for approximately \$335,000

46. The Proposal Trustee is reviewing the books and records of Fulmor and will report to the Court and/or creditors at a later date with respect to the amounts owing in respect of HST and unpaid source deductions.

Down Under Pipe and Cable Locating Ltd.

47. Down Under listed only one unsecured creditor in its NOI being 260Co for approximately \$47,000.

48. The Proposal Trustee is reviewing the books and records of Down Under and will report to the Court and/or creditors at a later date with respect to the amounts owing in respect of HST and unpaid source deductions.

49. As of the date of this First Report, the Trustee has not received a proof of claim from the CRA in respect of amounts owing by the Companies to the CRA.

VII. ACTIVITIES OF THE COMPANIES

50. Since the date of the filing of the NOI, the Companies have undertaken, among other things, the following activities:

- a. advised various stakeholders, including management, relevant employees, and important suppliers of these restructuring proceedings;
- b. negotiated with Corwin Mortgage Capital Inc. ("**CMCI**") to obtain debtor-in-possession financing (defined below as the "DIP Facility") during these restructuring proceedings to cover the anticipated short-term shortfall of working capital as set out in its Cash Flow Forecasts (defined below);
- c. continue to canvas the market to obtain longer term financing to payout the RBC;
- d. begun the process to market certain specific redundant pieces of machinery and equipment, the proceeds of which will be used to paydown the RBC Debt;
- e. had informal discussions with various secured and unsecured creditors in respect of the restructuring proceedings;
- f. attended meetings with the Proposal Trustee to discuss its objectives and options in respect of these restructuring proceedings;
- g. prepared its Cash Flow Forecasts (defined below) with the assistance of the Proposal Trustee; and
- h. provided the Proposal Trustee, on an ongoing basis, with financial and other information in order to allow the Proposal Trustee to monitor its cash receipts and disbursements.

51. The Companies are requesting an extension of time to file their proposals so that they may, among other things, continue to canvas the market to find additional longer-term financing in order to payout in full the RBC Debt and the claims of unsecured creditors in the Proposal. As further discussed below, the Proposal Trustee supports the Companies' request for the Stay Extension.

VIII. ACTIVITIES OF THE PROPOSAL TRUSTEE

52. Since the date of the filing of the NOI the Proposal Trustee has undertaken, among other things, the following activities:

- a. on March 23, 2021, the Proposal Trustee mailed to every known creditor a copy of the NOI as required under subsection 50.4(6) of the BIA. A copy of the affidavits of mailing are collectively attached hereto as **Appendix "F"**;

- b. assisted the Companies in their efforts to obtain the DIP Facility;
- c. assisted the Companies in their efforts to obtain longer-term financing by contacting several commercial brokers with an expertise in industrial, commercial and residential development land;
- d. corresponded with RBC's legal counsel;
- e. engaged MSM as its independent legal counsel;
- f. engaged MSM to provide an independent legal opinion with respect to the validity and enforceability of the security of RBC over the Companies;
- g. engaged TL Smith, to prepare the Real Property Appraisal. The Proposal Trustee has provided a copy of the Real Property Appraisal to RBC on a confidential basis as discussed in more details below;
- h. assisted the Companies with the preparation of the Cash Flow Forecast (defined below);
- i. implemented procedures with the Companies' management and employees in order to allow the Proposal Trustee to consistently monitor the receipts and disbursements of the Companies and compare same to the Cash Flow Forecast for variances;
- j. communicated extensively with management of the Companies, the Companies' internal accountant and the Companies' legal counsel to discuss, among other things, the following;
 - i. the business, financial affairs and future prospects of the Companies;
 - ii. the options available to the Companies in relation to the NOI proceedings; and,
 - iii. the DIP Facility.
- k. communicated with several creditors and other stakeholders who contacted the Proposal Trustee directly regarding the status of these restructuring proceedings; and,
- l. established a Case Webpage to post the Court materials related to these restructuring proceedings, located at www.albertgelman.com/corporate-solutions/other-engagements/#d.

IX. CASH FLOW FORECASTS

53. On March 26, 2021 the Companies each filed with the Proposal Trustee a statement of projected cash flows prepared on a weekly basis for the period of March 21 to July 3, 2021 ("**Cash Flow Forecasts**"), along with management's report on the reasonableness of the Cash Flow Forecast, in accordance with subsection 50.4(2) of the BIA. Attached hereto as **Appendix "G"** are copies of the Cash Flow Forecast along with management's and the Proposal Trustee's report thereon.

54. Drexler and Folmur are utilizing the DIP Facility (defined below) in or to fund their short-term working capital requirements. In the seasonal construction industry in Canada it is common for companies involved

in large construction projects to require financing/funding in the spring in order to fund the material and labour costs required to complete these projects throughout the warmer months. The receivables related to these projects would usually not be collected until the later part of the construction season.

55. In the Proposal Trustee's opinion, the Cash Flow Forecasts demonstrate that the Companies can, subject to obtaining the DIP Facility, continue to operate during the forecast period without material prejudice to any of the Companies' creditors. The accuracy of the Cash Flow Forecasts are subject to the assumptions contained within the forecast and set out in the forecast notes.

X. SEALING ORDER

56. The Companies are requesting that the Court grant an order sealing the Real Property Appraisal and the M&E Appraisal on a confidential basis until such time as the proposal proceedings are concluded.

57. In the Proposal Trustee's opinion these appraisals contain sensitive commercial information about the value of the Real Property and the Companies' equipment, the release of which could negatively affect a potential sale process, which may or may not become necessary prior to each of the Companies filing a Proposal.

XI. DEBTOR-IN-POSSESSION FINANCING

58. In order to fund the immediate working capital requirements of the Companies during these restructuring proceedings the Companies require additional funding. Pursuant to the Drexler Affidavit, CMCI has proposed to provide the Companies with a debtor-in-possession facility (the "**DIP Facility**"). The proposed DIP Facility is conditional on this Honourable Court permitting Drexler to register a mortgage on title to both the Drexler Premises and Vacant Development Land in favour of CMCI as described in further detail below (the "**DIP Charge**").

59. The terms of the proposed DIP Facility are set out in a mortgage financing commitment letter dated April 6, 2021 which is attached as Exhibit "N" to the Drexler Affidavit. The material terms of the proposed DIP Facility are outlined below:

- a. permits the Debtor to borrow the aggregate sum of up to a maximum of \$1.5 million in tranches of \$250,000 each;
- b. shall bear interest at a rate of 6.99% percent per annum compounded annually;
- c. includes a lending fee of \$15,000, representing 1% of the maximum available credit;
- d. shall be repayable within one year;
- e. requires that Drexler provide a first place mortgage over the Drexler Premises in favour of CMCI;

- f. requires that Drexler provide a second place mortgage over the Vacant Development Land in favour of CMCI, ranking behind RBC; and,
- g. is subject to the Court approving the DIP Facility and DIP Charge.

60. In the Trustee's opinion, the proposed terms of the DIP Facility are reasonable and appropriate in the circumstances.

61. It is proposed under the DIP Facility that monies are to be advanced to Drexler. The monies required by Folmur to fund their working capital shortfall will be transferred from Drexler to Folmur as a repayment of the intercompany loan owing by Drexler to Folmur. Although this contemplates the repayment of an unsecured debt ranking behind RBC, this transfer does not affect the ability of Drexler, on a liquidation basis, to repay all of its secured and unsecured creditors in full given the appraised value of the Real Property, the appraised value of the machinery and equipment and the current value of Drexler's accounts receivable. As a result, it appears that this will not prejudice any creditor of Drexler.

62. The Proposal Trustee has, in particular, considered the quantum of the DIP Facility. The size of the Companies' revenue, depending on the year, is in the order of magnitude of \$22 to \$33 million per year, which suggests that a possible loan of \$1.5 million is appropriate for that level of activity. The nature of the construction business also supports a loan, because typically there are up-front costs to starting a project, which yields revenue as the project is completed but thereby creates a cash flow deficiency in the interim. Finally, while the Companies and the Proposal Trustee have attempted to project the timing of receipts and expenditures, even a slight variation of later receipts or earlier expenditures, or perhaps even unanticipated expenditures through a new contract that is awarded, may result in the need for working capital through borrowing.

63. The Proposal Trustee has participated in discussions between the Companies and RBC regarding the amounts of borrowing that may be appropriate during the first extension period to June 1, 2021 and understands that a consensual arrangement has been reached in which the Companies will be authorized to borrow \$750,000, will have access to a further \$250,000 with the written consent of the Proposal Trustee in consultation with RBC, and may have access to further amounts above \$1 million on either written consent of RBC or further order of the Court. The Proposal Trustee supports this arrangement as one that will allow the Companies with an amount of possible borrowing that will meet anticipated and possibly unanticipated borrowing needs during the first extension period. The Proposal Trustee in particular notes that the greatest period of borrowing is projected to be in early June, which is after the first extension period, but which could accelerate under a variety of scenarios that would not be material changes in the Companies' financial position.

64. Based on the Proposal Trustee's review of Drexler's assets, as well as its secured and unsecured liabilities, the granting of the DIP Charge in support of the DIP Facility will not affect:

- a. the security position of RBC; or,

b. the ability for unsecured creditors to receive a distribution of their respective claims in full; in the event that Drexler's restructuring proceedings are unsuccessful.

65. The Companies are requesting that this Court make an Order that the DIP Charge, in the form of two mortgages registered on title to the Drexler Property and Vacant Development Land, shall be in priority to the secured claims of all secured creditors of the Companies with respect to these two real properties but subordinated only to the security of RBC or priority payables ranking ahead of it in respect of the Vacant Development Land.

XII. ADMINISTRATIVE CHARGE

66. The Companies are seeking an Order of the Court charging the Drexler Property and Vacant Development Land, jointly and severally, in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise, but subordinate to the interests of RBC and the DIP Lender, pursuant to section 64.2(1) of the BIA in an amount not to exceed \$100,000 to secure the fees and disbursements of the Proposal Trustee, the Proposal Trustee's legal counsel and legal counsel for the Companies (defined above as the Administrative Charge). It is anticipated that the Companies will remit payment to these professionals on a current basis, such that the Administration Charge is only intended to provide a fall-back in the event of any significant difficulty, or to allow for some deferral of fees if funds are not available without putting the restructuring professionals at risk.

67. Administrative charges are common in proceedings such as this and are necessary to secure the fees and disbursements of the professionals involved to enable companies to successfully complete restructuring proceedings.

68. The Proposal Trustee recommends that the Court grant an order approving the Administrative Charge being sought by the Companies.

XIII. REQUEST FOR EXTENSION

69. The Companies are seeking the Stay Extension pursuant to subsection 50.4(9) of the BIA.

70. The Proposal Trustee supports the Stay Extension as it is of the opinion that:

- a. the Companies have acted, and are acting, in good faith and with due diligence;
- b. the Companies would likely be able to make a viable Proposal if the extension being applied for were granted; and,
- c. no creditor would be materially prejudiced if the extension being applied for were granted.

71. The Proposal Trustee is also of the opinion that a Proposal developed by the Companies would likely result in a more orderly and efficient process to distribute funds to the Companies' secured and unsecured creditors than a shut down of the Companies and forced liquidation of the Companies' assets.


XIV. PROPOSAL TRUSTEE'S RECOMMENDATION

72. For the reasons explained herein, the Proposal Trustee respectfully recommends that this Honourable Court make an Order or Orders approving:

- a. the administrative consolidation of the Companies' proposal proceedings under one title of proceeding;
- b. the Stay Extension;
- c. The DIP Facility and DIP Charge;
- d. the Administrative Charge;
- e. sale by the Companies of redundant equipment;
- f. the actions and activities of the Proposal Trustee as described in this First Report; and,
- g. the sealing of the Real Property Appraisal and M&E Appraisal.

All of which is respectfully submitted this 12th day of April 2021

**ALBERT GELMAN INC., solely in its
capacity as Trustee of *re* the Notice of
Intention to Make a Proposal of Drexler
Construction Limited, Folmur Construction
(2004) Ltd. and Down Under Pipe and Cable Locating Ltd.
and not its Personal or any other Capacity**

Per:  Digitally signed
by Bryan
Gelman

Bryan Gelman, CIRP, LIT

District of:
Division No. -
Court No.
Estate No.

APPENDIX A1


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Take notice that:

1. I, Drexler Construction Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Rockwood in the Province of Ontario, this 18th day of March 2021.

× 

 Drexler Construction Limited
 Insolvent Person

To be completed by Official Receiver:

 Filing Date

 Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1477830 Ontario Inc.		612.96
2602763 Ontario Ltd.	. ..		99,981.23
Alectra Utilities (formerly Enersource Hydro)	55 John St North Hamilton ON L8R 3M8		1,059.31
Altruck International Truck Centres		507.74
Armtec Inc.		557.32
Badger Daylighting LP		21,212.62
Bank of Montreal	5750 Explorer Drive Mississauga ON L4W 0A9	3HTDTAPT1HN657832	56,936.00
Barry Cullen Chev Cadillac Ltd		1,754.10
BGL Contractors Corp.		11,719.23
Bob's Towing		339.00
Bolts Plus Incorporated		460.40
Bomar Landscaping Inc.		73,460.59
Brydges Landscape Architexture Inc.		3,551.31
Canadian Cutting & Coring Ltd.		1,271.25
Canadian Equipment Finance & Leasing Inc.	5-250 Woolwich St. S Breslau ON N0B 1M0	5KKMAXDV5MPMH0867	239,601.00

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Canadian Linen & Uniform Service		260.50
Capital Paving Inc.		7,346.25
Centreline Sanitation Ltd.		440.70
CG Equipment		2,707.17
Coco Paving Inc.		1,008.53
Compressed Air International Inc.		1,126.24
Construct Connect Canada Inc.		339.00
Cooper Equipment Rentals Ltd.		6,340.43
Corix Water Services Inc.		2,288.52
Cox Construction Ltd.		66,550.26
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		45,780.09
Dashwood Industries Ltd.		933.81
Deboers Equipment		403.99
Dettmer Tire & Auto Service		974.85

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Emco Distribution Ltd		125,297.14
Enbridge Gas Inc.		4,099.24
Fergus Starter & Alternator		1,869.69
Folmur Construction (2004) Ltd.	. ..		3,738,483.86
Fred R. Prior & Sons Ltd		422.62
Graybar Electric Ltd.		121,897.22
Groeneveld Lubrication Solutions		404.61
Guelph Auto Parts		3,572.72
Guelph Powersweeping		497.20
Highway Sterling Western Star		441.05
Hlb System Solutions		580.10
Hose Technology Ltd.		1,230.04
Hunter Steel Sales		785.35
Hydro One Accts Rec.		1,059.81
Jerome Drexler	. ..		59,185.45

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Jim's Repair Shop		1,071.52
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1DW624KZKHD678993	272,742.00
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1FF470GXVHE471498	211,599.00
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1T0310337672 / 1T0310SLJJD337506	107,527.00
Juno Electric		29,291.08
Krown Body Maintenance		652.23
Lafarge Construction Material		799.82
Leslie Sand & Gravel		82,969.78
Loadstar Trailers Inc.		953.60
Mann 2018 Limited		40,707.33
Maple Leaf Industrial Supplies		351.67
Messer Gasses For Life		337.42
Miller Mobile Offices		1,118.70
Miller Thomson LLP		540.14
Mister Transmission		3,978.99

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MTE Consultants Inc.		462.17
Mulmur Aggregates Inc		21,700.65
Murtech Manufacturing Inc.		840.72
Oosterveld Heating & Air Cond.		1,131.92
Pete Ranger Tire & Regrooving		11,461.03
Peto Maccallum Ltd.		8,366.41
Pipeflo Contracting Corp.		9,040.00
Reyner Electrical Construction Inc.		26,137.37
RLB		38,165.75
Robert Drexler	. ..		20,769.37
Rona Cashway Building Centre		1,255.12
Royal Bank of Canada Ian Aversa	Brookfield Place 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
Sandale Utility Products		21,343.53
Spectrum Lab Groups		500.39
Speedy Collision - Guelph		428.16

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
St Marys Cement Inc.	. ....		30,937.44
Sunbelt Rentals Inc.	. ....		9,564.86
TD Auto Finance (Canada) Inc.	PO BOX 4086, Station A Toronto ON M5W 5K3	1GC4YNE75LF221060	69,506.00
TD Auto Finance (Canada) Inc.	PO Box 4086, Station A Toronto ON M5W 5K3	1GCPYFED0LZ270089	62,892.00
The Bank of Nova Scotia	4715 Tahoe Boulevard Mississauga ON L4W 0B4	1GC1KWEY4JF148859	94,535.00
The Murray Group Ltd	. ....		109,335.43
Treasurer of Ontario (EHT)	. ....		5,014.01
T-Rex Construction	. ....		32,035.50
Tunnel Vision Trenchless Services Inc.	. ....		1,823.82
UPI Inc.	. ....		21,161.82
Waste Management Services	. ....		5,925.99
Wasteco	. ....		4,694.24
Wellington Dufferin Paving	. ....		4,921.35
Wells Fargo Equipment Finance Company	1290 Central Parkway W. Suite 1100 Mississauga ON L5C 4R3	902900-1058	130,928.00
Whitton Construction Ltd	. ....		4,520.00


District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Drexler Construction Limited
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Wm. Green Roofing Ltd.		10,353.98
Workplace Safety & Ins. Board		8,138.76
Total			8,277,964.33

×



 Drexler Construction Limited
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

APPENDIX A2

District of Ontario
Division No. 08 - Waterloo
Court No. 35-2721716
Estate No. 35-2721716

In the Matter of the Notice of Intention to make a proposal of:

Drexler Construction Limited

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 18, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 18, 2021, 17:45

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

APPENDIX A3

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Folmur Construction (2004) Limited
of the Township of Rockwood, in the Province of Ontario

Take notice that:

1. I, Folmur Construction (2004) Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2021.

×



Folmur Construction (2004) Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Folmur Construction (2004) Limited
 of the Township of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2602763 Ontario Limited	.		335,197.60
		
Anixter Power Solutions Canada Inc.	.		25,248.49
		
Brandt Tractor Ltd	.		1,447.25
		
CG Equipment	.		2,217.63
		
Cooper Equipment Rentals Ltd	.		4,234.60
		
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		50,485.58
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		137,191.79
Danplas Pipe Systems	.		28,479.50
		
Graybar Electric Ltd.	.		38,916.68
		
John Deere Credit Inc. Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4		15,872.32
John Deere Credit Inc. Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4		114,170.13
Mann 2018 Limited	.		392.54
		
Ministry of Finance - ON PST, EHT & Other Taxes Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5		1,233.26

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Folmur Construction (2004) Limited
 of the Township of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Noramco	.		71,807.86
RBC Royal Bank	74 WYNDHAM STREET NORTH, 2ND FLOOR Guelph ON N1H 4E6		294,372.52
Royal Bank of Canada Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
Rubberline Products	.		399.96
Stop 124 Services Inc.	.		1,427.05
Thorton Sand & Gravel (1995) Ltd.	.		5,287.21
Tri City Ready Mix Limited	.		4,469.72
Trillium Ford Lincoln Ltd	.		1,026.05
Underground Conduit Solutions Inc.	.		4,644.30
UPI Energy	.		10,257.20
Wilson Sand and Gravel Ltd.	.		5,411.68
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		9,257.34
Total			3,209,331.02

X 
 Folmur Construction (2004) Ltd.
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

APPENDIX A4

District of Ontario
Division No. 08 - Waterloo
Court No. 35-2721875
Estate No. 35-2721875

In the Matter of the Notice of Intention to make a proposal of:

Folmur Construction (2004) Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 18, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 19, 2021, 11:25

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

APPENDIX A5

District of:
Division No. -
Court No.
Estate No.

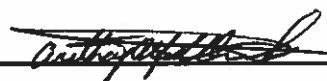
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Down Under Pipe and Cable Locating Ltd.
of the City of Rockwood, in the Province of Ontario

Take notice that:

1. I, Down Under Pipe and Cable Locating Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Town of Rockwood in the Province of Ontario, this 18th day of March 2021.

× 

 Down Under Pipe and Cable Locating Ltd.
 Insolvent Person

To be completed by Official Receiver:

 Filing Date

 Official Receiver


District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Down Under Pipe and Cable Locating Ltd.
 of the City of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2602763 Ontario Limited	.		47,058.40
Royal Bank of Canada Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
Total			2,093,141.16

×



 Down Under Pipe and Cable Locating Ltd.
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

APPENDIX A6

District of Ontario
Division No. 08 - Waterloo
Court No. 35-2721896
Estate No. 35-2721896

In the Matter of the Notice of Intention to make a proposal of:

Down Under Pipe and Cable Locating Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 18, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 19, 2021, 11:49

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Amalgamation Date
749686	DREXLER CONSTRUCTION LIMITED	1987/12/31
		Jurisdiction
		ONTARIO
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address		Date Amalgamated
		NOT APPLICABLE
5274 WELLINGTON COUNTY ROAD 27 R.R. #1		Amalgamation Ind.
		A
ROCKWOOD ONTARIO CANADA N0B 2K0		New Amal. Number
		NOT APPLICABLE
		Notice Date
		NOT APPLICABLE
Mailing Address		Letter Date
		NOT APPLICABLE
5274 WELLINGTON COUNTY ROAD 27 R.R. #1		Revival Date
		NOT APPLICABLE
ROCKWOOD ONTARIO CANADA N0B 2K0		Continuation Date
		NOT APPLICABLE
		Transferred Out Date
		NOT APPLICABLE
		Cancel/Inactive Date
		NOT APPLICABLE
		EP Licence Eff.Date
		NOT APPLICABLE
		EP Licence Term.Date
		NOT APPLICABLE
	Number of Directors	Date Commenced in Ontario
	Minimum Maximum	
	UNKNOWN UNKNOWN	NOT APPLICABLE
Activity Classification		Date Ceased in Ontario
NOT AVAILABLE		NOT APPLICABLE

CORPORATION PROFILE REPORT

Ontario Corp Number

749686

Corporation Name

DREXLER CONSTRUCTION LIMITED

Corporate Name History

DREXLER CONSTRUCTION LIMITED

Effective Date

1987/12/31

Current Business Name(s) Exist:

NO

Expired Business Name(s) Exist:

YES - SEARCH REQUIRED FOR DETAILS

Amalgamating Corporations

Corporation Name

DREXLER CONSTRUCTION LIMITED

535198 ONTARIO LIMITED

Corporate Number

297846

535198

CORPORATION PROFILE REPORT

Ontario Corp Number

749686

Corporation Name

DREXLER CONSTRUCTION LIMITED

Administrator:

Name (Individual / Corporation)

MARTIN
DREXLER

Address

62 BISHOP COURT

GUELPH
ONTARIO
CANADA N1G 2R9

Date Began

1987/12/31

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

KEVIN
DREXLER

Address

5318 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

1987/12/31

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

749686

Corporation Name

DREXLER CONSTRUCTION LIMITED

Administrator:

Name (Individual / Corporation)

JEROME
DREXLER

Address

8307 HIGHWAY #7
R.R. #5

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

1987/12/31

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

1987/12/31

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

749686

Corporation Name

DREXLER CONSTRUCTION LIMITED

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

1987/12/31

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

JEROME
DREXLER

Address

8307 HIGHWAY #7
R.R. #5

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

1990/06/15

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

VICE-PRESIDENT

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
749686	DREXLER CONSTRUCTION LIMITED

Administrator: Name (Individual / Corporation)	Address
JEROME DREXLER	8307 HIGHWAY #7 R.R. #5 ROCKWOOD ONTARIO CANADA N0B 2K0

Date Began	First Director	Resident Canadian
2014/05/08	NOT APPLICABLE	
Designation	Officer Type	
OFFICER	SECRETARY	Y

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
749686	DREXLER CONSTRUCTION LIMITED

Last Document Recorded		
Act/Code	Description	Date
CIA	CHANGE NOTICE	2017/11/23 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
2043476	FOLMUR CONSTRUCTION (2004) LTD.	2004/03/24
		Jurisdiction
		ONTARIO
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address	Date Amalgamated	Amalgamation Ind.
5274 WELLINGTON COUNTY ROAD 27 R.R. #1 ROCKWOOD ONTARIO CANADA N0B 2K0	NOT APPLICABLE	NOT APPLICABLE
	New Amal. Number	Notice Date
	NOT APPLICABLE	NOT APPLICABLE
		Letter Date
		NOT APPLICABLE
Mailing Address	Revival Date	Continuation Date
5274 WELLINGTON COUNTY ROAD 27 R.R. #1 ROCKWOOD ONTARIO CANADA N0B 2K0	NOT APPLICABLE	NOT APPLICABLE
	Transferred Out Date	Cancel/Inactive Date
	NOT APPLICABLE	NOT APPLICABLE
	EP Licence Eff.Date	EP Licence Term.Date
	NOT APPLICABLE	NOT APPLICABLE
	Number of Directors Minimum Maximum	Date Commenced in Ontario
	00001 00010	NOT APPLICABLE
		Date Ceased in Ontario
		NOT APPLICABLE
Activity Classification		
NOT AVAILABLE		

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
2043476	FOLMUR CONSTRUCTION (2004) LTD.

Corporate Name History	Effective Date
FOLMUR CONSTRUCTION (2004) LTD.	2004/03/24

Current Business Name(s) Exist:	NO
Expired Business Name(s) Exist:	NO

Administrator: Name (Individual / Corporation)	Address
MARTIN DREXLER	62 BISHOP COURT GUELPH ONTARIO CANADA N1G 2R9

Date Began	First Director	
2004/03/24	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
DIRECTOR		Y

CORPORATION PROFILE REPORT

Ontario Corp Number

2043476

Corporation Name

FOLMUR CONSTRUCTION (2004) LTD.

Administrator:

Name (Individual / Corporation)

KEVIN
DREXLER

Address

5318 WELLINGTON COUNTY ROAD 27
R R NO 1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

KEVIN
DREXLER

Address

5318 WELLINGTON COUNTY ROAD 27
R R NO 1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

2043476

Corporation Name

FOLMUR CONSTRUCTION (2004) LTD.

Administrator:

Name (Individual / Corporation)

JEROME
DREXLER

Address

8203 HIGHWAY NO 7
R R NO 5

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 HIGHWAY NO 7
R R NO 1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

2043476

Corporation Name

FOLMUR CONSTRUCTION (2004) LTD.

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 HIGHWAY NO 7
R R NO 1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

SECRETARY

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 HIGHWAY NO 7
R R NO 1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2004/03/24

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

TREASURER

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
2043476	FOLMUR CONSTRUCTION (2004) LTD.

Last Document Recorded		
Act/Code	Description	Date
CIA	CHANGE NOTICE	2017/11/23 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
1476547	DOWN UNDER PIPE AND CABLE LOCATING LTD.	2001/07/09
		Jurisdiction
		ONTARIO
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address	Date Amalgamated	Amalgamation Ind.
5274 WELLINGTON COUNTY ROAD 27 R.R. #1	NOT APPLICABLE	NOT APPLICABLE
ROCKWOOD ONTARIO CANADA N0B 2K0	New Amal. Number	Notice Date
	NOT APPLICABLE	NOT APPLICABLE
Mailing Address	Letter Date	Revival Date
5274 WELLINGTON COUNTY ROAD 27 R.R. #1	NOT APPLICABLE	NOT APPLICABLE
ROCKWOOD ONTARIO CANADA N0B 2K0	Continuation Date	Transferred Out Date
	NOT APPLICABLE	NOT APPLICABLE
	Cancel/Inactive Date	EP Licence Eff.Date
	NOT APPLICABLE	NOT APPLICABLE
	EP Licence Term.Date	Number of Directors
	NOT APPLICABLE	Minimum Maximum
Activity Classification	00001 00010	Date Commenced in Ontario
NOT AVAILABLE		NOT APPLICABLE
		Date Ceased in Ontario
		NOT APPLICABLE

CORPORATION PROFILE REPORT

Ontario Corp Number

1476547

Corporation Name

DOWN UNDER PIPE AND CABLE LOCATING LTD.

Corporate Name History

Effective Date

DOWN UNDER PIPE AND CABLE LOCATING LTD.

2007/04/04

DOWN UNDER PIPE & CABLE LOCATING LTD.

2001/07/09

Current Business Name(s) Exist:

NO

Expired Business Name(s) Exist:

YES - SEARCH REQUIRED FOR DETAILS

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2001/07/09

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

1476547

Corporation Name

DOWN UNDER PIPE AND CABLE LOCATING LTD.

Administrator:

Name (Individual / Corporation)

ANTHONY
ALFRED
DREXLER

Address

5282 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2001/07/09

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

PRESIDENT

Resident Canadian

Y

Administrator:

Name (Individual / Corporation)

MARTIN
DREXLER

Address

62 BISHOP COURT

GUELPH
ONTARIO
CANADA N1G 2R9

Date Began

2001/07/13

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

1476547

Corporation Name

DOWN UNDER PIPE AND CABLE LOCATING LTD.

**Administrator:
Name (Individual / Corporation)**

KEVIN
DREXLER

Address

5318 WELLINGTON COUNTY ROAD 27
R.R. #1

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2001/07/13

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

**Administrator:
Name (Individual / Corporation)**

JEROME
DREXLER

Address

8307 HIGHWAY #7
R.R. #5

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2001/07/13

First Director

NOT APPLICABLE

Designation

DIRECTOR

Officer Type

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

1476547

Corporation Name

DOWN UNDER PIPE AND CABLE LOCATING LTD.

Administrator:

Name (Individual / Corporation)

JEROME
DREXLER

Address

8307 HIGHWAY #7
R.R. #5

ROCKWOOD
ONTARIO
CANADA N0B 2K0

Date Began

2001/07/13

First Director

NOT APPLICABLE

Designation

OFFICER

Officer Type

VICE-PRESIDENT

Resident Canadian

Y

CORPORATION PROFILE REPORT

Ontario Corp Number

1476547

Corporation Name

DOWN UNDER PIPE AND CABLE LOCATING LTD.

Last Document Recorded

Act/Code	Description	Form	Date
CIA	CHANGE NOTICE	1	2017/11/23 (ELECTRONIC FILING)

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**Lawyers & Trade-mark Agents**

150 York Street, Suite 800
Toronto ON M5H 3S5
Tel: 416.364.1553
Fax: 416.364.1453

April 5, 2021

Delivered via Email

Bryan Gelman
Albert Gelman Inc.
100 Simcoe Street
Suite 125
Toronto, Ontario
M5H 3G2

Howard F. Manis, Partner
hmanis@msmlaw.ca
416.364.5289

Marianne D'Souza, Paralegal
midsouza@msmlaw.ca
416.361.2610

Dear Sirs,

RE: Drexler Construction Limited (the "Debtor")

You requested that we review and provide you with our opinion as to the validity and enforceability of certain security interests and charges granted by the Debtor to and in favour of Royal Bank of Canada (the "Secured Party") upon the property, assets and undertaking of the Debtor and as to the validity and enforceability of such security interests as against the Trustee under Proposal and a potential Trustee in Bankruptcy of the Debtor (the "Trustee").

In forming the opinions expressed below, we have examined the following:

1. A copy of a General Security Agreement given by the Debtor to the Secured Party dated May 11, 1984;
2. A copy of a Charge/Mortgage of Land given by the Debtor to the Secured Party in the principal sum of \$215,000.00 dated March 3, 1992 and registered as Instrument No. 663164 in the Land Registry Office of Wellington (No. 61) Guelph on April 7, 1992;
3. A copy of a Charge/Mortgage of Land given by the Debtor to the Secured Party in the principal sum of \$130,000.00 dated January 18, 1993 and registered as Instrument No. 686143 in the Land Registry Office of Wellington (No. 61) Guelph on January 18, 1993;
4. A copy of the Amended and Restated Loan Agreement between the Debtor and the Secured Party dated November 1, 2013 and accepted by the Debtor on November 6, 2013;
5. A copy of the Amendment to the Loan Agreement between the Debtor and the Secured Party dated April 28, 2014 and accepted by the Debtor on April 29, 2014;
6. A copy of the Amendment to the Loan Agreement between the Debtor and the Secured

Party dated May 15, 2014 and accepted by the Debtor on May 20, 2014;

7. A copy of the Amendment to the Loan Agreement between the Debtor and the Secured Party dated June 4, 2014 and accepted by the Debtor on June 10, 2014;
8. A copy of the Amendment to the Loan Agreement between the Debtor and the Secured Party dated April 6, 2015 and accepted by the Debtor on April 9, 2015;
9. A copy of the Amendment to the Loan Agreement between the Debtor and the Secured Party dated December 11, 2017 and accepted by the Debtor on December 15, 2017;
10. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Folmur Construction (2004) Ltd. dated December 15, 2017;
11. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Down Under Pipe and Cable Locating Ltd. dated December 15, 2017;
12. A copy of a *Personal Property Security Act* certificate with respect to the Debtor dated March 17 2021 with a file currency date of March 16, 2021;
13. A copy of a Corporate Profile Report with respect to the Debtor dated March 17, 2021;

Our opinions with respect to the matters referred to below are subject to the following qualifications and reservations:

1. we have assumed that all documents were executed on the date indicated therein;
2. we have assumed the genuineness of all signatures and legal capacity of all natural persons whose signatures appear on behalf of the Debtor and the conformity to the original documents of all documents submitted to us as photostatic copies;
3. we have assumed that the Debtor is a corporation duly incorporated and organized under the laws of the Province of Ontario and had all necessary corporate power and authority to execute and deliver the security documents referred to herein which it executed;
4. we have assumed the execution, delivery and performance by the Debtor of all documents have been duly authorized by all necessary corporate action of the Debtor and have been duly executed and delivered by the Debtor;
5. we have relied upon certificates of public offices as to matters of fact not stated herein to have been assumed or independently verified or established by us;
6. we have assumed the accuracy and currency of the indices and filing systems maintained at the public offices where we have searched or inquired or have caused such searches or inquiries to be conducted;

7. we have assumed that the Debtor has no legal defences against the Secured Party for, without limitation, absence of legal capacity, fraud by or to the knowledge of the Secured Party, misrepresentation, undue influence or duress;
8. we have assumed that all security documents were delivered by the Debtor as security for direct advances made by the Secured Party to the Debtor;
9. we have assumed that monies were in fact advanced by the Secured Party to the Debtor and that monies are in fact owing by the Debtor to the Secured Party with respect to the advances as of the date hereof;
10. we express no opinion as to:
 - (a) title of the Debtor to any of the collateral whatsoever; or
 - (b) the enforcement of the security by the Secured Party or any judgment arising out of or in connection therewith (and the priority of any rights arising thereunder), which enforcement may be limited by any applicable bankruptcy, reorganization, winding-up, insolvency, moratorium or other laws of general application affecting the Secured Party's rights from time to time in effect and is subject to general principles of equity including the equitable or statutory powers of the courts of Ontario and Canada to stay proceedings, stay the execution of judgments and to grant relief against forfeiture;
11. we are qualified to render opinions in this regard only as to laws in force in the Province of Ontario and the applicable federal laws of Canada as currently applied and enforced in Ontario and accordingly we render no opinion with respect to any security delivered to the Secured Party by the Debtor which has been registered in provinces other than Ontario;
12. we have assumed that the security interest created by this security has, to the extent that financing statements have been registered under the Personal Property Security Act, (Ontario) (the "PPSA") with respect to any of them, attached in accordance with the provisions of the PPSA in connection therewith. We are also assuming that the description of the collateral secured is sufficient to enable it to be identified within the meaning of section 11(l)(a) of the PPSA, and that, neither the Debtor or any other creditor has agreed to postpone the time for attachment;
13. this opinion is confined to statements of fact or matters set forth herein as existing as at the date of this opinion.

Based upon and subject to the foregoing and general principles of equity, the laws relating to bankruptcy, insolvency, reorganization and creditors' rights generally, we are of the opinion that:

1. the General Security Agreement given by the Debtor to the Secured Party dated May 11, 1984 has been validly perfected under the PPSA and constitutes a valid and binding obligation of the Debtor in favour of the Secured Party and is enforceable by the Secured Party in accordance with its terms against the Trustee;

2. the Charge/Mortgage of Land given by the Debtor to the Secured Party in the principal sum of \$215,000.00 dated March 3, 1992 and registered as Instrument No. 663164 in the Land Registry Office of Wellington (No. 61) Guelph on April 7, 1992 has been validly perfected under the Land Registry Office (Ontario) and constitutes a valid and binding obligation of the Debtor in favour of the Secured Party and is enforceable by the Secured Party in accordance with its terms against the Trustee;
3. the Charge/Mortgage of Land given by the Debtor to the Secured Party in the principal sum of \$130,000.00 dated January 18, 1993 and registered as Instrument No. 686143 in the Land Registry Office of Wellington (No. 61) Guelph on January 18, 1993 has been validly perfected under the Land Registry Office (Ontario) and constitutes a valid and binding obligation of the Debtor in favour of the Secured Party and is enforceable by the Secured Party in accordance with its terms against the Trustee;

The opinions expressed herein are provided solely for the benefit of the party to whom it was delivered and may not be relied upon or used by any other person for any reason whatsoever.

Yours very truly,
Macdonald Sager Manis LLP

Macdonald Sager Manis LLP

HFM/MD



Lawyers & Trade-mark Agents

150 York Street, Suite 800
Toronto ON M5H 3S5
Tel: 416.364.1553
Fax: 416.364.1453

April 5, 2021

Howard F. Manis, Partner
hmanis@msmlaw.ca
416.364.5289

Delivered via Email

Marianne D'Souza, Paralegal
mdsouza@msmlaw.ca
416.361.2610

Bryan Gelman
Albert Gelman Inc.
100 Simcoe Street
Suite 125
Toronto, Ontario
M5H 3G2

Dear Sirs,

RE: Folmur Construction (2004) Ltd. (the "Debtor")

You requested that we review and provide you with our opinion as to the validity and enforceability of certain security interests and charges granted by the Debtor to and in favour of Royal Bank of Canada (the "Secured Party") upon the property, assets and undertaking of the Debtor and as to the validity and enforceability of such security interests as against the Trustee under Proposal and a potential Trustee in Bankruptcy of the Debtor (the "Trustee").

In forming the opinions expressed below, we have examined the following:

1. A copy of a General Security Agreement given by the Debtor to the Secured Party dated November 2, 2006;
2. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Drexler Construction Limited dated December 15, 2017;
3. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Down Under Pipe and Cable Locating Ltd. dated December 15, 2017;
4. A copy of the Royal Bank of Canada Credit Agreement between the Debtor and the Secured Party dated January 3, 2019 and accepted by the Debtor on January 10, 2019;
5. A copy of a *Personal Property Security Act* certificate with respect to the Debtor dated April 1, 2021 with a file currency date of March 31, 2021;
6. A copy of a Corporate Profile Report with respect to the Debtor dated March 18, 2021;

Our opinions with respect to the matters referred to below are subject to the following qualifications and reservations:

1. we have assumed that all documents were executed on the date indicated therein;
2. we have assumed the genuineness of all signatures and legal capacity of all natural persons whose signatures appear on behalf of the Debtor and the conformity to the original documents of all documents submitted to us as photostatic copies;
3. we have assumed that the Debtor is a corporation duly incorporated and organized under the laws of the Province of Ontario and had all necessary corporate power and authority to execute and deliver the security documents referred to herein which it executed;
4. we have assumed the execution, delivery and performance by the Debtor of all documents have been duly authorized by all necessary corporate action of the Debtor and have been duly executed and delivered by the Debtor;
5. we have relied upon certificates of public offices as to matters of fact not stated herein to have been assumed or independently verified or established by us;
6. we have assumed the accuracy and currency of the indices and filing systems maintained at the public offices where we have searched or inquired or have caused such searches or inquiries to be conducted;
7. we have assumed that the Debtor has no legal defences against the Secured Party for, without limitation, absence of legal capacity, fraud by or to the knowledge of the Secured Party, misrepresentation, undue influence or duress;
8. we have assumed that all security documents were delivered by the Debtor as security for direct advances made by the Secured Party to the Debtor;
9. we have assumed that monies were in fact advanced by the Secured Party to the Debtor and that monies are in fact owing by the Debtor to the Secured Party with respect to the advances as of the date hereof;
10. we express no opinion as to:
 - (a) title of the Debtor to any of the collateral whatsoever; or
 - (b) the enforcement of the security by the Secured Party or any judgment arising out of or in connection therewith (and the priority of any rights arising thereunder), which enforcement may be limited by any applicable bankruptcy, reorganization, winding-up, insolvency, moratorium or other laws of general application affecting the Secured Party's rights from time to time in effect and is subject to general principles of equity including the equitable or statutory powers of the courts of Ontario and Canada to stay proceedings, stay the execution of judgments and to grant relief against forfeiture;
11. we are qualified to render opinions in this regard only as to laws in force in the Province of Ontario and the applicable federal laws of Canada as currently applied and enforced in

Ontario and accordingly we render no opinion with respect to any security delivered to the Secured Party by the Debtor which has been registered in provinces other than Ontario;

12. we have assumed that the security interest created by this security has, to the extent that financing statements have been registered under the Personal Property Security Act, (Ontario) (the "PPSA") with respect to any of them, attached in accordance with the provisions of the PPSA in connection therewith. We are also assuming that the description of the collateral secured is sufficient to enable it to be identified within the meaning of section 11(l)(a) of the PPSA, and that, neither the Debtor or any other creditor has agreed to postpone the time for attachment;
13. this opinion is confined to statements of fact or matters set forth herein as existing as at the date of this opinion.

Based upon and subject to the foregoing and general principles of equity, the laws relating to bankruptcy, insolvency, reorganization and creditors' rights generally, we are of the opinion that:

1. the General Security Agreement given by the Debtor to the Secured Party dated November 2, 2006 has been validly perfected under the PPSA and constitutes a valid and binding obligation of the Debtor in favour of the Secured Party and is enforceable by the Secured Party in accordance with its terms against the Trustee;

The opinions expressed herein are provided solely for the benefit of the party to whom it was delivered and may not be relied upon or used by any other person for any reason whatsoever.

Yours very truly,
Macdonald Sager Manis LLP

Macdonald Sager Manis LLP

HFM/MD

**Lawyers & Trade-mark Agents**

150 York Street, Suite 800
Toronto ON M5H 3S5
Tel: 416.364.1553
Fax: 416.364.1453

April 5, 2021

Delivered via Email

Bryan Gelman
Albert Gelman Inc.
100 Simcoe Street
Suite 125
Toronto, Ontario
M5H 3G2

Howard F. Manis, Partner
hmanis@msmlaw.ca
416.364.5289

Marianne D'Souza, Paralegal
midsouza@msmlaw.ca
416.361.2610

Dear Sirs,

RE: Down Under Pipe and Cable Locating Ltd. (the "Debtor")

You requested that we review and provide you with our opinion as to the validity and enforceability of certain security interests and charges granted by the Debtor to and in favour of Royal Bank of Canada (the "Secured Party") upon the property, assets and undertaking of the Debtor and as to the validity and enforceability of such security interests as against the Trustee under Proposal and a potential Trustee in Bankruptcy of the Debtor (the "Trustee").

In forming the opinions expressed below, we have examined the following:

1. A copy of a General Security Agreement given by the Debtor to the Secured Party dated November 2, 2006;
2. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Drexler Construction Limited dated December 15, 2017;
3. A copy of the Guarantee and Postponement of Claim by the Debtor in favour of the Secured Party of the indebtedness of Folmur Construction (2004) Ltd. dated December 15, 2017;
4. A copy of a *Personal Property Security Act* certificate with respect to the Debtor dated March 18, 2021 with a file currency date of March 17, 2021;
5. A copy of a Corporate Profile Report with respect to the Debtor dated March 18, 2021;

Our opinions with respect to the matters referred to below are subject to the following qualifications and reservations:

1. we have assumed that all documents were executed on the date indicated therein;
2. we have assumed the genuineness of all signatures and legal capacity of all natural persons whose signatures appear on behalf of the Debtor and the conformity to the original documents of all documents submitted to us as photostatic copies;
3. we have assumed that the Debtor is a corporation duly incorporated and organized under the laws of the Province of Ontario and had all necessary corporate power and authority to execute and deliver the security documents referred to herein which it executed;
4. we have assumed the execution, delivery and performance by the Debtor of all documents have been duly authorized by all necessary corporate action of the Debtor and have been duly executed and delivered by the Debtor;
5. we have relied upon certificates of public offices as to matters of fact not stated herein to have been assumed or independently verified or established by us;
6. we have assumed the accuracy and currency of the indices and filing systems maintained at the public offices where we have searched or inquired or have caused such searches or inquiries to be conducted;
7. we have assumed that the Debtor has no legal defences against the Secured Party for, without limitation, absence of legal capacity, fraud by or to the knowledge of the Secured Party, misrepresentation, undue influence or duress;
8. we have assumed that all security documents were delivered by the Debtor as security for direct advances made by the Secured Party to the Debtor;
9. we have assumed that monies were in fact advanced by the Secured Party to the Debtor and that monies are in fact owing by the Debtor to the Secured Party with respect to the advances as of the date hereof;
10. we express no opinion as to:
 - (a) title of the Debtor to any of the collateral whatsoever; or
 - (b) the enforcement of the security by the Secured Party or any judgment arising out of or in connection therewith (and the priority of any rights arising thereunder), which enforcement may be limited by any applicable bankruptcy, reorganization, winding-up, insolvency, moratorium or other laws of general application affecting the Secured Party's rights from time to time in effect and is subject to general principles of equity including the equitable or statutory powers of the courts of Ontario and Canada to stay proceedings, stay the execution of judgments and to grant relief against forfeiture;
11. we are qualified to render opinions in this regard only as to laws in force in the Province of Ontario and the applicable federal laws of Canada as currently applied and enforced in

Ontario and accordingly we render no opinion with respect to any security delivered to the Secured Party by the Debtor which has been registered in provinces other than Ontario;

12. we have assumed that the security interest created by this security has, to the extent that financing statements have been registered under the Personal Property Security Act, (Ontario) (the "PPSA") with respect to any of them, attached in accordance with the provisions of the PPSA in connection therewith. We are also assuming that the description of the collateral secured is sufficient to enable it to be identified within the meaning of section 11(l)(a) of the PPSA, and that, neither the Debtor or any other creditor has agreed to postpone the time for attachment;
13. this opinion is confined to statements of fact or matters set forth herein as existing as at the date of this opinion.

Based upon and subject to the foregoing and general principles of equity, the laws relating to bankruptcy, insolvency, reorganization and creditors' rights generally, we are of the opinion that:

1. the General Security Agreement given by the Debtor to the Secured Party dated November 2, 2006 has been validly perfected under the PPSA and constitutes a valid and binding obligation of the Debtor in favour of the Secured Party and is enforceable by the Secured Party in accordance with its terms against the Trustee;

The opinions expressed herein are provided solely for the benefit of the party to whom it was delivered and may not be relied upon or used by any other person for any reason whatsoever.

Yours very truly,

Macdonald Sager Manis LLP

Macdonald Sager Manis LLP

HFM/MD

APPENDIX F1

District of: ON
Division No. 08 - Waterloo
Court No. 35-2721716
Estate No. 35-2721716

**In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario**

Affidavit of Service

I, Ashley Smithson, of the City of Toronto, in the Province of Ontario, an employee of Albert Gelman Inc., hereby make oath (or solemnly affirm) and say:

1. That on the 23rd day of March 2021, I did cause to be sent by email, fax or by regular mail to all parties on the service list attached hereto as **Exhibit "A"**, the following document(s):
 - a) **Exhibit "B"** titled Form 33 – Notice of Intention to Make a Proposal, Proposal consent, Certificate of Filing a Notice of Intention to Make a Proposal
2. And that on the 23rd day of March 2021, a copy of these documents were emailed to the corporate officer Anthony Alfred Drexler at alf@drexlerconstruction.on.ca



Ashley Smithson
Phone: (416) 504-1650
Fax: (416) 504-1655

SWORN (or SOLEMNLY DECLARED) in the City of Thornhill
in the Province of Ontario, this 23rd day of March 2021



Commissioner of Oaths

Suzette Warner, Commissioner of Oaths
For the Province of Ontario
Expires February 4, 2022

This is **Exhibit "A"** referred to in
the Affidavit of Ashley Smithson
Sworn on this 23rd day of March 2021

A handwritten signature in blue ink, consisting of a large, loopy initial 'S' followed by a shorter, more defined 'W'.

Commissioner for taking Affidavits

Suzette Warner, Commissioner of Oaths
For the Province of Ontario
Expires February 4, 2022

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Director	Anthony Alfred Drexler		5282 Wellington County Road 27 RR1 Rockwood ON N0B 2K0	<i>aif@drexlerconstruction</i>
Secured	Royal Bank of Canada	Ian Aversa	Brookfield Place 181 Bay Street, Suite 1800 Toronto ON M5J 2T9 <i>iaversa@airdberlis.com</i>	<i>on.ca</i> <i>email</i>
Unsecured	1477830 Ontario Inc.		155 Werlich Dr Cambridge ON N1T 1Y2 Fax: (519) 653-6953	<i>mail</i>
	2602763 Ontario Ltd.		5642 5th Line RR #1 Rockwood ON N0B 2K0	<i>mail</i>
	Alectra Utilities (formerly Enersource Hydro)		55 John St North Hamilton ON L8R 3M8 Fax: (905) 566-2737 <i>collectionagency@horizonutilities.com</i>	<i>email</i>
	Altruck International Truck Centres		48 Ardel Avenue Kitchener ON N2C 2C9 Fax: (519) 570-0061	<i>fax</i>
	Armtec Inc.		2976 Day Street Sunnyside Winnipeg MB R5R 0H7 Fax: (204) 222-8470	<i>fax</i>
	Artic Clear 1993 Inc.		509 Dickson Drive Fergus ON N1M2W7 Fax: (519) 843-4987	<i>mail</i>
	Astley Gilbert Limited		42 Carnforth Road Toronto ON M4A 2K7 Fax: (416) 288-0634	<i>fax</i>
	Badger Daylighting LP		PO Box 9237 Station M Calgary AB T2P 0T4 <i>accountsreceivable@badgerinc.ca</i>	<i>email</i>
	Bank of Montreal		3HTDTAPT1HN657832 5750 Explorer Drive Mississauga ON L4W 0A9	<i>mail</i>
	Barricade Traffic Services Inc.		DRE001 8672 Keele Street Concord ON L4K 2N2 Fax: (905) 669-3935	<i>fax</i>
	Barry Cullen Chev Cadillac Ltd		905 Woodlawn Road W Guelph ON N1K 1B7 <i>info@barrycullen.com</i>	<i>email</i>
	BGL Contractors Corp.		608 Colby Drive Waterloo ON N2V 1A2 Fax: (519) 725-5002	<i>fax</i>
	Bob's Towing		29 Wells Street Guelph ON N1E 6B7 <i>info@bobstowingguelph.ca</i>	<i>email</i>
	Bolts Plus Incorporated		DRE9526 8800 George Bolton Parkway Bolton ON L7E 2Y4 Fax: (905) 857-4493	<i>fax</i>
	Bomar Landscaping Inc.		Po Box 25078 Stone Road Guelph ON N1G 4T4	<i>mail</i>

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Brandt Tractor Ltd		365 Industrial Road Cambridge ON N3H 5S1	mail
	Brydges Landscape Architecture Inc.		35 Galt Street Guelph ON N1H 3G5 office@brydgesia.ca	email
	Canadian Cutting & Coring Ltd.		77 Ward Road Brampton ON L6S 6A8 Fax: (905) 624-1736	fax
	Canadian Equipment Finance & Leasing Inc.		5KKMAXDV5MPMH0867 5-250 Woolwich St. S Breslau ON N0B 1M0	mail
	Canadian Linen & Uniform Service		560003294 155 Adelaide Street South London ON N5Z 3K8 Fax: (519) 894-3337	fax
	Capital Paving Inc.		ZDREX01 P.O. Box 815 Guelph ON N1H 6L8 Fax: (519) 822-1454	fax
	Centreline Sanitation Ltd.		DREXLER 108 Meg Drive, Unit 1 London ON N6E 3T7 Fax: (519) 668-1714	fax
	CG Equipment		521 Michener Road Guelph ON N1K 1C8 Fax: (519) 837-2055	fax
	Coco Paving Inc.		209194 949 Wilson Avenue Toronto ON M3K 1G2 ar@cocogroup.com	#email
	Compressed Air International Inc.		60 Haist Ave U#1 Woodbridge ON L4L 5V4 Fax: (519) 837-0453	mail
	Construct Connect Canada Inc.		Lockbox T09510C Toronto ON M5W 2K3	mail
	Cooper Equipment Rentals Ltd.		C/O TX4009C P.O. Box 4590 Stn A Toronto ON M5W 7B1	mail
	Corix Water Services Inc.		PO Box 20217 Kelowna BC V1Y 9H2	mail
	Cox Construction Ltd.		P.O. Box 427 Guelph ON N1H 6K5 Fax: (519) 824-6579	mail
	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839	fax
	Dashwood Industries Ltd.		69323 Richmond Street, Hwy 4 Centralia ON N0M 1K0	mail
	Deboers Equipment		0519 Wellington Road 7 Elora ON N0B 1S0	mail
	Dettmer Tire & Auto Service		325 Eramosa Road Guelph ON N1E 2N1 Fax: (519) 763-4750	fax

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Emco Distribution Ltd		8390724610 P.O. Box 5300, Stn A London ON N2R 1S1	mail
	Enbridge Gas Inc.		P.O. Box 4001 STN A Toronto ON M5W 0G2	mail
	ETR- 407 Express Toll Route		769947139 P.O. Box 407, Stn D Scarborough ON M1R 5J8	mail
	Fergus Starter & Alternator		PO Box 187 Fergus ON N1M 2W8 Fax: (519) 787-9370	fax
	Folmur Construction (2004) Ltd.		5274 Wellington County Road 27 R.R. #1 Rockwood ON N0B 2K0	mail
	Fred R. Prior & Sons Ltd		38 Hood Street Guelph ON N1E 5W3	mail
	G & A Lock Services Ltd.		125 Union Street East Waterloo ON N2J 4E5	mail
	Graybar Electric Ltd.		807597 130 Hayward Ave Kitchener ON N2G 4E8 Fax: (519) 576-4050	mail
	Groeneveld Lubrication Solutions		8450 Lawson Road Milton ON L9T 0J8	mail
	Guelph Auto Parts		354 Elizabeth Street Guelph ON N1E 2X9 Fax: (519) 767-2880	mail
	Guelph Powersweeping		7118 Wellington Road 124 Guelph ON N1H 6J3	mail
	Highway Sterling Western Star		1021 INDUSTRIAL RD (Hwy 401 & 97) Ayr ON N0B 1E0 Fax: (519) 740-3848	mail
	Hlb System Solutions		291 Woodlawn Road West Guelph ON N1H 7L6	mail
	Hose Technology Ltd.		32 Airpark Place Guelph ON N1L 1B2 Fax: (519) 685-0533	mail
	Hunter Steel Sales		107 Arrow Road Guelph ON N1K 1S8 Fax: (519) 767-6695	fax
	Hydro One Accts Rec.		Unit Tct13-Nt, 483 Bay St N. Tower 13th Toronto ON M5G 2P5	mail
	Jerome Drexler		8203 Highway #7 RR#5 Rockwood ON N0B 2K0	mail
	Jim's Repair Shop		105 Alma Street, PO Box 439 Rockwood ON N0B 2K0	mail
	JL's Home Building Centre		575 Wellington Road West Guelph ON N1H 8L8 Fax: (519) 822-5363	fax
	John Deere Financial Inc.		1T0650KKCJF334720 3430 Superior Court Oakville ON L6L 0C4	mail
	John Deere Financial Inc.		1T0310337672 / 1T0310SLJJD337506 3430 Superior Court Oakville ON L6L 0C4	mail

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	John Deere Financial Inc.		1DW624KZKHD678993 3430 Superior Court Oakville ON L6L 0C4	mail
	John Deere Financial Inc.		1FF470GXVHE471498 3430 Superior Court Oakville ON L6L 0C4	mail
	Juno Electric		69 Regal Rd Unit 1 Guelph ON N1K 1B6 Fax: (519) 821-6827	fax
	Kardtech Remote Fuel Access Technology		41 Delta Park Blvd. Brampton ON L6T 5E7 Fax: (905) 792-5149	fax
	Krown Body Maintenance		549 Massey Road Guelph ON N1K 1B3	mail
	Lafarge Construction Material		C/O T10088, PO Box 1088 Stn A Toronto ON M5W 2B1	mail
	Leathertown Lumber		264 Main Street North Acton ON L7H 1W9 jcober.leathertown@bellnet.ca	email
	Leslie Sand & Gravel		5519 6th Line Rockwood ON N0B 2K0 Fax: (519) 856-4050	fax
	Loadstar Trailers Inc.		PO Box 104 Lakeshore Road Port Hope ON L1A 3V9 Fax: (905) 885-1278	mail
	Mann 2018 Limited		7367 Wellington Road 30 Guelph ON N1H 6J2 Fax: (519) 836-9270	fax
	Maple Leaf Industrial Supplies		PO Box 638 - 30 Duke Street Arthur ON N0G 1A0	mail
	Messer Gasses For Life		2022788 45 Raglin Place Cambridge ON N1R 7J2	mail
	Miller Mobile Offices		1732 Dundas Hwy East Mississauga ON L4X 1L8 Fax: (905) 279-0023	fax
	Miller Thomson LLP		301 - 100 Sone Road West Guelph ON N1G 5L3 Fax: (519) 822-1583	fax
	Mister Transmission		775 Woodlawn Road W Guelph ON N1K 1E9 Fax: (519) 821-7191	mail
	MSC		230881-0001 2595 Skymark Avenue, Suite 202 Mississauga ON L4W 4L5 Fax: (905) 219-6303	fax
	MTE Consultants Inc.		520 Bingemans Centre Drive Kitchener ON N2B 3X9 Fax: (519) 743-6513	fax
	Mulmur Aggregates Inc		Po Box 427 Guelph ON N1H 6K5 Fax: (519) 824-6579	fax
	Murtech Manufacturing Inc.		28 Commerce Cres Acton ON L7J 2X3	mail

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Oosterveld Heating & Air Cond.		1007 York Road Guelph ON N1E 6Y9	mail
	Pete Ranger Tire & Regrooving		104 Silvercreek Pkwy N. PO Box 31112 Willow W Guelph ON N1H 6J4 Fax: (519) 826-8423	mail
	Peter Drexler		5642 5th Line RR #1 Rockwood ON N0B 2K0	mail
	Peto Maccallum Ltd.		165 Cartwright Avenue Toronto ON M6A 2V5 Fax: (416) 785-5120	fax
	Pipeflo Contracting Corp.		111Frid Street Hamilton ON L8P 4M3 Fax: (905) 572-7768	fax
	Purolator Courier Ltd		2882338 PO Box 4800 Stn Main Concord ON L4K 0K1	mail
	Reyner Electrical Construction Inc.		835988 Hubbard Road Drumbo ON N0J 1G0 jreyner@xplornet.com	email
	RLB		100008447 197 Hanlon Creek Blvd. Unit 103 Guelph ON N1C 0A1 Fax: (519) 822-9212	mail
	Robert Drexler		198 Pasmore Street Box 223 Rockwood ON N0B 2K0	mail
	Rona Cashway Building Centre		55 Dawson Road Guelph ON N1H 1B1 Fax: (519) 821-6234	fax
	Sandale Utility Products		8392129526 Po Box 5300, Stn A, London ON N6A 4N7 Fax: (519) 754-4576	mail
	Spectrum Lab Groups		9384 PO Box 77074 Martingrove PO Woodbridge ON L4L 9S3 spectrumlabs@optimum.net	email
	Speedy Collision - Guelph		349B Elizabeth Street Guelph ON N1E 2X9	mail
	St Marys Cement Inc.		Canada Lockbox 917330, PO Box 4090 Stn A Toronto ON M5W 0E9 Fax: (416) 696-4435	mail
	Star Mechanical Ltd		44 Johnston Street Guelph ON N1E 5T6 Fax: (519) 822-1170	fax
	Sunbelt Rentals Inc.		7010376 Po Box 99257 Station Terminal PO Box 99257 Vancouver BC V6B 0N5	mail
	TD Auto Finance (Canada) Inc.		1GC4YNE75LF221060 PO BOX 4086, Station A Toronto ON M5W 5K3	mail
	TD Auto Finance (Canada) Inc.		1GCPYFED0LZ270089 PO Box 4086, Station A Toronto ON M5W 5K3	mail

- Creditor Mailing List -

In the matter of the proposal of
Drexler Construction Limited
of the Town of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	The Bank of Nova Scotia		1GKS2CKJILR180720 10 Wright Boulevard Stratford ON N5A 7X9	mail
	The Bank of Nova Scotia		1GC1KWEY4JF148859 4715 Tahoe Boulevard Mississauga ON L4W 0B4	mail
	The Murray Group Ltd.		83 McGivern St., PO Box 40 Moorefield ON N0G 2K0 Fax: (519) 638-2550	fax
	Town & Country Fencing		Box 31119 Willow West Guelph ON N1H 8K1 Fax: (519) 822-7481	fax
	Treasurer of Ontario (EHT)		33 King Street W PO Box 620 Oshawa ON L1H 8E9	mail
	T-Rex Construction		218 17-A Silvercreek Parkway N Box 309 Guelph ON N1H 8E8	mail
	Tunnel Vision Trenchless Services Inc.		127 Earl Thompson Place Ayr ON N0B 1E0 accounting@tunnelvisionst.ca	email
	UPI Inc.		105 Silvercreek Pkwy N Guelph ON N1H 8M1	mail
	Waste Management Services		Po Box 4205 Stn A Toronto ON M5W 5L4	mail
	Wasteco		150 Orenda Road Brampton ON L6W 1W3 Fax: (519) 836-4531	mail
	Wellington Dufferin Paving		8346 Wellington Country Road 19 Fergus ON N1M 2W4 wellingtondufferinpaving@gmail.com	email
	Wells Fargo Equipment Finance Company		902900-1058 1290 Central Parkway W. Suite 1100 Mississauga ON L5C 4R3	mail
	Whitton Construction Ltd		R.R. #1 Rockwood ON N0B 2K0	mail
	Wm. Green Roofing Ltd.		45 Dawson Road, Unit #2 Guelph ON N1H 1B1 info@wmgreenroofing.ca	email
	Wolseley Canada Inc.		WX23135 Box 5330 Burlington ON L7R 4Z2	mail
	Workplace Safety & Ins. Board		Po Box 4115 Station A Toronto ON M5W 2V3	mail
	XENEX Enterprises Inc.		155 Rexdale Blvd. Suite 707 Toronto ON M9W 5Z8	mail

Ashley Robinson

From: Sudhanshu Marwaha
Sent: Tuesday, March 23, 2021 11:27 AM
To: Drexler, Alfred; Farmer, Peter; Brendan Bissell
Cc: Tom McElroy; Bryan Gelman
Subject: In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.
Attachments: Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Good Morning,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

Sudhanshu Marwaha, *Associate, CA(India)*



Albert Gelman Inc. | T: 416.504.1650 ext. 124 | F: 416.504-1655 | E: smarwaha@albertgelman.com | 100 Simcoe Street, Suite 125, Toronto, ON | www.albertgelman.com

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Ashley Robinson

From: Bryan Gelman
Sent: Tuesday, March 23, 2021 11:31 AM
To: Jeremy Nemers; iaversa@airdberlis.com
Cc: Sudhanshu Marwaha; Tom McElroy; Ashley Robinson
Subject: Fwd: In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.
Attachments: image001.jpg; Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Gentlemen,

Attached are the creditor packages for each of the companies.

Bryan Gelman, CIRP, LIT
Managing Director

Albert Gelman Inc. | T: [416.504.1650](tel:416.504.1650) ext. 115 | [100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2](https://www.albertgelman.com)

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Begin forwarded message:

From: Sudhanshu Marwaha <smarwaha@albertgelman.com>
Date: March 23, 2021 at 11:28:18 AM EDT
To: Bryan Gelman <bgelman@albertgelman.com>
Subject: **In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.**

Good Morning Bryan,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

Sudhanshu Marwaha, Associate, CA(India)

Albert Gelman Inc. | T: [416.504.1650](tel:416.504.1650) ext. 124 | F: [416.504-1655](tel:416.504-1655) | E: smarwaha@albertgelman.com |
 100 Simcoe Street, Suite 125, Toronto, ON | www.albertgelman.com

1 the Matter of Proposal of Drexler Construction Limited

 Ashley Robinson
 To Ashley Robinson
 Bcc 'collectionagency@horizonutilities.com'; 'accountsreceivable@badgerinc.ca'; 'info@barrycullen.com'; 'info@bobstowinguelph.ca'

← Reply ↶ Reply All → Forward ⋮
 Tue 3/23/2021 2:24 PM

You forwarded this message on 3/23/2021 2:26 PM.
 Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf
 436 KB

Drexler Construction limited
 Estate # 35-2721716

Dear Creditors,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga – <http://albertgelman.com/financialsolutions/locations/>

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Ignore Delete Archive Reply Reply Forward Meeting IM More

Junk Delete Respond

Completed To Manager Done Create New

Team Email Reply & Delete

Quick Steps

Rules OneNote Actions

Assign Policy Mark Unread Categorize Follow Up

Tags

Find Related Select

Editing

Read Aloud Translate Zoom Insights


Speech Language Zoom

W: In the Matter of Proposal of Drexler Construction Limited

 **Ashley Robinson**
 To Ashley Robinson
 Bcc office@brydgesia.ca; ar@cocogroup.com; jcober.leathertown@bellnet.ca; dreynr@xplomet.com; spectrumlabs@optimum.net

Reply Reply All Forward ...

Tue 3/23/2021 2:24 PM

 Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P - Signed.pdf
 436 KB

Drexler Construction limited
 Estate # 35-2721716

Dear Creditors,
 Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,
 Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga – <http://albertgelman.com/financialsolutions/locations/>

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Ignore
 Delete
 Archive
 Reply
 Reply All
 Forward
 Meeting
 IM
 More

Completed
 To Manager
 Done
 Create New

Move
 OneNote
 Actions

Assign Policy
 Mark Unread
 Categorize
 Follow Up

Find
 Related
 Select

Read Aloud
 Translate
 Zoom
 Insights

FW: In the Matter of Proposal of Drexler Construction Limited

Ashley Robinson
 To Ashley Robinson
 Bcc accounting@tunnelvisionst.ca; wellingtondufferinoaving@gmail.com; info@wmgreenroofing.ca

Reply
 Reply All
 Forward
 ...

Tue 3/23/2021 2:26 PM

Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P - Signed.pdf
 436 KB

Drexler Construction limited
Estate # 35-2721716

Dear Creditors,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: [416.504.1650 ext. 110](tel:416.504.1650) | [100 Simcoe Street, Suite 125, Toronto, ON](http://100SimcoeStreet,Suite125,Toronto,ON) |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga – <http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 7:09 PM
To: jreyner@xplornet.com
Subject: Drexler Construction NOI
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Dear Creditor

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –
<http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:43 PM
To: Fax
Subject: FAX SUCCESS TO 19056693935
Attachments: 63370838_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370838
Creation Time : 3/23/2021 2:31:54 PM
Dialed Number : 19056693935
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 9:6

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:32 PM
To: 19056693935@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Barricade Traffic Services Inc.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –
<http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:41 PM
To: Fax
Subject: FAX SUCCESS TO 15197255002
Attachments: 63370883_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370883
Creation Time : 3/23/2021 2:32:29 PM
Dialed Number : 15197255002
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:30

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:32 PM
To: 15197255002@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear BGL Contractors Corp.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:40 PM
To: Fax
Subject: FAX SUCCESS TO 19058574493
Attachments: 63370922_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370922
Creation Time : 3/23/2021 2:32:57 PM
Dialed Number : 19058574493
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 5:24

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:33 PM
To: '19058574493@faxmessage.net'
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Bolts Plus Incorporated,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



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Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:30 PM
To: 12042228470@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Armtec Inc.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:37 PM
To: Fax
Subject: FAX SUCCESS TO 12042228470
Attachments: 63370707_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370707
Creation Time : 3/23/2021 2:29:59 PM
Dialed Number : 12042228470
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:42

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:29 PM
To: 15195700061@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Altruck International Truck Centres,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:37 PM
To: Fax
Subject: FAX SUCCESS TO 15195700061
Attachments: 63370647_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370647
Creation Time : 3/23/2021 2:29:16 PM
Dialed Number : 15195700061
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:42

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:31 PM
To: 14162880634@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Astley Gilbert Limited,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:39 PM
To: Fax
Subject: FAX SUCCESS TO 14162880634
Attachments: 63370786_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63370786
Creation Time : 3/23/2021 2:31:09 PM
Dialed Number : 14162880634
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:54

Fibernetics Corporation

Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:53 PM
To: Fax
Subject: FAX SUCCESS TO 15198943337
Attachments: 63371564_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371564
Creation Time : 3/23/2021 2:43:51 PM
Dialed Number : 15198943337
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 7:6

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:44 PM
To: 15198943337@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Canadian Linen and Uniform Services,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:53 PM
To: Fax
Subject: FAX SUCCESS TO 15196681714
Attachments: 63371648_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371648
Creation Time : 3/23/2021 2:45:41 PM
Dialed Number : 15196681714
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 4:42

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:45 PM
To: 15196681714@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Centerline Sanitation Ltd.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:54 PM
To: Fax
Subject: FAX SUCCESS TO 15198221454
Attachments: 63371607_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371607
Creation Time : 3/23/2021 2:45:06 PM
Dialed Number : 15198221454
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:54

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:45 PM
To: 15198221454@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Capital Paving Inc.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:54 PM
To: Fax
Subject: FAX SUCCESS TO 18662290839
Attachments: 63371753_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371753
Creation Time : 3/23/2021 2:47:20 PM
Dialed Number : 18662290839
Pages Sent : 12
Fax Status : SUCCESS
Country : Toll Free
Duration : 4:36

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:47 PM
To: '18662290839@faxmessage.net'
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear CRA,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, Associate, Professional Support Group



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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:56 PM
To: Fax
Subject: FAX SUCCESS TO 15198372055
Attachments: 63371667_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371667
Creation Time : 3/23/2021 2:46:01 PM
Dialed Number : 15198372055
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 7:6

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:46 PM
To: 15198372055@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear CG Equipment,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:58 PM
To: Fax
Subject: FAX SUCCESS TO 15197634750
Attachments: 63371767_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371767
Creation Time : 3/23/2021 2:47:47 PM
Dialed Number : 15197634750
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 8:6

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:48 PM
To: 15197634750@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Dettmer Tire and Auto Services,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 2:57 PM
To: Fax
Subject: FAX SUCCESS TO 19056241736
Attachments: 63371881_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63371881
Creation Time : 3/23/2021 2:49:43 PM
Dialed Number : 19056241736
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:18

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 2:49 PM
To: 19056241736@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Canadian Cutting and Coring Ltd.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 3:23 PM
To: Fax
Subject: FAX SUCCESS TO 15197879370
Attachments: 63373441_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63373441
Creation Time : 3/23/2021 3:14:07 PM
Dialed Number : 15197879370
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 6:54

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 3:14 PM
To: 15197879370@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear Fergus Starter and Alternator,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



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Ashley Robinson

From: FaxDelivery_DoNotReply <FaxDelivery_DoNotReply@faxmessage.net>
Sent: Tuesday, March 23, 2021 3:24 PM
To: Fax
Subject: FAX SUCCESS TO 15198225363
Attachments: 63373666_confirm_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315
MessageID : 63373666
Creation Time : 3/23/2021 3:17:07 PM
Dialed Number : 15198225363
Pages Sent : 12
Fax Status : SUCCESS
Country : Canada
Duration : 5:24

Fibernetics Corporation

Ashley Robinson

From: Ashley Robinson
Sent: Tuesday, March 23, 2021 3:17 PM
To: 15198225363@faxmessage.net
Subject: u=bgelman p=bgelman
Attachments: Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited
Estate # 35-2721716

Dear JL's Home Building Centre,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

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