

Court File No. 31-2253654

Estate File No. 31-2253654

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC., A CORPORATION WITH A HEAD OFFICE IN THE
TOWN OF MIDLAND IN THE PROVINCE OF ONTARIO**

Applicant

MOTION RECORD
(Motion returnable October 30, 2017)

Date October 23, 2017

William Harvey Jones
Barrister & Solicitor
Suite 2702 – 401 Bay Street
Toronto, Ontario M5H 2Y4
Law Society # 38733J
Tel: (416) 596-8876
Fax: (416) 596-0907

Service List

Business Development Bank of Canada
Care of Chaitons LLP.
5000 Yonge Street
Toronto, Ontario
M2N 7E7
Email: maya@chaitons.com

Department of Justice (Canada)
The Exchange Tower
130 King Street West, Suite 3400
P.O. Box: 36
Toronto, Ontario
M5X 1K6
Email: diane.winners@justice.gc.ca

Ministry of Finance Legal Services Branch
Michael Starr Building
33 King Street West. 6th/ Floor
P.O. Box 627, Station A
Oshawa, Ontario
L1H 8H5
Email: kevin.ohara@ontario.ca

Pacific High Tech Ltd
Care of Folger Rubinoff LLP
77 King Street West, Suite 3000
Toronto, Ontario
M5K 1G8
Attention: W. Ross MacDougall
Email: rmacdougall@foglers.com

Travelers Leasing Ltd.
500-4180 Lougheed Highway
Burnaby, BC V 5C 6A7
Email: AFisher@travelersfinancial.com

First Source Mortgage Corporation
Care of Paliare Roland LLP
Barrister & Solicitors
155 Wellington Street W.
Toronto, Ontario M5H 3H1
Attention: Jeff Larry, Esq

Email: jeff.larry@paliereoland.com

Western Ontario Mortgage Community Futures Development Corporation
330 West Street, Unit 10,
Brantford, Ontario
N3R 7V5
Attention: David Penton
Email: david@wocfdca.com

North Simcoe Community Futures Development Corporation
P.O. Box 8, 355 Cranston Crescent
Midland Ontario
L4R 4K6
Email: admin@nscfcd.on.ca

2306732 Ontario Inc.
Care of Angelo Mancini
Barrister & Solicitor
505 -7050m Weston Road
Woodbridge, Ontario L4L 8G7
Email: acm@manciniassociates.com

Amvic Inc.
Care of WeirFoulds LLP
Barristers & Solicitors
Suite 4100- 66 Wellington Street West
Toronto, Ontario
Attention: Danny Nunes
Email: dnunes@weirfoulds.com

Isolofoam Inc.
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Applicant

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 - c. Exhibit "C"- Abstract of title of Midland Lands**

Date October 23, 2017

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TAB 1

Court File No. 31-2253654

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**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC., A CORPORATION WITH A HEAD OFFICE IN THE
TOWN OF MIDLAND IN THE PROVINCE OF ONTARIO**

NOTICE OF MOTION

(RETURNABLE ON OCTOBER 30, 2017)

THE Debtor, Forte EPS Solutions Inc. (the “Debtor”) will make a motion to a Judge on the Commercial List at 10:00 am on Monday, October 30, 2017, or as soon thereafter as the motion can be heard, at The Court House, 7th Floor, 330 University Avenue, Toronto, Ontario M5G 1R7.

PROPOSED METHOD OF HEARING: The motion is to be heard

- in writing under subrule 37.12.1 (1) because it is on consent;
- in writing as an opposed motion under subrule 37.12.1 (4);
- orally.

THE MOTION IS FOR an order in the form contained at Tab 1 to the Debtor’s Motion Record (the ‘Draft Order’) as follows:

- (a) Approving a sale of the assets of the Debtor to Amvic Inc. the Proposed Purchaser under the sales and investment solicitation process (“SISP”) authorized by the Court pursuant to its order of August 24, 2017 (the “Transaction”);
- (b) Authorizing and approving the Transaction as described in the agreement of purchase and sale dated October 17, 2017 between the Debtor as Vendor and Amvic Inc.as Purchaser (the “Sale Agreement”) and authorising the Debtor and the Proposal Trustee to take such additional steps and to execute such additional documents as may be reasonably necessary or desirable to complete the Transaction;

- (c) Vesting the Purchased Assets as defined in the Asset Purchase Agreement in Amvic Inc.;
- (d) Approving the fourth report of the Proposal Trustee and its activities as described herein
- (e) Authorizing the payment to BDC by the Proposal Trustee from the sale proceeds received in respect of the Transaction of the amount secured by the security in favour of BDC;
- (f) amending the Proposal Trustee Charge (as defined in the Order of the Honourable Justice Hainey dated June 14, 2017), as amended by the order of the Honourable Justice Penny dated July 31, 2017 be further amended by increasing the maximum amount of the Proposal Trustee Charge to \$200,000 (the "Charge Amount");
- (g) authorising that the Proposal Trustee Charge and the Charge Amount be held by the Proposal Trustee and applied pm account of the fees and disbursements incurred up until closing of the Sale Transaction for fees and disbursements incurred following the closing of the Sale Transaction.
- (h) Authorizing the payment by the Proposal Trustee from the sale proceeds received in respect of the Transaction of the sum of \$200,000.00 together with accrued interest thereon as authorized under the DIP Finance Charge, to the Highway 12 Holdings, in its capacity as Dip Lender, in respect of the DIP Finance Charge authorized by the order of the Honourable Justice Hainey granted, July 31, 2017;
- (i) Approving an extension of the time for the Debtor to file a proposal until November 17, 2017.
- (a) such further and other relief as counsel may advise and this Honourable Court may permit.

THE GROUNDS FOR THE MOTION ARE:

- (a) the Debtor was established in 2011 and operates as an expanded polystyrene products manufacturer;

- (b) on May 19, 2017, the Debtor filed and notice of intention to file a proposal (the “NOI”) pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act* RSC. 1985 c. B-3 as amended (the “BIA”). The Proposal Trustee consented and was appointed to act;
- (c) as of the date of the NOI the Applicant had four (4) secured creditors (the “Secured Creditors”) as follows:
- (i) Business Development Bank of Canada (“BDC”) which is issued a Notice of Intention to enforce its security pursuant to Section 244 of the BIA on November 3, 2016, and which is owed approximately \$554,000.00. BDC is not affected by the stay under the NOI but has entered into a forbearance agreement whereby BDC will temporarily forbear from continuing to enforce its security through the appointment of a receiver subject to being apprised of the activities of the Debtor and the Proposal Trustee and the BDC’s approval of the same;
 - (ii) Western Ontario Community Futures Development Corporation (Southern Ontario Fund for Investment in Innovation) which is owed approximately \$440,000.00;
 - (iii) North Simcoe Community Futures Development Corporation which is owed approximately \$250,000.00; and
 - (iv) Travelers Leasing Ltd. which is a lessor of certain capital equipment used by the Applicant and which is owed approximately \$400,000.00;
- (d) the Debtor continues to operate with the financial support of its shareholders, the DIP Lender, 16567 Highway 12 Holdings Inc. The DIP Lender has advanced \$200,000 by way of DIP financing to the Debtor and principals of the Debtor have advances further sums to fund working capital requirements including the payment of costs of wages, salaries, statutory obligations and raw material inventory since the filing of the N.O.I.;
- (e) since its appointment, the Proposal Trustee has been assisting the Debtor in preparing cash flows and preparing a sale and marketing process;

- (f) in addition, since its appointment, the Proposal Trustee has communicated with stakeholders including the Secured Creditors and the DIP Lender regarding the NOI process;
- (g) since the order of The Honourable Justice Myers dated August 24, 2017, the Proposal Trustee has carried out a sales and investment solicitation process (“SISP”) as authorised in the order of The Honourable Justice Myers dated August 24, 2017. As a result, the Proposal Trustee had received Qualifying Offers to acquire the assets of the Debtor by October 13, 2017;
- (h) On October 10, 2017 the Proposal Trustee determined that the offer submitted by the Purchaser was the “Best Offer” received under the SISP;
- (i) On October 17, 2017, in accordance with the SISP, the Debtor advised the Proposal Trustee that the Debtor had accepted the offer from the Purchaser as the Best Offer under the SISP and that it has entered into the Sale Agreement.
- (j) The Debtor and the Proposal Trustee require authorization to complete the Transaction and authority vesting the Purchased Assets in the Purchaser;
- (k) The Proposal Trustee requires authorization of the Court concerning the distribution of the sale proceeds.
- (l) the Debtor requires a further extension of time to file the proposal in order to settle the terms of such a proposal;
- (m) the Proposal Trustee supports the extension of time to file the proposal until November 18, 2017;
- (n) sections 50.4, 50.6, 64.2 and 65.13 of the BIA; and
- (o) such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (a) the affidavit of John Cipressi sworn October 23, 2017;
- (b) the Fourth Report and the appendices thereto;
- (c) the Confidential Brief; and
- (d) such further and other material as counsel may advise and this Honourable Court may permit.

Date October 23, 2017

William Harvey Jones
Barrister & Solicitor
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TAB 2

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) MONDAY, THE 30th
)
)
JUSTICE _____) DAY OF OCTOBER, 2017
)

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC., A CORPORATION WITH A HEAD OFFICE IN THE
TOWN OF MIDLAND IN THE PROVINCE OF ONTARIO**

APPROVAL AND VESTING ORDER

THIS MOTION, made by Forte EPS Solutions Inc. (the “**Company**”) for an order approving the sale transaction (the “**Transaction**”) contemplated by an agreement of purchase and sale (the “**Sale Agreement**”) between the Receiver and Amvic Inc. (the “**Purchaser**”) dated October 17, 2017 and appended to the Confidential Brief (the “**Confidential Brief**”) of Albert Gelman Inc. in its capacity as proposal trustee (the “**Proposal Trustee**”), and vesting in the Purchaser the Company’s right, title and interest in and to the assets described in the Sale Agreement (the “**Purchased Assets**”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING (i) the affidavit of John Cipressi sworn October 23, 2017 (the “**Cipressi Affidavit**”), (ii) the fourth report of the Proposal Trustee (the “**Fourth Report**”), and the Confidential Brief and on hearing the submissions of counsel for the Company, the Proposal Trustee, the Purchaser and Business Development Bank of Canada (“**BDC**”), no one appearing for any other person on the service list, although properly served as appears from the affidavit of Helga Fairhurst sworn October __, 2017 filed:

APPROVAL OF SALE AND VESTING OF ASSETS

1. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved and the execution of the Sale Agreement by the Company is hereby authorized and approved,

with such minor amendments as the Company, in consultation with the Proposal Trustee may deem necessary. The Company is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

2. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a certificate to the Purchaser substantially in the form attached as Schedule A hereto (the “**Closing Certificate**”), all of the Company’s right, title and interest in and to the Purchased Assets described in the Sale Agreement shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the “**Claims**”) including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Hainey dated June 14, 2017 and the Order of the Honourable Justice Penny dated July 31, 2017; and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system (all of which are collectively referred to as the “**Encumbrances**”) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

3. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Closing Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

4. **THIS COURT ORDERS AND DIRECTS** the Proposal Trustee file with the Court a copy of the Closing Certificate, forthwith after delivery thereof.

5. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Company is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to its past and current employees. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Company.

6. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Company and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy (including any deemed assignment in bankruptcy resulting from these proceedings) made in respect of the Company;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Company and shall not be void or voidable by creditors of the Company, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

ADMINISTRATIVE MATTERS

7. **THIS COURT ORDERS** that the Fourth Report and the activities of the Proposal Trustee contained therein (including the Confidential Brief and the activities of the Proposal Trustee contained therein) be and are hereby approved.

8. **THIS COURT ORDERS** that the Confidential Brief be and is hereby sealed until the earlier of; (i) the closing date of the Sale Agreement; or (ii) further Order of the Court;

9. **THIS COURT ORDERS** that the Proposal Trustee Charge (as defined in the Order of the Honourable Justice Hainey dated June 14, 2017), as amended by the Order of the Honourable Justice Penney dated July 31, 2017 (the “**July 31 Order**”), be and is hereby further amended by increasing the maximum amount of the charge to \$200,000 (the “**Charge Amount**”).

10. **THIS COURT ORDERS** that the time for the Company to file a proposal to its creditors is extended to November 17, 2017.

DISTRIBUTION

11. **THIS COURT ORDERS** that the Purchaser is directed to pay to BDC an amount equal to the BDC Indebtedness as of the date of payment (the “**BDC Payment**”). The BDC Payment shall be deducted from the purchase price payable to the Debtor on closing and shall constitute a payment pursuant to BDC’s rights under the *Personal Property Security Act* (Ontario) and shall be paid from proceeds of the Sale Transaction that are related to the Owned Equipment (as that term is defined in the Fourth Report).

12. **THIS COURT ORDERS** that after closing and receipt of the purchase price under the Sale Agreement, the Proposal Trustee shall make a payment of \$200,000 to the DIP Lender on account of the DIP Lender’s Charge (as both terms are defined in the July 31 Order);

13. **THIS COURT ORDERS** that the Charge Amount be collected from the proceeds of the Sale Transaction and held by the Proposal Trustee and applied on account of fees and disbursements incurred up until closing of the Sale Transaction and for fees and disbursements incurred following closing of the Sale Transaction.

14. **THIS COURT ORDERS** that the balance of the proceeds from the Sale Transaction (if any) shall be held by the Proposal Trustee in trust pending further Order of the court.

FOREIGN RECOGNITION

15. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully

requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

Schedule A – Form of Closing Certificate

Court File No.: 31-2253654
Estate File No.: 31-2253654

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC., A CORPORATION WITH A HEAD OFFICE IN THE
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CLOSING CERTIFICATE

RECITALS

A. On _____ Albert Gelman Inc. was appointed as the proposal trustee (the “Proposal Trustee”) of Forte EPS Solutions Inc. (the “Debtor”).

B. Pursuant to an Order of the Court dated _____, the Court approved the agreement of purchase and sale made as of _____ (the “Sale Agreement”) between the Debtor and Amvic Inc. (the “Purchaser”) and provided for the vesting in the Purchaser of the Debtor’s right, title and interest in and to the Purchased Assets (as defined in the Order of the Honourable Justice _____ dated _____ (the “Approval Order”), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Proposal Trustee to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section ____ of the Sale Agreement have been satisfied or waived by the Debtor and the Purchaser; and (iii) the transaction as contemplated in the Sale Agreement has been completed to the satisfaction of the Debtor.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE PROPOSAL TRUSTEE has been advised by the Debtor of the following:

1. The Purchaser has paid and the Debtor has received the Purchase Price for the Purchased Assets as provided for in the Sale Agreement and the Approval Order;

2. The conditions to Closing as set out in section ___ of the Sale Agreement have been satisfied or waived by the Debtor and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Debtor in consultation with the Proposal Trustee.
4. This Certificate was delivered by the Proposal Trustee at _____ on _____.

ALBERT GELMAN INC. in its capacity as
Proposal Trustee of FORTE EPS SOLUTIONS
INC. and not in its personal capacity

Per: _____

Name:

Title:

»
Plaintiff and Defendant
»

Court File No.: »

**ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST**

Proceeding commenced at TORONTO

ORDER

Lawyers for Forte EPS Solutions Inc.

Served on Fax: «Other party's fax, if known.»

TAB 3

Court File No. 31-2253654

Estate File No. 31-2253654

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC., A CORPORATION WITH A HEAD OFFICE IN THE
TOWN OF MIDLAND IN THE PROVINCE OF ONTARIO

Applicant

AFFIDAVIT OF JOHN CIPRESSI SWORN OCTOBER 23, 2017

I, John Cipressi, businessman, of the City of Mississauga, Province of Ontario, make oath and say as follows:

1. I am a shareholder, director and the vice president and chief executive officer of Forte EPS Solutions Inc. the applicant herein (hereinafter the “Debtor”) and as such I have personal knowledge of the facts and matters hereinafter deposed to except where such facts and matters are stated to be based upon information and belief and where so stated I verily believe the same to be true.

2. The Debtor is a corporation incorporated under the *Canada Business Corporations Act* with its registered office located at 16567 Highway 12, Midland Ontario. My co-director Dominic Zita and I are the shareholders of the Debtor.

3. The Debtor carries on business as an expanded polystyrene manufacturer servicing the construction, insulation, construction and packaging industries throughout Ontario, Quebec and the north-eastern USA. The Debtor employs 15 persons in its manufacturing and management activities in Midland Ontario.

4. On May 19, 2017, the Debtor filed a Notice of Intention to make a Proposal to its Creditors (the “NOI”) pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act* (the “BIA”). Albert Gelman Inc. consented to act and was appointed as proposal trustee (the “Proposal Trustee”).

5. I am also a shareholder and a director of 16567 Highway 12 Holdings Limited, (hereinafter "Highway 12 Holdings"), a corporation incorporated under the *Canada Business Corporations Act*. The Highway 12 Holdings owns the business premises from which the Debtor operates and has provided additional security to two of the Debtor's secured creditors as described below. Further, pursuant to the order of The Honourable Justice Penny granted of July 31, 2017 authorizing and granting a DIP Finance Charge, Highway 12 Holdings became a DIP Lender to the Debtor and in that capacity Highway 12 Holdings has advanced \$200,000.00 to the Debtor.

6. Highway 12 Holdings and the Debtor entered into a forbearance agreement with the Business Development Bank of Canada (hereinafter "BDC") pursuant to which Highway 12 Holdings, amongst other matters, guaranteed the indebtedness of the Debtor owing to the BDC and granted security by way of a third collateral mortgage over the Highway 12 Holdings real estate located at 16567 Highway 12, Midland, Ontario (hereinafter the "Midland Lands") as described below. The forbearance agreement has, by its terms expired but the BDC has continued to forebear from the enforcement of its security pending the sale of the assets of the Debtor under the sales and investment solicitation process authorized by the Honourable Justice Myers on August 24, 2017, subject to the Debtor and the Proposal Trustee continuing to advise and consult with the BDC.

The Indebtedness

7. Annexed hereto and marked as Exhibit "A" to this affidavit is a true copy of the Form 33 Notice of Intention to Make Proposal filed by the Debtor pursuant to Section 50.4(1) of the BIA, included with which is a list of all the creditors of the Debtor having claims more than \$250.00. These claims exceed \$7,590,000.00.

8. A search of the Ontario Private Property Security Registration System (the "PPSR") in respect of the registrations against the Debtor as of April 5, 2017 discloses the of the following outstanding registrations against the Debtor (which are listed below in the order of registration):

- (a) North Simcoe Futures Development Corporation (herein "North Simcoe") in respect of certain equipment, pursuant to which North Simcoe claims an indebtedness of \$226,399.44 as at October 31, 2017;

- (b) Business Development Bank of Canada (hereinafter “BDC”) in respect of inventory, equipment, accounts and motor vehicles, pursuant to which BDC claims and indebtedness of \$554,785.00 together with accruing interest and costs;
- (c) Western Ontario Community Futures Development Corporation Association (herein after “SOFFI”) in respect of inventory, equipment, accounts, and motor pursuant to which SOFFI claims an indebtedness of \$440,427.00 together with accruing interest and costs;
- (d) First Source Mortgage Corporation (hereinafter “First Source”) in respect of inventory, equipment, accounts and motor vehicles pursuant to which First Source claims and indebtedness of \$18,300.00; and
- (e) Travelers Leasing Ltd (hereinafter “Travelers”) in respect of certain equipment in pursuant to which Travelers claims an indebtedness of \$399,800.00 as at May 15, 2017 together with accruing interest and costs.

All of the said secured creditors described in this paragraph 8 are hereinafter collectively referred to as the “Secured Creditors”. Annexed hereto as Exhibit “B” is a true copy of a certified report of the PPSR.

9. The Midland Lands occupied by the Debtor and owned by the Highway 12 Holdings are subject to the following encumbrances:

- (a) A first mortgage/ charge in favour of First Source Mortgage Corporation securing an approximate indebtedness of \$2,300,000.00;
- (b) A second mortgage/ charge of lands securing the guarantee granted by 16567 Corporation of the SOFFI obligations in the approximate amount of \$440,427.00 due from the Debtor; and
- (c) A third mortgage /charge of lands securing the guarantee granted by 16567 Corporation of the BDC obligations in the approximate amount of \$554,785.00 due from the Debtor as required under the Forbearance Agreement.

Annexed hereto and marked as Exhibit “C” to this affidavit is a true copy of a title abstract of the Midland Lands.

10. All of the Secured Creditors claim that the Debtor is in default under their respective security arrangements. However, of the Secured Creditors, only BDC has issued notice of its intention to enforce its security pursuant to Section 244 of the BIA. BDC issued its Section 244 Notice of Intention to Enforce its security to the Debtor on November 3, 2016. In April of 2017 BDC issued an application pursuant to Section 243 (1) of the BIA and Section 101 of the *Courts of Justice Act* seeking the appointment of a receiver. As a result of a forbearances agreement entered into on May 27, 2017, the BDC has agreed to forebear from the enforcement of its security on certain terms and conditions and it continues to forebear from enforcement of its security as described in paragraph 6 above.

Orders Sought

11. The Debtor is seeking an order:

- (a) Approving a sale of the assets of the Debtor to Amvic Inc. the Proposed Purchaser under the sales and investment solicitation process (“SISP”) authorized by the Court pursuant to its order of August 14, 2017 (the “Transaction”);
- (b) Authorizing and approving the Transaction as described in the agreement of purchase and sale dated October 17, 2017 between the Debtor as Vendor and Amvic Inc. as Purchaser (the “Sale Agreement”) and authorising the Debtor and the Proposal Trustee to take such additional steps and to execute such additional documents as may be reasonably necessary or desirable to complete the Transaction;
- (c) Vesting the Purchased Assets as defined in the Asset Purchase Agreement in Amvic Inc.;
- (d) Approving the fourth report of the Proposal Trustee and its activities as described herein
- (e) Authorizing the payment to BDC by the Proposal Trustee from the sale proceeds received in respect of the Transaction of the amount secured by the security in favour of BDC;

- (f) amending the Proposal Trustee Charge (as defined in the Order of the Honourable Justice Hainey dated June 14, 2017), as amended by the order of the Honourable Justice Penny dated July 31, 2017 be further amended by increasing the maximum amount of the Proposal Trustee Charge to \$200,000 (the “Charge Amount”);
- (g) authorising that the Proposal Trustee Charge and the Charge Amount be held by the Proposal Trustee and applied pm account of the fees and disbursements incurred up until closing of the Sale Transaction for fees and disbursements incurred following the closing of the Sale Transaction.
- (h) Authorizing the payment by the Proposal Trustee from the sale proceeds received in respect of the Transaction of the sum of \$200,000.00 together with accrued interest thereon as authorized under the DIP Finance Charge, to the Highway 12 Holdings, in its capacity as Dip Lender, in respect of the DIP Finance Charge authorized by the order of the Honourable Justice Hainey granted, July 31, 2017;
- (i) Approving a third extension of the time for the Debtor to file a proposal until November 17, 2017.

The SISP Process

12. By order of the Honourable Justice Myers dated August 24, 2017, the Debtor and the Proposal Trustee were authorized to undertake a SISP. The SISP process has proceeded as described in the Fourth Report and the Confidential Brief to the stage of the acceptance of an offer to purchase the assets of the Debtor received from Amvic Inc. (the “Purchaser”)

13. On October 17 2017 I Dominic Zita and I as directors of the Debtor approved the Sale Agreement between the Debtor and the Proposed Purchaser. As the same time, Highway 12 Holdings settled a satisfactory lease of the Midland Lands occupied by the Debtor with the Purchaser.

14. I believe that the Transaction contemplated is in the best interests of the various stakeholders affected by in this process for the following reasons:

- (a) The purchase price payable is substantially higher that the offers of other bidders in the SISP;

- (b) The purchase price is substantially higher than the appraised value of the assets of the Debtor, reflecting the value of the assets *in situ* at the business premises in Midland, Ontario;
- (c) There exists a likelihood that some or even a significant number of the present employees of the Debtor will be offered employment by the Purchaser;
- (d) The Purchaser is an existing participant in the expanded polystyrene industry which will have a greater chance of longer terms success.

The Lease of the Midland Lands by Highway 12 Holdings to the Purchaser

15. A condition of the offer to purchase the assets of the Debtor delivered by the Purchaser was the successful negotiation and settlement of a suitable lease entitling the Purchaser to continue to occupy the business premises being the Midland Lands. On October 17, 2017 the Purchaser and Highway 12 Holdings, the owner of the Midland Lands presently occupied by the Debtor settled such a lease which permitted the Purchaser to waive the condition in the Sale Agreement. The lease has an initial term of one (1) year.

16. One feature of the lease is that the Purchaser will have a one-year lease at a fixed monthly Basic Rent which I believe is significantly below fair market rent for the Midland Lands. In the subsequent renewal terms, the Basic Rent payable under the lease is stated to be fair market rent to be determined by agreement between the parties, or failing agreement between the parties, by arbitration. As directors of Highway 12 Holdings, Dominic Zita and I believe that the agreement to lease at a rent below fair market value for the first year is a reasonable and suitable inducement to the Purchaser and a benefit to all stakeholders including secured creditors and the employees Debtor.

The Advance of the DIP Loan and other advances to the Debtor

17. On July 31, 2017, the Court approved a debtor-in-possession loan agreement for an aggregate amount of \$200,000.00 (the "DIP Loan"). The DIP Loan agreement and collateral loan documents between the DIP Lender, 16567 Highway 12 Holdings and the Debtor were executed and on August 21, 2017 an initial advance of \$40,000.00 was made from my family to the DIP

Lender and then re-advanced to pay creditors of the Debtor. The balance of the DIP Loan in the amount of \$160,000.00 was advanced by the DIP Lender to the Debtor's counsel on September 5, 2017 and shortly thereafter re-advanced to settle trade obligations of the Debtor. Accordingly, the DIP Loan has now been fully advanced by Highway 12 Holdings. The source of the funds used by Highway 12 Holdings to advance the DIP Loan was my family.

18. In addition to the advance of funds to Highway 12 Holdings for the purposes of the DIP Loan as described, I have personally advanced the additional sum of \$30,000.00 to the Debtor since September 18 2017 to pay creditors of the Debtor and to ensure that the cash flow needs of the Debtor have been met. I undertook to make these advances in my affidavit of August 22, 2017.

19. For all the reasons set out herein and in the Fourth Report of the Proposal Trustee filed herewith, I believe that the sale of the assets of the Debtor to the Purchaser, represents the best opportunity to obtain value for the creditors of the Debtor and otherwise address the interests of the stakeholders including the current employees of the Debtor.

Increase in the Administrative Charge granted by the order of The Honourable Justice Hainey as amended by the order of Justice Penny made July 31, 2017

20. Since the granting of the Order of Justice Hainey and Justice Penny, the Proposal trustee has undertaken significantly more work that was originally anticipated in management of the Estate of the Debtor. The Debtor initially anticipated entering into a sale of its assets without recourse to a SISP. Regrettably that proposed transaction failed to materialize and the Debtor undertook a SIP as authorized by the Order of The Honourable Justice Myers on August 24, 2017.

21. The SISP was undertaken by the Proposal Trustee and involved significant efforts of the Proposal Trustee, its counsel and counsel for the Debtor as reflected in the Fourth Report of the Proposal Trustee filed in these proceedings

22. Ultimately the Transaction described herein the approval of which is being sought has

materialized. As described in paragraph 13, I believe that the Transaction is a beneficial transaction for the Debtor, its creditors and other stakeholders.

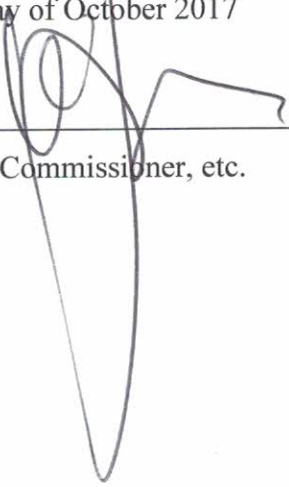
23. In addition, the management of the affairs of the Debtor has involved some complexity due to the need to deal with the BDC whose security is not affected by the NOI and the requirement to consider the issues surrounding the occupation of the Midland Lands by the Debtor.

24. I swear this affidavit in support of an order in the form of the draft order appended to the Debtor's Notice of Motion herein and for such further and other relief as counsel may advise and the Court may approve.

SWORN BEFORE ME at the)
City of Toronto, in the)
Province of Ontario this 23)
Day of October 2017)



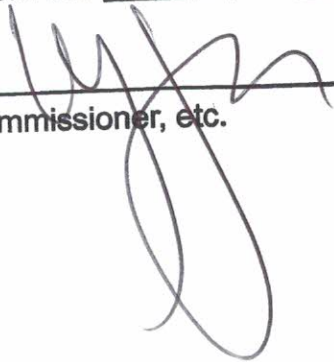
John Cipressi



A Commissioner, etc.

TAB A

Exhibit 'A' to the affidavit
of JOHN CIPRESSI
sworn the 23 day of OCT, 2017



Commissioner, etc.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Forte EPS Solutions Inc.
of the city of Midland, in the Province of Ontario

Take notice that:

1. I, Forte EPS Solutions Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 19th day of May 2017.



Forte EPS Solutions Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

25

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2253654
 Estate No. 31-2253654

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Forte EPS Solutions Inc.
 of the city of Midland, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2306732 Ontario Inc.	c/o Millenium Disposal Service 2440 Beryl Road Oakville ON L6J 7X4		550,000.00
407 ETR Express Toll Route Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1		776.33
Advance Specialties USD	P.O. BOX 349 3735 HIGHWAY 22 GLEASON TN 38232		2,017.40
BASF Canada Inc.	P.O. BOX 15248 STATION A TORONTO ON M5W 1C4		762.60
Bernard Baum, LLB	SUITE 10 & 11 1540 LODESTAR ROAD TORONTO ON M3J 3C5		41,000.00
Business Development Bank of Canada ATT: Maya Poliak	c/o Chaltons LLP 500 Yonge Street, 10th Floor Toronto ON M2N 7E9		554,785.16
Carlson Construction	725 RUNNINGBROOK DRIVE MISSISSAUGA ON L4Y 2R9		2,475.00
CCH Excavating Inc.	P.O. BOX 159 Port McNicoll ON L0K 1R3		3,835.95
Cdn Business Health Management Inc.	75 MISSISSAUGA STREET WEST ORILLIA ON L3V 3A7		1,440.75
Cheval	P.O. Box 1262 STN B Mississauga ON L4Y 3W4		230,000.00
Domenic Frasca	220 Whitturch Mississauga ON L5A 4B3		439,944.49
Dominic Zita	5063 Summersky Court Mississauga ON L5M 0R3		1,500,000.00
Eisses Enterprises	901 ESSA ROAD BARRIE ON L9J 0B1		4,106.42
Enbridge Gas	P.O. BOX 680 SCARBOROUGH ON M1K 0A9		9,071.87

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the matter of the proposal of
 Forte EPS Solutions Inc.
 of the city of Midland, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Essex Energy	2199 BLACKACRE DRIVE SUITE 2 OLD CASTLE ON N0R 1L0		4,409.66
Fastenal Canada, LTD	860 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R 1K7		3,597.96
First Source Mortgage Corporation	1 VALLEYBROOK DRIVE SOUTH UNIT 100 TORONTO ON M3B 2S10		18,300.00
Fred Hook LTD	BOX 248 MIDLAND Midland ON L4R 4K11		156,041.82
Greywall Coatings INC	165 DRIVE INN ROAD, UNIT 4 SAULT ST MARIE ON P6B 5X8		2,460.33
Ideal Supply Company Limited	869 KING STREET MIDLAND ON L4R 0B10		2,954.11
Jason Pasqualino	417 Lanor Ave Mississauga ON M8W 2R7		25,300.00
JD Hubbert	200 EVANS AVE., UNIT 11 TORONTO ON M8Z 1J10		508.50
John Cipressi	72 Bourgeois Beach Road Victoria Harbour ON L0K 2A0		1,500,000.00
Klenzoid	P.O. BOX 3857 COMMERCE COURT POSTAL STN TORONTO ON M5L 1K4		6,277.24
Kreston GTA LLP	8953 WOODBINE AVE., MARKHAM ON L3R 0J12		7,673.98
Linde Canada Limited	P.O. BOX 4070 STN A TORONTO ON M5W 1M6		653.81
Lino Tonic	2020 Winston Park Drive, Suite 101 Oakville ON L6H 6X7		49,424.22
Maria Pierucci	23 Highview Ave Toronto ON M3M 1C5		205,000.00
MRT Automation Ltd	P.O. BOX 517 MIDLAND ON L4R 4L6		3,765.30

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Forte EPS Solutions Inc.
 of the city of Midland, in the Province of Ontario

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
NATS	2525 HAINES ROAD MISSISSAUGA ON L4Y 1Y10		270,990.00
NAXXAR Consulting	539 KINGSTON ROAD WEST AJAX ON L1S 6M4		3,359.14
New Electric Enterprises Inc.	3185 DUNDAS STREET WEST OAKVILLE ON L6M 4J7		15,217.56
North Simcoe Community Futures Development Corporation	105 Fourth St., P.O. Box 8 Midland ON L4R 4K9		225,500.00
Nova Chemicals US	P.O BOX 8011 POSTAL STN A TORONTO ON M5W 3W8		158,000.00
Pacific High Tech	4789 Yonge Street Unit 716 Toronto ON M2N 0G6		518,250.89
PBS Freight Systems Inc	8760 JANE ST., UNIT #16 VAUGHAN ON L4K 2M12		10,750.00
Phillip & Fill	33 Hiawatha Pkwy Mississauga ON L5G 3S1		60,000.00
POWER FACTOR SERVICES LTD.	1235 FAIRVIEW STREET SUITE 299 BURLINGTON ON L7S 2K12		937.90
Prestige Property Tax Specialists	1025 KING STREET EAST CAMBRIDGE ON N3H 3P8		6,274.55
Pro Windows and Doors Ltd.	1 GOODMARK PLACE SUITE 3 ETOBICOKE ON M9W 6M4		34,891.00
PUC Midland Power Utility Corporation	P.O. BOX 820 MIDLAND ON L4R 4P7		13,886.21
Regency Plastics Company Ltd	50 BRISBANE ROAD DOWNSVIEW ON M3J 2K5		7,063.78
SCC Electrical	P.O. BOX 444 MIDLAND ON L4R 4L6		1,268.59
SCE Construction	29 MEDVIA AVE TORONTO ON M8Z 5L9		1,000.00

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Forte EPS Solutions Inc.
of the city of Midland, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Sievert Financial Services Inc.	43 COLBORNE STREET TORONTO ON M5E 1E6		15,425.00
SKID - Freight Brokers, Inc.	P.O. BOX 85 SAINTE MARTHE SUR LE LAC QC J0N 1P0		2,186.55
Steam Specialties	40 CORSTATE AVE. VAUGHAN ON L4K 4X5		1,966.88
Sunnyside Machine & Hydraulics	1178 EVERTON ROAD MIDLAND ON L4R 5J5		811.95
Telus	P.O. BOX 5300 BURLINGTON ON L4R 4S11		1,277.38
Thermaloc Italy SRL	VIA BONANOMI 3, COMO, IT 22100 IT		904.76
Total Quality Logistics	P.O. BOX 634558 CINCINNATI OH 45263 4561		3,953.92
Travelers Leasing	800-9900 KING GEORGE BLVD. SURREY BC V3T 0K10		399,800.16
Travelers Transportation Services	195 HEART LAKE ROAD S. BRAMPTON ON L6W 3N9		2,926.17
Triple Tech ESJ	1050 KING STREET MIDLAND ON L4R 0B11		1,310.50
Underwriters Laboratories of Canada Inc.	P.O. BOX 15146 STN A TORONTO ON M5W 1C4		15,124.92
United Testing Systems Canada Limited	21-225 BRADWICK DRIVE CONCORD ON L4K 1K10		29,410.73
Western Ontario Community Futures Development Corporation Inc. ATT: David Penton	530 West Street, Unit 10 Branford ON N3R 7V5		440,827.21
WILSON HIGH VOLTAGE	1271 GORHAM STREET UNIT 9 NEWMARKET ON L3Y 8Y10		4,531.66

District of:
Division No.
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Forte EPS Solutions Inc.
of the city of Midland, in the Province of Ontario

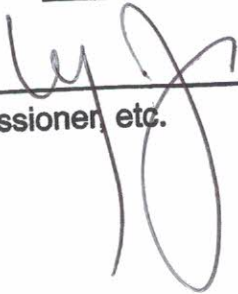
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Workplace Safety and Insurance Board c/o Collection Services	200 Front St W Toronto ON M5V 3J1		15,581.87
Total			7,590,012.18



Forte EPS Solutions Inc.
Insolvent Person

TAB B

Exhibit 'B' to the affidavit
of JOHN CIPRESSI
sworn the 23 day of OCT, 2017



Commissioner, etc.

REPORT : PSSR060
PAGE : (1
(3062)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

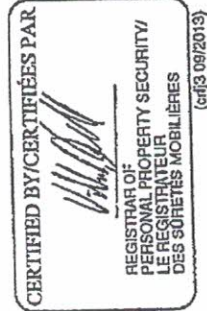
THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FILE CURRENCY : 02APR. 2017

ENQUIRY NUMBER 20170403135425.69 CONTAINS 21 PAGE(S), 5 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

CHATLONS LLP - LYNN LEE
5000 YONGE STREET, 10TH FLOOR,
TORONTO ON M2N 7E9



31 56

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONTAINS ON : FORTE EPS SOLUTIONS INC.
FILE CURRENCY : 02APR 2017

FORM 13C FINANCING STATEMENT / CHAIN FOR LIEN

00	FILE NUMBER	698417343
01	SECTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION UNDER PERIOD PAGE NO. OF PAGES SCHEDULE NUMBER P PPSA	01 007 20140729 1012 1462 0374 7
02	DEBTOR NAME	FORTE EPS SOLUTIONS INC.
03	DATE OF BIRTH	MIDLAND
04	BUSINESS NAME	16567 HIGHWAY 12
05	ADDRESS	
06	DATE OF BIRTH	
07	BUSINESS NAME	
08	SECURED PARTY / BEEN CLEARED	TRAVELERS LEASING LTD.
09	ADDRESS	500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7
10	COUNTERPARTY CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	MOTOR VEHICLE AMOUNT DATE OF PURCHASE OR MANUFACTURE DATE
11	YEAR MAKE	
12	MOTOR VEHICLE	
13	GENERAL COLLATERAL DISPOSITION	(4) REZORN GAS HEATERS S/N BGC3603N71997X, BGC6603H7190H, BGC66MG72039X & BGC66MG72035X
14		(1) USED INFRA MODEL 3000-A UNIVERSAL AUTOMATIC MOULDING &
15		
16	REGISTERING AGENT	TRAVELERS LEASING LTD.
17	ADDRESS	500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.
CONTINUED ... 3



PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

RUN NUMBER : 093
 RUN DATE : 2017/04/03
 ID : 20170403135425.69

BUSINESS DEBTOR
 FORTE EPS SOLUTIONS INC.
 02APR 2017

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 FILE NUMBER
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 CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION PREVIOUS REGISTRATION PERIOD
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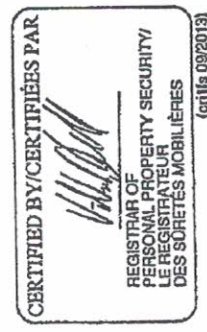
01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
 02 DEBTOR NAME BUSINESS NAME ADDRESS FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 03 NAME BUSINESS NAME ADDRESS FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 04 DATE OF BIRTH BUSINESS NAME ADDRESS FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 05 DEBTOR NAME BUSINESS NAME ADDRESS FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 06 NAME BUSINESS NAME ADDRESS FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 07

08 SECURED PARTY / LITIGANT ADDRESS MOTOR VEHICLE AMOUNT DATE OF SECURITY OF INTEREST DATE
 09 COMPANY CLASSIFICATION CONSUMER GOODS INVENTORY ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF SECURITY OF INTEREST DATE

10 YEAR MAKE MODEL YEAR MAKE MODEL
 11 MOTOR VEHICLE LAMINATING MACHINE S/N 288
 12 VEHICLE (4) ENGINEERED AIR MAKE UP UNITS S/N M15684-MVA-1, M15684-MVA-2,
 M15684-MVA-3 & M15684-MVA-4

13 GENERAL REGISTERING TRAVELERS LEASING LTD.
 14 COLLATERAL ADDRESS 500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7
 15 DESCRIPTION *** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY *** CONTINUED...

16 REGISTERING AGENT
 17



33

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FILE JURISDICTION : 02APR 2017

REPORT C FINANCING STATEMENT / SEARCH FOR LIEN

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LINE NUMBER
 698417343
 CHARTER PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 BILLING INC. ON PAGES SCHEDULE NUMBER UNDER YEAR
 03 007 20140729 1012 1462 0374 P PPSA 7
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO
 BUSINESS NAME ADDRESS SURNAME
 DATE OF BIRTH FIRST GIVEN NAME SURNAME
 BUSINESS NAME ADDRESS
 BUSINESS NAME ADDRESS
 SECURED PARTY / DIEZEL/STAN/ ADDRESS
 GOVERNMENT CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED PURCHASE OF CHARTER DATE
 MAKE MODEL YEAR MAKE
 (1) TECHNODINAMICA CONTOUR TD400/1 CUTTER S/N 20133500
 (1) MICRO RECYCLING "IN-A-BOX" S/N 14012467
 (1) EPS MACHINE GREENMAX A-C100 S/N 131108
 REGISTERING TRAVELERS LEASING LTD.
 ADDRESS 500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7
 FOR FURTHER INFORMATION CONTACT THE SECURED PARTY
 CONTINUED...



PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 5
 (3066)

RUN NUMBER : 093
 RUN DATE : 2017/04/03
 ID : 20170403135425.69

BUSINESS DEBTOR
 FORTE EPS SOLUTIONS INC.
 02APR 2017

FORM 16 FINANCING STATEMENT - SECURITY FOR LEASING

00
 658417343

01
 REGISTRATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION REGISTRATION
 SCHEDULE NO. OF PAGES UNDER PERIOD PERIOD
 2010/29 1012 1462 03/4 P PSSA 7

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.
 03 BUSINESS NAME ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.
 04 ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.

05 DEBTOR NAME DATE OF BIRTH BUSINESS NAME ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.
 06 BUSINESS NAME ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.
 07 ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.

08 SECURED PARTY NAME DATE OF BIRTH BUSINESS NAME ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.
 09 BUSINESS NAME ADDRESS PARTIAL SURNAME ONTARIO CORPORATION NO.

10
 COMMERCIAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NAUGHTY OF CHARGES DANE
 CONSUMER INVENTORY, EQUIPMENT, ACCOUNTS, OTHER INCLUDED

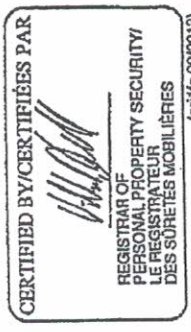
11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL (1) UNITED "SMART 1" TABLE MODEL ELECTROMECHANICAL TESTING MACHINE
 14 S/N 0714548
 15 (1) HIRSCH MOVICON X MONOLITH E4 PLATFORM S/N BMA700

16 REGISTERING TRAVELERS LEASING LTD.
 17 AGENT ADDRESS 500 - 4180 LOUGHERD HIGHWAY BURNABY BC V5C6A7

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY...

CONTINUED... 6



RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(3067)

NAME OF SEARCH BUSINESS DEBTOR
SEARCH CONDUCTED ON FORTE EPS SOLUTIONS INC.
FILE CURRENCY 02APR 2017

FORM I.C. FINANCING STATEMENT / CLAIM FOR ITEM

FILE NUMBER
698417343

REGISTRATION PAGE INITIAL MOTOR VEHICLE REGISTRATION REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD PERIOD
05 007 20140729 1012 1462 03/4 P PSSA 7

00
01
02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
03 NAME BUSINESS NAME ADDRESS
04 ADDRESS INITIAL SURNAME ONTARIO CORPORATION NO.
05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
06 NAME BUSINESS NAME ADDRESS
07 ADDRESS INITIAL SURNAME ONTARIO CORPORATION NO.

08 SECURED PARTY / MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
09 ALIEN CLAIMANT / GOODS INVENTOR EQUIPMENT ACCOUNTS OTHER INCLUDED MATURED OR
COLLATERAL CLASSIFICATION

10
11 MOTOR YEAR MAKE MODEL
12 VEHICLE ADDRESS 500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7
13 GENERAL TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, TRAVELERS LEASING LTD.
14 COLLATERAL REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THEREOF, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM
15 DISCUSSION AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM
16 REGISTERING TRAVELERS LEASING LTD.
17 AGENT ADDRESS 500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF PERSONAL PROPERTY SECURITY / LE REGISTREUR DES SÛRÉTÉS MOBILIÈRES
(en file 09/2013)



CONTINUED... 7

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

BUSINESS DEBTOR
SEARCH CONDUCTED ON
FORTE EPS SOLUTIONS INC.
FEBE GUAVENCH
02APR 2017

FORM TO FINANCING STATEMENT / C/DAK FOR ITEM
REGISTRATION NUMBER 598417343
CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
NUMBER UNDER PERIOD
20140729 1012 1462 0374 P PSA 7

00
01
02
03
04
05
06
07
08
09

DATE OF BIRTH
BUSINESS NAME
ADDRESS
DATE OF BIRTH
BUSINESS NAME
ADDRESS
FIRST GIVEN NAME
INITIAL SURNAME
ONTARIO CORPORATION NO.

10
11
12
13
14
15
16
17

GENERAL CLASSIFICATION
MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
CONSUMER ACCOUNTS OTHER INCLUDED MATURITY OF MANDATE DATE
GENERAL
GENERAL
REGISTERING AGENT
TRAVELERS LEASING LTD.
500 - 4180 LOUGHEED HIGHWAY BURNABY BC V5C6A7

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY ***
CONTINUED... 8



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

BUSINESS DEBTOR
BRANCH CONDUCTED ON
FOLIO EPS SOLUTIONS INC.
02 APR 2017

FORM TO FINANCING INSTITUTION / SUPPLY FOR FILE

00
658417343

01
CAUTION PAGE 07 007
REGISTRATION NUMBER UNDER REGISTRATION
20140729 1012 1462 0374 P PPSA 7

02
03
04
DEBTOR NAME
BUSINESS NAME
ADDRESS
DATE OF BIRTH
FIRST GIVEN NAME
SURNAME
ONTARIO CORPORATION NO.

05
06
07
DEBTOR NAME
BUSINESS NAME
ADDRESS
DATE OF BIRTH
FIRST GIVEN NAME
SURNAME
ONTARIO CORPORATION NO.

08
09
SECURED PARTY
BUSINESS NAME
ADDRESS
MOTOR VEHICLE AMOUNT DATE OF PURCHASE
INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED ACTIVITY OF MOUNTAIN BAY

10
GENERAL INFORMATION
MOTOR VEHICLE INCLUDED DATE OF PURCHASE
INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED ACTIVITY OF MOUNTAIN BAY

11
12
MOTOR VEHICLE
YEAR MAKE MODEL VIN

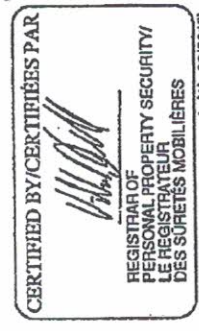
13
14
15
GENERAL COLLATERAL OR PROCEEDS OF THE COLLATERAL.
COMBINATION DESCRIPTION
TRAVELERS LEASING LTD.
500 - 4180 LOUGHEED HIGHWAY
BURNABY BC V5C6A7

16
17
REGISTERING AGENT
ADDRESS
500 - 4180 LOUGHEED HIGHWAY
BURNABY BC V5C6A7

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY

CONTINUED . . . 9

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

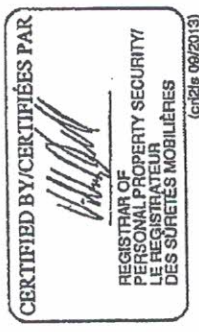
RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FISCAL YEAR : 02APR 2017

FORM 26 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

LINE	REGISTRATION	NO. OF PAGES	SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	CONVEY PERIOD
01		01	005	20140729 1403 1462 0537		
21	RECORD REFERENCED	FILE NUMBER		698417343		
22		PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT		
23	REFERENCE DEBTOR / TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME	
24		FORTE EPS SOLUTIONS INC.				
25	OTHER CHANGES	AMEND S/N ON EQUIPMENT IN GENERAL DESCRIPTION #12				
26	REASON / DESCRIPTION					
27						
28		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
02/						
05/	DEBTOR / TRANSFEREE	BUSINESS NAME				
03/						
06		ADDRESS				
04/07						
29	ASSIGNOR / SECURED PARTY / LIEN CLAIMANT / ASSIGNOR	ADDRESS				
08						
09	COLLATERAL CLASSIFICATION	ADDRESS				
10	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	DATE	
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.	
12						
13	GENERAL COLLATERAL					
14		(4) REZOR GAS HEATERS S/N BGG36Q3N71997X, BGG6603H7190H, BGG66MGN72039X & BGG66MN6N72035X				
15		(1) USED INFRA MODEL 3000-A UNIVERSAL AUTOMATIC MOULDING & TRAVELERS FINANCE LTD.				
16	REGULATING AGENCY OR SECURED PARTY	ADDRESS				
17		500 - 4180 LOUGHERD HIGHWAY	BURNABY	BC	V5C6A7	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***
CONTINUED... 10



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

PAGE OF SEARCH : BUSINESS DEPTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
PAYER CURRENCY : 02APR 2017

FORM 103 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION: PAGE TOTAL MOTOR VEHICLE REGISTRATION REQUISITED
RENEWAL NO. OF PAGES SCHEDULE NUMBER UNDER
02 005 20140729 1403 1462 0537
21 RENEWAL NUMBER 698417343
CORRECT PERIOD

22 PAGE-AMENDED NO-SPECIFIC-PAGE-AMENDED CHANGE-REQUIRED RENEWAL
A AMENDMENT YEARS
FIRST GIVEN NAME SURNAME

23 REFERENCE BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME

24 DEPTOR/ TRANSFEREE BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME

25 OTHER CHANGE

26 REASON/ DESCRIPTION

27 DEPTOR/ TRANSFEREE BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME

02/ DATE-OF-BIRTH ADDRESS

05 DEPTOR/ TRANSFEREE BUSINESS NAME ADDRESS

03/ BUSINESS NAME ADDRESS

06 TRANSFEREE BUSINESS NAME ADDRESS

04/07 ADDRESS

29 ASSIGNOR SECURED PARTY/DEBTOR CLAIMANT/ASSIGNEE ADDRESS

08 COLLATERAL-CLASSIFICATION ADDRESS

09 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED THROUGH PURCHASE OR MANUFACTURE

10 YEAR MAKE MODEL MOTOR VEHICLE DATE-OR NO-FIXED

11 MOTOR VEHICLE LAMINATING MACHINE S/N 288

12 VEHICLE (4) ENGINEERED AIR MAKE UP UNITS S/N M15684-MVA-1, M15684-MVA-2,

13 GENERAL M15684-MVA-3 & M15684-MVA-4

14 COM-INTERFAC TRAVELERS FINANCE LTD.

15 DESCRIPTION 500 - 4180 LOUGHEED HIGHWAY

16 SECURED PARTY/ TRANSFEREE ADDRESS BURNABY BC V5C6A7

17 DEPTOR CLAIMANT



*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED ... 11

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPED BY : [REDACTED] BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FILE CURRENCY : 02APR 2017

FORM 26 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

20 1 CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER
21 1 FILING NO. OF PAGES SCHEDULE NUMBER 20140729 1403 1462 0537
22 1 TIME NUMBER 698417343 CORRECT PERIOD

23 1 PAGE-AMENDED NO-SPECIFIC-PAGE-AMENDED CHANGE-REQUIRED
24 1 BUSINESS NAME FIRST-GIVEN NAME INITIAL SURNAME

25 1 OTHER CHANGE DATE-OF-BIRTH FIRST-GIVEN NAME INITIAL SURNAME
26 1 REASON/ DESCRIPTION

27 1 DEBTOR/ TRANSFEREE BUSINESS-NAME ADDRESS
28 1 04/07

29 1 ASSIGNOR SECURED PARTY/IN-CREATOR/ASSIGNER ADDRESS
30 1 08 09

31 1 COLLATERAL CLASSIFICATION ADDRESS
32 1 10

33 1 MOTOR YEAR MAKE MODEL V.I.N.
34 1 11 12

35 1 VEHICLE (1) TECHNODINAMICA CONTOUR TD400/1 CUTTER S/N 20133500
36 1 GENERAL (1) MICRO RECYCLING "IN-A-BOX" S/N 14012467
37 1 COLLATERAL (1) EPS MACHINE GREENMAX A-C100 S/N 131108
38 1 DESCRIPTION TRAVELERS FINANCE LTD.
39 1 RECEIVING AGENT OF ADDRESS 500 - 4180 LOUGHEED HIGHWAY
40 1 SECURED PARTY/ ADDRESS BC V5C6A7
41 1 GREEN GUARANTEE

42 1 *** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY. ***
43 1 CONTINUED...



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
CURRENCY : 02APR 2017

FORM 16 REMAINING CHANGE STATEMENT / CHANGE STATEMENT

21 RECORD REFERENCED : 698417343
22 PAGE AMENDED : NO SPECIFIC PAGE AMENDED
23 DEBTOR / TRANSFEROR : BUSINESS NAME

24 DEBTOR / TRANSFEROR : BUSINESS NAME
25 OTHER CHANGE :
26 REASON / DESCRIPTION :
27 DATE OF BIRTH :
28 DEBTOR / TRANSFEROR : BUSINESS NAME

02/05 DEBTOR / TRANSFEROR : BUSINESS NAME
03/06 DEBTOR / TRANSFEROR : BUSINESS NAME
04/07 DEBTOR / TRANSFEROR : BUSINESS NAME

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17

29 ASSIGNOR SECURED PARTY / LENDER / CLAIMANT / ASSIGNEE :
08 ADDRESS :
09 COLLATERAL CLASSIFICATION :
10 MOTOR VEHICLE :
11 YEAR :
12 MAKE :
13 MODEL :
14 S/N :
15 DESCRIPTION :
16 ADDRESS :
17



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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FILED AT : 02APR 2017

FORM OF FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01 PARTITION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
05 005 20140729 1403 1462 0537 UNDER
21 HOME NUMBER 698417343 CORRECT PERIOD
22 PAGE AMENDED NO. SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL
FIRST GIVEN NAME SURNAME YEARS
23 REFERENCE FIRST GIVEN NAME SURNAME
24 DEBTOR/ BUSINESS NAME
TRANSFEROR
25 OTHER CHANGE
26 REASON
27 DESCRIPTION
28 DATE OF BIRTH INITIAL SURNAME
02/ BUSINESS NAME
05 DEBTOR/ FIRST GIVEN NAME SURNAME
03/ TRANSFEROR BUSINESS NAME
06 ADDRESS ONTARIO CORPORATION NO.
04/07 ADDRESS
29 ASSIGNOR SECURED PARTY/ JEN CLAIMANT/ ASSIGNEE
08 ADDRESS
09 COLLATERAL CLASSIFICATION ADDRESS
10 MOTOR VEHICLE INVENTORY ACCOUNTS OTHER MOTOR VEHICLE DATE OF NO. FIXED
YEAR MAKE MODEL V.I.N. ACCOUNT SECURITY OF MAINTENANCE
11 MOTOR VEHICLE INVENTORY ACCOUNTS OTHER MOTOR VEHICLE DATE OF NO. FIXED
12 VEHICLE MAKE MODEL V.I.N. ACCOUNT SECURITY OF MAINTENANCE
13 GENERAL INVENTORY ACCOUNTS OTHER MOTOR VEHICLE DATE OF NO. FIXED
14 CONFIDENTIAL INVENTORY ACCOUNTS OTHER MOTOR VEHICLE DATE OF NO. FIXED
15 DISPOSITION INVENTORY ACCOUNTS OTHER MOTOR VEHICLE DATE OF NO. FIXED
16 REGISTERED AGENT OF SECURED PARTY/ ADDRESS BURNABY BC V5C6A7
17 TRANSFEROR/ ADDRESS
TRAVELERS FINANCE LTD.
500 - 4180 LOUGHEED HIGHWAY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 14



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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
FIELD CURRENCY : 02APR 2017

FROM AC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAPTION PAGE	TOTAL MOTOR VEHICLE REGISTRATION REGISTERED	
21	ISSUING NO. OF PAGES	20140730 1436 1462 0842	
	FILE NUMBER	698417343	
22	PAGE-AMENDED	NO-SPECIFIC PAGE-AMENDED	RENEWAL PERIOD
23	REFERENCE	FIRST GIVEN NAME	RENEWAL PERIOD
24	DEBTOR / TRANSFEROR	BUSINESS NAME	CHANGE-REQUIRED A AMENDMENT
		FORTE EPS SOLUTIONS INC.	RENEWAL PERIOD
25	OTHER CHANGE	DELETE FROM GENERAL COLLATERAL	
26	PERSON	(4) REZTOR GAS HEATERS S/N BGC36Q3N71997X, BGG6603H7190H,	
27	DESCRIPTION	BBG66MGN72039X & BGG66MGN72035X	
28	DEBTOR / TRANSFEROR	FIRST GIVEN NAME	
02/	DATE OF BIRTH	UNIVERSAL SURNAME	
05	BUSINESS NAME	ADDRESS	ONTARIO CORPORATION NO.
03/	TRANSFEROR		
06			
04/07			
29	ASSIGNOR	SECURED PARTY / LTV CLAIMANT / ASSIGNEE	
08			
09			
10	COLLATERAL CLASSIFICATION	ADDRESS	
	CONSUMERS		
	GOODS	INVENTORY EQUIPMENT ACCOUNTS COVERED INCLUDED	DATE OF NO. FIXED
	YEAR	MAKE	MODEL
11	MOTOR		V.I.N
12	VEHICLE GENERAL		
13	GENERAL		
14	COMMENTS		
15	DESCRIPTION		
16	SECURED PARTY / LTV CLAIMANT	ADDRESS	
17			



*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 093
 RUN DATE : 2017/04/03
 ID : 20170403135425-69

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 15
 (3076)

SEARCH OF SEARCH BUSINESS DEBTOR
 SEARCH CONDUCTED ON FORTE EPS SOLUTIONS INC.
 FILE CURRENCY 02 APR 2017

FORM OF FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01 CASH/LOAN PAGE MOTOR VEHICLE REGISTRATION REGISTERED
 21 BILLING NO OF PAGES SCHEDULE NUMBER UNDER
 02 002 20140730 1436 1462 0842
 22 RECORD FILE NUMBER 698417343
 REFERENCE PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
 23 DEBTOR BUSINESS NAME FIRST GIVEN NAME SURNAME PERIOD
 24 TRAVELERS AGENT OR ADDRESS BUSINESS NAME FIRST GIVEN NAME SURNAME PERIOD
 25 COUNTRY/CHANCE (4) ENGINEERED AIR MAKE UP UNITS S/N M15684-MVA-1, M15684-MVA-2,
 26 REASON/ M15684-MVA-3 & M15684-MVA-4
 27 DESCRIPTION
 28 DATE-OF-BIRTH FIRST GIVEN NAME SURNAME
 02/ BUSINESS NAME SURNAME
 05 DEBTOR/ BUSINESS NAME SURNAME
 03/ TRANSFEREE BUSINESS NAME SURNAME
 06 ADDRESS
 04/07 ADDRESS
 29 ASSIGNOR SECURED PARTY/ LIEN CLAIMANT/ ASSIGNEE
 08 ADDRESS
 09 ADDRESS
 COLLATERAL CLASSIFICATION MOTOR VEHICLE DATE OF NO. FIXED
 10 GOODS INVENTORY FORBIDDEN ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OF MATURITY DATE
 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION TRAVELERS FINANCE LTD.
 16 REGISTERING AGENT OR ADDRESS 500 - 4180 LOUCHEED HIGHWAY BURNABY BC V5C6A7
 17 SECURED PARTY/ ADDRESS
 LIEN CLAIMANT
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***
 CONTINUED... 16



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
EFFECTIVE DATE : 02 APR 2017

REGISTRY FINANCING STATEMENT CLAIM FOR DEBTS

00 FILE NUMBER : 596441852
CAUTION : PAGE TOTAL : MOTOR VEHICLES : REGISTRATION : REGISTERED REGISTRATION :
PAGE NO. OF PAGES : SCHEDULE : 20140526 1240 1590 2989 P PPSA 3

01 DEBTOR : FIRST GIVEN NAME : INITIAL : SURNAME : ONTARIO CORPORATION NO. : 1885468
NAME : FORTE EPS SOLUTIONS INC. : MIDLAND : LAR 4KS

02 DEBTOR : BUSINESS NAME : ADDRESS : 16657 HIGHWAY 12 : MIDLAND : ONTARIO CORPORATION NO. : 1885468
03 NAME : FIRST GIVEN NAME : INITIAL : SURNAME : ONTARIO CORPORATION NO. : 1885468
04 DEBTOR : BUSINESS NAME : ADDRESS : 16657 HIGHWAY 12 : MIDLAND : ONTARIO CORPORATION NO. : 1885468
05 NAME : FIRST GIVEN NAME : INITIAL : SURNAME : ONTARIO CORPORATION NO. : 1885468

06 DEBTOR : BUSINESS NAME : ADDRESS : 16657 HIGHWAY 12 : MIDLAND : ONTARIO CORPORATION NO. : 1885468
07 NAME : FIRST GIVEN NAME : INITIAL : SURNAME : ONTARIO CORPORATION NO. : 1885468

08 SECURED PARTY : FIRST SOURCE MORTGAGE CORPORATION : TORONTO : ON : M3B 2S7
09 NAME : 1 VALLEYBROOK DR., SUITE 100 : TORONTO : ON : M3B 2S7

10 COLLATERAL CLASSIFICATION : MOTOR VEHICLE : AMOUNT : NO. FIXED : DATE OF MATURITY : DATE
CONSUMER : 23000000
GOODS : INVENTORY : EQUIPMENT : ACCOUNTS OTHER : INCLUDED : MATURED : DATE

11 MOTOR : YEAR MAKE : MODEL : VIN : MORRISON BROWN SOSNOVITCH LLP : TORONTO : ON : M5C 2V6
12 VEHICLE : ADDRESS : 910 - 1 TORONTO STREET PO BOX 28 : TORONTO : ON : M5C 2V6

13 GENERAL : GENERAL SECURITY AGREEMENT : CONTACT : THE SECURED PARTY :
14 COLLATERAL : MORRISON BROWN SOSNOVITCH LLP : TORONTO : ON : M5C 2V6
15 DISPOSITION : ADDRESS : 910 - 1 TORONTO STREET PO BOX 28 : TORONTO : ON : M5C 2V6

16 REGISTERING : MORRISON BROWN SOSNOVITCH LLP : TORONTO : ON : M5C 2V6
17 AGENT : ADDRESS : 910 - 1 TORONTO STREET PO BOX 28 : TORONTO : ON : M5C 2V6

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIERES
(e/11a 09/2013)



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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

NAME OF SEARCHED BUSINESS DEBTOR
SEARCH CONDUCTED ON FORTE EPS SOLUTIONS INC.
FILE CURRENCY 02APR 2017

FORM OF FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
604459225

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION REGISTRATION REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER INDEX PERIOD
001 1 20130201 0942 1200 1699 P PPSA 06

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME SURNAME
03 BUSINESS NAME ADDRESS MIDLAND ONT L4R 4K8
FORTE EPS SOLUTIONS INC.
16567 HIGHWAY 12

04 DEBTOR NAME BUSINESS NAME ADDRESS
05 DEBTOR NAME BUSINESS NAME ADDRESS
06 DEBTOR NAME BUSINESS NAME ADDRESS
07 DEBTOR NAME BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO
ONT L4R 4K8

08 SECURED PARTY / DEBENTURE HOLDER ADDRESS
09 SECURED PARTY / DEBENTURE HOLDER ADDRESS
WESTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION INC.
330 WEST ST., UNIT 10 BRANTFORD ONT N3R 7V5

10 COMPANY REGISTRATION NUMBER / COMPANY NUMBER / ACCOUNT NUMBER / INVENTORY NUMBER / MOTOR VEHICLE NUMBER / DATE OF REGISTRATION / DATE OF VALIDITY DATE
GOODS INVENTORY ACCOUNT NUMBER INCLUDED

11 MOTOR VEHICLE YEAR MAKE MODEL
12 MOTOR VEHICLE

13 GENERAL DESCRIPTION
14 GENERAL DESCRIPTION
15 GENERAL DESCRIPTION

16 REGISTERING AGENT ADDRESS
17 REGISTERING AGENT ADDRESS
HGR GRAHAM PARTNERS LLP
518 YONGE ST. MIDLAND ONT L4R 2C5

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY

CONTINUED ... 18

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PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 18
 (3079)

RUN NUMBER : 093
 RUN DATE : 2017/04/03
 ID : 20170403135425.69

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
 FILE CURRENCY : 02APR 2017

FORM 1G FINANCING STATEMENT / CHAIN OF TITLES

00 [REDACTED] FILE NUMBER 684369324

01 [REDACTED] REGISTRATION NUMBER 20130129 1001 1862 7549 P PPSA 9

02 [REDACTED] DATE OF BIRTH [REDACTED] SURNAM [REDACTED]

03 [REDACTED] BUSINESS NAME FORTE EPS SOLUTIONS INC. MIDLAND ONTARIO CORPORATION NO. 4K8

04 [REDACTED] ADDRESS 16567 HWY 12. [REDACTED] SURNAM [REDACTED]

05 [REDACTED] STATE OF BIRTH [REDACTED] SURNAM [REDACTED]

06 [REDACTED] BUSINESS NAME [REDACTED] SURNAM [REDACTED]

07 [REDACTED] ADDRESS [REDACTED] SURNAM [REDACTED]

08 [REDACTED] SECURED PARTY / BUSINESS DEVELOPMENT BANK OF CANADA ONT L4M 4Y6

09 [REDACTED] DEBTOR / 151 FERRIS LANE, P. O. BOX 876 BARRIE

10 [REDACTED] COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT NO. FIXED
 CONSUMER INVENTORY EQUIPMENT ACCOUNTS COVERED INCLUDED MATURED DATE

11 [REDACTED] MOTOR VEHICLE [REDACTED] MODEL [REDACTED]

12 [REDACTED] GEAR WASH [REDACTED]

13 [REDACTED] GENERAL [REDACTED]

14 [REDACTED] COLLATERAL [REDACTED]

15 [REDACTED] DESCRIPTION [REDACTED]

16 [REDACTED] REGISTERING AGENT GEORGE G. CAMERON, HGR GRAHAM PARTNERS LLP BARRIE ONT L4M 4S5

17 [REDACTED] ADDRESS STE 107, 190 CUNDLES ROAD EAST BARRIE ONT L4M 4S5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***
 CONTINUED... 19

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CERTIFIED BY/CERTIFIÉES PAR
 [Signature]
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY /
 LE REGISTRATEUR
 DES SOCIÉTÉS MOBILIÈRES
 (e/its 09/2013)



73

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

BUSINESS DEBTOR
FORTE EPS SOLUTIONS INC.
02APR 2017

00 FILE NUMBER 678306825

01 CAUTION PAGE 01 OF PAGES 001
REGISTRATION NUMBER 20120510 1738 1626 4104 P PSSA 3
REGISTRATION PERIOD UNDER PERIOD

02 DEBTOR NAME FORTE EPS SOLUTIONS INC.
03 BUSINESS NUMBER 16567 HIGHWAY 12 MIDLAND
04 ADDRESS 16567 HIGHWAY 12 MIDLAND
05 DEBTOR NAME
06 BUSINESS NUMBER
07 ADDRESS

08 SECURED PARTY NORTH SIMCOE COMMUNITY FUTURES DEVELOPMENT CORPORATION
09 ADDRESS P.O. BOX 8, 355 CRANSTON CR. MIDLAND ON L4R4K6

10 COLLATERAL CHECK REGISTRATION MOTOR VEHICLE AMOUNT DATE OF NO. EXEMPT
CONSUMER EQUIPMENT ACCOUNTS OTHER INCLUDED SECURITY OF INTEREST DATE
GOODS IN ANION EQUIPMENT 150000 01MAY 2015

11 MOTOR YEAR MAKE MODEL WEIGHT
12 VEHICLE

13 GENERAL MANUFACTURING MACHINERY AND EQUIPMENT RELATED TO THE PRODUCTION OF
14 CORPORAAL EXPANDED POLYSTYRENE PRODUCTS.
15 DESCRIPTION

16 REGISTERING NORTH SIMCOE COMMUNITY FUTURES DEVELOPMENT CORPORATION
17 ADDRESS PO BOX 8, 355 CRANSTON CR. MIDLAND ON L4R4K6

*** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY ***
CONTINUED... 20



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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 093
RUN DATE : 2017/04/03
ID : 20170403135425.69

REPORT : PSSR060
PAGE : 20
(3081)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
PAGE CURRENT : 02 APR 2017

FORTE EPS FINANCING CHANGE STATEMENT CHANGE STATEMENT

01 REGISTRATION NUMBER 20150428 1718 1626 7025 RENEWAL PERIOD 5

31 RECORD NUMBER 678306825 CHANGE REQUIRED B RENEWAL

32 RELEVANT BUSINESS DEBTOR FORTE EPS SOLUTIONS INC.

33 BUSINESS DEBTOR ONTARIO CORPORATION AND

08/16 SECURED PARTY/LEHN CLAIMANT/REGISTRAR/AGENT NORTH SIMCOE COMMUNITY FUTURES DEVELOPMENT CORPORATION
09/17 ADDRESS P.O. BOX 8, 105 FOURTH STREET, UNIT B MIDLAND ON L4R4K6

50



CERTIFIED BY/CERTIFIÉS PAR
REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTREUR DES SÛRÉTÉS MOBILIÈRES
(c) 31st 09/2013

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY

CONTINUED ...

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

RUN NUMBER : 093
 RUN DATE : 2017/04/03
 ID : 20170403135425.69

REPORT : PSSR060
 PAGE : 21
 (3082)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : FORTE EPS SOLUTIONS INC.
 FILE CURRENCY : 02APR 2017

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
698417343	20140729	1012	1462	0374
696441852	20140526	1240	1590	2989
684459225	20130201	0942	1200	1699
684369324	20130129	1001	1862	7549
678306825	20120510	1738	1626	4104
	20140729	1403	1462	0537
	20140730	1436	1462	0842

8 REGISTRATON(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

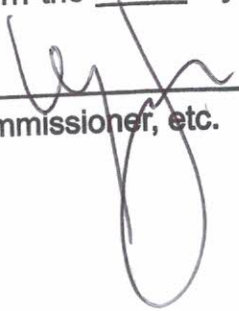


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TAB C

Exhibit 'C' to the affidavit
of JOHN CIPRESSI
sworn the 23 day of OCT, 2017



Commissioner, etc.



LAND
REGISTRY
OFFICE #51

58474-0233 (LT)

PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

PAGE 1 OF 2
PREPARED FOR Jones123
ON 2017/06/04 AT 13:30:06

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION: PT LT 101 CON 2 TAY PT 1 & 3, 51R14263; S/T R0926377; MIDLAND

PROPERTY REMARKS:

ESTATE/QUALIFIER:
FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:
FIRST CONVERSION FROM BOOK

PIN CREATION DATE:
2001/10/09

OWNERS' NAMES
16567 HIGHWAY 12 HOLDINGS LIMITED

CAPACITY SHARE
ROWN

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
** PRINTOUT INCLUDES ALL DOCUMENT TYPES (DELETED INSTRUMENTS NOT INCLUDED) **						
**SUBJECT, ON FIRST REGISTRATION UNDER THE LAND TITLES ACT, TO SUBSECTION 4(1) OF THE LAND TITLES ACT, EXCEPT PARAGRAPH 11, PARAGRAPH 14, PROVINCIAL SUCCESSION DUTIES AND ESCHEATS OR FORFEITURE TO THE CROWN. THE RIGHTS OF ANY PERSON WHO WOULD, BUT FOR THE LAND TITLES ACT, BE ENTITLED TO THE LAND OR ANY PART OF IT THROUGH LENGTH OF ADVERSE POSSESSION, PRESCRIPTION, MISDESCRIPTION OR BOUNDARIES SETTLED BY CONVENTION. ANY LEASE TO WHICH THE SUBSECTION 70(2) OF THE REGISTRY ACT APPLIES.						
**DATE OF CONVERSION TO LAND TITLES: 2001/10/09 **						
RO166873	1963/05/30	BYLAW				C
RO213545	1965/11/25	BYLAW				C
51R14263	1986/03/26	PLAN REFERENCE				C
SC22728	2002/05/28	NOTICE AGREEMENT		THE CORPORATION OF THE TOWN OF MIDLAND	BRUIN ENGINEERED PARTS INC. 16567 HIGHWAY 12 HOLDINGS LTD.	C
SC998249	2012/07/20	TRANSFER	\$1,150,000	1767734 ONTARIO INC.	16567 HIGHWAY 12 HOLDINGS LIMITED	C
REMARKS: PLANNING ACT STATEMENTS						
SC1041654	2013/02/21	APL CH NAME OWNER		16567 HIGHWAY 12 HOLDINGS LTD.	WESTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION ASSOCIATION INC.	C
SC1041655	2013/02/21	CHARGE	\$500,000	16567 HIGHWAY 12 HOLDINGS LIMITED	THE WESTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION ASSOCIATION	C
SC1132541	2014/05/27	APL CH NAME INST		WESTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION ASSOCIATION INC.		
REMARKS: SC1041655.						

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

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PARCEL REGISTER (ABBREVIATED) FOR PROPERTY IDENTIFIER

LAND
REGISTRY
OFFICE #51

58474-0233 (LT)

PAGE 2 OF 2
PREPARED FOR Jones123
ON 2017/06/04 AT 13:30:06

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
SC1132564	2014/05/27	CHARGE	\$2,300,000	16567 HIGHWAY 12 HOLDINGS LIMITED	FIRST SOURCE MORTGAGE CORPORATION	C
SC1132565	2014/05/27	NO ASSGN RENT GEN		16567 HIGHWAY 12 HOLDINGS LIMITED	FIRST SOURCE MORTGAGE CORPORATION	C
SC1132566	2014/05/27	NO ASSGN RENT SPEC		16567 HIGHWAY 12 HOLDINGS LIMITED	FIRST SOURCE MORTGAGE CORPORATION	C
		REMARKS: SC1132346.				
SC1132567	2014/05/27	POSTPONEMENT		THE WESTERN ONTARIO COMMUNITY FUTURES DEVELOPMENT CORPORATION ASSOCIATION	FIRST SOURCE MORTGAGE CORPORATION	C
		REMARKS: SC1041655 TO SC1132564				
SC1411800	2017/05/23	CHARGE	\$700,000	16567 HIGHWAY 12 HOLDINGS LIMITED	BUSINESS DEVELOPMENT BANK OF CANADA	C
SC1411808	2017/05/23	NO ASSGN RENT GEN		16567 HIGHWAY 12 HOLDINGS LIMITED	BUSINESS DEVELOPMENT BANK OF CANADA	C
		REMARKS: SC1411800. DELETE SC1411808 UPON DELETION OF SC1411800.				

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
FORTE EPS SOLUTIONS INC.**

(Short title of proceeding)

Court file no. 31-2253654
Estate File no. 31-2253654

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

Motion Record

William Harvey Jones
Barrister and Solicitor
2702- 401 Bay Street,
Toronto, Ontario
M4V 3A1
LSUC # 38733J

(416) 596-8876
Fax: (416) 596-0907

Lawyer for the DEBTOR/APPLICANT