

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:38 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 19057925149  
**Attachments:** 63374540\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374540  
Creation Time : 3/23/2021 3:30:28 PM  
Dialed Number : 19057925149  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:42

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:30 PM  
**To:** 19057925149@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Kardtech Remote Fuel Access Technologies,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:39 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198216827  
**Attachments:** 63374495\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374495  
Creation Time : 3/23/2021 3:29:53 PM  
Dialed Number : 15198216827  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 7:6

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:30 PM  
**To:** 15198216827@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Juno Electric,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:41 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198369270  
**Attachments:** 63374648\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374648  
Creation Time : 3/23/2021 3:32:26 PM  
Dialed Number : 15198369270  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 7:6

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:32 PM  
**To:** 15198369270@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Mann 2018 Limited,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:42 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 19052790023  
**Attachments:** 63374683\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374683  
Creation Time : 3/23/2021 3:32:55 PM  
Dialed Number : 19052790023  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:36

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:33 PM  
**To:** 19052790023@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Miller Mobile Offices,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:31 PM  
**To:** 15198564050@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Leslie Sand and Gravel,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:42 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198564050  
**Attachments:** 63374605\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374605  
Creation Time : 3/23/2021 3:31:44 PM  
Dialed Number : 15198564050  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:43 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 19052196303  
**Attachments:** 63374789\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374789  
Creation Time : 3/23/2021 3:34:09 PM  
Dialed Number : 19052196303  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:34 PM  
**To:** 19052196303@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear MSC,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:38 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 19057925149  
**Attachments:** 63374540\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374540  
Creation Time : 3/23/2021 3:30:28 PM  
Dialed Number : 19057925149  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:42

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:30 PM  
**To:** 19057925149@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Kardtech Remote Fuel Access Technologies,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:46 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198246579  
**Attachments:** 63374876\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374876  
Creation Time : 3/23/2021 3:35:14 PM  
Dialed Number : 15198246579  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:12

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:35 PM  
**To:** 15198246579@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Mulmur Aggregates Inc.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:47 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198221583  
**Attachments:** 63374714\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374714  
Creation Time : 3/23/2021 3:33:26 PM  
Dialed Number : 15198221583  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 10:12

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:33 PM  
**To:** 15198221583@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Miller Thompson LLP,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:48 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15197436513  
**Attachments:** 63374828\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63374828  
Creation Time : 3/23/2021 3:34:39 PM  
Dialed Number : 15197436513  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 11:30

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:34 PM  
**To:** 15197436513@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear MTE Consultants Inc.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson, Associate, Professional Support Group**



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 3:26 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15197676695  
**Attachments:** 63373623\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63373623  
Creation Time : 3/23/2021 3:16:39 PM  
Dialed Number : 15197676695  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 3:16 PM  
**To:** 15197676695@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Hunter Steel Sales,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:39 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198221170  
**Attachments:** 63384681\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384681  
Creation Time : 3/23/2021 7:31:09 PM  
Dialed Number : 15198221170  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:48

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:43 PM  
**To:** 15198221170@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited  
Estate # 35-2721716

Dear Star Mechanical,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson, Associate, Professional Support Group**



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:50 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 19055727768  
**Attachments:** 63384850\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384850  
Creation Time : 3/23/2021 7:41:13 PM  
Dialed Number : 19055727768  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:41 PM  
**To:** 19055727768@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited

Estate # 35-2721716

Dear Pipeflo,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson, Associate, Professional Support Group**



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:43 PM  
**To:** 15198221170@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

---

Drexler Construction limited  
Estate # 35-2721716

Dear Star Mechanical,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:50 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198221170  
**Attachments:** 63384884\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384884  
Creation Time : 3/23/2021 7:42:49 PM  
Dialed Number : 15198221170  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:48

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:41 PM  
**To:** 14167855120@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Drexler Construction limited

Estate # 35-2721716

Dear Petro Maccullum Ltd.

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson, Associate, Professional Support Group**



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:51 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 14167855120  
**Attachments:** 63384862\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384862  
Creation Time : 3/23/2021 7:41:44 PM  
Dialed Number : 14167855120  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:42 PM  
**To:** 15198216234@faxmessage.net  
**Subject:** FW: u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

---

Drexler Construction limited  
Estate # 35-2721716

Dear RLB,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:51 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198216234  
**Attachments:** 63384874\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384874  
Creation Time : 3/23/2021 7:42:13 PM  
Dialed Number : 15198216234  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 8:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:43 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15196382550  
**Attachments:** 63384741\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384741  
Creation Time : 3/23/2021 7:35:25 PM  
Dialed Number : 15196382550  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 6:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:35 PM  
**To:** '15196382550@faxmessage.net'  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

---

Drexler Construction limited  
Estate # 35-2721716

Dear Creditor,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 7:36 PM  
**To:** 15198227481@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

---

Drexler Construction limited  
Estate # 35-2721716

Dear Creditor,

Please see attached the Notice of Intention documents for the above mentioned corporation.

Regards,

**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 7:43 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198227481  
**Attachments:** 63384754\_confirm\_page.tif


Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63384754  
Creation Time : 3/23/2021 7:36:02 PM  
Dialed Number : 15198227481  
Pages Sent : 12  
Fax Status : SUCCESS  
Country : Canada  
Duration : 5:48

Fibernetics Corporation

This is **Exhibit "B"** referred to in  
the Affidavit of Ashley Smithson  
Sworn on this 23<sup>rd</sup> day of March 2021

A handwritten signature in blue ink, consisting of a large, loopy initial 'S' followed by a smaller, more complex flourish.

---

**Commissioner for taking Affidavits**

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

March 23, 2021

To: Creditors of Drexler Construction Limited

Re: **In the Matter of the Notice of Intention to Make a Proposal of Drexler Construction Limited ( the “Debtor”) - Estate No.: 35-2721716.**

Please be advised that Drexler Construction Limited (the “Debtor”) filed a Notice of Intention to Make a Proposal (“NOI”) on March 18, 2021, pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Debtor’s creditors is attached hereto.

Please be further advised that the Debtor is not bankrupt, but has availed itself of a process whereby an insolvent person restructures its financial affairs with creditor and Court approval. Our role as Trustee in this matter is to assist with the development of the Proposal and to communicate with creditors to explain same to them.

All liabilities of the Debtor as at March 18, 2021 are frozen by virtue of the BIA and will be subject to the Proposal mentioned above. We wish to reiterate that during this process the Debtor is not bankrupt and is continuing to proceed under protection from BIA.

The Debtor has thirty (30) days from the date of filing the NOI to lodge a Proposal with the Trustee subject to approval of an extension(s) of time by the Court. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a meeting of creditors within twenty-one (21) days thereafter.

At the present time the Debtor’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form in due course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

Please contact Sudhanshu Marwaha at 416-504-1650 ext. 124 or by email at [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) if you would like any additional information concerning this matter.

Yours very truly,  
**ALBERT GELMAN INC., solely in its capacity as Trustee in the  
Notice of Intention to make a Proposal filed by Drexler Construction Limited**

Per: 

Bryan Gelman, *CIRP, LIT*

Albert Gelman Inc. – 100 Simcoe Street, Ste. 125, Toronto, ON M5H 3G2 – Tel: 416 504 1650 – Fax: 416 504 1655 – [albertgelman.com](http://albertgelman.com)

District of:  
Division No. -  
Court No.  
Estate No.


- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Drexler Construction Limited  
of the Town of Rockwood, in the Province of Ontario

Take notice that:

1. I, Drexler Construction Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Rockwood in the Province of Ontario, this 18th day of March 2021.

×   
 \_\_\_\_\_  
 Drexler Construction Limited  
 Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
 Filing Date

\_\_\_\_\_  
 Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1477830 Ontario Inc.	. ....		612.96
2602763 Ontario Ltd.	. ..		99,981.23
Alectra Utilities (formerly Enersource Hydro)	55 John St North Hamilton ON L8R 3M8		1,059.31
Altruck International Truck Centres	. ....		507.74
Armtec Inc.	. ....		557.32
Badger Daylighting LP	. ....		21,212.62
Bank of Montreal	5750 Explorer Drive Mississauga ON L4W 0A9	3HTDTAPT1HN657832	56,936.00
Barry Cullen Chev Cadillac Ltd	. ....		1,754.10
BGL Contractors Corp.	. ....		11,719.23
Bob's Towing	. ....		339.00
Bolts Plus Incorporated	. ....		460.40
Bomar Landscaping Inc.	. ....		73,460.59
Brydges Landscape Architexture Inc.	. ....		3,551.31
Canadian Cutting & Coring Ltd.	. ....		1,271.25
Canadian Equipment Finance & Leasing Inc.	5-250 Woolwich St. S Breslau ON N0B 1M0	5KKMAXDV5MPMH0867	239,601.00

District of:  
 Division No. -  
 Court No.  
 Estate No.

## - FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Canadian Linen & Uniform Service	. ....		260.50
Capital Paving Inc.	. ....		7,346.25
Centreline Sanitation Ltd.	. ....		440.70
CG Equipment	. ....		2,707.17
Coco Paving Inc.	. ....		1,008.53
Compressed Air International Inc.	. ....		1,126.24
Construct Connect Canada Inc.	. ....		339.00
Cooper Equipment Rentals Ltd.	. ....		6,340.43
Corix Water Services Inc.	. ....		2,288.52
Cox Construction Ltd.	. ....		66,550.26
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		45,780.09
Dashwood Industries Ltd.	. ....		933.81
Deboers Equipment	. ....		403.99
Dettmer Tire & Auto Service	. ....		974.85

District of:  
 Division No. -  
 Court No.  
 Estate No.

## - FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Emco Distribution Ltd	. ....		125,297.14
Enbridge Gas Inc.	. ....		4,099.24
Fergus Starter & Alternator	. ....		1,869.69
Folmur Construction (2004) Ltd.	. ..		3,738,483.86
Fred R. Prior & Sons Ltd	. ....		422.62
Graybar Electric Ltd.	. ....		121,897.22
Groeneveld Lubrication Solutions	. ....		404.61
Guelph Auto Parts	. ....		3,572.72
Guelph Powersweeping	. ....		497.20
Highway Sterling Western Star	. ....		441.05
Hlb System Solutions	. ....		580.10
Hose Technology Ltd.	. ....		1,230.04
Hunter Steel Sales	. ....		785.35
Hydro One Accts Rec.	. ....		1,059.81
Jerome Drexler	. ..		59,185.45

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Jim's Repair Shop	. ....		1,071.52
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1DW624KZKHD678993	272,742.00
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1FF470GXVHE471498	211,599.00
John Deere Financial Inc.	3430 Superior Court Oakville ON L6L 0C4	1T0310337672 / 1T0310SLJJD337506	107,527.00
Juno Electric	. ....		29,291.08
Krown Body Maintenance	. ....		652.23
Lafarge Construction Material	. ....		799.82
Leslie Sand & Gravel	. ....		82,969.78
Loadstar Trailers Inc.	. ....		953.60
Mann 2018 Limited	. ....		40,707.33
Maple Leaf Industrial Supplies	. ....		351.67
Messer Gasses For Life	. ....		337.42
Miller Mobile Offices	. ....		1,118.70
Miller Thomson LLP	. ....		540.14
Mister Transmission	. ....		3,978.99

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MTE Consultants Inc.	.		462.17
	....		
Mulmur Aggregates Inc	.		21,700.65
	....		
Murtech Manufacturing Inc.	.		840.72
	....		
Oosterveld Heating & Air Cond.	.		1,131.92
	....		
Pete Ranger Tire & Regrooving	.		11,461.03
	....		
Peto Maccallum Ltd.	.		8,366.41
	....		
Pipeflo Contracting Corp.	.		9,040.00
	....		
Reyner Electrical Construction Inc.	.		26,137.37
	....		
RLB	.		38,165.75
	....		
Robert Drexler	.		20,769.37
	..		
Rona Cashway Building Centre	.		1,255.12
	....		
Royal Bank of Canada Ian Aversa	Brookfield Place 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
Sandale Utility Products	.		21,343.53
	....		
Spectrum Lab Groups	.		500.39
	....		
Speedy Collision - Guelph	.		428.16
	....		

District of:  
 Division No. -  
 Court No.  
 Estate No.

## - FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
St Marys Cement Inc.	. ....		30,937.44
Sunbelt Rentals Inc.	. ....		9,564.86
TD Auto Finance (Canada) Inc.	PO BOX 4086, Station A Toronto ON M5W 5K3	1GC4YNE75LF221060	69,506.00
TD Auto Finance (Canada) Inc.	PO Box 4086, Station A Toronto ON M5W 5K3	1GCPYFED0LZ270089	62,892.00
The Bank of Nova Scotia	4715 Tahoe Boulevard Mississauga ON L4W 0B4	1GC1KWEY4JF148859	94,535.00
The Murray Group Ltd	. ....		109,335.43
Treasurer of Ontario (EHT)	. ....		5,014.01
T-Rex Construction	. ....		32,035.50
Tunnel Vision Trenchless Services Inc.	. ....		1,823.82
UPI Inc.	. ....		21,161.82
Waste Management Services	. ....		5,925.99
Wasteco	. ....		4,694.24
Wellington Dufferin Paving	. ....		4,921.35
Wells Fargo Equipment Finance Company	1290 Central Parkway W. Suite 1100 Mississauga ON L5C 4R3	902900-1058	130,928.00
Whitton Construction Ltd	. ....		4,520.00


District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Wm. Green Roofing Ltd.	. ....		10,353.98
Workplace Safety & Ins. Board	. ....		8,138.76
<b>Total</b>			<b>8,277,964.33</b>

×

  
 \_\_\_\_\_  
 Drexler Construction Limited  
 Insolvent Person

- Proposal Consent -

In the matter of the proposal of  
Drexler Construction Limited  
of the Town of Rockwood, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Drexler Construction Limited.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee



Digitally signed

by Bryan  
Gelman

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721716  
Estate No. 35-2721716

In the Matter of the Notice of Intention to make a proposal of:

**Drexler Construction Limited**

Insolvent Person

**ALBERT GELMAN INC.**

Licensed Insolvency Trustee

---

Date of the Notice of Intention:

March 18, 2021

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 18, 2021, 17:45

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

**Canada**

APPENDIX F2

District of: ON  
Division No. 08 - Waterloo  
Court No. 35-2721875  
Estate No. 35-2721875

**In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario**

**Affidavit of Service**

I, Ashley Smithson, of the City of Toronto, in the Province of Ontario, an employee of Albert Gelman Inc., hereby make oath (or solemnly affirm) and say:

1. That on the 23<sup>rd</sup> day of March 2021, I did cause to be sent by email, fax or by regular mail to all parties on the service list attached hereto as **Exhibit "A"**, the following document(s):
  - a) **Exhibit "B"** titled Form 33 – Notice of Intention to Make a Proposal, Proposal consent, Certificate of Filing a Notice of Intention to Make a Proposal
2. And that on the 23<sup>rd</sup> day of March 2021, a copy of these documents were emailed to the corporate officer Anthony Alfred Drexler at [alf@drexlerconstruction.on.ca](mailto:alf@drexlerconstruction.on.ca)



Ashley Smithson  
Phone: (416) 504-1650  
Fax: (416) 504-1655

**SWORN** (or SOLEMNLY DECLARED) in the City of Thornhill  
in the Province of Ontario, this 23<sup>rd</sup> day of March 2021



\_\_\_\_\_  
Commissioner of Oaths

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

This is **Exhibit "A"** referred to in  
the Affidavit of Ashley Smithson  
Sworn on this 23<sup>rd</sup> day of March 2021

A handwritten signature in blue ink, consisting of a large, stylized letter 'Q' followed by a short horizontal stroke.

---

**Commissioner for taking Affidavits**

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

**- Creditor Mailing List -**

In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Director	Anthony Alfred Drexler		5282 Wellington County Road 27 RR1 Rockwood ON N0B 2K0	aif@drexler
Secured	RBC Royal Bank		74 WYNDHAM STREET NORTH, 2ND FLOOR Guelph ON N1H 4E6	construction.on.ca mail
Unsecured	2602763 Ontario Limited		5642 5th Line RR #1 Rockwood ON N0B 2K0	mail
	Anixter Power Solutions Canada Inc.		188 Purdy Rd P.O. Box 399 Colborne ON K0K 1S0	mail
	Artic Clear 1993 Inc.		509 Dickson Drive Fergus ON N1M 2W7	mail
	Bolts Plus Incorporated		8800 George Bolton Parkway Bolton ON L7E 2Y4 Fax: (905) 673-3332	mail
	Brandt Tractor Ltd		365 Industrial Road Cambridge ON N3H 5S1	mail
	CG Equipment		521 Michener Road Kitchener ON N1K 1C8 Fax: (519) 837-2055	fax
	Cooper Equipment Rentals Ltd		C/O TX4009C P.O. Box 4590 Stn A Toronto ON M5W 7B1	mail
	CRA - Tax - Ontario		857503700 RP0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839	fax
	CRA - Tax - Ontario		857503700 RT0001 Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (866) 229-0839	fax
	Danplas Pipe Systems		20 High Meadow Place North York ON M9L 2Z5	mail
	Electrical Safety Authority		400 Sheldon Dr, Unit # 1 Cambridge ON N1T 2H9 Fax: (800) 749-2016	mail
	Graybar Electric Ltd.		P.O. Box 1000 Kitchener ON N2G 4E Fax: (519) 576-6453	fax
	John Deere Credit Inc.	Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4 Fax: (905) 319-1809 SzymusiakRyanF@JohnDeere.com	email
	John Deere Credit Inc.	Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4 Fax: (905) 319-1809 SzymusiakRyanF@JohnDeere.com	email

**- Creditor Mailing List -**

In the matter of the proposal of  
 Folmur Construction (2004) Limited  
 of the Township of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Mann 2018 Limited		7367 Wellington Road 30 Guelph ON N1H 6J2 Fax: (519) 836-9270	fax
	Ministry of Finance - ON PST, EHT & Other Taxes	Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5 Fax: (905) 436-4524 insolvency.unit@ontario.ca	email
	Noramco		160 Traders Blvd East Unit # 203 Mississauga ON L4Z 3K7	mail
	Royal Bank of Canada	Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9 iaversa@airdberlis.com	email
	Rubberline Products		Po Box 336 Kitchener ON N2G 3Y9 Fax: (519) 836-6796	fax
	Stop 124 Services Inc.		7000 Wellington Rd # 124 Guelph ON N1H 6J4	mail
	Thorton Sand & Gravel (1995) Ltd.		545021 Clarke Rd. R.R.#1 Woodstock ON N4S 7V6	mail
	Transaxle		155 Werlich Drive Cambridge ON N1T 1Y2	mail
	Tri City Ready Mix Limited		36 Manitou Drive Kitchener ON N2C 1L3 Fax: (519) 893-2700	fax
	Trillium Ford Lincoln Ltd		4589 Industrial Parkway Box 849 Alliston ON L9R 1W1	mail
	Underground Conduit Solutions Inc.		446 Angling Road Waterford ON N0E 1Y0 Fax: (519) 622-4666	fax
	UPI Energy		105 Silvercreek Parkway North SUite 200 Guelph ON N1H 8M1	mail
	Wasteco		235 Curtis Drive Guelph ON N1K 1Y3	mail
	Wilson Sand and Gravel Ltd.		1368 Beke Road Cambridge ON NIR-5S5	mail
	Workplace Safety and Insurance Board	Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1 Fax: (416) 344-3160 employeraccounts@wsib.on.ca	email
	Xerox Canada Ltd.		Po Box 4539 Stn A Toronto ON M5W 4P5	mail

**Ashley Robinson**

---

**From:** Bryan Gelman  
**Sent:** Tuesday, March 23, 2021 11:31 AM  
**To:** Jeremy Nemers; iaversa@airdberlis.com  
**Cc:** Sudhanshu Marwaha; Tom McElroy; Ashley Robinson  
**Subject:** Fwd: In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.  
**Attachments:** image001.jpg; Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Gentlemen,

Attached are the creditor packages for each of the companies.

**Bryan Gelman, CIRP, LIT**  
*Managing Director*

Albert Gelman Inc. | T: [416.504.1650](tel:416.504.1650) ext. 115 | [100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2](https://www.albertgelman.com)

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

Begin forwarded message:

**From:** Sudhanshu Marwaha <[smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com)>  
**Date:** March 23, 2021 at 11:28:18 AM EDT  
**To:** Bryan Gelman <[bgelman@albertgelman.com](mailto:bgelman@albertgelman.com)>  
**Subject:** In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.

Good Morning Bryan,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

**Sudhanshu Marwaha, Associate, CA(India)**

Albert Gelman Inc. | T: 416.504.1650 ext. 124 | F: 416.504-1655 | E: [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) |  
 100 Simcoe Street, Suite 125, Toronto, ON | [www.albertgelman.com](https://www.albertgelman.com)

**Ashley Robinson**

---

**From:** Sudhanshu Marwaha  
**Sent:** Tuesday, March 23, 2021 11:27 AM  
**To:** Drexler, Alfred; Farmer, Peter; Brendan Bissell  
**Cc:** Tom McElroy; Bryan Gelman  
**Subject:** In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf;  
 Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf;  
 Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Good Morning,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

Sudhanshu Marwaha, Associate, CA(India)



Albert Gelman Inc. | T: 416.504.1650 ext. 124 | F: 416.504-1655 | E: [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) | 100 Simcoe Street, Suite 125, Toronto, ON | [www.albertgelman.com](http://www.albertgelman.com)


\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

In the Matter of Proposal of Folmur Construction (2004) Ltd.

 Ashley Robinson  
To Ashley Robinson  
Bcc szymusiakryanf@johndeere.com; insolvency.unit@ontario.ca; employeraccounts@wsib.on.ca  
You forwarded this message on 3/23/2021 1:49 PM.

Reply Reply All Forward  
Tue 3/23/2021 1:47 PM

 Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf  
397 KB

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Creditors,  
Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga – <http://albertgelman.com/financialsolutions/locations/>

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 1:56 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198372055  
**Attachments:** 63368431\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368431  
Creation Time : 3/23/2021 1:50:58 PM  
Dialed Number : 15198372055  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 4:18

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:51 PM  
**To:** 15198372055@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear CG Equipment,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:51 PM  
**To:** '18662290839@faxmessage.net'  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear CRA,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 1:57 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 18662290839  
**Attachments:** 63368466\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368466  
Creation Time : 3/23/2021 1:51:30 PM  
Dialed Number : 18662290839  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Toll Free  
Duration : 3:48

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:52 PM  
**To:** 15195766453@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Graybar Electric Ltd.

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 1:58 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15195766453  
**Attachments:** 63368542\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368542  
Creation Time : 3/23/2021 1:52:36 PM  
Dialed Number : 15195766453  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 4:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:53 PM  
**To:** 15198369270@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Mann 2018 Limited,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 1:59 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198369270  
**Attachments:** 63368562\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368562  
Creation Time : 3/23/2021 1:53:16 PM  
Dialed Number : 15198369270  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 4:24

Fibernetics Corporation

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 1:59 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198932700  
**Attachments:** 63368608\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368608  
Creation Time : 3/23/2021 1:54:06 PM  
Dialed Number : 15198932700  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 4:18

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:54 PM  
**To:** 15198932700@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Tri City Ready Mix,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:55 PM  
**To:** 15196224666@faxmessage.net  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Underground Conduit Solutions Inc,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 2:00 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15196224666  
**Attachments:** 63368643\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368643  
Creation Time : 3/23/2021 1:54:51 PM  
Dialed Number : 15196224666  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 5:0

Fibernetics Corporation

**Ashley Robinson**

---

**From:** Ashley Robinson  
**Sent:** Tuesday, March 23, 2021 1:56 PM  
**To:** '15198366796@faxmessage.net'  
**Subject:** u=bgelman p=bgelman  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf

---

FOLMUR CONSTRUCTION INC.  
ESTATE # 35-2721875

Dear Rubberline Products,

Please see attached a copy of the Notice of Intention documents for the above mentioned corporation

Regards,  
**Ashley (Smithson) Robinson**, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | 100 Simcoe Street, Suite 125, Toronto, ON |

\*\*\*\*\*  
Office locations: Downtown Toronto, North York, Richmond Hill, Scarborough and Mississauga –  
<http://albertgelman.com/financialsolutions/locations/>

\*\*\*\*\*  
This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** FaxDelivery\_DoNotReply <FaxDelivery\_DoNotReply@faxmessage.net>  
**Sent:** Tuesday, March 23, 2021 2:01 PM  
**To:** Fax  
**Subject:** FAX SUCCESS TO 15198366796  
**Attachments:** 63368716\_confirm\_page.tif

Dear Albert Gelman,

The following are the results for Fax Subject:0

UserID : 186315  
MessageID : 63368716  
Creation Time : 3/23/2021 1:56:07 PM  
Dialed Number : 15198366796  
Pages Sent : 7  
Fax Status : SUCCESS  
Country : Canada  
Duration : 4:24

Fibernetics Corporation

This is **Exhibit "B"** referred to in  
the Affidavit of Ashley Smithson  
Sworn on this 23<sup>rd</sup> day of March 2021

A handwritten signature in blue ink, consisting of a large, loopy initial 'S' followed by a smaller, less distinct mark.

---

**Commissioner for taking Affidavits**

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

March 23, 2021

To: Creditors of Folmur Construction (2004) Ltd.

**Re: In the Matter of the Notice of Intention to Make a Proposal of Folmur Construction (2004) Ltd. ( the “Debtor”) - Estate No.: 35-2721875.**

Please be advised that Folmur Construction (2004) Ltd. (the “Debtor”) filed a Notice of Intention to Make a Proposal (“NOI”) on March 18, 2021, pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Debtor’s creditors is attached hereto.

Please be further advised that the Debtor is not bankrupt, but has availed itself of a process whereby an insolvent person restructures its financial affairs with creditor and Court approval. Our role as Trustee in this matter is to assist with the development of the Proposal and to communicate with creditors to explain same to them.

All liabilities of the Debtor as at March 18, 2021 are frozen by virtue of the BIA and will be subject to the Proposal mentioned above. We wish to reiterate that during this process the Debtor is not bankrupt and is continuing to proceed under protection from BIA.

The Debtor has thirty (30) days from the date of filing the NOI to lodge a Proposal with the Trustee subject to approval of an extension(s) of time by the Court. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a meeting of creditors within twenty-one (21) days thereafter.

At the present time the Debtor’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form in due course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

Please contact Sudhanshu Marwaha at 416-504-1650 ext. 124 or by email at [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) if you would like any additional information concerning this matter.

Yours very truly,

**ALBERT GELMAN INC., solely in its capacity as Trustee in the  
Notice of Intention to make a Proposal filed by Folmur Construction (2004) Ltd.**

Per:



Bryan Gelman, *CIRP, LIT*

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario

Take notice that:

1. I, Folmur Construction (2004) Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2021.

×



Folmur Construction (2004) Ltd.  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Folmur Construction (2004) Limited  
 of the Township of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2602763 Ontario Limited	.		335,197.60
	....		
Anixter Power Solutions Canada Inc.	.		25,248.49
	....		
Brandt Tractor Ltd	.		1,447.25
	....		
CG Equipment	.		2,217.63
	....		
Cooper Equipment Rentals Ltd	.		4,234.60
	....		
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		50,485.58
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		137,191.79
Danplas Pipe Systems	.		28,479.50
	....		
Graybar Electric Ltd.	.		38,916.68
	....		
John Deere Credit Inc. Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4		15,872.32
John Deere Credit Inc. Ryan Szymusiak	3430 Superior Court Oakville ON L6L 0C4		114,170.13
Mann 2018 Limited	.		392.54
	....		
Ministry of Finance - ON PST, EHT & Other Taxes Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5		1,233.26

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Folmur Construction (2004) Limited  
 of the Township of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Noramco	.		71,807.86
RBC Royal Bank	74 WYNDHAM STREET NORTH, 2ND FLOOR Guelph ON N1H 4E6		294,372.52
Royal Bank of Canada Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
Rubberline Products	.		399.96
Stop 124 Services Inc.	.		1,427.05
Thorton Sand & Gravel (1995) Ltd.	.		5,287.21
Tri City Ready Mix Limited	.		4,469.72
Trillium Ford Lincoln Ltd	.		1,026.05
Underground Conduit Solutions Inc.	.		4,644.30
UPI Energy	.		10,257.20
Wilson Sand and Gravel Ltd.	.		5,411.68
Workplace Safety and Insurance Board Eric Kupka	200 Front St W, 22nd Floor Toronto ON M5V 3J1		9,257.34
<b>Total</b>			<b>3,209,331.02</b>

X

Folmur Construction (2004) Ltd.  
 Insolvent Person

- Proposal Consent -

In the matter of the proposal of  
Folmur Construction (2004) Ltd.  
of the Town of Rockwood, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Folmur Construction (2004) Ltd.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee



Digitally signed  
by Bryan  
Gelman

---

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721875  
Estate No. 35-2721875

In the Matter of the Notice of Intention to make a proposal of:

**Folmur Construction (2004) Ltd.**

Insolvent Person

**ALBERT GELMAN INC.**

Licensed Insolvency Trustee

---

Date of the Notice of Intention:

March 18, 2021

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 19, 2021, 11:25

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

**Canada**

APPENDIX F3

District of: ON  
Division No. 08 - Waterloo  
Court No. 35-2721896  
Estate No. 35-2721896

**In the matter of the proposal of  
Down Under Pipe and Cable Locating Ltd.  
of the City of Rockwood, in the Province of Ontario**

**Affidavit of Service**

I, Ashley Smithson, of the City of Toronto, in the Province of Ontario, an employee of Albert Gelman Inc., hereby make oath (or solemnly affirm) and say:

1. That on the 23<sup>rd</sup> day of March 2021, I did cause to be sent by email, fax or by regular mail to all parties on the service list attached hereto as **Exhibit "A"**, the following document(s):
  - a) **Exhibit "B"** titled Form 33 – Notice of Intention to Make a Proposal, Proposal consent, Certificate of Filing a Notice of Intention to Make a Proposal
2. And that on the 23<sup>rd</sup> day of March 2021, a copy of these documents were emailed to the corporate officer Anthony Alfred Drexler at [alf@drexlerconstruction.on.ca](mailto:alf@drexlerconstruction.on.ca)

  
\_\_\_\_\_

Ashley Smithson  
Phone: (416) 504-1650  
Fax: (416) 504-1655

**SWORN** (or **SOLEMNLY DECLARED**) in the City of Thornhill  
in the Province of Ontario, this 23<sup>rd</sup> day of March 2021

\_\_\_\_\_  
Commissioner of Oaths

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

**This is Exhibit "A" referred to in  
the Affidavit of Ashley Smithson  
Sworn on this 23<sup>rd</sup> day of March 2021**

A handwritten signature in blue ink, consisting of a large, loopy initial 'S' followed by a smaller, less distinct mark.

---

**Commissioner for taking Affidavits**

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

**- Creditor Mailing List -**

In the matter of the proposal of  
Down Under Pipe and Cable Locating Ltd.  
of the City of Rockwood, in the Province of Ontario

Creditor Type	Name	Attention	Address
Director	Anthony Alfred Dexler		5282 Wellington County Road 27 RR1 Rockwood ON N0B 2K0 <i>alf@drexlercon-</i>
Unsecured	2602763 Ontario Limited		5642 5th Line RR #1 Rockwood ON N0B 2K0 <i>smuchon.on.ca</i>
	Royal Bank of Canada	Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9 <i>iaversa@airdberlis.com</i> <i>mail</i>

**Ashley Robinson**

---

**From:** Sudhanshu Marwaha  
**Sent:** Tuesday, March 23, 2021 11:27 AM  
**To:** Drexler, Alfred; Farmer, Peter; Brendan Bissell  
**Cc:** Tom McElroy; Bryan Gelman  
**Subject:** In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.  
**Attachments:** Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Good Morning,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

**Sudhanshu Marwaha**, Associate, CA(India)



Albert Gelman Inc. | T: 416.504.1650 ext. 124 | F: 416.504-1655 | E: [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) | 100 Simcoe Street, Suite 125, Toronto, ON | [www.albertgelman.com](http://www.albertgelman.com)

\*\*\*\*\*  
 This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

**Ashley Robinson**

---

**From:** Bryan Gelman  
**Sent:** Tuesday, March 23, 2021 11:31 AM  
**To:** Jeremy Nemers; [iaversa@airdberlis.com](mailto:iaversa@airdberlis.com)  
**Cc:** Sudhanshu Marwaha; Tom McElroy; Ashley Robinson  
**Subject:** Fwd: In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.  
**Attachments:** image001.jpg; Creditor's Package to Creditors for Notice of NOI Filing - FOLMURCON - P - Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DOWNUNDER - P- Signed.pdf; Creditor's Package for Notice of NOI Filing to Creditors - DREXLER - P- Signed.pdf

Gentlemen,

Attached are the creditor packages for each of the companies.

**Bryan Gelman, CIRP, LIT**  
*Managing Director*

Albert Gelman Inc. | T: [416.504.1650](tel:416.504.1650) ext. 115 | [100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2](https://www.albertgelman.com)

\*\*\*\*\*

This message and any attachments are solely for the intended recipient and may contain confidential or privileged information. If you are not the intended recipient, any disclosure, copying, use, or distribution of the information included in this message and any attachments is prohibited. If you have received this communication in error, please notify us by reply e-mail and immediately and permanently delete this message and any attachments. Thank you.

Begin forwarded message:

**From:** Sudhanshu Marwaha <[smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com)>  
**Date:** March 23, 2021 at 11:28:18 AM EDT  
**To:** Bryan Gelman <[bgelman@albertgelman.com](mailto:bgelman@albertgelman.com)>  
**Subject:** In the Matter of Proposal of Drexler Construction Limited, Folmur Construction (2004) Ltd. and Down Under Pipe and Cable Locating Ltd.

Good Morning Bryan,

Hope you are doing well.

Please find attached copy of Creditor's Package for Notice of NOI Filing, in above noted matters.

Please feel free to reach us in case of any concerns or clarifications.

Thanks & Regards,

**Sudhanshu Marwaha, Associate, CA(India)**

Albert Gelman Inc. | T: [416.504.1650](tel:416.504.1650) ext. 124 | F: [416.504-1655](tel:416.504-1655) | E: [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) | [100 Simcoe Street, Suite 125, Toronto, ON | www.albertgelman.com](https://www.albertgelman.com)

This is **Exhibit "B"** referred to in  
the Affidavit of Ashley Smithson  
Sworn on this 23<sup>rd</sup> day of March 2021

A handwritten signature in blue ink, consisting of a large, loopy initial 'S' followed by a shorter, more defined 'W'.

---

**Commissioner for taking Affidavits**

Suzette Warner, Commissioner of Oaths  
For the Province of Ontario  
Expires February 4, 2022

March 23, 2021

To: Creditors of Down Under Pipe and Cable Locating Ltd.

**Re: In the Matter of the Notice of Intention to Make a Proposal of Down Under Pipe and Cable Locating Ltd. ( the “Debtor”) - Estate No.: 35-2721896.**

Please be advised that Down Under Pipe and Cable Locating Ltd. (the “Debtor”) filed a Notice of Intention to Make a Proposal (“NOI”) on March 18, 2021, pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Debtor’s creditors is attached hereto.

Please be further advised that the Debtor is not bankrupt, but has availed itself of a process whereby an insolvent person restructures its financial affairs with creditor and Court approval. Our role as Trustee in this matter is to assist with the development of the Proposal and to communicate with creditors to explain same to them.

All liabilities of the Debtor as at March 18, 2021 are frozen by virtue of the BIA and will be subject to the Proposal mentioned above. We wish to reiterate that during this process the Debtor is not bankrupt and is continuing to proceed under protection from BIA.

The Debtor has thirty (30) days from the date of filing the NOI to lodge a Proposal with the Trustee subject to approval of an extension(s) of time by the Court. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a meeting of creditors within twenty-one (21) days thereafter.

At the present time the Debtor’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form in due course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

Please contact Sudhanshu Marwaha at 416-504-1650 ext. 124 or by email at [smarwaha@albertgelman.com](mailto:smarwaha@albertgelman.com) if you would like any additional information concerning this matter.

Yours very truly,

**ALBERT GELMAN INC., solely in its capacity as Trustee in the  
Notice of Intention to make a Proposal filed by Down Under Pipe and Cable Locating Ltd.**

Per:



Bryan Gelman, *CIRP, LIT*

District of:  
 Division No. -  
 Court No.  
 Estate No.


- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Down Under Pipe and Cable Locating Ltd.  
 of the City of Rockwood, in the Province of Ontario

Take notice that:

1. I, Down Under Pipe and Cable Locating Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Town of Rockwood in the Province of Ontario, this 18th day of March 2021.

×   
 \_\_\_\_\_  
 Down Under Pipe and Cable Locating Ltd.  
 Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
 Filing Date

\_\_\_\_\_  
 Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Down Under Pipe and Cable Locating Ltd.  
 of the City of Rockwood, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2602763 Ontario Limited	.		47,058.40
Royal Bank of Canada Ian Aversa	Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9		2,046,082.76
<b>Total</b>			<b>2,093,141.16</b>

X

  
 Down Under Pipe and Cable Locating Ltd.  
 Insolvent Person

- Proposal Consent -


In the matter of the proposal of  
Down Under Pipe and Cable Locating Ltd.  
of the Town of Rockwood, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of  
Down Under Pipe and Cable Locating Ltd.

Dated at the City of Toronto in the Province of Ontario, this 18th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

 Digitally  
signed by  
Bryan Gelman

---

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721896  
Estate No. 35-2721896

In the Matter of the Notice of Intention to make a proposal of:

**Down Under Pipe and Cable Locating Ltd.**

Insolvent Person

**ALBERT GELMAN INC.**

Licensed Insolvency Trustee

---

Date of the Notice of Intention:

March 18, 2021

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 19, 2021, 11:49

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

**Canada**

## APPENDIX G1

**DREXLER CONSTRUCTION LIMITED**  
**STATEMENT OF PROJECTED CASH FLOWS**  
**FOR THE 15 WEEK PERIOD ENDED JULY 3, 2021**

Week starting Week ending	Forecast														
	21-Mar-21	28-Mar-21	4-Apr-21	11-Apr-21	18-Apr-21	25-Apr-21	2-May-21	9-May-21	16-May-21	23-May-21	30-May-21	6-Jun-21	13-Jun-21	20-Jun-21	27-Jun-21
	27-Mar-21	3-Apr-21	10-Apr-21	17-Apr-21	24-Apr-21	1-May-21	8-May-21	15-May-21	22-May-21	29-May-21	5-Jun-21	12-Jun-21	19-Jun-21	26-Jun-21	3-Jul-21
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15
Cash balance - beginning of period	\$ 155,910	144,899	672,300	643,360	658,438	142,274	65,210	201,077	576,667	659,121	472,228	242,476	517,724	342,973	184,699
Cash receipts (includes HST)	89,225	823,832	153,298	177,317	107,756	85,175	389,318	574,040	960,286	12,000	12,000	12,000	12,000	36,000	887,000
Disbursements (all applicable expenses include HST)															
Materials and subcontracts	15,360	94,560	7,680	7,680	545,280	7,680	8,640	8,640	608,640	8,640	12,960	12,960	12,960	12,960	612,960
Wages	34,600	34,600	89,400	89,400	89,400	89,400	98,400	98,400	98,400	98,400	97,600	97,600	97,600	97,600	97,600
Employee remittances and benefits	2,855	37,855	5,770	5,770	5,770	5,770	41,720	6,720	6,720	6,720	40,980	5,980	5,980	5,980	40,980
Advertising and promotion	-	-	750	750	750	750	450	450	450	450	200	200	200	200	200
Equipment rental	2,300	2,300	4,400	4,400	4,400	4,400	8,000	8,000	8,000	8,000	8,100	8,100	8,100	8,100	8,100
Financing charges RBC Credit Facility	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
Insurance	-	-	20,000	-	-	-	20,000	-	-	-	20,000	-	-	-	20,000
Performance bonds	-	50,000	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest and service charges	250	250	250	250	250	250	300	300	300	300	300	300	300	300	300
Office expense	2,400	2,400	500	500	500	500	700	700	700	700	300	300	300	300	300
Office wages	22,500	22,500	26,000	26,000	26,000	26,000	36,000	36,000	36,000	36,000	22,000	22,000	22,000	22,000	22,000
Professional fees	800	800	2,500	2,500	2,500	2,500	1,100	1,100	1,100	1,100	500	500	500	500	500
Telephone	-	-	-	-	5,200	-	-	-	5,200	-	-	-	-	8,500	-
Utilities	-	-	-	-	2,800	-	-	-	-	500	-	-	-	-	1,750
Vehicles and equipment expense	9,000	9,000	17,000	17,000	17,000	17,000	32,000	32,000	32,000	32,000	32,000	32,000	32,000	32,000	32,000
Provision for HST	(329)	6,666	(2,511)	(2,511)	63,570	(2,511)	(4,359)	(4,359)	69,822	(4,417)	(3,688)	(3,688)	(3,688)	(4,666)	70,889
Restructuring costs	5,000	30,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
	100,236	296,431	182,239	162,239	773,920	162,239	253,451	198,451	877,832	198,893	241,752	186,752	186,752	194,274	918,079
Net Cash-flow from operations	(11,011)	527,401	(28,940)	15,078	(666,164)	(77,064)	135,867	375,589	82,454	(186,893)	(229,752)	(174,752)	(174,752)	(158,274)	(31,079)
Add: Proposed DIP Financing					150,000							450,000			
Cash balance - end of period	\$ 144,899	672,300	643,360	658,438	142,274	65,210	201,077	576,667	659,121	472,228	242,476	517,724	342,973	184,699	153,620

**NOTICE TO READER:**

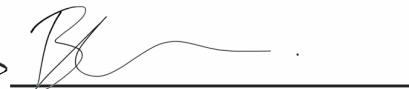
This statement of projected cash-flow dated March 26, 2021 of the Company is prepared in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report On Cash-Flow Statement and the Report On Cash-Flow Statement By The Person Making The Proposal.

Albert Gelman Inc., solely in its capacity as Trustee in re  
the Notice of Intention to Make a Proposal of Drexler  
Construction Limited and not in its personal or any other

Drexler Construction Limited

X 

Per: Anthony Alfred Drexler  
March 26, 2021



Per: Bryan Gelman  
March 26, 2021

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721716  
Estate No. 35-2721716

**APPENDIX G2**

\_ FORM 29 \_  
Trustee's Report on Cash-Flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
Drexler Construction Limited  
of the Town of Rockwood, in the Province of Ontario

The attached statement of projected cash flow of Drexler Construction Limited, as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by:  the management and employees of the insolvent person or  the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by:  management or  the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- (a) the hypothetical assumptions are not consistent with the purpose of the projection;
- (b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- (c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



\_\_\_\_\_  
Bryan Gelman - Licensed Insolvency Trustee  
100 Simcoe Street, Suite 125  
Toronto ON M5H 3G2  
Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721716  
Estate No. 35-2721716

\_FORM 29\_ - Attachment  
Trustee's Report on Cash-flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
Drexler Construction Limited  
of the Town of Rockwood, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

None.

Probable Assumptions

1. Drexler Construction Limited (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021. The Company will be operating without the use of its RBC credit facility.
3. Receipts have been estimated based on: (a) collection of accounts owing as of the date of the NOI filing date; and, (b) anticipated receipts from future sales/contacts.
4. Materials and subcontracts, wages expense and employee benefits have been estimated based on existing and anticipated future construction contracts.
5. It is anticipated that suppliers will be paid on a COD or near COD basis. Certain suppliers require deposits before continuing to supply as security for future supply of goods/services.
6. Existing vendors, or suitable alternates, will continue to supply the Company with goods and services in a timely fashion necessary for the Company to maintain operations and meet customer obligations.
7. All expenses have been recorded in the week they are forecast to be incurred.
8. Salaries expense includes the wages paid to employees and management.
9. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



\_\_\_\_\_  
Bryan Gelman - Licensed Insolvency Trustee

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
 Division No. 08 - Waterloo  
 Court No. 35-2721716  
 Estate No. 35-2721716

APPENDIX G3

FORM 30  
 Report on Cash-Flow Statement by the Person Making the Proposal  
 (Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
 Drexler Construction Limited  
 of the Town of Rockwood, in the Province of Ontario

The management of Drexler Construction Limited, has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

×



Drexler Construction Limited  
 Debtor

Anthony Alfred Drexler, Director

Name and title of signing officer

PRESIDENT ANTHONY ALFRED DREXLER

Name and title of signing officer

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721716  
Estate No. 35-2721716

FORM 30 - Attachment  
Report on Cash-Flow Statement by the Person Making the Proposal  
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
Drexler Construction Limited  
of the Town of Rockwood, in the Province of Ontario

**Purpose:**

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

**Projection Notes:**

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

**Assumptions:**

None.

Probable Assumptions

1. Drexler Construction Limited (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021. The Company will be operating without the use of its RBC credit facility.
3. Receipts have been estimated based on: (a) collection of accounts owing as of the date of the NOI filing date; and, (b) anticipated receipts from future sales/contracts.
4. Materials and subcontracts, wages expense and employee benefits have been estimated based on existing and anticipated future construction contracts.
5. It is anticipated that suppliers will be paid on a COD or near COD basis. Certain suppliers require deposits before continuing to supply as security for future supply of goods/services.
6. Existing vendors, or suitable alternates, will continue to supply the Company with goods and services in a timely fashion necessary for the Company to maintain operations and meet customer obligations.
7. All expenses have been recorded in the week they are forecast to be incurred.
8. Salaries expense includes the wages paid to employees and management.
9. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

×   
Drexler Construction Limited

**FOLMUR CONSTRUCTION (2004) LTD.  
STATEMENT OF PROJECTED CASH FLOWS  
FOR THE 15 WEEK PERIOD ENDED JULY 3, 2021**

**APPENDIX G4**

Week starting Week ending	Forecast														
	21-Mar-21	28-Mar-21	4-Apr-21	11-Apr-21	18-Apr-21	25-Apr-21	2-May-21	9-May-21	16-May-21	23-May-21	30-May-21	6-Jun-21	13-Jun-21	20-Jun-21	27-Jun-21
	27-Mar-21	3-Apr-21	10-Apr-21	17-Apr-21	24-Apr-21	1-May-21	8-May-21	15-May-21	22-May-21	29-May-21	5-Jun-21	12-Jun-21	19-Jun-21	26-Jun-21	3-Jul-21
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15
Cash balance - beginning of period	\$ 3,478	4,187	86,194	48,061	68,167	118,249	300,224	291,915	175,464	221,261	115,178	279,422	202,467	130,596	267,203
Cash receipts (includes HST)	95,000	184,383	84,260	96,543	230,940	325,440	84,526	-	128,747	41,536	18,781	-	-	177,075	337,492
<i>Disbursements (all applicable expenses include HST)</i>															
Materials and subcontracts	69,255	2,000	20,500	5,000	82,115	48,235	20,000	44,835	15,000	15,000	156,308	27,500	24,000	10,000	10,000
Wages	10,000	30,000	38,000	22,000	26,000	55,000	24,000	30,000	36,000	24,000	48,000	32,000	28,000	12,000	12,000
Employee remittances and benefits	1,063	19,063	2,463	1,663	1,863	3,313	18,763	2,063	2,363	1,763	19,850	2,050	1,850	1,050	18,050
Advertising and promotion			750	750	750	750	450	450	450	450	200	200	200	200	200
Office equipment rental	1,225	1,225	1,225	1,225	1,225	1,225	1,225	1,225	1,225	1,225	1,000	1,000	1,000	1,000	1,000
Rent	-	-	280	-	-	280	-	-	-	-	350	-	-	-	350
Insurance	-	-	2,600	-	-	2,600	-	-	-	-	2,500	-	-	-	2,500
Interest and service charges	125	125	125	125	125	125	125	125	125	125	100	100	100	100	100
Office expense	190	190	190	190	190	190	190	190	190	190	100	100	100	100	100
Office wages	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250	11,250	9,000	9,000	9,000	9,000	9,000
Professional fees	400	400	400	400	400	400	400	400	400	400	300	300	300	300	300
Telephone	-	-	-	-	1,740	-	-	-	1,740	-	-	-	2,500	-	-
Utilities	-	1,300	-	-	-	2,600	-	-	-	2,600	-	-	-	-	2,600
Vehicles and equipment expense	5,000	5,000	17,500	17,500	17,500	17,500	13,400	13,400	13,400	13,400	4,000	4,000	4,000	4,000	4,000
Travel	125	125	125	125	125	125	125	125	125	125	100	100	100	100	100
Provision for HST	(9,341)	1,698	21,986	11,209	32,575	(2,527)	(4,693)	7,389	(4,318)	72,092	7,728	(4,395)	(4,280)	(2,381)	26,040
Restructuring costs	5,000	30,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
	94,291	102,376	122,394	76,437	180,858	143,466	92,835	116,451	82,950	147,620	254,536	76,955	71,870	40,469	91,340
Net Cash-flow from operations	709	82,007	(38,133)	20,107	50,082	181,974	(8,308)	(116,451)	45,797	(106,083)	(235,756)	(76,955)	(71,870)	136,606	246,152
Add: Proposed DIP Financing											400,000				
Cash balance - end of period	\$ 4,187	86,194	48,061	68,167	118,249	300,224	291,915	175,464	221,261	115,178	279,422	202,467	130,596	267,203	513,355

**NOTICE TO READER:**

This statement of projected cash-flow dated March 26, 2021 of the Company is prepared in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report On Cash-Flow Statement and the Report On Cash-Flow Statement By The Person Making The Proposal.

Albert Gelman Inc., solely in its capacity as Trustee in re the Notice of Intention to Make a Proposal of Folmur Construction (2004) Ltd. and not in its personal or any other capacity

Folmur Construction (2004) Ltd.

Per: Anthony Alfred Drexler

March 26, 2021

Per: Bryan Gelman

March 26, 2021

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721875  
Estate No. 35-2721875

**APPENDIX G5**

200

FORM 29  
Trustee's Report on Cash-Flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario

The attached statement of projected cash flow of Folmur Construction (2004) Ltd., as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by:  the management and employees of the insolvent person or  the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by:  management or  the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- (a) the hypothetical assumptions are not consistent with the purpose of the projection;
- (b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- (c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



---

Bryan Gelman - Licensed Insolvency Trustee  
100 Simcoe Street, Suite 125  
Toronto ON M5H 3G2  
Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721875  
Estate No. 35-2721875

\_FORM 29\_ - Attachment  
Trustee's Report on Cash-flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

None.

Probable Assumptions

1. Folmur Construction (2004) Ltd. (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021.
3. Receipts have been estimated based on: (a) collection of accounts owing as of the date of the NOI filing date; and, (b) anticipated receipts from future sales/contracts.
4. Materials and subcontracts, wages expense and employee benefits have been estimated based on existing and anticipated future construction contracts.
5. It is anticipated that suppliers will be paid on a COD or near COD basis. Certain suppliers require deposits before continuing to supply as security for future supply of goods/services.
6. Existing vendors, or suitable alternates, will continue to supply the Company with goods and services in a timely fashion necessary for the Company to maintain operations and meet customer obligations.
7. All expenses have been recorded in the week they are forecast to be incurred.
8. Salaries expense includes the wages paid to employees and management.
9. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



---

Bryan Gelman - Licensed Insolvency Trustee

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
 Division No. 08 - Waterloo  
 Court No. 35-2721875  
 Estate No. 35-2721875

APPENDIX G6

## FORM 30

Report on Cash-Flow Statement by the Person Making the Proposal  
 (Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
 Folmur Construction (2004) Limited  
 of the Township of Rockwood, in the Province of Ontario

The management of Folmur Construction (2004) Ltd., has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021.

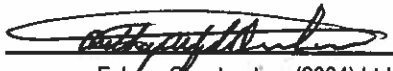
The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

x

  
 Folmur Construction (2004) Ltd.  
 Debtor

Anthony Alfred Drexler, Director  
 Name and title of signing officer

PRESIDENT A ALFRED DREXLER  
 Name and title of signing officer

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721875  
Estate No. 35-2721875

204

FORM 30 - Attachment  
Report on Cash-Flow Statement by the Person Making the Proposal  
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
Folmur Construction (2004) Limited  
of the Township of Rockwood, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

### Hypothetical Assumptions

None.

### Probable Assumptions

1. Folmur Construction (2004) Ltd. (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021.
3. Receipts have been estimated based on: (a) collection of accounts owing as of the date of the NOI filing date; and, (b) anticipated receipts from future sales/contracts.
4. Materials and subcontracts, wages expense and employee benefits have been estimated based on existing and anticipated future construction contracts.
5. It is anticipated that suppliers will be paid on a COD or near COD basis. Certain suppliers require deposits before continuing to supply as security for future supply of goods/services.
6. Existing vendors, or suitable alternates, will continue to supply the Company with goods and services in a timely fashion necessary for the Company to maintain operations and meet customer obligations.
7. All expenses have been recorded in the week they are forecast to be incurred.
8. Salaries expense includes the wages paid to employees and management.
9. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

x

  
Folmur Construction (2004) Ltd.

DOWN UNDER PIPE AND CABLE LOCATING LTD.  
STATEMENT OF PROJECTED CASH FLOWS  
FOR THE 15 WEEK PERIOD ENDED JULY 3, 2021

APPENDIX G7

Week starting Week ending	Forecast														
	21-Mar-21	28-Mar-21	4-Apr-21	11-Apr-21	18-Apr-21	25-Apr-21	2-May-21	9-May-21	16-May-21	23-May-21	30-May-21	6-Jun-21	13-Jun-21	20-Jun-21	27-Jun-21
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15
Cash balance - beginning of period	\$ 11,738	13,529	4,651	5,834	8,518	10,652	13,336	11,384	11,933	11,932	12,481	10,087	10,569	10,940	10,846
Cash receipts (includes HST)	6,500	4,000	5,900	5,900	5,900	5,900	3,500	3,500	3,500	3,500	3,400	3,400	3,400	3,400	3,400
<i>Disbursements (all applicable expenses include HST)</i>															
Wages	2,000	2,000	1,200	1,200	1,200	1,200	1,000	1,000	1,000	1,000	1,190	1,190	1,190	1,190	1,190
Employee remittances and benefits	100	1,100	60	60	60	60	1,050	50	50	50	1,060	60	60	60	1,060
Automotive	860	860	250	250	250	250	500	500	500	500	250	250	250	250	250
Insurance	-	-	1,500	-	-	-	1,500	-	-	-	1,875	-	-	-	1,875
Interest and bank charges	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30
Office	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Supplies	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Telephone	-	-	-	-	520	-	-	-	520	-	-	-	-	650	-
Travel	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Utilities	50	-	-	-	100	-	-	-	100	-	-	-	125	-	-
Provision for HST	640	358	647	647	575	647	342	342	270	342	359	359	345	284	359
Restructuring costs	1,000	8,500	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	4,710	12,878	4,717	3,217	3,765	3,217	5,452	2,952	3,500	2,952	5,793	2,918	3,029	3,494	5,793
Net Cash-flow from operations	1,790	(8,878)	1,183	2,683	2,135	2,683	(1,952)	548	(0)	548	(2,393)	482	371	(94)	(2,393)
Cash balance - end of period	\$ 13,529	4,651	5,834	8,518	10,652	13,336	11,384	11,933	11,932	12,481	10,087	10,569	10,940	10,846	8,453


**NOTICE TO READER:**

This statement of projected cash-flow dated March 26, 2021 of the Company is prepared in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report On Cash-Flow Statement and the Report On Cash-Flow Statement By The Person Making The Proposal.

Albert Gelman Inc., solely in its capacity as Trustee in  
re the Notice of Intention to Make a Proposal of Down  
Under Pipe And Cable Locating Ltd. and not in its  
personal or any other capacity

Down Under Pipe And Cable Locating Ltd.

\*   
Per: Anthony Alfred Drexler  
March 26, 2021

  
Per: Bryan Gelman  
March 26, 2021

District of: Ontario  
 Division No. 08 - Waterloo  
 Court No. 35-2721896  
 Estate No. 35-2721896

**APPENDIX G8**

\_ FORM 29 \_  
 Trustee's Report on Cash-Flow Statement  
 (Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
 Down Under Pipe and Cable Locating Ltd.  
 of the City of Rockwood, in the Province of Ontario

The attached statement of projected cash flow of Down Under Pipe and Cable Locating Ltd., as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by:  the management and employees of the insolvent person or  the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by:  management or  the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- (a) the hypothetical assumptions are not consistent with the purpose of the projection;
- (b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- (c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:




---

Bryan Gelman - Licensed Insolvency Trustee  
 100 Simcoe Street, Suite 125  
 Toronto ON M5H 3G2  
 Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
Division No. 08 - Waterloo  
Court No. 35-2721896  
Estate No. 35-2721896

\_FORM 29\_ - Attachment  
Trustee's Report on Cash-flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of  
Down Under Pipe and Cable Locating Ltd.  
of the City of Rockwood, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

Hypothetical Assumptions

None.

Probable Assumptions

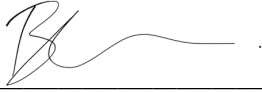
1. Down Under Pipe and Cable Locating Ltd. (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021.
3. Receipts have been estimated based on existing contracts.
4. All expenses have been recorded in the week they are forecast to be incurred.
5. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Toronto in the Province of Ontario, this 26th day of March 2021.

Albert Gelman Inc. - Licensed Insolvency Trustee

209

Per:



---

Bryan Gelman - Licensed Insolvency Trustee

100 Simcoe Street, Suite 125

Toronto ON M5H 3G2

Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario  
 Division No. 08 - Waterloo  
 Court No. 35-2721896  
 Estate No. 35-2721896

APPENDIX G9

## FORM 30

Report on Cash-Flow Statement by the Person Making the Proposal  
 (Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
 Down Under Pipe and Cable Locating Ltd.  
 of the City of Rockwood, in the Province of Ontario

The management of Down Under Pipe and Cable Locating Ltd., has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 26th day of March 2021, consisting of a cash flow projection for the 15-week period from March 21 to July 3, 2021.


The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

x

  
 Down Under Pipe and Cable Locating Ltd.  
 Debtor

Anthony Alfred Drexler, Director  
 Name and title of signing officer

PRESIDENT ALFRED DREXLER  
 Name and title of signing officer

District of: Ontario  
 Division No. 08 - Waterloo  
 Court No. 35-2721896  
 Estate No. 35-2721896

FORM 30 - Attachment  
 Report on Cash-Flow Statement by the Person Making the Proposal  
 (Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of  
 Down Under Pipe and Cable Locating Ltd.  
 of the City of Rockwood, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

Hypothetical Assumptions

None.

Probable Assumptions

1. Down Under Pipe and Cable Locating Ltd. (the "Company") will continue to operate during these restructuring proceedings.
2. The opening cash balance represents the cash balance in the company's Royal Bank of Canada ("RBC") operating account as of March 21, 2021.
3. Receipts have been estimated based on existing contracts.
4. All expenses have been recorded in the week they are forecast to be incurred.
5. Restructuring costs consist of payments to the Debtor's legal counsel and to the Proposal Trustee to fund their respective ongoing fees and disbursements during these restructuring proceedings.

Dated at the City of Rockwood in the Province of Ontario, this 26th day of March 2021.

  
 Down Under Pipe and Cable Locating Ltd.

**IN THE MATTER(S) OF THE NOTICE(S) OF INTENTION TO MAKE A PROPOSAL OF:**

- (1) DREXLER CONSTRUCTION LIMITED,**
- (2) FOLMUR CONSTRUCTION (2004) LTD., and**
- (3) DOWN UNDER PIPE AND CABLE LOCATING LTD.**

**OF THE TOWNSHIP OF ROCKWOOD, IN THE PROVINCE OF ONTARIO**

Estate / Court File Nos: 35-2721716, 35-2721875, and 35-2721896

***ONTARIO***

**SUPERIOR COURT OF JUSTICE  
(IN BANKRUPTCY AND INSOLVENCY)**

Proceedings Commenced at TORONTO

**FIRST REPORT OF ALBERT GELMAN  
INC., IN ITS CAPACITY AS PROPOSAL  
TRUSTEE**

**MACDONALD SAGER MANIS LLP**

Barristers and Solicitors  
150 York Street, Suite 800  
Toronto, Ontario M5J 3S5

**Howard F. Manis (LSUC No. 34336V)**

Tel: (416) 364-5289  
Email: Hmanis@msmlaw.net

Lawyers for Albert Gelman Inc.,  
Licensed Insolvency Trustee