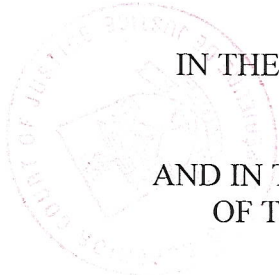


**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE *MR.* )  
JUSTICE *H.J. WILSON-SIEGAL* )

FRIDAY, THE 3<sup>RD</sup>  
DAY OF JUNE, 2016

*Handwritten initials*



IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT,  
R.S.C.1985, e.B.3, AS AMENDED

AND IN THE MATTER OF THE PROPOSAL OF 1079042 ONTARIO INC.  
OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

**ORDER**

**THIS MOTION**, made by Albert Gelman Inc. as trustee under the proposal of 1079042 Ontario Inc. (“the Company”), pursuant to the *Bankruptcy and Insolvency Act* (Canada) (“BIA”), was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion and the affidavit of Joe Albert sworn May 30, 2016 and on being advised that no secured creditors are likely to be affected by the charges created herein, were given notice and on hearing the submissions of Counsel for the Proposal Trustee, Counsel for Mercardo Capital Corporation and Counsel for Travelers Leasing Ltd., no one else appearing, and on being satisfied that the terms of Administration Charge are reasonable and required by the Company.

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.



made herein; (b) any application(s) for bankruptcy order(s) issued pursuant to BIA, or any bankruptcy order made pursuant to such applications; (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or any negative covenants, prohibitions or other similar provisions with respect to borrowing, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement.

6. **THIS COURT ORDERS** that the injunction granted in Action CV16-549039 by the Honourable Justice Archibald on March 23<sup>rd</sup>, 2016 does not apply to the Administration Charge.

  
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**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF BANKRUPTCY AND  
INSOLVENCY ACT,  
R.S.C.1985, c.B.3, AS AMENDED  
AND IN THE MATTER OF THE PROPOSAL OF  
1079042 ONTARIO INC.  
OF THE CITY OF TORONTO IN THE PROVINCE  
OF ONTARIO**

**ORDER**

**CLARK FARB FIKSEL**  
Barristers & Solicitors  
188 Avenue Road  
Toronto, Ontario M5R 2J1

**Attention: Richard D. Howell**  
**LSUC # 11975E**

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Solicitors for the Trustee