

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

**In the Matter of the Notice of Intention to Make a Proposal of
Prosysco Ltd. of the city of Mississauga
in the Province of Ontario**

**And in the Matter of the Notice of Intention to Make a Proposal of
1110615 Ontario Ltd. of the city of Mississauga
in the Province of Ontario**

**FIRST REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS PROPOSAL TRUSTEE**

(Dated April 19, 2023)

I. INTRODUCTION

1. This first report ("**First Report**") is filed by Albert Gelman Inc. ("**AGI**") in its capacity as proposal trustee (the "**Proposal Trustee**") in connection with a Notice of Intention to Make a Proposal ("**NOI**") filed by Prosysco Ltd ("**Prosysco**") and 1110615 Ontario Ltd. ("**111Co.**", and together with Prosysco, the "**Companies**") on April 1, 2023 under Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"). Attached hereto at **Appendix "A"** are copies of the NOI and Certificates of Appointment issued by the Office of the Superintendent of Bankruptcy for each of the Companies.

2. The Companies are making a motion to the Court, to be heard jointly, returnable April 24, 2023 (the "**April 24 Motion**") seeking various relief. This First Report has been prepared largely in response to and in support of the Companies' April 24 Motion.

3. On its April 24 Motion, the Companies are seeking, amongst other things, an Order:

- a. administratively consolidating the Companies' proposal proceedings under one title of proceeding; and,
- b. extending the time for each of the Companies to file a proposal to June 14, 2023 (the "**Stay Extension**");

4. The Companies' have filed with their April 24 Motion the affidavit of Terrence Scott sworn April 18, 2023 (the "**Scott Affidavit**"), in support of the relief being sought. The Proposal Trustee has reviewed the Scott Affidavit and has no reason to doubt or otherwise challenge the facts attested to therein.

5. For the reasons explained herein, the Proposal Trustee supports the relief sought by the Companies at their April 24 Motion.

II. PURPOSE OF THIS REPORT

6. The purpose of this First Report is to:

- a. provide the Court with relevant information pertaining to the Companies which is not otherwise described in the Scott Affidavit;
- b. provide information to the Court regarding the actions and activities of both the Proposal Trustee and the Companies subsequent to the filing of the NOI's; and,
- c. provide the Court with the Proposal Trustee's recommendations in respect of the relief sought by the Companies.

III. SCOPE AND TERMS OF REFERENCE

7. In preparing this First Report, the Proposal Trustee has relied upon certain unaudited financial information, the Companies' books and records, discussions with management, discussions with representatives of Norton McMullen LLP, the Companies' external accountant, and discussions with the Companies' legal counsel, Reconstruct LLP.

8. While the Proposal Trustee has reviewed various documents provided by management and others, such review does not constitute an audit or verification of such information for accuracy, completeness or compliance with Generally Accepted Accounting Principles ("**GAAP**") or International Financial Reporting Standards ("**IFRS**") or otherwise. Accordingly, the Proposal Trustee expresses no opinion or other form of assurance pursuant to GAAP or IFRS or otherwise with respect to such information except as expressly stated herein.

9. This First Report has been prepared for the use of this Court and the Companies' stakeholders as general information relating to the Companies and to assist the Court in making a determination of whether to approve the relief sought. Accordingly, the reader is cautioned that this First Report may not be appropriate for any other purpose. The Proposal Trustee will not assume responsibility or liability for losses incurred by the reader as a result of the circulation, publication, reproduction or use of this First Report contrary to the provisions of this paragraph.

10. Unless otherwise noted, all monetary amounts referenced are in Canadian dollars.

IV. BACKGROUND INFORMATION

Reason for NOI Filing

11. RBC is the senior secured lender to Prosysco. RBC had provided Prosysco with revolving credit facilities which had outstanding balances of approximately \$2.33 million and US\$250,000 as of March 22,

2023. RBC had also provided Prosysco with various term facilities and a credit card facility which on March 22, 2023 had balances outstanding of approximately \$380,000 and \$53,000, respectively. Therefore, the total indebtedness of Prosysco to RBC was approximately \$2.76 million and US\$250,000 as of March 22, 2023 plus accrued and accruing interest (the “**RBC Debt**”). The RBC Debt is secured by, among other things, a general security agreement dated June 16, 2016 (the “**Prosysco Security**”).

12. 111Co. provided a limited guarantee of the RBC Debt to a maximum of \$820,000. The limited guarantee is secured by, among other things, a general security agreement dated June 16, 2016 (the “**111Co. Security**”). RBC declared Prosysco in default on its loan obligation to RBC in or around March 22, 2023. As a result of the default RBC issued its Notice of Intention to Enforce a Security (the “**NITES**”) in accordance with section 244 of the BIA to both Prosysco and 111Co., which are attached as Exhibit “C” to the Scott Affidavit. The 10-day period set out in the NITES was set to expire on April 2, 2023. In order to stay RBC from enforcement action both of the Companies filed a NOI on April 1, 2023.

13. Further background information with respect to each of the Companies is set out below.

Prosysco Ltd.

14. Paul Chimko was the sole officer and director of the Prosysco. Attached to the Scott Affidavit as Exhibit “D” is a copy of the corporate profile search for Prosysco. Paul Chimko passed away suddenly on April 6, 2023. On April 10, 2023 Alan Chimko was elected the sole director of Prosysco pursuant to a resolution of the shareholders. On April 10, 2023 Terrence Scott was appointed as President and Secretary of Prosysco pursuant to a resolution of the director.

15. Prosysco is a supplier of highly specialized engineered process solutions and is certified and equipped to manufacture process equipment, process vessels and high purity piping systems in-house. Its clients principally include, among others, companies in the biotech, pharmaceutical, food, beverage and dairy industries. Prosysco employs approximately 62 employees. Prosysco’s employees are not unionized. Prosysco leases its head office which is located at 8 Prologis Boulevard in Mississauga, Ontario. Prosysco leases manufacturing facilities located at 360 and 380 Ambassador Drive in Mississauga, Ontario. Prosysco’s gross revenues during its fiscal years ended February 28, 2020 and 2021 were approximately \$14.2 million and \$11.5 million, respectively. Prosysco’s 2022 financial statements have not yet been prepared by its external accountant, the reasons for which are included in the Scott Affidavit.

16. Further background information about Prosysco is contained in the Scott Affidavit. The Scott Affidavit also includes details about the causes of the Prosysco’s financial difficulties.

17. The material assets of Prosysco include its accounts receivable, work-in-process inventory, finished goods inventory, machinery and equipment and vehicles. Certain details about these assets are included in the Scott Affidavit. The Proposal Trustee will provide further details to the Court regarding Prosysco’s material assets at a later date.

1110615 Ontario Ltd.

18. Alan Chimko is the sole director of 111Co. Attached to the Scott Affidavit as Exhibit "E" is a copy of the corporate profile search for 111Co.

19. 111Co. is a holding company and is not engaged in active business. 111Co's only material asset are set out below.

- a. common shares in Prosysco. 111Co. is the majority shareholder of Prosysco. The other minority shareholders are Adam Kurtz and Dmitry Puzhitsky, both of whom are management level employees of Prosysco;
- b. loans due from Prosysco and North Quest Vision (formerly 2090985 Ontario Inc.), a company related to 111Co.

20. According to the draft version of 111Co.'s fiscal year ended February 28, 2022 financial statements, which are in draft but which the Proposal Trustee has been advised will be issued in final form in due course, indicates that this company has no material liabilities, other than its indebtedness to RBC in respect of its guarantee of Prosysco's indebtedness.

21. Further background information about 111Co. is contained in the Scott Affidavit.

V. SECURED CREDITORS

Prosysco Ltd.

22. A search of the public registry for the PPSA indicates that the following creditors have registered financing/change statements against Prosysco:

Registration Date	Creditor	Collateral Classification
May 30, 2013	Royal Bank of Canada	Inventory, Equipment, Accounts, Other, Motor Vehicle
November 23, 2017	Royal Bank of Canada	Inventory, Equipment, Accounts, Other
September 19, 2018	Echelon Insurance	Inventory, Equipment, Accounts, Other, Motor Vehicle
March 5, 2019	Royal Bank of Canada	Consumer Goods, Other, Motor Vehicle
March 5, 2019	Royal Bank of Canada	Consumer Goods, Other, Motor Vehicle
April 2, 2019	Royal Bank of Canada	Equipment, Other
October 22, 2019	De Lage Landen Financial Services Canada Inc.	Equipment, Accounts, Other, Motor Vehicle
November 19, 2019	Royal Bank of Canada	Equipment, Other
October 30, 2020	Royal Bank of Canada	Consumer Goods, Other, Motor Vehicle
November 2, 2020	Ford Credit Canada Company	Equipment, Other
November 19, 2020	Royal Bank of Canada	Consumer Goods, Other, Motor Vehicle
December 7, 2020	Toyota Credit Canada Inc.	Consumer Goods, Equipment, Other, Motor Vehicle
February 4, 2021	The Bank of Nova Scotia	Equipment, Other, Motor Vehicle
March 16, 2021	Honda Canada Finance Inc.	Consumer Goods, Equipment, Motor Vehicle
May 25, 2021	Royal Bank of Canada	Equipment, Other
June 15, 2021	Toyota Credit Canada Inc.	Consumer Goods, Equipment, Other, Motor Vehicle
June 16, 2021	Royal Bank of Canada	Equipment, Other, Motor Vehicle
June 29, 2021	Vault Credit Corporation	Equipment, Other
July 5, 2021	BMW Canada Inc.	Consumer Goods, Equipment, Other, Motor Vehicle
July 22, 2021	Vault Credit Corporation	Equipment, Other
September 23, 2021	Vault Credit Corporation	Equipment, Other
October 1, 2021	Meridian Onecap Credit Corp.	Equipment, Other
October 13, 2021	Vault Credit Corporation	Inventory, Equipment, Accounts, Other
October 17, 2021	Meridian Onecap Credit Corp.	Equipment, Other
October 27, 2021	Meridian Onecap Credit Corp.	Equipment, Other
January 27, 2022	CWB National Leasing Inc.	Equipment
June 20, 2022	Bercon Rentals Inc.	Inventory, Equipment, Accounts, Other, Motor Vehicle
July 8, 2022	Royal Bank of Canada	Equipment, Other
October 13, 2022	Bercon Rentals Inc.	Inventory, Equipment, Accounts, Other, Motor Vehicle
October 27, 2022	Her Majesty in right of Ontario represented by the Minister of Finance	Inventory, Equipment, Accounts, Other, Motor Vehicle
November 11, 2022	ATCO Structures & Logistics Ltd.	Other

23. A copy of the PPSA search with a file currency date of March 28, 2023 is attached hereto as **Appendix “B”**.

Royal Bank of Canada

24. As was noted above, RBC is Prosysco’s senior secured creditor. RBC provided Prosysco with several term loans, both a CDN dollar and US dollar revolving line of credit and credit card facilities. The Proposal Trustee has been advised by RBC that the amount owing to RBC was approximately \$2.76 million and US\$250,000 as of March 22, 2023 plus accrued and accruing interest (defined above as the RBC Debt). Prosysco provided a general security agreement in favour of RBC as security for the RBC Debt. 111Co. provided a general security agreement securing its limited guarantee of the RBC Debt in favour of RBC. Together the Prosysco Security and the 111Co. Security are together referred to as the **“RBC Security.”**

25. The Proposal Trustee has engaged Goldman Sloan Nash and Haber LLP (**“GSNH”**) to provide independent legal opinions in respect of the validity and enforceability of the RBC Security (the **“RBC Security Opinions”**). GSNH has provided a favourable opinion on the RBC Security. Copies of the RBC

Security Opinions are attached hereto as **Appendix “C”**. RBC has the earliest registered financing statements against both Prosysco and 111Co.

Other Secured Creditors

26. As set out in the chart above, there are several creditors, other than RBC, who have registered financing statements. These registrations have not been investigated by the Proposal Trustee as of the date of this First Report. The Proposal Trustee will provide further details to Court at a later date with respect to each of these registrations.

Deemed Trust – CRA

Prosysco is indebted to the CRA in respect of unpaid source deductions in the total amount of approximately \$1.63 million.

1110615 Ontario Ltd.

27. Pursuant to a PPSA search conducted by the Proposal Trustee on March 29, 2023 (with a file currency date of March 28, 2023), the following creditors have registered financing statements against 111Co.:

Registration Date	Creditor	Collateral Classification
June 14, 2016	Royal Bank of Canada	Inventory, Equipment, Accounts, Other, Motor Vehicle
September 19, 2018	Echelon Insurance	Other

28. A copy of the PPSA search is attached hereto as **Appendix “D”**.

Royal Bank of Canada

29. Details of the 111Co. Security are referred to above and included in the RBC Security Opinions. RBC has the earliest registrations reflected in the PPSA search results.

Echelon Insurance

30. The Proposal Trustee as not investigated the registration of Echelon Insurance of the date of this First Report. The Proposal Trustee will provide further details to Court at a later date with respect to this registration.

VI. UNSECURED CREDITORS

Prosysco Ltd.

31. Prosysco listed approximately \$1.8 million of arm's length unsecured claims in its NOI.

32. As set out in the Scott Affidavit, management intends to disclaim Prosysco's commercial head office leases. This landlord will have an unsecured claim in accordance with section 65.2(4) of the BIA. The landlord's claim has not been estimated at this time.

33. Prosysco listed \$2.5 million as an estimate of the amounts owing to shareholders and other non-arm's length unsecured creditors. Prosysco is in the process of updated its accounting records and, once completed, the amounts owing to non-arm's length creditors will be known. The Trustee will provide the Court with a further update at a later date.

1110615 Ontario Ltd.

34. The only unsecured creditor listed on 111Co's NOI was Prosysco in the amount of \$128,000.

35. The Proposal Trustee provided notice of the NOI proceedings to the CRA. The CRA has not yet contacted the Proposal Trustee as of the date of this First Report.

VII. ACTIVITIES OF THE COMPANIES

36. Since the date of the filing of the NOI, the Companies have undertaken, among other things, the following activities:

- a. advised various stakeholders, including management, relevant employees, and important suppliers of these restructuring proceedings;
- b. met with various prospective lenders to discuss obtaining longer term financing to payout RBC and the CRA in respect of its unpaid source deductions;
- c. had informal discussions with various secured and unsecured creditors in respect of the restructuring proceedings;
- d. attended meetings with the Proposal Trustee to discuss its objectives and options in respect of these restructuring proceedings;
- e. prepared its Cash Flow Forecasts (defined below) with the assistance of the Proposal Trustee; and
- f. provided the Proposal Trustee, on an ongoing basis, with financial and other information in order to allow the Proposal Trustee to monitor its cash receipts and disbursements.

37. The Companies are requesting an extension of time to file their proposals so that they may, among other things, have additional time to stabilize their business operations and to develop a proposal to their creditors. The Companies are also continuing to canvas the market to find additional longer-term financing in order to payout the RBC Debt in full, retire unpaid source deductions and, generally, to recapitalize the business. As further discussed below, the Proposal Trustee supports the Companies' request for the Stay Extension.

VIII. ACTIVITIES OF THE PROPOSAL TRUSTEE

38. Since the date of the filing of the NOI the Proposal Trustee has undertaken, among other things, the following activities:

- a. on April 6, 2023 the Proposal Trustee mailed to every known creditor a copy of the NOI as required under subsection 50.4(6) of the BIA. A copy of the affidavits of mailing are collectively attached hereto as **Appendix "E"**;
- b. assisted the Companies in their efforts to obtain longer-term financing by contacting several lenders with expertise and experience in working with companies engaged in active restructuring proceedings;
- c. corresponded with RBC's legal counsel;
- d. engaged GSNH as its independent legal counsel;
- e. engaged GSNH to provide an independent legal opinion with respect to the validity and enforceability of the security of RBC over the Companies;
- f. assisted the Companies with the preparation of the Cash Flow Forecast (defined below);
- g. implemented procedures with the Companies' management and employees in order to allow the Proposal Trustee to consistently monitor the receipts and disbursements of the Companies and compare same to the Cash Flow Forecast for variances;
- h. communicated extensively with management of the Companies and the Companies' legal counsel to discuss, among other things, the following:
 - i. the business, financial affairs and future prospects of the Companies;
 - ii. the options available to the Companies in relation to the NOI proceedings; and,
 - iii. requirements for short- and long-term financing.
- i. communicated with several creditors and other stakeholders who contacted the Proposal Trustee directly regarding the status of these restructuring proceedings; and,
- j. established a Case Webpage to post Court materials related to these restructuring proceedings, located at www.albertgelman.com/corporate-solutions/other-engagements/

IX. CASH FLOW FORECASTS

39. On April 10, 2023 the Companies each filed with the Proposal Trustee a statement of projected cash flows prepared on a weekly basis for the period of April 9 to July 1, 2023 ("**Cash Flow Forecasts**"), along with management's report on the reasonableness of the Cash Flow Forecast, in accordance with subsection 50.4(2) of the BIA. The Cash Flow Forecasts of Prosyco and 111Co. are attached to the Scott Affidavit as Exhibits "J" and "K", respectively.

40. In the Proposal Trustee's opinion, the Cash Flow Forecasts demonstrate that the Companies can continue to operate during the forecast period without material prejudice to any of the Companies' creditors.

The accuracy of the Cash Flow Forecasts are subject to the assumptions contained within the forecast and set out in the forecast notes.

X. REQUEST FOR EXTENSION

41. The Companies are seeking the Stay Extension pursuant to subsection 50.4(9) of the BIA.
42. The Proposal Trustee supports the Stay Extension as it is of the opinion that:
- a. the Companies have acted, and are acting, in good faith and with due diligence;
 - b. the Companies would likely be able to make a viable Proposal if the extension being applied for were granted; and,
 - c. no creditor would be materially prejudiced if the extension being applied for were granted.
43. The Proposal Trustee is also of the opinion that a Proposal developed by each of the Companies is more beneficial to all stakeholders than an immediate forced shut down of the Companies and a liquidation of the Companies' assets. This is so because a Proposal: (a) would likely provide for a significantly greater return to the Companies' unsecured creditors; (b) would result in continued employment for Prosysco's approximately 62 employees; and, (c) would result in a more orderly and efficient process to distribute funds to the Companies' secured and unsecured creditors.

XI. PROPOSAL TRUSTEE'S RECOMMENDATION

44. For the reasons explained herein, the Proposal Trustee respectfully recommends that this Honourable Court make an Order or Orders approving:
- a. the administrative consolidation of the Companies' proposal proceedings under one title of proceeding;
 - b. the Stay Extension; and,
 - c. the actions and activities of the Proposal Trustee as described in this First Report.

All of which is respectfully submitted this 19th day of April 2023

**ALBERT GELMAN INC., solely in its
capacity as Trustee of re the Notice of
Intention to Make a Proposal of
Prosysco Ltd. and 1110615 Ontario Ltd.
and not its Personal or any other Capacity**

Per: _____

Bryan Gelman, *CRRP, LIT*

Digitally signed
by Bryan
Gelman

**Appendices to the First Report of
Albert Gelman Inc., in its capacity as Proposal Trustee**

- Appendix A – 1 Certificate of Appointment re Prosysco Ltd.
- Appendix A – 2 Notice of Intention re Prosysco Ltd.
- Appendix A – 3 Certificate of Appointment - 1110615 Ontario Ltd.
- Appendix A – 4 Notice of Intention re 1110615 Ontario Ltd.
- Appendix B PPSA results re Prosysco Ltd.
- Appendix C – 1 Security Opinion of GSNH re Prosysco Ltd.
- Appendix C – 2 Security Opinion of GSNH re 1110615 Ontario Ltd.
- Appendix D PPSA results re 1110615 Ontario Ltd.
- Appendix E – 1 Affidavit of Service re Prosysco Ltd. NOI
- Appendix E – 2 Affidavit of Service re 1110615 Ontario Ltd. NOI

APPENDIX “A”

TAB 1



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-2929201
Estate No. 32-2929201

In the Matter of the Notice of Intention to make a proposal of:

Prosysco Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 01, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 03, 2023, 12:37

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

TAB 2

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. I, Prosysco Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 60 Shaftesbury Avenue, Toronto, ON, M4T 1A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.



Prosysco Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Abell Pest Control Inc	246 Attwell Drive Etobicoke ON M9W 5B4		523.20
ACI Central Inc	PO Box 53 Charlottetown PE C1A 7K1		1,094.14
Acklands Grainger Inc.	P.O. Box 2970 Winnipeg MB R3C 4B5		2,176.97
Advanced Motion & Controls LTD	26 Saunders Road Barrie ON L4N 9A8		5,308.15
Air Liquide	1700 Steeles Ave. E Bramalea ON L6T 1A6		3,480.02
Alantra Leasing	P.O. Box 4375, 98 Cogle Road Sussex NB E4E 5L5		4,156.10
Alfa Laval Inc. Zahra Akbari	c/o TH1301, P.O. Box 4290, Postal Station A Toronto ON M5W 0E1	59479.57 usd	80,063.37
Alpha Controls & Instrumentation	361 Steelcase Rd W, Suite 6 Markham ON L3R 3V8		3,227.96
Ampco Pumps Co., Inc.	2045 West Mill Rd Glendale WI 53209		32,273.45
ATCO Structures & Logistics Ltd.	65 Reive Blvd, PO Box 1089 Cookstown ON L0L1L0		1,118.70
AVCO (Alloy Valves and Control)	3210 S. Susan Steet Santa Ana CA 92704		51,794.87
Aztec Electrical Supply Inc.	25 North Rivermede Rd. #4-10 Concord ON L4K 5V4		5,195.00
BELTSERVICE CANADA COMPANY	C/O T10205CP.O. BOX 4918, STN A Toronto ON M5W 0C9		563.60
Benefits by Design Inc	Suite 500-2755 Lougheed Hwy Port Coquitlam BC V3B 5Y9		13,314.67
BERCON RENTALS	503 Carling view drive Etobicoke ON M8W5H2		5,911.03

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Brand Blvd	261 Martindale Road, Unit 5 St Catherines ON L2W 1A1		2,432.77
Burkert Fluid Control Systems	11425 Mt. Holly-Huntersville Road Huntersville NC 28078		444,427.65
BURT PROCESS EQUIPMENT	100 Overlook Drive Hamden CT 16514		2,074.62
Business Systems Inc.	5800 Coopers Ave. Mississauga ON L5T 2J3		1,295.69
C.F.F. Stainless Steels	1840 Burlington Street, East Hamilton ON L8H 3L4		91,080.22
Cedar Springs	45 Villarboit Cres, # 2 Concord ON L4K 4R2		465.40
Chandler Industrial Supplies	1051 Brevik Place Mississauga ON L4W 3R7		10,193.23
Cintas	23 Torlake Crescent Toronto ON M8Z 1B5		7,329.00
COMMERCIAL AIR COMPRESSOR LTD.	95 Konrad Crescent Markham ON L3R 8T8		15,088.33
Concept Storage Solutions	1470 Creditstone Rd Vaughan ON L4K5W2		1,331.05
CONREX STEEL	50 Taber Road Etobicoke ON M9W 3A8		4,203.60
Contro Valve Equipment inc.	3375 North Service Road Units B4-B6 Burlington ON L7N 3G2		11,276.27
Core Industrial Gases Inc	395 Frankcom Street Ajax ON L1S 1R4		8,162.86
CRA - non-tax Programs London Tax Services Office Processing Systems Section - Bankruptcy	PO Box 2517, 451 Talbot St. 11th Fl London ON N6A 4G9	120951181RP0001	1,430,548.00

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

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 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Crown Industrial Roofing	227 Queens Plate Drive, Unit 3 Toronto, ON M9W 6Z7		9,525.90
CSA Group Testing & Certification Inc.	178 Rexdale Blvd. Toronto ON M9W 1R3		6,000.30
CSI Equipment & Service	2700 N Partnership Blvd Springfield MO 65803		95,682.21
Dafco Filtration Group	1300 Aerowood Drive Mississauga ON L4W 1B7		1,509.59
Dampney Company, Inc.	85 Paris Street Everett MA 12149		1,141.59
De Lage Landen Financial Services Canada Inc.	3450 Superior Court Unit 1 Oakville ON L6L 0C4	Printer & Forklift leases	251.00
Delta T Heat Exchangers Inc.	206-1674 Hyde Park Road London ON N6H 5L7		18,338.21
Donaldson Company, Inc.	PO Box 207356 Dallas TX 75320-7356		14,010.18
Employee Termination Pay		estimate	60,000.00
Enbridge Gas Distribution Inc.	P.O. Box 644 Scarborough ON M1K 5H1		7,322.98
Enersource	P.O. Box 3080 Station "A" Mississauga ON L5A 3V6		3,078.96
Eri-son Instrumentation Services Corp.	32 Dawnridge Trail Brampton ON L6Z 2A1		565.00
EVOQUA Water Technologies Ltd.	P.O. Box 15738 STN A Toronto ON M5W 1C1		1,356.25
Fabco Plastics Wholesale	2175-A Teston Rd MAPLE ON L6A1T3		14,527.16
Fastening House Inc.	160 Bass Pro Mills Dr. Vaughan ON L4K 0A7		3,155.30
Federal Express Canada Ltd	P.O. Box 4626 Toronto Station A Toronto ON M5W 5B4		306.61

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

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 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
GENERATIONS CLEANING INC.	1129 Wentworth St-B3 OSHAWA ON L1J 8P7		3,019.22
GFL Environmental Inc.	39 Fenmar Drive North York ON M9L 1M1		627.78
Gould Stainless Products Ltd.	1141, 6027 – 79 Avenue SE Calgary AB T2C 5P1		656.36
GTI Global Freight Systems (2014) Inc.	5020 Rue Fairway LACHINE QC H8T 1B8		4,255.00
GTI Roll Transportation Services Inc.	5020 Rue Fairway Lachine QC H8T 1B8		6,113.30
Hansler Smith Limited	P.O. BOX 310 Brockville ON K6V 5V5		2,006.96
Impro	5265 General Road Mississauga ON L4W 2K4		3,145.85
Intempco Controls Ltd	880 Selkirk Avenue Pointe-Claire QC H9R 3S3		463.30
John Brooks Company Limited	2625 Meadowpine blvd. Mississauga ON L5N 7K5		59,274.29
KINEQUIP INC.	333 Wycroft Rd. Unit 8 Oakville ON L6K 2H2		28,770.39
Line Process Controls Inc.	50 Venture Drive, Unit 8 Scarborough ON M1B 3L6		8,233.52
Livingston International	P.O. Box 5640 Terminal A Toronto ON M5W 1P1		32,978.99
LZR FIT Pressure Vessel Heads	1119A Bridge Street Tomahawk WI 54487		44,880.58
Max Precision Turning Inc.	349 Bowes Rd, Unit 24 Concord ON L4K 1J3		932.25
McMaster-Carr	P.O. Box 7690 Chicago IL 60680-7690		3,053.92

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Metaline, Premium Metal Fabrication	3605 Weston Rd Toronto ON M9L 1V7		610.20
Minister of Finance (PEI)	31 Gordon Drive Charlottetown PE C1A 6B8		667.00
MISTRAS Services Inc.	C/O Lockbox 915890P.O. Box 4090 STN A Toronto ON M5W 0E0		2,067.34
MOBILE MINI STORAGE SOLUTIONS	73 BROWNS LINE TORONTO ON M8W 3S2		1,434.83
New Electric Enterprises Inc.	3185 Dundas St west Oakville ON L6M4J4		5,299.70
Noble Corporation	7171 Jane Street Concord ON L4K 1A7		7,455.64
Ontario Hose Specialties Inc.	7245 Pacific Circle Mississauga ON L5T 1V1		1,198.36
ONYX FIRE PROTECTION SERVICES INC.	400 Matheson Blvd West Mississauga ON L5R 0H1		2,066.42
Original Power Tool Co. Ltd.	7508 Bath Rd. Mississauga ON L4T 1L2		823.81
Pinacle	455 Ambassador Drive Mississauga ON L5T 2J3		10,396.80
PORTA-PLUS PORTABLES	210 SUMMERFIELD DRIVE GUELPH ON N1L1L3		1,073.50
PowerOn Computer Systems	35 West Pearce St. Unit 36 Richmond Hill ON L4B 3A9		1,959.43
Province Electric Supply	425-6 Superior Blvd Mississauga ON L5T 2W5		10,549.04
Purolator Inc.	P.O. Box 1100Etobicoke Postal Stn A Etobicoke ON M9C 5K2		251.80
Qualtech Distribution	7795 Raoul-Lassonde St-Hyacinthe QC J2R 1E4		36,804.10

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ram Imaging Products Inc.	1040 Martin Grove Rd. Unit 6 Etobicoke ON M9W 4W4		937.50
RBC Royal Bank	c/o Harrison Penza LLB, Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2		2,000,000.00
Rolark Stainless Steel Inc.	71 Conair Parkway Woodbridge ON L4H 0S4		22,093.70
Rubber Fab	c/o Garlock Hygienic Technologies LLC PO Box 74008414 Chicago IL 60674-8414		262.17
Rudy's Machine Ltd	2901 Greenfield Rd Ayr ON N0B 1E0		5,123.59
SAMSON Controls Inc.	1-105 Riviera Drive Markham ON L3R 5J7		29,848.54
Shareholders and related party loans		Estimate for NOI purposes	2,500,000.00
Spirax Sarco Canada	383 Applewood Cres Concord ON L4K 4J3		22,698.33
Stanley Manufacturing Company	230 Bartley Dr. Toronto ON M4A 1G3		1,182.10
Staples Business Advantage	c/o T04446CPO Box 4446, STN A Toronto ON M5W 4A2		4,864.52
Steel & O'Brien Manufacturing, Inc	Department 2250 PO Box 986500 Boston MA 02298-6500		299.29
Stonhard	95 Sunray Street Whitby ON L1N 9C9		14,520.50
Sunbelt Rentals of Canada	535 Welham Road Barrie ON L4N 8Z6		14,649.32
Syntiro Dynamics, LLC.	P.O. Box 1154 Wall NJ 17719		1,604.35

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
T.A. Networks Inc.	6750 Davand Drive #9 Mississauga ON L5T 2L8		4,576.71
Technical Standards & Safety Authority	14th Floor, Center Tower 3300 Bloor Street West Toronto ON M8X 2X4		16,755.66
Teff-Line Ltd.	4415 North Service Rd Burlington ON L7L 4X7		7,740.50
THE PRINT HOUSE	6155 Tomken Road Unit 5 MISSISSAUGA ON L5T1X3		385.77
Triovest Realty Advisors Inc.	40 University Avenue, Suite 1200 Toronto, ON M5J 1T1	Landlord-8 Prologis blvd 103-400	165,466.76
United Rentals of Canada, Inc.	C/O T52638 P.O. BOX 4526, POSTAL STATION A Toronto ON M5W 5Z9		2,744.10
Valutech	10-3761 Victoria Park Avenue Toronto ON M1W 3S3		7,211.66
voestalpine Bohler Welding Group	1745 Meyerside Dr. Units 1-3 Mississauga ON L5T 1C6		2,880.20
Wachs Canada Inc.	a Division of ITW Canada Inc. PO Box 57539 STN A Toronto ON M5W 5M5		7,037.38
Watson Marlow	383 Applewood Crescent Concord ON L4K 4J3		62,026.03
Weston Valve & Fitting Ltd.	6471 Edwards Boulevard Mississauga ON L5T 2V2		56,846.66
Yula Corp. Heat Exchanger Specialists	330 Bryant Ave Bronx NY 10474-7113		61,900.00
Total			7,771,606.18



Prosysco Ltd.
 Insolvent Person

TAB 3



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-2929202, 32-2929201
Estate No. 32-2929202, 32-2929201

In the Matter of the Notice of Intention to make a proposal of:

1110615 Ontario Ltd.

Prosysco Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 01, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 03, 2023, 12:40

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

TAB 4

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. I, 1110615 Ontario Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 60 Shaftesbury Avenue, Toronto, ON, M4T 1A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.



1110615 Ontario Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Prosysco Ltd.			128,000.00
Royal Bank	c/o Harrisonpensa LLP, Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2		828,000.00
Total			956,000.00



1110615 Ontario Ltd.
Insolvent Person

APPENDIX “B”

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : WFK Management Services Inc. (Att: Chris
Reference : Prosysco
Docket :
Search ID : 913839
Date Processed : 29 Mar 2023
Report Type : PPSA Electronic Response
Search Conducted on : PROSYSCO LTD.
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

ENQUIRY NUMBER 20230329103941.95 CONTAINS 95 PAGE(S), 31 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

WFK MANAGEMENT SERVICES INC. (ATT: CHRIS
100 KING STREET WEST, SUITE 5600
TORONTO ON M5X 1C9

CONTINUED... 2

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

PAGE : 2

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 788107176

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 01 001 20221101 1704 1462 3339 P PPSA 1

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / ATCO STRUCTURES & LOGISTICS LTD.

LIEN CLAIMANT

09 ADDRESS 115 PEACEKEEPERS DRIVE SW CALGARY AB T3E7X4

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10 X X

YEAR MAKE MODEL V.I.N.
 2015 10X40 OFFICE 140154928

11 MOTOR VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT ATCO STRUCTURES & LOGISTICS LTD.

17 ADDRESS 115 PEACEKEEPERS DRIVE SW CALGARY AB T3E7X4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
 PAGE : 3

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
 787947768

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	002	X	20221027 1422 1031 4243	P PPSA	05

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME PROSYSCO LTD.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T 2J3
 ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT HER MAJESTY IN RIGHT OF ONTARIO REPRESENTED BY THE MINISTER OF FINANCE

09 ADDRESS 300-1400 BLAIR TOWERS PLACE OTTAWA ON K1J 9B8

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10	X	X	X	X	X	50287	27OCT2027		

11 MOTOR YEAR MAKE 2021 BMW MODEL CRG V.I.N. 5UXCR6C00M9G89901
 12 VEHICLE 2021 LEXS MODEL LSL V.I.N. JTHGZ1E26M5019387

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING AGENT MINISTRY OF FINANCE, AM & COLLECTIONS BRANCH (EHT) BN#120951181

17 ADDRESS 300-1400 BLAIR TOWERS PLACE (189/187) OTTAWA ON K1J 9B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 4

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 4

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023
FORM 4C MOTOR VEHICLE SCHEDULE

FILE NUMBER
00 787947768

	PAGE	TOTAL	REGISTRATION
	NO.	OF	NUMBER
01	002	002	20221027 1422 1031 4243
	YEAR	MAKE	MODEL
41	2021	LEXS	RX
			V.I.N.
			2T2JZMDA5MC271485

42
43
44
45
46
47
48
49
50
51
52
53
54
55
56

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 5

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023
FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 5

REGISTRATION
NUMBER

01 20230228 0817 1031 7019
31 RECORD FILE NUMBER 787947768 CHANGE REQUIRED C DISCHARGE RENEWAL YEARS
REFERENCED
32 INDIVIDUAL DEBTOR
33 BUSINESS DEBTOR PROSYSCO LTD.

ONTARIO CORPORATION NO.

SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT

08/16 NAME MINISTRY OF FINANCE, AM & COLLECTIONS BRANCH (EHT) BN120951181TE0001
09/17 ADDRESS 300-1400 BLAIR TOWERS PLACE (189/187) OTTAWA ON K1J 9B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

6

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 787533282

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 001 1 20221013 1107 1590 3981 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / BERCON RENTALS INC.
LIEN CLAIMANT

09 ADDRESS 420 GRAYS ROAD HAMILTON ON L8E 4H6

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X X X X X

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL CONTRACT / LEASE NUMBER 125061M-1

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS 1 KING STREET WEST 10TH FLOOR HAMILTON ON L8P 1A4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

PAGE : 7

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784744542

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 5 20220708 1556 1532 0667 P PPSA 05

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 8 PROLOGIS BLVD SUITE 400 MISSISSAUGA ON L5W0G2

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ROYAL BANK OF CANADA

09 ADDRESS 5575 NORTH SERVICE RD,STE 300 BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10 X X V.I.N.
 YEAR MAKE MODEL

11 MOTOR

12 VEHICLE

13 GENERAL EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT 201000068730.

14 COLLATERAL EQUIPMENT DESCRIPTION, NEW OFFICE FURNITURE TOGETHER WITH ALL

15 DESCRIPTION INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR AND

16 REGISTERING AGENT D + H LIMITED PARTNERSHIP

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 8

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784744542

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 002 5 20220708 1556 1532 0667

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS,
14 COLLATERAL ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND
15 DESCRIPTION IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

9

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 9

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784744542

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 003 5 20220708 1556 1532 0667

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS

14 COLLATERAL THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN

15 DESCRIPTION DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 10

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784744542

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 004 5 20220708 1556 1532 0667

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL

14 COLLATERAL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND

15 DESCRIPTION RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784744542

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 005 5 20220708 1556 1532 0667

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE

14 COLLATERAL COLLATERAL.

15 DESCRIPTION

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 12

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 784132155

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 1 20220620 1206 1590 7860 P PPSA 5

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / BERCON RENTALS INC.

LIEN CLAIMANT

09 ADDRESS 420 GRAYS ROAD HAMILTON ON L8E 4H6

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
	X	X	X	X				X

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL CONTRACT / LEASE NUMBER 122998M-1

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS 1 KING STREET WEST, 10TH FLOOR HAMILTON ON L8P 1A4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 13

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 13

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 779960223

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 001 5 20220127 1319 6005 7647 P PPSA 04

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR 28SEP1970 DMITRY PUZHITSKY

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

08 SECURED PARTY /
LIEN CLAIMANT CWB NATIONAL LEASING INC.

09 ADDRESS 1525 BUFFALO PLACE (3083426) WINNIPEG MB R3T 1L9

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ALL RIGHTS AND INTERESTS OF THE DEBTOR IN THE 1- ARCHITECTURE

14 COLLATERAL ENGINEERING & CONSTRUCTION COLLECTION SINGLE-USER 3-YEAR SUBSCRIPTION

15 DESCRIPTION RENEWAL, 10-PRODUCT DESIGN & MANUFACTURING COLLECTION SINGLE-USER

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
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FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 779960223

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 002 5 20220127 1319 6005 7647

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL 3-YEAR SUBSCRIPTION RENEWAL, 1-BIM COLLABORATE PRO-SINGLE USER 3-YEAR

14 COLLATERAL SUBSCRIPTION RENEWAL BETWEEN PROSYSCO LTD., DMITRY PUZHITSKY AND

15 DESCRIPTION AUTODESK DATED JANUARY 11, 2022 INCLUDING, WITHOUT LIMITATION THE

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 15

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 779960223

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 003 5 20220127 1319 6005 7647

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL DEBTOR'S RIGHTS AND INTERESTS IN THE LICENSE(S) GRANTED THEREUNDER,
14 COLLATERAL THE SOFTWARE LICENSED THEREUNDER (INCLUDING ANY UPGRADES, AMENDMENTS
15 DESCRIPTION AND ENHANCEMENTS), PAYMENTS THEREUNDER RELATING TO ANY REFUND,
16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 16

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 779960223

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 004 5 20220127 1319 6005 7647

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL INDEMNIFICATION, AND/OR ABATEMENT TO WHICH DEBTOR IS OR BECOMES
14 COLLATERAL ENTITLED, NO MATTER HOW OR WHEN ARISING (WHETHER SUCH RIGHTS ARE
15 DESCRIPTION CLASSIFIED AS ACCOUNTS, INTANGIBLES OR OTHERWISE), AND PROCEEDS OF
16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
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FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

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CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 005 5 20220127 1319 6005 7647

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ANY OF THE FOREGOING. AGREEMENT NUMBER 3083426

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 18

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777695139

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 2 20211027 1655 1901 6267 P PPSA 02

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T 2J8

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

LIEN CLAIMANT

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10 X X YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL SOFTWARE LICENCE(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES

14 COLLATERAL ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS

15 DESCRIPTION THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY

16 REGISTERING ESC CORPORATE SERVICES LTD.

AGENT

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
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FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777695139

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 002 2 20211027 1655 1901 6267

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN
14 COLLATERAL INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES
15 DESCRIPTION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777699648

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 001 2 20211027 1800 1902 0278 P PPSA 02

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD

ONTARIO CORPORATION NO.

04 ADDRESS 36- AMBASSADOR DR MISSISSAUGA ON L5T 2J8

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.
LIEN CLAIMANT

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X
YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL SOFTWARE TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS

14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL

15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.

AGENT

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777699648

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 002 2 20211027 1800 1902 0278

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE

14 COLLATERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

15 DESCRIPTION DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	6		20211027 1902 1902 0282	

RECORD REFERENCED	FILE NUMBER	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
21	777699648					

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE

24 DEBTOR/ BUSINESS NAME PROSYSCO LTD

25 TRANSFEROR

26 OTHER CHANGE

27 REASON/ AMEND GENERAL COLLATERAL AMEND ON COLLATERAL CLASSIFICATIONS

28 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06 ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 ADDRESS

09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
		X	X	X			

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED RIGHT, TITLE AND

14 COLLATERAL INTEREST IN AND TO (A) THE LICENSE AGREEMENT BETWEEN THE DEBTOR AND

15 DESCRIPTION SOLID CADDGROUP INC. DATED OCTOBER 27, 2020 (AS MAY BE AMENDED,

16 REGISTERING AGENT OR ESC CORPORATE SERVICES LTD.

17 SECURED PARTY/ ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	002	6		20211027 1902 1902 0282	
21	FILE NUMBER	777699648			
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE
24 DEBTOR/ BUSINESS NAME
TRANSFEROR
25 OTHER CHANGE
26 REASON/
27 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME

ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	---------------------	------------------------

10 YEAR MAKE MODEL V.I.N.

11 MOTOR VEHICLE
12 GENERAL RESTATED, REPLACED OR AMENDED AND RESTATED FROM TIME TO TIME, THE
14 COLLATERAL "LICENCE AGREEMENT") INCLUDING, WITHOUT LIMITATION, THE LICENSES
15 DESCRIPTION GRANTED THEREUNDER, THE LICENSED SOFTWARE PURSUANT TO THE LICENSE

16 REGISTERING AGENT OR
17 SECURED PARTY/ ADDRESS
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	003	6		20211027 1902 1902 0282			
21	FILE NUMBER	777699648					
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED				

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23			

DEBTOR/ TRANSFEROR	BUSINESS NAME
24	
25	
26	
27	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/			
05			

TRANSFEREE	BUSINESS NAME
03/	

ADDRESS	ONTARIO CORPORATION NO.
04/07	

ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
29	

ADDRESS
08
09

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10								

YEAR	MAKE	MODEL	V.I.N.
11			

MOTOR VEHICLE	GENERAL COLLATERAL DESCRIPTION	AGREEMENT AND ANY UPGRADES, AMENDMENTS AND ENHANCEMENTS (B) ALL RIGHTS TO PAYMENT THEREUNDER RELATING TO ANY REFUND, INDEMNIFICATION, AND/OR ABATEMENT TO WHICH THE DEBTOR IS OR BECOMES ENTITLED, NO
12		
13		
14		
15		

REGISTERING AGENT OR	SECURED PARTY/ LIEN CLAIMANT	ADDRESS
16		
17		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	004	6		20211027 1902 1902 0282			
21	FILE NUMBER	777699648					
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED				

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23			

DEBTOR/ TRANSFEROR	BUSINESS NAME
24	
25	
26	
27	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/			
05			

TRANSFEREE	BUSINESS NAME
03/	
06	

ADDRESS	ONTARIO CORPORATION NO.
04/07	

ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
29	

ADDRESS
08
09

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10								

YEAR	MAKE	MODEL	V.I.N.
11			
12			

GENERAL COLLATERAL DESCRIPTION	MATTER HOW OR WHEN ARISING, WHETHER SUCH RIGHTS ARE CLASSIFIED AS ACCOUNTS, INTANGIBLES OR OTHERWISE AND (C) ALL PROCEEDS OF THE FOREGOING. TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
13	
14	
15	

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS
16	
17	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	005	6		20211027 1902 1902 0282			
21	FILE NUMBER	777699648					
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED				

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23			

DEBTOR/ TRANSFEROR	BUSINESS NAME
24	
25	
26	
27	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/			
05			

TRANSFEREE	BUSINESS NAME
03/	

06 ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 ADDRESS

09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10							

YEAR	MAKE	MODEL	V.I.N.
11			

MOTOR VEHICLE	DESCRIPTION
12	
13	REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
14	PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
15	AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE

16 REGISTERING AGENT OR
17 SECURED PARTY/ ADDRESS
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 27

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	006	6		20211027 1902 1902 0282	
21	RECORD FILE NUMBER	777699648			
	REFERENCED				
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD

22

FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE

24 DEBTOR/ BUSINESS NAME
TRANSFEROR

25 OTHER CHANGE

26 REASON/

27 DESCRIPTION

28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06

ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	---------------------	------------------------

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

14 COLLATERAL DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR

17 SECURED PARTY/ ADDRESS

LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 28

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 28

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777288906

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 002 20211013 1703 1462 6104 P PPSA 2

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR 19NOV1983 PAUL CHIMKO

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS 40 BLACK DUCK TRAIL NOBLETON ON L0G1N0

08 SECURED PARTY / VAULT CREDIT CORPORATION
LIEN CLAIMANT

09 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X X

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL UNIVERSALITY OVER ALL ITS PRESENT AND FUTURE MOVABLE/PERSONAL

14 COLLATERAL PROPERTY, BOOKS, ASSETS AND UNDERTAKINGS, BOTH CORPoreal AND

15 DESCRIPTION INCORPoreal, NOW OWNED OR HEREINAFTER ACQUIRED BY THE BORROWER(S)

16 REGISTERING VAULT CREDIT CORPORATION

AGENT

17 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 29

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 29

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 777288906

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	02	002		20211013 1703 1462 6104	P PPSA	2
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DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02	28SEP1970	DMITRY		PUZHITSKY
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DEBTOR NAME	BUSINESS NAME
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DEBTOR NAME	ADDRESS	53 TANJOE CRESCENT	TORONTO	ONTARIO CORPORATION NO.
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04				ON M2M1P6
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DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05	19NOV1983	PAUL	J	CHIMKO
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DEBTOR NAME	BUSINESS NAME
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DEBTOR NAME	ADDRESS	40 BLACK DUCK TRAIL	NOBLETON	ONTARIO CORPORATION NO.
-------------	---------	---------------------	----------	-------------------------

07				ON L0G1N0
----	--	--	--	-----------

08 SECURED PARTY / LIEN CLAIMANT

DEBTOR NAME	ADDRESS
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09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

YEAR MAKE	MODEL	V.I.N.
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MOTOR VEHICLE GENERAL DESCRIPTION	AND GUARANTOR(S)
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11				
12				
13				
14				
15				
16		VAULT CREDIT CORPORATION		

REGISTERING AGENT	ADDRESS	41 SCARSDALE ROAD UNIT 5	TORONTO	ON	M3B2R2
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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20220427 1419 1462 6944	

21 RECORD FILE NUMBER 777288906 REFERENCED

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
22		B RENEWAL	1	

23 REFERENCE FIRST GIVEN NAME INITIAL SURNAME

24 DEBTOR/ BUSINESS NAME PROSYSCO LTD.
TRANSFEROR

25 OTHER CHANGE

26 REASON/

27 DESCRIPTION

28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06

ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	---------------------	------------------------

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR VAULT CREDIT CORPORATION

17 SECURED PARTY/ ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

PAGE : 31

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 776912832

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 001 2 20211001 1056 1901 9059 P PPSA 05

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 103-8 PROLOGIS BLVD MISSISSAUGA ON L5W 0G9

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

LIEN CLAIMANT

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X
YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL OFFICE FURNITURE TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS

14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND

15 DESCRIPTION ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.

AGENT

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 32

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 776912832

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 002 2 20211001 1056 1901 9059

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE

14 COLLATERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

15 DESCRIPTION DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 33

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 776098845

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	001	1		20210903 1442 1902 6594	P PPSA	02
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME PROSYSCO

ONTARIO CORPORATION NO.

07 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

08 SECURED PARTY / VAULT CREDIT CORPORATION
 LIEN CLAIMANT

09 ADDRESS 41 SCARSDALE ROAD, SUITE 5 TORONTO ON M3B 2R2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10		X		X				
	YEAR MAKE		MODEL		V.I.N.			

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

ESC CORPORATE SERVICES LTD.

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 34

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

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ENQUIRY SEARCH RESPONSE

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 774683433

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 002 20210722 1405 1462 9292 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

07 ADDRESS 8 PROLOGIS BLVD MISSISSAUGA ON L5W1N3

08 SECURED PARTY / VAULT CREDIT CORPORATION
LIEN CLAIMANT

09 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X V.I.N.
YEAR MAKE MODEL

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING VAULT CREDIT CORPORATION

AGENT

17 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 35

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 774683433

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 02 002 20210722 1405 1462 9292 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 380 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

07 ADDRESS 360 AND 380 AMBASSADOR DR MISSISSAUGA ON L5T2J3

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING VAULT CREDIT CORPORATION

AGENT

17 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 36

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 774082134

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 1 20210705 0838 1532 0727 P PPSA 06

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT BMW CANADA INC.

09 ADDRESS 50 ULTIMATE DRIVE RICHMOND HILL ON L4S 0C8

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
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10 X X X X X 105311.37 X

YEAR MAKE MODEL V.I.N.

11 MOTOR 2021 BMW X5 XDRIVE40I 5UXCR6C00M9G89901

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT D + H LIMITED PARTNERSHIP

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 37

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 37

RUN DATE : 2023/03/29

ENQUIRY SEARCH RESPONSE

ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : PROSYSCO LTD.

FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 773942769

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	01	002		20210629 1002 1462 1367	P PPSA	6
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ADDRESS				ONTARIO CORPORATION NO.
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04	360 AMBASSADOR DR		MISSISSAUGA	ON L5T2J3
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME PROSYSCO LTD.

ADDRESS				ONTARIO CORPORATION NO.
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07	8 PROLOGIS BLVD		MISSISSAUGA	ON L5W1N3
----	-----------------	--	-------------	-----------

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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08 SECURED PARTY /

09 NAME BUSINESS NAME PROSYSCO LTD.

ADDRESS				ONTARIO CORPORATION NO.
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09	41 SCARSDALE ROAD UNIT 5		TORONTO	ON M3B2R2
----	--------------------------	--	---------	-----------

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10		X		X				
	YEAR MAKE		MODEL		V.I.N.			

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT VAULT CREDIT CORPORATION

ADDRESS				ONTARIO CORPORATION NO.
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17	41 SCARSDALE ROAD UNIT 5		TORONTO	ON M3B2R2
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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 38

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

PAGE : 38

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 773942769

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 02 002 20210629 1002 1462 1367 P PPSA 6

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 380 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

07 ADDRESS 360 AND 380 AMBASSADOR DR MISSISSAUGA ON L5T2J3

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING VAULT CREDIT CORPORATION
AGENT

17 ADDRESS 41 SCARSDALE ROAD UNIT 5 TORONTO ON M3B2R2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

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ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 773549019

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 006 20210616 1428 8077 7841 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA
LIEN CLAIMANT

09 ADDRESS 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X X

YEAR MAKE MODEL V.I.N.

11 MOTOR BAYKAL APHS-37300 27836

12 VEHICLE BAYKAL MGH 3113 27846

13 GENERAL EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT #

14 COLLATERAL 201000061700 EQUIPMENT DESCRIPTION CNC HYDRAULIC PRESS BRAKE BAYKAL

15 DESCRIPTION APHS-37300 AND BAYKAL MGH 3113 HYDRAULIC SHEAR 27836? 27846 TOGETHER

16 REGISTERING REGISTRY = RECOVERY INC.

AGENT

17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 40

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 773549019

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 02 006 20210616 1428 8077 7841

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,
14 COLLATERAL SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS
15 DESCRIPTION IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 773549019

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 03 006 20210616 1428 8077 7841

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY,
14 COLLATERAL CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS
15 DESCRIPTION RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE
16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
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ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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00 773549019

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01 04 006 20210616 1428 8077 7841

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF
14 COLLATERAL TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER
15 DESCRIPTION PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE

16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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ENQUIRY SEARCH RESPONSE

ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : PROSYSCO LTD.

FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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00 773549019

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 05 006 20210616 1428 8077 7841

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL COLLATERAL OR PROCEEDS OF THE COLLATERAL.

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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FILE NUMBER

00 773549019

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 06 006 20210616 1428 8077 7841

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

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ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

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FILE NUMBER

00 773488377

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 1 20210615 1034 1532 1807 P PPSA 05

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360-380 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.
 LIEN CLAIMANT

09 ADDRESS 80 MICRO COURT MARKHAM ON L3R 9Z5

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10 X X X X 10JUN2026

YEAR MAKE MODEL V.I.N.

11 MOTOR 2021 LEXUS IS JTHGZ1E26M5019387

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT D + H LIMITED PARTNERSHIP

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

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ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 772792677

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 01 005 20210525 1627 8077 6679 P PPSA 4

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10 X X V.I.N. X

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT #

14 COLLATERAL 201000051153 EQUIPMENT DESCRIPTION LEASEHOLDS TOGETHER WITH ALL

15 DESCRIPTION ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,

16 REGISTERING REGISTRY = RECOVERY INC.

AGENT

17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 772792677

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 02 005 20210525 1627 8077 6679

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM

14 COLLATERAL DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL

15 DESCRIPTION OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 772792677

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 03 005 20210525 1627 8077 6679

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR
14 COLLATERAL OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL
15 DESCRIPTION PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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FILE NUMBER

00 772792677

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 04 005 20210525 1627 8077 6679

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR
14 COLLATERAL COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE
15 DESCRIPTION COLLATERAL.

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 772792677

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 05 005 20210525 1627 8077 6679

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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YEAR MAKE	MODEL	V.I.N.
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11 MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 770589729

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 001 1 20210316 0821 1532 8326 P PPSA 05

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / HONDA CANADA FINANCE INC.
LIEN CLAIMANT

09 ADDRESS 180 HONDA BLVD MARKHAM ON L6C0H9

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X 58560.00 11MAR2026

YEAR MAKE MODEL V.I.N.

11 MOTOR 2021 ACURA TLX 19UUB6F92MA802278

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING D + H LIMITED PARTNERSHIP

AGENT

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

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ENQUIRY SEARCH RESPONSE

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FILE NUMBER

00 769678182

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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / THE BANK OF NOVA SCOTIA

LIEN CLAIMANT

09 ADDRESS 10 WRIGHT BOULEVARD STRATFORD ON N5A 7X9

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10		X		X	X	80767			
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YEAR MAKE	MODEL	V.I.N.
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11 MOTOR	2021 CHRYSLER	PACIFICA	1C4RJFCT2MC659652
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12 VEHICLE

13 GENERAL OUR SECURITY INTEREST IS LIMITED TO THE MOTOR VEHICLES LISTED ABOVE

14 COLLATERAL AND THE PROCEEDS OF THOSE VEHICLES

15 DESCRIPTION

16 REGISTERING AGENT TERANET COLLATERAL MANAGEMENT SOLUTIONS CORPORATION (BNS)

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FL MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 53

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 53

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 768336318

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 1 20201207 1037 1532 6688 P PPSA 05

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360-380 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.
 LIEN CLAIMANT

09 ADDRESS 80 MICRO COURT MARKHAM ON L3R 9Z5

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10 X X X X X 02DEC2025

YEAR MAKE MODEL V.I.N.

11 MOTOR 2021 LEXUS RX350 2T2JZMDA5MC271485

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT D + H LIMITED PARTNERSHIP

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 54

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 54

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 767839464

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 001 20201119 1033 1529 5616 P PPSA 6

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X X

YEAR MAKE MODEL V.I.N.

11 MOTOR 2021 GMC SIERRA 2500 1GT49REYXMF123334

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS

AGENT

17 ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

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 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 55

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 767305449

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 001 1 20201102 1253 1532 8233 P PPSA 05

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DR MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / FORD CREDIT CANADA COMPANY

LIEN CLAIMANT

09 ADDRESS PO BOX 2400 EDMONTON AB T5J 5C7

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10 X X X X

YEAR MAKE MODEL V.I.N.
 2020 LINC NAVIG 5LMJJ3LTXLEL19091

11 MOTOR VEHICLE

12 GENERAL

13 COLLATERAL

14 DESCRIPTION

15 REGISTERING AGENT D + H LIMITED PARTNERSHIP

16 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 56

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 767240217

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	01	001		20201030 1048 1529 0761	P PPSA	5
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
X				X	X				X

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR 2021 GMC YUKON XL 1GKS2JKLXMR171229

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 57

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	01	006		20191119 1434 8077 1040	P PPSA	6
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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10		X		X				X
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YEAR MAKE	MODEL	V.I.N.
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11 MOTOR

12 VEHICLE

13 GENERAL EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT #

14 COLLATERAL 201000051036 EQUIPMENT DESCRIPTION OFFICE FURNITURE, CABLING FOR

15 DESCRIPTION NETWORK CONNECTIONS, SECURITY SYSTEM, PLANT EQUIPMENT INCLUDING

16 REGISTERING REGISTRY = RECOVERY INC.

AGENT

17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 58

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 02 006 20191119 1434 8077 1040

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL WORKSTATION/GANTRY CRANES. TOGETHER WITH ALL ATTACHMENTS,
14 COLLATERAL ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND
15 DESCRIPTION IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088

RUN DATE : 2023/03/29

ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : PROSYSCO LTD.

FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	03	006		20191119 1434 8077 1040		
----	----	-----	--	-------------------------	--	--

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS

14 COLLATERAL THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-

15 DESCRIPTION TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
----------------	----------	----------------	------------------------	---------------------	------------------	---------------------

01 04 006 20191119 1434 8077 1040

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
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YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER,
14 COLLATERAL INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS
15 DESCRIPTION OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
----------------	----------	----------------	------------------------	---------------------	------------------	---------------------

01 05 006 20191119 1434 8077 1040

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE

14 COLLATERAL COLLATERAL.

15 DESCRIPTION

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

PAGE : 62

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 757740267

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 06 006 20191119 1434 8077 1040

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 63

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20210603 1628 8077 7286	P PPSA

RECORD REFERENCED	FILE NUMBER	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
21	757740267			B RENEWAL	2	

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23			

DEBTOR/ TRANSFEROR	BUSINESS NAME
24	PROSYSCO LTD.

OTHER CHANGE REASON/ DESCRIPTION
25
26
27

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/05				

ADDRESS	ONTARIO CORPORATION NO.
04/07	

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
29

ADDRESS
09

COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10								

YEAR	MAKE	MODEL	V.I.N.
11			

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION
11
12
13
14
15

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	REGISTRY = RECOVERY INC.	TORONTO	ON	M8Z 1T5
16	1551 THE QUEENSWAY				
17					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20210603 1628 8077 7287	P PPSA

RECORD REFERENCED	FILE NUMBER	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
21	757740267					

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE

24 DEBTOR/ BUSINESS NAME PROSYSCO LTD.
TRANSFEROR

25 OTHER CHANGE

26 REASON/ ADD GENERAL COLLATERAL

27 DESCRIPTION

28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06 ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.			

11 MOTOR

12 VEHICLE

13 GENERAL S20 575V SAW 6B11182562

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR REGISTRY = RECOVERY INC.

17 SECURED PARTY/ ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
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 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 65

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 756778455

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 01 009 20191022 1438 1530 3301 P PPSA 5

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.

LIEN CLAIMANT

09 ADDRESS 3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L 0C4

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------	-------	------------------------	--------	------------------	----	------------------------

10 X X X X X

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR 2006 KOMATSU FG45ST-8 132683

12 VEHICLE

13 GENERAL ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED INVENTORY FINANCED BY

14 COLLATERAL THE SECURED PARTY, WHEREVER LOCATED, INCLUDING WITHOUT LIMITATION

15 DESCRIPTION THAT INVENTORY SET FORTH ON ONE OR MORE LEASE, MASTER LEASE,

16 REGISTERING D+H LIMITED PARTNERSHIP

AGENT

17 ADDRESS SUITE 200, 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

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TYPE OF SEARCH : BUSINESS DEBTOR
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FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 756778455

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 02 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL SUBLEASE OR RENTAL AGREEMENT WHICH, BY SPECIFIC REFERENCE TO THE
14 COLLATERAL LEASE AND UPON EXECUTION BY SECURED PARTY AND DEBTOR (OR SECURED
15 DESCRIPTION PARTY ON BEHALF OF DEBTOR), BECOMES SUBJECT TO ALL THE TERMS AND

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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01 03 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

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05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL CONDITIONS CONTAINED HEREIN, ALL ADDITIONS TO, REPLACEMENTS OF AND
14 COLLATERAL SUBSTITUTIONS OF THE INVENTORY REFERRED TO IN THE LEASE, MASTER
15 DESCRIPTION LEASE, SUBLEASE OR RENTAL AGREEMENT AND ALL ACCESSORIES, ACCESSIONS,
16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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01 04 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

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06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL PARTS AND EQUIPMENT NOW OR HEREINAFTER AFFIXED THERETO, AND ALL
14 COLLATERAL RETURNS AND REPOSSESSIONS THEREOF, ALL RESERVES, HOWEVER CREATED, OF
15 DESCRIPTION DEBTOR IN THE POSSESSION OR CONTROL OF SECURED PARTY, ALL RENTAL

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
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ID : 20230329103941.95
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SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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01 05 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL CONTRACTS AND LEASES AND OTHER TYPES OF CHATTEL PAPER, DOCUMENTS,
14 COLLATERAL GENERAL INTANGIBLES, INSTRUMENTS, ACCOUNTS RECEIVABLE AND CONTRACT
15 DESCRIPTION RIGHTS NOW EXISTING OR HEREAFTER ARISING THEREFROM, PLUS ALL CASH

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL AND NON-CASH PROCEEDS OF THE FOREGOING, INCLUDING, WITHOUT
14 COLLATERAL LIMITATION, ALL RENTAL PAYMENTS AND OTHER AMOUNTS DUE OR TO BECOME
15 DESCRIPTION DUE UNDER ANY OF THE FOREGOING, ALL OF THE DEBTOR'S RIGHTS TO ANY

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
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DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

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04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

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06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL REBATES, DISCOUNTS, CREDITS, FACTORY HOLDBACKS AND INCENTIVE

14 COLLATERAL PAYMENTS WHICH MAY BECOME DUE TO DEBTOR BY THE MANUFACTURER OR

15 DESCRIPTION DISTRIBUTOR WITH RESPECT TO ANY OF THE ITEMS SET FORTH ABOVE, AND

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
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TYPE OF SEARCH : BUSINESS DEBTOR
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FILE CURRENCY : 28MAR 2023

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01 08 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ALL PROCEEDS OF EVERY ITEM, TYPE OR KIND FROM THE ITEMS SET FORTH

14 COLLATERAL ABOVE, INCLUDING, BUT NOT LIMITED TO, CASH, INVESTMENT PROPERTY,

15 DESCRIPTION MONEY, DOCUMENTS, INSTRUMENTS, ACCOUNTS, CHATTEL PAPER, GOODS,

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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01 09 009 20191022 1438 1530 3301

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL CONTRACT RIGHTS, GENERAL INTANGIBLES, INSURANCE PROCEEDS PAYABLE BY

14 COLLATERAL REASON OF LOSS OR DAMAGE WITH RESPECT THERETO, AND TRADE-IN

15 DESCRIPTION INVENTORY AND EQUIPMENT.

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

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TYPE OF SEARCH : BUSINESS DEBTOR
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FILE NUMBER

00 749703645

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 01 005 20190402 1432 8077 8788 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL GOEBEL 4000 FREE STANDING WORKSTATION CRANE SYSTEM W/ BRIDGES

14 COLLATERAL AND CHAIN HOISTS AND ALL ATTACHMENT AND ACCESSORIES AS PER LEASE

15 DESCRIPTION 201000042371 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,

16 REGISTERING REGISTRY = RECOVERY INC.

AGENT

17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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ENQUIRY SEARCH RESPONSE

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SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

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00 749703645

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND

14 COLLATERAL ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY

15 DESCRIPTION DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

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FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

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CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 03 005 20190402 1432 8077 8788

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS,
14 COLLATERAL GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE
15 DESCRIPTION LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES,
16 REGISTERING

17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
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CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 04 005 20190402 1432 8077 8788

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR

14 COLLATERAL ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO

15 DESCRIPTION THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

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DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

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00 748800405

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01	01	001		20190305 1045 1529 4321	P PPSA	5
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
X			X	X				X

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR 2019 CHEVROLET EXPRESS CARGO 1GCWGAFP2K1235142

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

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00 748800423

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01 01 001 20190305 1045 1529 4323 P PPSA 5

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
X			X	X				X

YEAR MAKE	MODEL	V.I.N.
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11 MOTOR 2019 CHEVROLET EXPRESS CARGO 1GCWGAFP9K1235297

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 81

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 81

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 743912352

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	01	003		20180919 1416 1462 8288	P PPSA	5
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME 2080985 ONTARIO INC.

ONTARIO CORPORATION NO.

07 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

08 SECURED PARTY /
 LIEN CLAIMANT ECHELON INSURANCE

09 ADDRESS 2680 MATHESON BLVD. EAST, SUITE 300 MISSISSAUGA ON L4W0A5

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------	-------	------------------------	--------	------------------	----	------------------------

10 X
 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL GENERAL SECURITY INTEREST ON ALL CURRENT & FUTURE ASSETS.

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT ECHELON INSURANCE

17 ADDRESS 2680 MATHESON BLVD. EAST, SUITE 300 MISSISSAUGA ON L4W0A5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 82

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 82

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 743912352

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01 02 003 20180919 1416 1462 8288 P PPSA 5

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME 1110615 ONTARIO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR

06 NAME BUSINESS NAME

AL CHIMKO

ONTARIO CORPORATION NO.

07 ADDRESS 126 JASPER DRIVE KIRKFIELD ON K0M2B0

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

ECHELON INSURANCE

17 ADDRESS 2680 MATHESON BLVD. EAST, SUITE 300 MISSISSAUGA ON L4W0A5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 83

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 83

ENQUIRY SEARCH RESPONSE

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 743912352

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	03	003		20180919 1416 1462 8288	P PPSA	5
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR	PAUL		CHIMKO
-----------	------	--	--------

NAME	BUSINESS NAME
------	---------------

ONTARIO CORPORATION NO.

ADDRESS			
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04	40 BLACK DUCK TRAIL	NOBLETON	ON L7B0A4
----	---------------------	----------	-----------

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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05 DEBTOR			
-----------	--	--	--

NAME	BUSINESS NAME
------	---------------

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

ADDRESS

09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT

ECHELON INSURANCE

ADDRESS			
---------	--	--	--

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 84

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20220406 1509 1793 5413	

21 RECORD FILE NUMBER 743912352 REFERENCED

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
22		A AMENDMENT		

FIRST GIVEN NAME	INITIAL	SURNAME
23 REFERENCE		

24 DEBTOR/ BUSINESS NAME PROSYSCO LTD.
TRANSFEROR

25 OTHER CHANGE

26 REASON/ AMEND COLLATERAL CLASSIFICATION
27 DESCRIPTION

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/			

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06 ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 ADDRESS
09

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10	X	X	X	X	X				

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR PPSA CANADA INC. - (8545)

17 SECURED PARTY/ ADDRESS 303-110 SHEPPARD AVE. E. TORONTO ON M2N6Y8

LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	001	1		20220406 1513 1793 5414			
21	FILE NUMBER	743912352					
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	A AMENDMENT			
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME			
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	PROSYSCO LTD.				
25	OTHER CHANGE						
26	REASON/ DESCRIPTION	AMEND CORPORATION DEBTOR NAME FROM NUMBERED 2090985 ONTARIO INC. TO					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	NORTH QUEST VISION INC.				
06					ONTARIO CORPORATION NO.		
04/07	ADDRESS	360 AMBASSADOR DR.		MISSISSAUGA	ON	L5T2J3	
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
08	ADDRESS						
09	COLLATERAL CLASSIFICATION						
	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY	OR NO FIXED MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	AMOUNT		
11	MOTOR VEHICLE						
12	GENERAL						
13	COLLATERAL						
14	DESCRIPTION						
15	REGISTERING AGENT OR	PPSA CANADA INC. - (8545)					
16	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	303-110 SHEPPARD AVE. E.	TORONTO	ON	M2N6Y8	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	001	1		20220406 1519 1793 5415			
21	FILE NUMBER	743912352					
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	A AMENDMENT			
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME			
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	PROSYSCO LTD.				
25	OTHER CHANGE						
26	REASON/ DESCRIPTION	AMEND CORPORATE DEBTOR 2090985 ONTARIO INC. TO NORTH QUEST VISIONS INC.					
27		AS PER ARTICLES OF AMENDMENT ISSUED 07/10/2020					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	NORTH QUEST VISION INC.				
06					ONTARIO CORPORATION NO.		
04/07	ADDRESS	360 AMBASSADOR DR.		MISSISSAUGA	ON	L5T2J3	
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
08		ADDRESS					
09	COLLATERAL CLASSIFICATION						
10	CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY	OR	NO FIXED MATURITY DATE	
11	MOTOR VEHICLE GENERAL	YEAR MAKE	MODEL	V.I.N.			
12	DESCRIPTION						
13	REGISTERING AGENT OR	PPSA CANADA INC. - (8545)					
14	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	303-110 SHEPPARD AVE. E.	TORONTO	ON	M2N6Y8	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 87

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 734292936

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 005 20171123 1439 8077 3692 P PPSA 10

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 360 AMBASSADOR DRIVE MISSISSAUGA ON L5T2J3

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA

LIEN CLAIMANT

09 ADDRESS 180 WELLINGTON ST WEST, 5TH FL TORONTO ON M5J 1J1

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 X X X X V.I.N. X

YEAR MAKE MODEL

11 MOTOR

12 VEHICLE

13 GENERAL AS PER MASTER LEASE AGREEMENT DATED NOVEMBER 23, 2017 TOGETHER

14 COLLATERAL WITH ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE

15 DESCRIPTION DEBTOR AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL

16 REGISTERING REGISTRY = RECOVERY INC.

AGENT

17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

PAGE : 88

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 734292936

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 02 005 20171123 1439 8077 3692

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ROYAL BANK OF CANADA
LIEN CLAIMANT

09 ADDRESS 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,
14 COLLATERAL ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM
15 DESCRIPTION DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL

16 REGISTERING

AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 734292936

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 03 005 20171123 1439 8077 3692

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS

14 COLLATERAL IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR

15 DESCRIPTION OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

ENQUIRY SEARCH RESPONSE

REPORT : PSSR060

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 734292936

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 04 005 20171123 1439 8077 3692

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND
14 COLLATERAL RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR
15 DESCRIPTION COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 91

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 734292936

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 05 005 20171123 1439 8077 3692

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL COLLATERAL.

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO

MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM

PAGE : 92

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 687348549

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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01	01	001		20130530 1942 1531 8477	P PPSA	5
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DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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02 DEBTOR

03 NAME BUSINESS NAME PROSYSCO LTD.

ONTARIO CORPORATION NO.

04 ADDRESS 1145 WESTPORT CRES. MISSISSAUGA ON L5T 1E8

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ROYAL BANK OF CANADA

09 ADDRESS 36 YORK MILLS ROAD 4TH FLR TORONTO ON M2P 0A4

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	------------------	----	------------------------

10	X	X	X	X	X			
----	---	---	---	---	---	--	--	--

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95

ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20180427 1439 1530 9861	

21 RECORD FILE NUMBER 687348549 REFERENCED

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
	X	B RENEWAL	5	

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE
24 DEBTOR/ BUSINESS NAME PROSYSCO LTD.
TRANSFEROR

25 OTHER CHANGE
26 REASON/
27 DESCRIPTION

28
02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME

06 ONTARIO CORPORATION NO.

04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----------------	-----------	-----------	----------------	------------------------	--------	---------------------	------------------------

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT OR CANADIAN SECURITIES REGISTRATION SYSTEMS
17 SECURED PARTY/ ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 088
 RUN DATE : 2023/03/29
 ID : 20230329103941.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PROSYSCO LTD.
 FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
 PAGE : 94

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
788107176	20221101 1704 1462 3339			
787947768	20221027 1422 1031 4243	20230228 0817 1031 7019		
787533282	20221013 1107 1590 3981			
784744542	20220708 1556 1532 0667			
784132155	20220620 1206 1590 7860			
779960223	20220127 1319 6005 7647			
777695139	20211027 1655 1901 6267			
777699648	20211027 1800 1902 0278	20211027 1902 1902 0282		
777288906	20211013 1703 1462 6104	20220427 1419 1462 6944		
776912832	20211001 1056 1901 9059			
776098845	20210903 1442 1902 6594			
774683433	20210722 1405 1462 9292			
774082134	20210705 0838 1532 0727			
773942769	20210629 1002 1462 1367			
773549019	20210616 1428 8077 7841			
773488377	20210615 1034 1532 1807			
772792677	20210525 1627 8077 6679			
770589729	20210316 0821 1532 8326			
769678182	20210204 1229 1219 8680			
768336318	20201207 1037 1532 6688			
767839464	20201119 1033 1529 5616			
767305449	20201102 1253 1532 8233			
767240217	20201030 1048 1529 0761			
757740267	20191119 1434 8077 1040	20210603 1628 8077 7286	20210603 1628 8077 7287	
756778455	20191022 1438 1530 3301			
749703645	20190402 1432 8077 8788			
748800405	20190305 1045 1529 4321			
748800423	20190305 1045 1529 4323			
743912352	20180919 1416 1462 8288	20220406 1509 1793 5413	20220406 1513 1793 5414	20220406 1519 1793 5415
734292936	20171123 1439 8077 3692			

RUN NUMBER : 088
RUN DATE : 2023/03/29
ID : 20230329103941.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PROSYSCO LTD.
FILE CURRENCY : 28MAR 2023

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR060
PAGE : 95

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
687348549	20130530	1942 1531 8477	20180427 1439 1530 9861	

40 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

APPENDIX “C”

TAB 1



April 19, 2023

DELIVERED BY EMAIL

Albert Gelman Inc.
100 Simcoe Street, Suite 125
Toronto, ON M5H 3G2

Attention: Bryan Gelman

Dear Sirs:

RE: Prosysco Ltd. (the “Company”)

You have instructed us to provide an opinion in respect of certain of the security documents held by the Royal Bank of Canada (“**RBC**”) in respect of the Company. Please note that this opinion relates only with respect to documents provided to us in respect of security held in Canada.

Pursuant to your instructions we have reviewed the following documents:

Credit Agreements

1. Credit/Letter Agreement between RBC and the Company dated December 3, 2021. We have not been provided with any amendments, restatements or extensions thereto (the “**Credit Agreement**”). Royal Bank of Canada Master Lease Agreement dated November 23, 2017 with Leasing Schedules #201000042371 dated April 3, 2019, #201000051036, #201000051153, #201000061700 each dated June 15, 2021 and Commitment to Lease dated July 8, 2022, in relation to Lease Schedule 201000068730 (the latter, the “**Lease Security**”). RBC Royal Bank Business Card Agreement dated May 17, 2013 between the Company and RBC, (the “**Card Agreement**”)

Security Documents

2. General Security Agreement made as of June 16, 2016 between the Company, as grantor, and RBC, as lender, (the “**Security**”) and the Lease Security.

Collectively, each of the Credit Agreement, the Security and the Lease Security are hereinafter referred to as the “**Loan Documents**”. The Security and the Lease Security are hereinafter collectively referred to as the “**RBC Security**”.

Certain Restrictions

We have made no investigation of the laws of any jurisdiction other than, and the opinions hereinafter expressed are restricted to, the laws of the Province of Ontario and the federal laws of

Canada applicable therein as of the date hereof and, insofar as the laws of other jurisdictions are relevant, we express no opinion thereon.

We have considered such questions of law as we have considered relevant and necessary as a basis for the opinions hereinafter expressed.

I. OPINIONS

Subject to the assumptions, qualifications, limitations and comments we have made herein, and the Discussion contained below, we are of the opinion that:

1. The Credit Agreement constitutes a valid and binding obligation of the Company and is enforceable in accordance with its terms.
2. The Card Agreement constitutes a valid and binding obligation of the Company and is enforceable in accordance with its terms.
3. The Security creates in favour of RBC a security interest upon the property of the Company that constitutes Collateral¹ (defined in the Security) and to which the *Personal Property Security Act* (Ontario) (the “PPSA”) applies.
4. The Security has been registered, filed or recorded in all public offices where the registration, filing or recording thereof is required under the laws of the Province of Ontario to perfect the security interest created by the Security in the Collateral² of the Company.
5. The Lease Security creates in favour of RBC a security interest upon the property of the Company that constitutes Collateral³ (defined in the Commitment to Lease) and to which the PPSA applies.
6. The Lease Security has been registered, filed or recorded in all public offices where the registration, filing or recording thereof is required under the laws of the Province of Ontario to perfect the security interest created by the Security in the Collateral⁴ of the Company.

II. DISCUSSION

A. Searches Conducted

We have conducted, or have caused to be conducted, and/or reviewed such public registration searches for filings or registrations made in Ontario, in the applicable offices of public record, against the Company as we have deemed appropriate. These searches include corporate profile

¹ Refer to Appendix “A”

² Refer to Appendix “A”

³ Refer to Appendix “B”

⁴ Refer to Appendix “B”

search and PPSA search in Ontario, all as more specifically discussed below and/or set out in Schedule "A" attached hereto. The searches were conducted in respect of the following names:

- Prosysco Ltd.

We confirm your advice that our review based upon these searches, and our reliance upon such searches in giving the opinions set out herein, is satisfactory for your purposes at this time.

B. Corporate History

A summary of our corporate profile search for the Company is set out in Schedule "A" attached hereto

C. Ontario PPSA Search Results

The PPSA search results are set out in Schedule "A" and identify the PPSA registrations in respect of the Company, including the respective registration numbers. Our PPSA search results indicate that there are the following PPSA registrations in respect of the Company in favour of RBC:

The Company

GSA

1. A financing statement was registered by RBC against the Company pursuant to the PPSA on May 30, 2013 for a registration period of 5 years as registration number 20130530 1942 1531 8477 / 687348549, indicating a collateral classification of Inventory, Equipment, Accounts, Other and Motor Vehicle, as renewed by 20180427 1439 1530 9861 / 687348549 for a further period of 5 years.
2. A financing statement was registered by RBC against the Company pursuant to the PPSA on March 5, 2019 for a registration period of 5 years as registration number 20190305 1045 1529 4323 / 748800423, indicating a collateral classification of Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date for a Motor Vehicle, Year 2019, Make Chevrolet, Model Express Cargo, V.I.N. 1GCVGAFP9K1235297.
3. A financing statement was registered by RBC against the Company pursuant to the PPSA on March 5, 2019 for a registration period of 5 years as registration number 20190305 1045 1529 4321 / 748800405, indicating a collateral classification of Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date for a Motor Vehicle, Year 2019, Make Chevrolet, Model Express Cargo, V.I.N. 1GCVGAFP2K1235142.
4. A financing statement was registered by RBC against the Company pursuant to the PPSA on October 30, 2020 for a registration period of 5 years as registration number 20201030 1048 1529 0761 / 767240217, indicating a collateral classification of Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date for a Motor Vehicle, Year 2021, Make GMC, Model Yukon XL, V.I.N. 1GKS2JKLXMR171229.
5. A financing statement was registered by RBC against the Company pursuant to the PPSA on November 19, 2020 for a registration period of 5 years as registration number

20201119 1033 1529 5616 / 767839464, indicating a collateral classification of Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date for a Motor Vehicle, Year 2021, Make GMC, Model Sierra 2500, V.I.N. 1GT49REYXMF123334.

Lease Security

Lease Contract # 201000068730

6. A financing statement was registered by RBC against the Company pursuant to the PPSA on July 8, 2022 for a registration period of 5 years as registration number 20220708 1556 1532 0667 / 784744542, indicating a collateral classification of Equipment, Other.

Master Lease Agreement and Lease Contracts*

7. A financing statement was registered by RBC against the Company pursuant to the PPSA on November 23, 2017 for a registration period of 10 years as registration number 20171123 1439 8077 3692 / 734292936, indicating a collateral classification of Inventory, Equipment, Accounts, Other, No Fixed Maturity Date.

Lease Contract # 201000042371

8. A financing statement was registered by RBC against the Company pursuant to the PPSA on April 2, 2019 for a registration period of 5 years as registration number 20190402 1432 8077 8788 / 749703645, indicating a collateral classification of Equipment, Other, No Fixed Maturity Date.

Lease Contract # 201000051036

9. A financing statement was registered by RBC against the Company pursuant to the PPSA on November 19, 2019 for a registration period of 6 years as registration number 20191119 1434 8077 1040 / 757740267, indicating a collateral classification of Equipment, Other, No Fixed Maturity Date, as renewed by 20210603 1628 8077 7286 / 757740267 for a further period of 2 years, and amended by 20210603 1628 8077 7287 / 757740267 to add General Collateral.

Lease Contract # 201000051153

10. A financing statement was registered by RBC against the Company pursuant to the PPSA on May 25, 2021 for a registration period of 4 years as registration number 20210525 1627 8077 6679 / 772792677, indicating a collateral classification of Equipment, Other, No Fixed Maturity Date.

Lease Contract # 201000061700

11. A financing statement was registered by RBC against the Company pursuant to the PPSA on June 16, 2021 for a registration period of 5 years as registration number 20210616

1428 8077 7841 / 773549019, indicating a collateral classification of Equipment, Other, Motor Vehicle Included, No Fixed Maturity Date, Make Baykal, Model APHS-37300, V.I.N. 27836 and Make Baykal, Model MGH 3113, V.I.N. 27846.

The foregoing registrations referred to in items 7-11 above while related to the Master Lease Agreement are not supported by language which on its face creates a security interest in the collateral referred to therein. In addition, The Master Lease Agreement contains no language which purports to grant a security interest in property to which such agreement might apply. That being said, the GSA contains no language of limitation on the obligations to which it might apply. Accordingly, despite there being no supporting security in the Master Lease Agreement or the Lease Schedules entered into pursuant thereto, our opinion set out in Section I, Opinion, paragraph 1 will apply to this collateral.

III. SCOPE OF REVIEW, ASSUMPTIONS, QUALIFICATIONS

Our opinion expressed herein is limited to the laws of Ontario and to the laws of Canada applicable therein and is expressly subject to the assumptions and qualifications below. This opinion is based solely on a review of copies of the Loan Documents and our searches of the governmental records referred to above. We have not reviewed any other documentation or made any other enquiries about the matters which may affect the validity and enforceability of the Loan Documents.

A. Authenticity and Accuracy

We have assumed the genuineness of all signatures and the authenticity and completeness of all documents submitted to us as copies thereof. We have also assumed the accuracy and currency of: (i) all indices, filing and registration systems maintained at the public offices where we have searched or inquired or have caused searches or inquiries to be conducted, as set forth herein; (ii) all search results obtained by electronic transmission; and (iii) the results of any printed or computer search of any office of public record.

B. Authority

We have assumed that:

- a) The Company was duly incorporated or amalgamated and a validly existing corporation at the time the Loan Document to which it is a party was authorized, executed and delivered, and continued to be duly incorporated and validly existing since that time;
- b) All necessary corporate action and proceedings had been taken by the Company to authorize the execution, delivery and performance of the applicable Loan Document; and
- c) All necessary corporate actions or proceedings were taken to authorize the execution and delivery of the Loan Documents and the Loan Documents have been duly and validly executed and delivered on behalf of the party executing or delivering such documentation, by an authorized signing officer or officers of such party.

C. Loan and Security Documents

We have assumed that the Loan Documents have not been assigned, released, discharged or otherwise impaired, either in whole or in part, and there are no agreements that are relevant to the matters discussed in this letter than those identified herein.

D. Existence of Debt and Security Matters

We have assumed that:

- a) valuable consideration has been given to the Company and payment and other obligations remain outstanding by the Company under the agreement(s) identified herein;
- b) the Loan Documents were duly executed and delivered by the parties thereto;
- c) all of the conditions precedent contained in Loan Documents, if any, were satisfied or waived;
- d) attachment of the security interests created by the Security has occurred within the meaning of the PPSA;
- e) the Company has an interest in its Collateral expressed to be subject to the RBC Security; and
- f) insofar as any obligation under the Loan Documents are to be performed in any jurisdiction outside the Province of Ontario, its performance will not be illegal or unenforceable by virtue of the laws of that other jurisdiction.

E. Factual Matters

We have assumed that no fact exists, or has existed, that would entitle the Company to assert or obtain a remedy at law or in equity (such as, without limitation, rectification, rescission or release from a contract through frustration) affecting the validity, legality, binding effect or enforceability of the Loan Documents.

F. Entire Agreement

We have assumed that there is no written or oral agreement or other facts or understanding and there is no trade usage or course of conduct or prior dealing, that would vary the interpretation, application or enforceability of any term or condition of the Loan Documents, and that except as expressly noted herein, there have been no amendments, restatements, deletions or other modifications to the Loan Documents.

G. Choice of law

We have assumed that the choice of the law of the Province of Ontario as the governing law of the Loan Documents will be given effect to in any legal proceedings.

IV. QUALIFICATIONS

1. **Title:** We express no opinion concerning:
 - a) title to any property that is purportedly subject to any security interests created by the RBC Security and such title has been assumed to the full extent necessary to express the opinions contained herein; and
 - b) the effectiveness of the RBC Security as security, where effectiveness depends on title or description of the property purported to be charged or assigned, as the case may be.

2. **Enforceability:** All opinions that expressly or by necessity relate to the enforceability of the Loan Documents (which, as used in this opinion and as the context may require, includes validity, legality and binding effect) are subject to:
 - a) applicable bankruptcy, insolvency, winding up, arrangement, liquidation, fraudulent preference and conveyance, reorganization, moratorium and realization laws and other similar laws (including, without limitation and notwithstanding any specific references herein, provisions of the PPSA affecting the rights and remedies of creditors generally);
 - b) equitable limitations on, and defences against, the availability of remedies and equitable principles of application to particular proceedings at law or in equity, and no opinion is expressed regarding the availability of any equitable remedy (including those of specific performance and injunction), which remedies are only available in the discretion of a court of competent jurisdiction;
 - c) the power of a court to grant relief from forfeiture;
 - d) applicable laws regarding limitations of action;
 - e) the court's powers to stay proceedings and execution of judgments;
 - f) the court's discretion to decline to hear any action or give effect to an obligation if to do so would be contrary to public policy or if it is not the proper forum to hear such action;
 - g) limitations that may be imposed by law or equity on the effectiveness of terms exculpating a party from a liability or limiting the liability of a party;
 - h) limitations upon the right of a creditor to receive immediate payment of amounts stated to be or which may become payable on demand;
 - i) limitations upon the right of a party to enforce a provision based upon a minor or non-substantive default;
 - j) implied obligations requiring good faith, fair-dealing and reasonableness in performance and enforcement of a contract; and

k) the following limitations:

- (i) provisions that purport to establish evidentiary standards, such as provisions stating that certain calculations or certificates will be conclusive and binding, may not be enforceable or may be limited in application;
- (ii) the Courts of Justice Act (Ontario) limits interest on a judgment debt arising under the judgment of a court of competent jurisdiction located in Ontario to rates prescribed by regulation from time to time;
- (iii) the Currency Act (Canada) precludes a court in Canada from rendering a judgment in any currency other than Canadian currency.
- (iv) rights of indemnity may be limited by applicable law;
- (v) determinations or demands made in exercise of a discretion may be unenforceable if made in an unreasonable or arbitrary fashion;
- (vi) provisions providing for recovery of fees and expenses may be restricted by a court to a reasonable amount and counsel fees are subject to taxation;
- (vii) no opinion is expressed as to the enforceability of any provision that purports to provide for a higher rate of interest after default than before;
- (viii) no opinion is expressed as to the enforceability of a provision the Loan Documents that provides that the provisions of another document govern in the event of any conflict or inconsistency between the provisions of the other document and such document;
- (ix) the validity and enforceability of provisions that purport to sever the Loan Documents any provision that is prohibited or unenforceable under applicable law without affecting the enforceability or validity of the remainder of the agreement or instrument may be subject to the discretion of a court of competent jurisdiction;
- (x) no opinion is expressed as to the enforceability of any provision purporting to exclude unwritten variations, amendments, waivers or consents;
- (xi) no opinion is expressed as to the enforceability of any provision that purports to restrict the access to, or waive the benefit of, legal or equitable rights, remedies or defences, including any right to receive notice (including notice of enforcement) or that purport to consent in advance to the taking of any action or the exercise of any right, remedy or defence;
- (xii) no opinion is expressed as to the enforceability of any power of attorney or non-judicial remedies provided for in the Loan Documents;

- (xiii) no opinion is expressed as to any licences, permits or approvals that may be required in connection with the enforcement or performance the Loan Documents or by RBC, as applicable, or by any person on their behalf, whether such enforcement involves the operation of the business of the Company or a sale, transfer or disposition of any of its property or assets;
 - (xiv) no opinion is expressed as to the enforceability of any provision the Loan Documents that purports to constitute a receiver or receiver and manager thereunder as agent of the Company or absolve a receiver or receiver and manager of responsibility for its acts;
 - (xv) no opinion is expressed as to the enforceability of any provision in the Loan Documents that purports to grant a security interest or hypothec in federal Crown debts to which the Financial Administration Act (Canada) applies;
 - (xvi) no opinion is expressed as to the enforceability of any provision that contemplates or provides for agreement at a later date;
 - (xvii) no opinion is expressed as to the enforceability of any provision that purports to relieve any party thereto, or its agents, from liability for its own acts;
 - (xviii) no opinion is expressed as to the enforceability of any provision that purports to bind or affect, or confer a benefit upon, persons who are not parties to the Loan Documents; and
 - (xix) remedies exercisable upon default in the Loan Documents must be exercised in good faith and in a commercially reasonable manner.
3. **Searches:** We have only conducted those searches described in Schedule “A” hereto. Except as set forth therein, we have not conducted any land titles office or other searches with respect to encumbrances against real or immovable property or any interests therein or any statutory lien, court registry or other searches, except as set out in Schedule “A” hereto. We have only searched against the names set out in Schedule “A” hereto.
4. **Priority:** No opinion is expressed as to the rank or priority, or as to the effect of perfection or opposability to third parties on the rank or priority, of any security interest created by the RBC Security.
5. **Reviewable Transactions:** No opinion is given as to whether any security interest given under the Security constitutes a fraudulent preference or other reviewable transaction pursuant to the provisions of the *Bankruptcy and Insolvency Act* (Canada) or any applicable provincial legislation.
6. **Security Interests and Registrations:** We express no opinion:
- a) as to the validity, enforceability, creation, attachment or perfection of a security interest in:

- (i) property consisting of a receivable, licence, approval, privilege, contractual right, franchise, permit or lease (collectively, "Special Property") to the extent that the terms of the Special Property, any applicable law or the nature of the business of the Company prohibit its charging, assignment or hypothecation or require, as a condition of its charging, assignability or hypothecation, a consent, approval or other authorization or registration that has not been made or given;
 - (ii) any collateral to the extent that security agreements, hypothecs or assignments with respect to such collateral are governed by the laws of the Parliament of Canada, including, without limitation, any vessel registered under the Canada Shipping Act, any rolling stock and any trademark, trade name, copyright, patent, industrial design or other intellectual property right;
 - (iii) permits, quotas, licences, privileges, governmental authorizations or other property that are not personal property and that are held by or issued to or in favour the Company;
 - (iv) any interest in a right to damages in tort or at law;
 - (v) any interest in deposits / deposit accounts;
 - (vi) property for which, pursuant to applicable conflicts rules (including, without limitation, the conflicts rules of the PPSA and the Securities Transfer Act (Ontario)), the validity, perfection and the effect of perfection or non-perfection or enforcement are governed by the laws of a jurisdiction other than Ontario;
 - (vii) property that is now or hereafter becomes a fixture, crop, timber, minerals, petroleum, natural gas or other deposits located therein or thereon, or any right of payment that arises in connection with an interest in land;
 - (viii) property or rights of a nature listed in section 4(1) of the PPSA; or
 - (ix) property that is Consumer Goods or a Security (as each is defined in the PPSA);
- b) as to any registrations or filings by way of fixtures notice, floating charge on land or otherwise in any land title office in the Province of Ontario; and
 - c) regarding the creation, validity, enforceability, attachment or perfection of any mortgage, charge, hypothec, security interest or other interest expressed to be created by or under the RBC Security with respect to any property of the Company or any proceeds of such property that are not identifiable or traceable.
7. **Specific Collateral:** Any security interests created by the RB Security in any equipment that is a Motor Vehicle (as defined in the PPSA) situate in the Province of Ontario have not been perfected or rendered opposable to third parties by registration against serial numbers or Vehicle Identification Numbers, as the case may be, as required thereunder.

The RBC Security has not been registered so as to protect and preserve any security interest, mortgage or charge thereof against nor have we searched for any encumbrances created by the Company on any ship, or as against any coal, mineral, placer, mining or petroleum and natural gas lease, license or claim, owned or which may be acquired by the Company. Accordingly, any hypothecs, security interests and mortgages on such property will be subject to the rights of third parties who at any time acquire and perfect or render opposable to third parties an interest in those assets.

8. **Maintaining Perfection:** We express no opinion with respect to maintaining perfection of any security interest created by the RBC Security.

This opinion is provided solely for the use of the addressee hereof and may not be relied on by any other person without the prior written consent of Goldman Sloan Nash & Haber LLP.

Yours truly,

Goldman Sloan Nash & Haber LLP

SCHEDULE "A"

LIST OF PPSA SEARCHES COMPLETED FOR

PROSYSO LTD.

I. CORPORATION SEARCHES

Prosysco Ltd.

We reviewed a Corporation Profile Report produced on April 18, 2023 by the Ontario Ministry of Government Services indicating that Prosysco Ltd. was incorporated of March 4, 1988.

The Corporation Profile Report indicates the status of Prosysco Ltd. as "Active" and the registered office address as: 360 Ambassador Drive Mississauga, Ontario, Canada, L5T 2J3.

II. PPSA SEARCHES

Prosysco Ltd.

We have reviewed searches obtained against Prosysco Ltd. from the registry maintained under the PPSA in order to determine whether registrations or filings have been made in connection with the Security.

The searches, with a file currency date of March 28, 2023, have disclosed the following registration(s) made:

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
1.	Royal Bank of Canada	Prosysco Ltd.	20130530 1942 1531 8477 / 687348549	5 years	Inventory, Equipment, Accounts, Other, Motor Vehicle Included		
			20180427 1439 1530 9861	Renewal – 5			

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
2.	Royal Bank of Canada	Prosysco Ltd.	/ 687348549 20171123 1439 8077 3692 / 734292936	years 10 years	Inventory, Equipment, Accounts, Other, No Fixed Maturity Date	As per Master Lease Agreement dated November 23, 2017 together will all inventory and equipment now or hereafter acquired by the Debtor and financed by the Secured Party together with attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral.	
3.	Echelon Insurance	Prosysco Ltd. 2080985 Ontario Inc. 1110615	20180919 1416 1462 8288 / 743912352	5 years	Other	General security interest on all current & future assets.	

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
		Ontario Ltd. Paul Chimko					
	Echelon Insurance	Prosysco Ltd. 2080985 Ontario Inc. 1110615 Ontario Ltd. Paul Chimko	20220406 1509 1793 5413 / 743912352		Inventory, Equipment, Accounts, Other, Motor Vehicle Included		Amendment Registration Amend Collateral Classification
	Echelon Insurance	Prosysco Ltd. North Quest Vision Inc. 1110615 Ontario Ltd. Paul Chimko	20220406 1513 1793 5414 / 743912352				Amendment Registration Amend Corporation Debtor Name from Numbered 2090985 Ontario Inc. to
	Echelon Insurance	Prosysco Ltd. North Quest Vision Inc. 1110615 Ontario Ltd. Al Chimko Paul Chimko	20220406 1519 1793 5415 / 743912352				Amendment Registration Amend Corporate Debtor 2090985 Ontario Inc. to North Quest Visions Inc. as per Articles of Amendment issued 07/10/2020
4.	Royal Bank of Canada	Prosysco Ltd.	20190305 1045 1529 4323 / 748800423	5 years	Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date Year 2019 Make Chevrolet Model Express		

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
5.	Royal Bank of Canada	Prosysco Ltd.	20190305 1045 1529 4321 / 748800405	5 years	<p>Cargo V.I.N. 1GCWGF9P9K1 235297</p> <p>Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date Year 2019 Make Chevrolet Model Express Cargo V.I.N. 1GCWGF9P2K1 235142</p>		
6.	Royal Bank of Canada	Prosysco Ltd.	20190402 1432 8077 8788 / 749703645	5 years	<p>Equipment, Other, No Fixed Maturity Date</p>	<p>Goebel 4000 Free Standing Workstation crane system w/ bridges and chain hoists and all attachment and accessories as per Lease 20100042371 together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable,</p>	

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
7.	De Lage Landen Financial Services Canada Inc.	Prosysco Ltd.	20191022 1438 1530 3301 / 756778455	5 years	Equipment, Accounts, Other, Motor Vehicle Included, No Fixed Maturity Date Year 2006 Make Komatsu Model FG45ST-8 V.I.N. 132683	rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral All of the Debtor's present and after-acquired inventory financed by the Secured Party wherever located, including without limitation that inventory set forth on one or more Lease, Master Lease, Sublease or Rental Agreement which, by specific reference to the Lease and upon execution by Secured Party and Debtor (or Secured Party on behalf of Debtor), becomes subject to all the terms and conditions contained herein, all additions to, replacements of and substitutions of the inventory referred to in the Lease, Master Lease, Sublease or Rental Agreement and all accessories, accessions, parts and equipment now or hereinafter affixed thereto,	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
					<p>and all returns and repossessions thereof, all reserves, however created, of Debtor in the possession or control of Secured Party, all rental contracts and leases and other types of chattel</p>	
					<p>paper, documents, general intangibles, instruments, accounts receivable and contract rights now existing or hereafter arising therefrom, plus all cash and non-cash proceeds of the foregoing, including, without limitation, all rental payments and other amounts due or to become due under any of the foregoing, all of the Debtor's rights to any rebates, discounts, credits, factory holdbacks and incentive payments which may become due to Debtor by the manufacturer or distributor with respect to any of the items set forth above, and all proceeds of every item, type or kind from the items set forth above, including, but not limited to, cash, investment property, money, documents, instruments, accounts, chattel paper, goods, contract rights, general intangibles, insurance</p>	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
8. Royal Bank of Canada	Prosysco Ltd.	20191119 1434 8077 1040 / 757740267	6 years	Equipment, Other, No Fixed Maturity Date	<p>proceeds payable by reason of loss or damage with respect thereto, and trade-in inventory and equipment.</p> <p>Equipment as further described under Lease Contract # 201000051036 equipment description office furniture, cabling for network connections, security system, plant equipment including workstation/gantry cranes. Together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral.</p>	

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
	Royal Bank of Canada	Prosysco Ltd.	20210603 1628 8077 7286 / 757740267	Renewal - 2 years			
	Royal Bank of Canada	Prosysco Ltd.	20210603 1628 8077 7287 / 757740267			S20 575V SAW 6B11182562	Amendment Registration Add General Collateral
9.	Royal Bank of Canada	Prosysco Ltd.	20201030 1048 1529 0761 / 767240217	5 years	Consumer Goods, Other, Motor Vehicle Included, No Fixed Maturity Date Year 2021 Make GMC Model Yukon XL V.I.N. 1GKS2JKLXMR 171229		
10.	Ford Credit Canada Company	Prosysco Ltd.	20201102 1253 1532 8233 / 767305449	5 years	Equipment, Other, Motor Vehicle Included, No Fixed Maturity Date Year 2021 Make Linc Model Navig V.I.N. 5LMJJ3LTXLEL 19091		
11.	Royal Bank of Canada	Prosysco Ltd.	20201119 1033 1529 5616 / 767839464	6 years	Consumer Goods, Other, Motor Vehicle Included, No		

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
					Fixed Maturity Date Year 2021 Make GMC Model Sierra 2500 V.I.N. 1GT49REYXMF 123334		
12.	Toyota Credit Canada Inc.	Prosysco Ltd.	20201207 1037 1532 6688 / 768336318	5 years	Consumer Goods, Equipment, Other, Motor Vehicle Included Date of Maturity Dec 2, 2025 Year 2021 Make Lexus Model RX350 V.I.N. 2T2JZMDA5MC 271485		
13.	The Bank of Nova Scotia	Prosysco Ltd.	20210204 1229 1219 8680 / 769678182	8 years	Equipment, Other, Motor Vehicle Included, Amount 80767 Year 2021 Make Chrysler Model Pacifica V.I.N. 1C4RJFCT2MC6 59652	Our security interest is limited to the motor vehicles listed above and the proceeds of those vehicles	
14.	Honda Canada	Prosysco Ltd.	20210316 0821 1532 8326	5 years	Consumer		

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
Finance Inc.		/ 770589729		Goods, Equipment, Motor Vehicle Included, Amount 58560.00 Date of Maturity Mar 11, 2026 Year 2021 Make Acura Model TLX V.I.N. 19UUB6F92MA 802278		
15. Royal Bank of Canada	Prosysco Ltd.	20210525 1627 8077 6679 / 772792677	4 years	Equipment, Other, No Fixed Maturity Date	Equipment as further described under Lease Contract # 201000051153 equipment description leaseholds together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities,	

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
16.	Toyota Credit Canada Inc.	Prosysco Ltd.	20210615 1034 1532 1807 / 773488377	5 years	Consumer Goods, Equipment, Other, Motor Vehicle Included, Date of Maturity Jun 10, 2026 Year 2021 Make Lexus Model IS V.I.N. JTHGZ1E26M50 19387	and rights of insurance payments or any other compensation for loss or damage to the collateral or proceeds of the collateral.	
17.	Royal Bank of Canada	Prosysco Ltd.	20210616 1428 8077 7841 / 773549019	5 years	Equipment, Other, Motor Vehicle Included No Fixed Maturity Date Make Baykal Model APHS-37300 V.I.N. 27836 Make Baykal Model MGH 3113 V.I.N. 27846	Equipment as further described under Lease Contract # 201000061700 equipment description CNC HYDRAULIC PRESS BRAKE BAYKAL APHS-37300 and BAYKAL MGH 3113 HYDRAULIC SHEAR 27836? 27846 together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
18. Vault Credit Corporation	Prosysco Ltd.	20210629 1002 1462 1367 / 773942769	6 years	Equipment, Other	collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral.	
19. BMW Canada Inc.	Prosysco Ltd.	20210705 0838 1532 0727 / 774082134	6 years	Consumer Goods, Equipment, Other, Motor Vehicle Included Amount 105311.37 No Fixed Maturity Date Year 2021 Make BMW Model X5 XDRIVE40I V.I.N. 5UXCR6C00M9 G89901		

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
20.	Vault Credit Corporation	Prosysco Ltd.	20210722 1405 1462 9292 / 774683433	4 years	Equipment, Other		
21.	Vault Credit Corporation	Prosysco Ltd.	20210903 1442 1902 6594 / 776098845	2 years	Equipment, Other		
22.	Meridian Onecap Credit Corp.	Prosysco Ltd.	20211001 1056 1901 9059 / 776912832	5 years	Equipment, Other	Office furniture together with all attachments accessories substitutions additions and improvements thereto and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral and a right to an insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral	
23.	Vault Credit Corporation	Prosysco Ltd. Paul Chimko Dmitry Puzhitsky Paul J Chimko	20211013 1703 1462 6104 / 777288906	2 years	Inventory, Equipment, Accounts, Other	Universality over all its present and future movable/personal property, books, assets and undertakings, both corporeal and incorporeal, now owned or hereinafter acquired by the Borrower(s) and Guarantor (s)	
	Vault Credit Corporation		20220427 1419 1462 6944 / 777288906	Renewal - 1 year			
24.	Meridian Onecap Credit Corp.	Prosysco Ltd.	20211027 1800 1902 0278 / 777699648	2 years	Equipment, Other	Software together with all attachments accessories substitutions additions and improvements thereto and all	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
					<p>proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral and a right to an insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral</p>	
Meridian Onecap Credit Corp.	Prosysco Ltd.	20211027 1902 1902 0282 / 777699648		Equipment, Accounts, Other	<p>All of the Debtor's present and after-acquired right, title and interest in and to (A) the license agreement between the Debtor and Solid Caddgroup Inc. dated October 27, 2020 (as may be amended, restated, replaced or amended and restated from time to time, the "Licence Agreement") including, without limitation, the licenses granted thereunder, the licensed software pursuant to the license agreement and any upgrades, amendments and enhancements (B) all rights to payment thereunder relating to any refund, indemnification, and/or abatement to which the Debtor is or becomes entitled, no matter how or when arising, whether such rights are classified as accounts, intangibles or otherwise and</p>	<p>Amendment Registration Amend General Collateral Amend on Collateral Classification</p>

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
25. Meridian Onecap Credit Corp.	Prosysco Ltd.	20211027 1655 1901 6267 / 777695139	2 years	Equipment, Other	(C) all proceeds of the foregoing. Together with all attachments accessories substitutions additions and improvements thereto and all proceeds in any form derived directly or indirectly from any sale and or dealing with the collateral and a right to an insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral Software license(s) together with all attachments accessories accessions replacements substitutions additions and improvements thereto and all proceeds in any form derived directly or indirectly from any sale and or dealing with the collateral or deals with the collateral and a right to an insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral	
26. CWB National Leasing Inc.	Prosysco Ltd.	20220127 1319 6005 7647 / 779960223	4 years	Equipment	All rights and interests of the Debtor in the 1- Architecture Engineering & Construction Collection single-user 3-year subscription renewal, 10-Product Design &	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
					<p>Manufacturing Collection single-user 3-year subscription renewal, 1-bim collaborate pro-single user 3-year subscription renewal between Prosysco Ltd., Dmitry Puzhitsky and Autodesk dated January 11, 2022 including, without limitation the Debtor's rights and interests in the license(s) granted thereunder, the software licensed thereunder (including any upgrades, amendments and enhancements), payments thereunder relating to any refund, indemnification, and/or abatement to which Debtor is or becomes entitled, no matter how or when arising (whether such rights are classified as accounts, intangibles or otherwise), and proceeds of any of the foregoing. Agreement number 3083426</p>	
27. Bercon Rentals Inc.	Prosysco Ltd.	20220620 1206 1590 7860 / 784132155	5 years	Inventory, Equipment, Accounts, Other, Motor Vehicle included, No Fixed Maturity Date	Contract / lease number 122998M-1	
28. Royal Bank of	Prosysco Ltd.	20220708 1556 1532 0667	5 years	Equipment,	Equipment as further described under lease	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
Canada		/ 784744542		Other	contract 20100068730. Equipment description, new office furniture together with all inventory and equipment now or hereafter acquired by the Debtor and financed by the Secured Party together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto, and all proceeds in any form derived directly or indirectly from any dealing with the collateral or proceeds thereof, and without limitation, money, cheques, deposits in deposit-taking institutions, goods, accounts receivable, rents or other payments arising from the lease of the collateral, chattel paper, instruments, intangibles, documents of title, securities, and rights of insurance payments or any other payments as indemnity or compensation for loss or damage to the collateral or proceeds of the collateral.	
29. Bercon Rentals Inc.	Prosysco Ltd.	20221013 1107 1590 3981 / 787533282	5 years	Inventory, Equipment, Accounts, Other, Motor Vehicle Included, No Fixed Maturity	Contract / Lease number 125061M-1	

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
30. Her Majesty in right of Ontario represented by the Minister of Finance	Prosysco Ltd.	20221027 1422 1031 4243 / 787947768	5 years	Date Inventory, Equipment, Accounts, Other, Motor Vehicle Included, Amount 50287, Date of Maturity Oct 27, 2027 Year 2021 Make BMW Model CRG V.I.N. 5UXCR6C00M9 G89901 Year 2021 Make LEXS Model LSL V.I.N. JTHGZ1E26M50 19387 Year 2021 Make LEXS Model RX V.I.N. 2T2JZMDA5MC 271485		
		20230228 0817 1031 7019 / 787947768				Discharge
31. ATCO Structures & Logistics Ltd.	Prosysco Ltd.	20221101 1704 1462 3339 / 788107176	1 year	Other, No fixed Maturity Date Year 2015 Make 10X40 Model Office		

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
					V.I.N. 140154928		

APPENDIX "A"

[A] security interest (the "**Security Interest**") in the undertaking of the Debtor and in all of the Debtor's present and after acquired personal property, including, without limitation, in all Goods (including all parts, accessories, attachments, special tools, additions and accessories thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles, Money and Securities and all other Investment Property now owned or hereafter owned or acquired by or on behalf of Debtor (including such as may be returned to or repossessed by Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefore (hereinafter collectively called "**Collateral**"), and including, without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of Debtor:

- (i) all Inventory of whatever kind and wherever situate;
- (ii) all equipment (other than Inventory) of whatever kind and wherever situate, including, without limitation, all machinery, tools, apparatus, plant, furniture, fixtures and vehicles of whatsoever nature or kind;
- (iii) all Accounts and book debts and generally all debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by Debtor ("**Debts**");
- (iv) all lists, records and files relating to Debtor's customers, clients and patients;
- (v) all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
- (vi) all contractual rights and insurance claims;
- (vii) all patents, industrial designs, trade-marks, trade secrets and know-how including without limitation, environmental technology and biotechnology, confidential information, trade-names, goodwill, copyrights, personality rights, plant breeders' rights, integrated circuit topographies, software and all other forms of intellectual and industrial property, and any registrations and applications for registration of any of the foregoing (collectively "**Intellectual Property**"); and
- (viii) all property described in Schedule "C" or any schedule now or hereafter annexed hereto.

APPENDIX "B"

[A] security interest, within the meaning of the Personal Property Security Act, in all its right, title and interest, from time to time, in the Equipment, such security interest to be given as to each and every of the obligations of the Lessee to Royal Bank, and as to the interest of the Lessee in the Equipment, whether the obligations secured, or the interest in the Equipment arises under this Agreement, the Lease Application or Commitment to Lease, the Lease, or otherwise. Royal Bank shall have, as a consequence of the grant of security interest herein, the rights of a secured creditor, under the Personal Property Security Act, and it shall have the right to exercise each and every of such rights, including the right to provide notice, and seek to exercise its remedies by way of sale or seizure of the Equipment, forthwith upon default under or pursuant to this Agreement, the Lease Application or Commitment to Lease, the Lease, or any other agreement as between the Lessee and Royal Bank relating to the Equipment.

TAB 2



April 19, 2023

DELIVERED BY EMAIL

Albert Gelman Inc.
100 Simcoe Street, Suite 125
Toronto, ON M5H 3G2

Attention: Bryan Gelman

Dear Sirs:

RE: 1110615 Ontario Ltd. (the “Company”)

You have instructed us to provide an opinion in respect of certain of the security documents held by The Royal Bank of Canada (“RBC”) in respect of the Company. Please note that this opinion relates only with respect to documents provided to us in respect of security held in Canada.

Pursuant to your instructions we have reviewed the following documents:

Guarantee Document

1. Guarantee and Postponement of Claim dated June 16, 2016 between the Company as grantor and RBC (the “**Guarantee**”).

Security Document

2. General Security Agreement made June 16, 2016 between the Company, as grantor, and RBC, as lender, (the “**Security**”).

Collectively, each of the Guarantee and the Security are hereinafter referred to as the “**Loan Documents**”.

Certain Restrictions

We have made no investigation of the laws of any jurisdiction other than, and the opinions hereinafter expressed are restricted to, the laws of the Province of Ontario and the federal laws of Canada applicable therein as of the date hereof and, insofar as the laws of other jurisdictions are relevant, we express no opinion thereon.

We have considered such questions of law as we have considered relevant and necessary as a basis for the opinions hereinafter expressed.

I. OPINIONS

Subject to the assumptions, qualifications, limitations and comments we have made herein, and the Discussion contained below, we are of the opinion that:

1. The Guarantee constitutes valid and binding obligation of the Company enforceable against it in accordance with its terms.
2. The Security creates in favour of RBC a security interest upon the property of the Company that constitutes Collateral¹ (defined in the Security) and to which the *Personal Property Security Act* (Ontario) (the “PPSA”) applies.
3. The Security has been registered, filed or recorded in all public offices where the registration, filing or recording thereof is required under the laws of the Province of Ontario to perfect the security interest created by the Security in the Collateral of the Company.
4. The Guarantee has been registered, filed or recorded in all public offices where the registration, filing or recording thereof is required under the laws of the Province of Ontario to perfect the security interest created by the Guarantee in the Collateral.

II. DISCUSSION

A. Searches Conducted

We have conducted, or have caused to be conducted, and/or reviewed such public registration searches for filings or registrations made in Ontario, in the applicable offices of public record, against the Company as we have deemed appropriate. These searches include corporate profile search and PPSA search in Ontario, all as more specifically discussed below and/or set out in Schedule “A” attached hereto. The searches were conducted in respect of the following names:

- 1110615 Ontario Ltd.

We confirm your advice that our review based upon these searches, and our reliance upon such searches in giving the opinions set out herein, is satisfactory for your purposes at this time.

B. Corporate History

A summary of our corporate profile search for the Company is set out in Schedule “A” attached hereto.

C. Ontario PPSA Search Results

The PPSA search results are set out in Schedule “A” and identify the PPSA registrations in respect of the Company, including the respective registration numbers. Our PPSA search results indicate that there are the following PPSA registrations in respect of the Company in favour of RBC:

¹See Appendix “A”

The Company

1. A financing statement was registered by RBC against the Company pursuant to the PPSA on June 14, 2016 for a registration period of 5 years as registration number 20160614 1435 1530 3879 / 717654618, indicating a collateral classification of Inventory, Equipment, Accounts, Other, Motor Vehicle Included, as renewed by 20210514 1442 1530 2309 / 717654618 for a further 5 years.

III. SCOPE OF REVIEW, ASSUMPTIONS, QUALIFICATIONS

Our opinion expressed herein is limited to the laws of Ontario and to the laws of Canada applicable therein and is expressly subject to the assumptions and qualifications below. This opinion is based solely on a review of copies of the Loan Documents and our searches of the governmental records referred to above. We have not reviewed any other documentation or made any other enquiries about the matters which may affect the validity and enforceability of the Loan Documents.

A. Authenticity and Accuracy

We have assumed the genuineness of all signatures and the authenticity and completeness of all documents submitted to us as copies thereof. We have also assumed the accuracy and currency of: (i) all indices, filing and registration systems maintained at the public offices where we have searched or inquired or have caused searches or inquiries to be conducted, as set forth herein; (ii) all search results obtained by electronic transmission; and (iii) the results of any printed or computer search of any office of public record.

B. Authority

We have assumed that:

- a) The Company was duly incorporated or amalgamated and validly existing corporations at the time the Loan Document to which it is a party was authorized, executed and delivered, and continued to be duly incorporated and validly existing since that time;
- b) All necessary corporate action and proceedings had been taken by the Company to authorize the execution, delivery and performance of the applicable Loan Document; and
- c) All necessary corporate actions or proceedings were taken to authorize the execution and delivery of the Loan Documents and the Loan Documents have been duly and validly executed and delivered on behalf of the party executing or delivering such documentation, by an authorized signing officer or officers of such party.

C. Loan and Security Documents

We have assumed that the Loan Documents have not been assigned, released, discharged or otherwise impaired, either in whole or in part, and there are no agreements that are relevant to the matters discussed in this letter than those identified herein.

D. Existence of Debt and Security Matters

We have assumed that:

- a) valuable consideration has been given to the Company and payment and other obligations remain outstanding by the Company under the agreement(s) identified herein;
- b) the Loan Documents were duly executed and delivered by the parties thereto;
- c) all of the conditions precedent contained in Loan Documents, if any, were satisfied or waived;
- d) attachment of the security interests created by the Security has occurred within the meaning of the PPSA;
- e) the Company has an interest in its Collateral expressed to be subject to the Security; and
- f) insofar as any obligation under the Loan Documents are to be performed in any jurisdiction outside the Province of Ontario, its performance will not be illegal or unenforceable by virtue of the laws of that other jurisdiction.

E. Factual Matters

We have assumed that no fact exists, or has existed, that would entitle the Company to assert or obtain a remedy at law or in equity (such as, without limitation, rectification, rescission or release from a contract through frustration) affecting the validity, legality, binding effect or enforceability of the Loan Documents.

F. Entire Agreement

We have assumed that there is no written or oral agreement or other facts or understanding and there is no trade usage or course of conduct or prior dealing, that would vary the interpretation, application or enforceability of any term or condition of the Loan Documents, and that except as expressly noted herein, there have been no amendments, restatements, deletions or other modifications to the Loan Documents.

G. Choice of law

We have assumed that the choice of the law of the Province of Ontario as the governing law of the Loan Documents will be given effect to in any legal proceedings.

IV. QUALIFICATIONS

1. **Title:** We express no opinion concerning:
 - a) title to any property that is purportedly subject to any security interests created by the Security or Guarantee and such title has been assumed to the full extent necessary to express the opinions contained herein; and
 - b) the effectiveness of the Security and the Guarantee as security, where effectiveness depends on title or description of the property purported to be charged or assigned, as the case may be.

2. **Enforceability:** All opinions that expressly or by necessity relate to the enforceability of the Loan Documents (which, as used in this opinion and as the context may require, includes validity, legality and binding effect) are subject to:
 - a) applicable bankruptcy, insolvency, winding up, arrangement, liquidation, fraudulent preference and conveyance, reorganization, moratorium and realization laws and other similar laws (including, without limitation and notwithstanding any specific references herein, provisions of the PPSA affecting the rights and remedies of creditors generally);
 - b) equitable limitations on, and defences against, the availability of remedies and equitable principles of application to particular proceedings at law or in equity, and no opinion is expressed regarding the availability of any equitable remedy (including those of specific performance and injunction), which remedies are only available in the discretion of a court of competent jurisdiction;
 - c) the power of a court to grant relief from forfeiture;
 - d) applicable laws regarding limitations of action;
 - e) the court's powers to stay proceedings and execution of judgments;
 - f) the court's discretion to decline to hear any action or give effect to an obligation if to do so would be contrary to public policy or if it is not the proper forum to hear such action;
 - g) limitations that may be imposed by law or equity on the effectiveness of terms exculpating a party from a liability or limiting the liability of a party;
 - h) limitations upon the right of a creditor to receive immediate payment of amounts stated to be or which may become payable on demand;
 - i) limitations upon the right of a party to enforce a provision based upon a minor or non-substantive default;
 - j) implied obligations requiring good faith, fair-dealing and reasonableness in performance and enforcement of a contract; and

- k) the following limitations:
- (i) provisions that purport to establish evidentiary standards, such as provisions stating that certain calculations or certificates will be conclusive and binding, may not be enforceable or may be limited in application;
 - (ii) the *Courts of Justice Act* (Ontario) limits interest on a judgment debt arising under the judgment of a court of competent jurisdiction located in Ontario to rates prescribed by regulation from time to time;
 - (iii) the *Currency Act* (Canada) precludes a court in Canada from rendering a judgment in any currency other than Canadian currency.
 - (iv) rights of indemnity may be limited by applicable law;
 - (v) determinations or demands made in exercise of a discretion may be unenforceable if made in an unreasonable or arbitrary fashion;
 - (vi) provisions providing for recovery of fees and expenses may be restricted by a court to a reasonable amount and counsel fees are subject to taxation;
 - (vii) no opinion is expressed as to the enforceability of any provision that purports to provide for a higher rate of interest after default than before;
 - (viii) no opinion is expressed as to the enforceability of a provision the Loan Documents that provides that the provisions of another document govern in the event of any conflict or inconsistency between the provisions of the other document and such document;
 - (ix) the validity and enforceability of provisions that purport to sever the Loan Documents any provision that is prohibited or unenforceable under applicable law without affecting the enforceability or validity of the remainder of the agreement or instrument may be subject to the discretion of a court of competent jurisdiction;
 - (x) no opinion is expressed as to the enforceability of any provision purporting to exclude unwritten variations, amendments, waivers or consents;
 - (xi) no opinion is expressed as to the enforceability of any provision that purports to restrict the access to, or waive the benefit of, legal or equitable rights, remedies or defences, including any right to receive notice (including notice of enforcement) or that purport to consent in advance to the taking of any action or the exercise of any right, remedy or defence;
 - (xii) no opinion is expressed as to the enforceability of any power of attorney or non-judicial remedies provided for in the Loan Documents;
 - (xiii) no opinion is expressed as to any licences, permits or approvals that may be required in connection with the enforcement or performance the Loan Documents or by RBC, as applicable, or by any person on their behalf,

whether such enforcement involves the operation of the business of the Company or a sale, transfer or disposition of any of its property or assets;

- (xiv) no opinion is expressed as to the enforceability of any provision the Loan Documents that purports to constitute a receiver or receiver and manager thereunder as agent of the Company or absolve a receiver or receiver and manager of responsibility for its acts;
 - (xv) no opinion is expressed as to the enforceability of any provision in the Loan Documents that purports to grant a security interest or hypothec in federal Crown debts to which the *Financial Administration Act* (Canada) applies;
 - (xvi) no opinion is expressed as to the enforceability of any provision that contemplates or provides for agreement at a later date;
 - (xvii) no opinion is expressed as to the enforceability of any provision that purports to relieve any party thereto, or its agents, from liability for its own acts;
 - (xviii) no opinion is expressed as to the enforceability of any provision that purports to bind or affect, or confer a benefit upon, persons who are not parties to the Loan Documents; and
 - (xix) remedies exercisable upon default in the Loan Documents must be exercised in good faith and in a commercially reasonable manner.
3. **Searches:** We have only conducted those searches described in Schedule “A” hereto. Except as set forth therein, we have not conducted any land titles office or other searches with respect to encumbrances against real or immovable property or any interests therein or any statutory lien, court registry or other searches, except as set out in Schedule “A” hereto. We have only searched against the names set out in Schedule “A” hereto.
4. **Priority:** No opinion is expressed as to the rank or priority, or as to the effect of perfection or opposability to third parties on the rank or priority, of any security interest created by the Security.
5. **Reviewable Transactions:** No opinion is given as to whether any security interest given under the Security constitutes a fraudulent preference or other reviewable transaction pursuant to the provisions of the *Bankruptcy and Insolvency Act* (Canada) or any applicable provincial legislation.
6. **Security Interests and Registrations:** We express no opinion:
- a) as to the validity, enforceability, creation, attachment or perfection of a security interest in:
 - (i) property consisting of a receivable, licence, approval, privilege, contractual right, franchise, permit or lease (collectively, “Special Property”) to the extent that the terms of the Special Property, any applicable law or the nature of the business of the Company prohibit its charging, assignment or hypothecation or require, as a condition of its charging, assignability or hypothecation, a

consent, approval or other authorization or registration that has not been made or given;

- (ii) any collateral to the extent that security agreements, hypothecs or assignments with respect to such collateral are governed by the laws of the Parliament of Canada, including, without limitation, any vessel registered under the *Canada Shipping Act*, any rolling stock and any trademark, trade name, copyright, patent, industrial design or other intellectual property right;
 - (iii) permits, quotas, licences, privileges, governmental authorizations or other property that are not personal property and that are held by or issued to or in favour the Company;
 - (iv) any interest in a right to damages in tort or at law;
 - (v) any interest in deposits / deposit accounts;
 - (vi) property for which, pursuant to applicable conflicts rules (including, without limitation, the conflicts rules of the PPSA and the *Securities Transfer Act* (Ontario)), the validity, perfection and the effect of perfection or non-perfection or enforcement are governed by the laws of a jurisdiction other than Ontario;
 - (vii) property that is now or hereafter becomes a fixture, crop, timber, minerals, petroleum, natural gas or other deposits located therein or thereon, or any right of payment that arises in connection with an interest in land;
 - (viii) property or rights of a nature listed in section 4(1) of the PPSA; or
 - (ix) property that is Consumer Goods or a Security (as each is defined in the PPSA);
- b) as to any registrations or filings by way of fixtures notice, floating charge on land or otherwise in any land title office in the Province of Ontario; and
- c) regarding the creation, validity, enforceability, attachment or perfection of any mortgage, charge, hypothec, security interest or other interest expressed to be created by or under the Security with respect to any property of the Company or any proceeds of such property that are not identifiable or traceable.

7. **Specific Collateral:** Any security interests created by the Security in any equipment that is a Motor Vehicle (as defined in the PPSA) situate in the Province of Ontario have not been perfected or rendered opposable to third parties by registration against serial numbers or Vehicle Identification Numbers, as the case may be, as required thereunder. The Security has not been registered so as to protect and preserve any security interest, mortgage or charge thereof against nor have we searched for any encumbrances created by the Company on any ship, or as against any coal, mineral, placer, mining or petroleum and natural gas lease, license or claim, owned or which may be acquired by the Company. Accordingly, any hypothecs, security interests and mortgages on such

property will be subject to the rights of third parties who at any time acquire and perfect or render opposable to third parties an interest in those assets.

8. **Maintaining Perfection:** We express no opinion with respect to maintaining perfection of any security interest created by the Security or the Guarantee.

This opinion is provided solely for the use of the addressee hereof and may not be relied on by any other person without the prior written consent of Goldman Sloan Nash & Haber LLP.

Yours truly,

Goldman Sloan Nash & Haber LLP

SCHEDULE "A"

LIST OF PPSA SEARCHES COMPLETED FOR

1110615 ONTARIO LTD.

I. CORPORATION SEARCHES

1110615 Ontario Ltd.

We reviewed a Corporation Profile Report produced on April 18, 2023 by the Ontario Ministry of Government Services indicating that 1110615 Ontario Ltd. was formed on December 22, 1994.

The Corporation Profile Report indicates the status of 1110615 Ontario Ltd as "Active" and the registered office address as: 6101 Netherhart Road, Mississauga, Ontario, Canada, L5T 1G5.

II. PPSA SEARCHES

1110615 Ontario Ltd.

We have reviewed searches obtained against 1110615 Ontario Ltd from the registry maintained under the PPSA in order to determine whether registrations or filings have been made in connection with the Security.

The searches, with a file currency date of March 28, 2023, have disclosed the following registration(s) made:

	Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
1.	Royal Bank of Canada	1110615 Ontario Ltd.	20160614 1435 1530 3879 / 717654618	5 years	Inventory, Equipment, Accounts, Other, Motor Vehicle Included		

Secured Party	Debtor(s)	Registration No. / File No.	Registration Period	Collateral Classification	Collateral Description	Change Reason/Description
2.	Echelon Insurance Prosysco Ltd. 2080985 Ontario Inc. 1110615 Ontario Ltd. Paul Chimko	20210514 1442 1530 2309 / 717654618 20180919 1416 1462 8288 / 743912352	Renewal – 5 years 5 years	Other	General security interest of all current & future assets.	
	Echelon Insurance Prosysco Ltd. 2080985 Ontario Inc. 1110615 Ontario Ltd. Paul Chimko	20220406 1509 1793 5413 / 743912352		Inventory, Equipment, Accounts, Other, Motor Vehicle Included		Amendment Registration - Amend Collateral Classification
	Echelon Insurance Prosysco Ltd. North Quest Vision Inc. 1110615 Ontario Ltd. Paul Chimko	20220406 1509 1793 5414 / 743912352				Amendment Registration - Amend Corporation Debtor Name from Numbered 2090985 Ontario Inc. to
	Echelon Insurance Prosysco Ltd. North Quest Vision Inc. 1110615 Ontario Ltd. Paul Chimko	20220406 1509 1793 5415 / 743912352				Amendment Registration - Amend Corporate Debtor 2090985 Ontario Inc. to North Quest Visions Inc. as per Articles of Amendment issued 07/10/2020

APPENDIX "A"

[A] security interest (the "**Security Interest**") in the undertaking of Debtor and in all of Debtor's present and after acquired personal property including, without limitation, in all Goods (including all parts, accessories, attachments, special tools, additions and accessions thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles, Money and Securities and all other Investment Property now owned or hereafter owned or acquired by or on behalf of Debtor (including such as may be returned to or repossessed by Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefore (hereinafter collectively called "**Collateral**"), and including, without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of Debtor:

- (i) all Inventory of whatever kind and wherever situate;
- (ii) all equipment (other than Inventory) of whatever kin and wherever situate, including, without limitation, all machinery, tools, apparatus, plant, furniture, fixtures land vehicles of whatsoever nature or kind;
- (iii) all Accounts and book debts and generally all debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by Debtor ("**Debts**");
- (iv) all lists, records and files relating to Debtor's customers, clients and patients;
- (v) all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
- (vi) all contractual rights and insurance claims;
- (vii) all patents, industrial designs, trade-marks, trade secrets and know-how including without limitation environmental technology and biotechnology, confidential information, trade-names, goodwill, copyrights, personality rights, plant breeders' rights, integrated circuit topographies, software and all other forms of intellectual and industrial property, and any registrations and applications for registration of any of the foregoing (collectively "**Intellectual Property**"); and
- (viii) all property described in Schedule "C" or any schedule now or hereafter annexed hereto.

APPENDIX ‘D’

[Main Menu](#) [New Enquiry](#)

Enquiry Result

File Currency: **28MAR 2023**
[Show All Pages](#)

Note: All pages have been returned.

Type of Search	Business Debtor								
Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	717654618	1	2	1	8	14JUN 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
717654618		01	001		20160614 1435 1530 3879	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	1110615 ONTARIO LTD.								
	Address			City	Province	Postal Code			
	360 AMBASSADOR DRIVE			MISSISSAUGA	ON	L5T 2J3			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address			City	Province	Postal Code			
	36 YORK MILLS ROAD, 4TH FLOOR			TORONTO	ON	M2P 0A4			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								

Registering Agent	Registering Agent			
	CANADIAN SECURITIES REGISTRATION SYSTEMS			
	Address	City	Province	Postal Code
	4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page	of Pages				
	717654618	1	2	2	8				
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under			
		01	001		20210514 1442 1530 2309				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period			
	717654618		X	B RENEWAL	5				
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	1110615 ONTARIO LTD.								
Other Change	Other Change								
Reason / Description	Reason / Description								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address			City	Province	Postal Code			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			

General Collateral Description	General Collateral Description						
Registering Agent	Registering Agent or Secured Party/ Lien Claimant						
	CANADIAN SECURITIES REGISTRATION SYSTEMS						
	Address	City	Province	Postal Code			
	4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8			

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	743912352	2	2	3	8	19SEP 2023			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
743912352		01	003		20180919 1416 1462 8288	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	PROSYSCO LTD.								
	Address			City	Province	Postal Code			
	360 AMBASSADOR DRIVE			MISSISSAUGA	ON	L5T2J3			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	2080985 ONTARIO INC.								
	Address			City	Province	Postal Code			
	360 AMBASSADOR DRIVE			MISSISSAUGA	ON	L5T2J3			
Secured Party	Secured Party / Lien Claimant								
	ECHELON INSURANCE								
	Address			City	Province	Postal Code			
	2680 MATHESON BLVD. EAST, SUITE 300			MISSISSAUGA	ON	L4W0A5			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
					X				
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	GENERAL SECURITY INTEREST ON ALL CURRENT & FUTURE ASSETS.								

Registering Agent	Registering Agent			
	ECHELON INSURANCE			
	Address	City	Province	Postal Code
	2680 MATHESON BLVD. EAST, SUITE 300	MISSISSAUGA	ON	L4W0A5

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	1110615 ONTARIO LTD.						
File Currency	28MAR 2023						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	743912352	2	2	4	8	19SEP 2023	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
743912352		02	003		20180919 1416 1462 8288	P PPSA	5

Individual Debtor	Date of Birth	First Given Name	Initial	Surname

Business Debtor	Business Debtor Name	Ontario Corporation Number		
	1110615 ONTARIO LTD.			
	Address	City	Province	Postal Code
	360 AMBASSADOR DRIVE	MISSISSAUGA	ON	L5T2J3

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
		AL		CHIMKO

Business Debtor	Business Debtor Name	Ontario Corporation Number		
	Address	City	Province	Postal Code
	126 JASPER DRIVE	KIRKFIELD	ON	K0M2B0

Secured Party	Secured Party / Lien Claimant			
	Address	City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description

Registering Agent	Registering Agent			
	ECHELON INSURANCE			
	Address	City	Province	Postal Code
	2680 MATHESON BLVD. EAST, SUITE 300	MISSISSAUGA	ON	L4W0A5

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	743912352	2	2	5	8	19SEP 2023			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
743912352		03	003		20180919 1416 1462 8288	P PPSA	5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
		PAUL				CHIMKO			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
	40 BLACK DUCK TRAIL				NOBLETON	ON	L7B0A4		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	ECHELON INSURANCE								
	Address				City	Province	Postal Code		
	2680 MATHESON BLVD. EAST, SUITE 300				MISSISSAUGA	ON	L4W0A5		

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	1110615 ONTARIO LTD.						
File Currency	28MAR 2023						
	File Number	Family	of Families	Page	of Pages		
	743912352	2	2	6	8		

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		001	1		20220406 1509 1793 5413				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period	
	743912352			A AMNDMNT					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	PROSYSCO LTD.								
Other Change	Other Change								
Reason / Description	Reason / Description								
	AMEND COLLATERAL CLASSIFICATION								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	Address				City	Province	Postal Code		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make			Model			V.I.N.	
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	PPSA CANADA INC. - (8545)								
	Address				City	Province	Postal Code		
	303-110 SHEPPARD AVE. E.				TORONTO	ON	M2N6Y8		

CONTINUED

Type of Search	Business Debtor
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Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page					of Pages
	743912352	2	2	7					8
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		001	1		20220406 1513 1793 5414				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period	
	743912352			A AMNDMNT					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	PROSYSCO LTD.								
Other Change	Other Change								
Reason / Description	Reason / Description								
	AMEND CORPORATION DEBTOR NAME FROM NUMBERED 2090985 ONTARIO INC. TO								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	NORTH QUEST VISION INC.								
	Address				City	Province	Postal Code		
	360 AMBASSADOR DR.				MISSISSAUGA	ON	L5T2J3		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model			V.I.N.	
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	PPSA CANADA INC. - (8545)								
	Address				City	Province	Postal Code		

303-110 SHEPPARD AVE. E.	TORONTO	ON	M2N6Y8
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CONTINUED

Type of Search	Business Debtor								
Search Conducted On	1110615 ONTARIO LTD.								
File Currency	28MAR 2023								
	File Number	Family	of Families	Page	of Pages				
	743912352	2	2	8	8				
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		001	1		20220406 1519 1793 5415				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required		Renewal Years	Correct Period		
	743912352			A AMNDMNT					
Reference Debtor/ Transferor	First Given Name			Initial	Surname				
	Business Debtor Name								
	PROSYSCO LTD.								
Other Change	Other Change								
Reason / Description	Reason / Description								
	AMEND CORPORATE DEBTOR 2090985 ONTARIO INC. TO NORTH QUEST VISIONS INC.								
	AS PER ARTICLES OF AMENDMENT ISSUED 07/10/2020								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	NORTH QUEST VISION INC.								
	Address				City	Province	Postal Code		
	360 AMBASSADOR DR.				MISSISSAUGA	ON	L5T2J3		
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model			V.I.N.	
General Collateral Description	General Collateral Description								

Registering Agent	Registering Agent or Secured Party/ Lien Claimant		
PPSA CANADA INC. - (8545)			
	Address	City	Province Postal Code
	303-110 SHEPPARD AVE. E.	TORONTO	ON M2N6Y8

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APPENDIX ‘E’

TAB 1

District of: ON
Division No. 09 - Mississauga
Court No. 32-2929201
Estate No. 32-2929201

**In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario**

Affidavit of Service

I, Ashley Robinson, of the City of Toronto, in the Province of Ontario, an employee of Albert Gelman Inc., hereby make oath (or solemnly affirm) and say:

1. That on the 6th day of April 2023, I did cause to be sent by email, fax or by regular mail to all parties on the service list attached hereto as **Exhibit "A"**, the following document(s):
 - a) **Exhibit "B"** titled Notice of Intention package (including Form 33 – Notice of Intention to Make a Proposal, Proposal consent, Certificate of Filing of a Notice of Intention to make a Proposal)

2. And that on the 6th day of April 2023, a copy of these documents were emailed to the Corporate Officer Paul Chimko at pchimko@prosyscoltd.com.

Sworn remotely by Ashley Robinson at Toronto, Ontario }
before me at Stouffville Ontario in accordance with }
O. Reg. 431/20, Administering Oath or Declaration }
Remotely, this 6th day of April 2023 }

 Ashley Robinson
SETC85KRY3RSDMN3
Ashley Robinson



A Commissioner of Oaths

Laurianne Valteau, Commissioner of Oaths
For the Province of Ontario
Expires February 1, 2026

**This is Exhibit "A" referred to in
the Affidavit of Ashley Robinson
Sworn remotely on this 6th day of April 2023**



Commissioner for taking Affidavits

Laurianne Valleau, Commissioner of Oaths
For the Province of Ontario
Expires February 1, 2026

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Director	Paul Chimko		6101 Netherhart Road, 2 Mississauga ON L6S 4E4 pchimko@prosyscoltd.com	email
Secured	Ateo Structures & Logistics Ltd.		115 Peacekeepers Drive SW Calgary AB T3E 7X4 atcocommunications@ateo.com	email
	Bercon Rentals Inc.			
	BMW Canada Inc.	Financial Services Department	50 Ultimate Drive Richmond Hill ON L4S 0C8 Fax: (866) 217-1269	fax
	Canaccede International Acquisitions Ltd.	Janet Teare	PO Box 9 Stn B London ON N6A 4Y8 Fax: (416) 800-8753 insolvency@canaccede.com	email
	CWB National Leasing Inc./ (formerly National Leasing Group Inc)	Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9 Fax: (866) 408-4852 debt enforcement@cwbnationalleasing.com	email
	De Lage Landen Financial Services Canada Inc.		Printer & Forklift leases 3450 Superior Court Unit 1 Oakville ON L6L 0C4 esd.nl@dllgroup.com	email
	Echelon General Insurance Company		300 - 2680 Matheson Blvd E Mississauga ON L4W 0A5 Fax: (905) 214-7881	fax
	Ford Credit Canada Limited	Bankruptcy Department	Box 1800 RPO Lakeshore West Oakville ON L6K 0J8 Fax: (780) 443-5367 bbankrup@ford.com	email
	Honda Canada Finance Inc c/o BankruptcyHighway.com	Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	email
	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)		PO Box 30597 RPO Madison Burnaby BC V5C 6J5 collections@meridianonecap.ca	email
	OMOF- Ontario Ministry of Finance		11th Floor 777 Bay St Toronto ON M5G 2C8 Fax: (416) 325-1460 Insolvency.Unit@ontario.ca	email
	RBC Royal Bank		c/o Harrison Penza L.L.B, Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2 Fax: (519) 667-3362 thogan@harrisonpenza.com	email

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Secured	Solid Caddgroup Inc.		201- 1325 Polson Drive Vernon BC V1T 8H2 Fax: (905) 474-1899 info@solidcad.ca	email
	Toyota Credit Canada Incorporated	Anca, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5 Fax: (800) 665-4948	e fax
	Vault Credit Corporation		5 - 41 Scarsdale Rd Toronto ON M3B 2R2 support@vaulteredit.ca	email
Unsecured	Abell Pest Control Inc		246 Attwell Drive Etobicoke ON M9W 5B4 tvair@abellgroup.com	email
	ACI Central Inc		PO Box 53 Charlottetown PE CIA 7K1 keudmore@aciern.com	email
	Aeklands Grainger Inc.		P.O. Box 2970 Winnipeg MB R3C 4B5 accountsreceivable@agi.ca	email
	ACME PLUS		210A Brunswick Pointe Claire QC H9R 1A6 info@amesawplus.com	email
	Advanced Motion & Controls LTD		26 Saunders Road Barrie ON L4N 9A8 accounting@advancedmotion.com	email
	Air Liquide		1700 Steeles Ave E Bramalea ON L6T 1A6 eftcanada@airliquide.com	email
	Alantra Leasing		P.O. Box 4375, 98 Cogle Road Sussex NB E4E 5L5 accounts@alantraleasing.com	email
	Alfa Laval Inc.	Zahra Akbari	59479.57 usd c/o TH1301, P.O. Box 4290, Postal Station A Toronto ON M5W 0E1 Fax: (416) 253-8690 canada.accountsreceivables@alfalaval.com	email
	All Custom Gasket & Materials Ltd.		355 Watline Avenue Mississauga ON L4Z 1P3	mail
	Alpha Controls & Instrumentation		361 Steele Rd W, Suite 6 Markham ON L3R 3V8 ar@alphacontrols.com	email
	Ampco Pumps Co., Inc.		2045 West Mill Rd Glendale WI 53209 aarquette@ampcopumps.com	email
	Anderson Instrument Company, Inc.		PO Box 96060 Chicago IL 60693-6060 ar@anderson-negele.com	email
	ATCO Structures & Logistics Ltd.		65 Reive Blvd, PO Box 1089 Cookstown ON L0L1L0 ar@atcosl.com	email

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	AVCO (Alloy Valves and Control)		3210 S. Susan Steet Santa Ana CA 92704 jparra@avcovalve.com; accounting@avcovalve.com	email
	Aztec Electrical Supply Inc.		25 North Rivermede Rd. #4-10 Concord ON L4K 5V4 espizzirri@aztecsupply.com	email
	BELTSERVICE CANADA COMPANY		C/O T10205CP.O. BOX 4918, STN A Toronto ON M5W 0C9 nburton@beltservice.com	email
	Benefits by Design Inc		Suite 500-2755 Lougheed Hwy Port Coquitlam BC V3B 5Y9	mail
	BERCON RENTALS		503 Carling view drive Etobicoke ON M8W5H2 ar@bercon.ca	email
	Brand Blvd		261 Martindale Road, Unit 5 St Catherines ON L2W 1A1 ar@brandblvd.ca	email
	Burkert Fluid Control Systems		11425 Mt. Holly-Huntersville Road Huntersville NC 28078 Chris.Bumgardner@burkert.com	email
	BURT PROCESS EQUIPMENT		100 Overlook Drive Hamden CT 16514 AR@burtprocess.com	email
	Business Systems Inc.		5800 Coopers Ave Mississauga ON L5T 2J3 megan@busys.ca	email
	C.F.F. Stainless Steels		1840 Burlington Street, East Hamilton ON L8H 3L4 credit@cffstainless.com	email
	Cedar Springs		45 Villarboit Cres. #2 Concord ON L4K 4R2 payments@cedarspringswater.com	email
	Century Tools & Machinery Ltd.		425 Superior Blvd. Unit 4 Mississauga ON L5T 2W5 shannon@centurytools.com	email
	Chandler Industrial Supplies		1051 Brevik Place Mississauga ON L4W 3R7 michele@chandlerindustrial.com	email
	Cintas		23 Torlake Crescent Toronto ON M8Z 1B5 CADEFTRemits@cintas.com	email
	Colson Group Canada, Inc.		c/o Bank of America LBX 917150PO Box 4090 Stn A Toronto ON M5W 0E9 payments@colsongroupcanada.ca	email
	COMMERCIAL AIR COMPRESSOR LTD.		95 Konrad Crescent Markham ON L3R 8T8 jennifer@comm-air.com	email
	Concept Storage Solutions		1470 Creditstone Rd Vaughan ON L4K5W2 rsproviero@conceptstorage.com	email
	CONREX STEEL		50 Taber Road Etobicoke ON M9W 3A8 accountsreceivable@conrexsteel.com	email

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Contro Valve Equipment inc.		3375 North Service Road Units B4-B6 Burlington ON L7N 3G2 pgoswami@controvalve.com	email
	Core Industrial Gases Inc		395 Frankcom Street Ajax ON L1S 1R4 selvarajahw@coregases.ca	email
	CRA - non-tax Programs	London Tax Services Office Processing Systems Section - Bankruptcy	12095118 IRP0001 PO Box 2517, 451 Talbot St 11th Fl London ON N6A 4G9 Fax: (833) 496-2230	fax
	Crown Industrial Roofing		227 Queens Plate Drive, Unit 3 Toronto, ON M9W 6Z7 accountspayable@crowroofing.ca	email
	CSA Group Testing & Certification Inc.		178 Rexdale Blvd. Toronto ON M9W 1R3 eftpaymentadvice@csagroup.org	email
	CSI Equipment & Service		2700 N Partnership Blvd Springfield MO 65803 ar@csidesigns.com	email
	Dafco Filtration Group		1300 Aerowood Drive Mississauga ON L4W 1B7 estiar@filtrationgroup.com	email
	Dampney Company, Inc.		85 Paris Street Everett MA 12149	mail
	De Lage Landen Financial Services Canada Inc.		Printer & Forklift leases 3450 Superior Court Unit 1 Oakville ON L6L 0C4 csd.nl@dllgroup.com	email
	Delta T Heat Exchangers Inc.		206-1674 Hyde Park Road London ON N6H 5L7 dave@deltathx.com	email
	Donaldson Company, Inc.		PO Box 207356 Dallas TX 75320-7356	mail
	Electrical Safety Authority		400 Sheldon Drive Unit 1 Cambridge ON N1T 2H9 epayment@electricalsafety.on.ca	email
	EMD Millipore Corporation		290 Concord Road Billerica MA 11821 ruzza@prosyscoltd.com	email
	Employee Termination Pay		estimate	
	Enbridge Gas Distribution Inc.		P.O. Box 644 Scarborough ON M1K 5H1	mail
	Enersource		P.O. Box 3080 Station "A" Mississauga ON L5A 3V6	mail
	Eri-son Instrumentation Services Corp.		32 Dawnridge Trail Brampton ON L6Z 2A1	mail
	EVOQUA Water Technologies Ltd.		P.O. Box 15738 STN A Toronto ON M5W 1C1 Electronicfunds@evoqua.com	email
	Fabco Plastics Wholesale		2175-A Teston Rd MAPLE ON L6A1T3 ar@sharedmanagement.ca	email
	Fastening House Inc.		160 Bass Pro Mills Dr. Vaughan ON L4K 0A7 ar@fasteninghouse.com	email

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Federal Express Canada Ltd		P.O. Box 4626 Toronto Station A Toronto ON M5W 5B4 canefremit@fedex.com	email
	GENERATIONS CLEANING INC.		1129 Wentworth St-B3 OSHAWA ON L1J 8P7 ar@gebsgroup.com	email
	GFL Environmental Inc.		39 Fenmar Drive North York ON M9L 1M1 accountsreceivable@gflenv.com	email
	Gould Stainless Products Ltd.		1141, 6027 - 79 Avenue SE Calgary AB T2C 5P1 ritar@gouldstainless.com	email
	GTI Global Freight Systems (2014) Inc.		5020 Rue Fairway LACHINE QC H8T 1B8 OPERATIONS@THEGTIGROUP.COM	email
	GTI Roll Transportation Services Inc.		5020 Rue Fairway Lachine QC H8T 1B8 arcashapplication@thegtigroup.com	email
	Hansler Smith Limited		P.O. BOX 310 Brockville ON K6V 5V5 lpipe@hansler.com	email
	Howell Pipe & Supply		11 Armstrong Avenue Georgetown ON L7G 4S1 cft@howellpipe.com	email
	Impro		5265 General Road Mississauga ON L4W 2K4 ar@polrcorp.com	email
	Inovinox USA, LLC		7875 SW 104 Street - Suite 103 Miami FL 33156 sales@inovinox.us	email
	Intempeco Controls Ltd		880 Selkirk Avenue Pointe-Claire QC H9R 3S3 accounting@intempeco.com	email
	John Brooks Company Limited		2625 Meadowpine blvd. Mississauga ON L5N 7K5 EFT@johnbrooks.ca	email
	KINEQUIP INC.		333 Wycroft Rd. Unit 8 Oakville ON L6K 2H2 ar@kinequip.com	email
	KJV Courier Service		3858 Chesswood Drive Downsview ON M3J 2W6 lpileggi@kjvcourier.com	email
	Line Process Controls Inc.		50 Venture Drive, Unit 8 Scarborough ON M1B 3L6 diane@lineprocess.com	email
	Livingston International		P.O. Box 5640 Terminal A Toronto ON M5W 1P1 epayment@livingstonintl.com	email
	LZR FIT Pressure Vessel Heads		1119A Bridge Street Tomahawk WI 54487 sam.chaney@samuel.com	email
	Maltz Sales Company, Inc		67 Green Street Foxboro MA 12035	mail
	Matheson Valves & Fittings Ltd (USD)		4060 Poirier St-Laurent QC H4R 2A5	mail

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Max Precision Turning Inc.		349 Bowes Rd. Unit 24 Concord ON L4K 1J3 maxprecision@hotmail.com	email
	McKay Boiler Supplies Inc.		1 Whitmore Road Unit 21-24 Woodbridge ON L4L 8G4	mail
	McMaster-Carr		P.O. Box 7690 Chicago IL 60680-7690 remittance.processing@mcmaster.com	email
	Metaline, Premium Metal Fabrication		3605 Weston Rd Toronto ON M9L 1V7 mandyg@inkas.ca	email
	Minister of Finance (PEI)		31 Gordon Drive Charlottetown PE C1A 6B8	mail
	MISTRAS Services Inc.		C/O Lockbox 915890 P.O. Box 4090 STN A Toronto ON M5W 0E0 canadaremit@mistrasgroup.com	email
	MOBILE MINI STORAGE SOLUTIONS		73 BROWNS LINE TORONTO ON M8W 3S2 cashdept@mobilemini.com	email
	New Electric Enterprises Inc.		3185 Dundas St west Oakville ON L6M4J4	mail
	Noble Corporation		7171 Jane Street Concord ON L4K 1A7 eft@noble.ca; ar@noble.ca	email
	Ontario Hose Specialties Inc.		7245 Pacific Circle Mississauga ON L5T 1V1 ar@ontariohose.com	email
	ONYX FIRE PROTECTION SERVICES INC.		400 Matheson Blvd West Mississauga ON L5R 0H1 ar@onyx-fire.com	email
	Original Power Tool Co. Ltd.		7508 Bath Rd. Mississauga ON L4T 1L2 lynda@originalpower.ca	email
	Pinnacle		455 Ambassador Drive Mississauga ON L5T 2J3 mhannus@pinnacle.ca	email
	PORTA-PLUS PORTABLES		210 SUMMERFIELD DRIVE GUELPH ON N1L1L3 accounting@portaplusportables.com	email
	PowerOn Computer Systems		35 West Pearce St. Unit 36 Richmond Hill ON L4B 3A9 info@poweroncomputers.com	email
	Province Electric Supply		425-6 Superior Blvd Mississauga ON L5T 2W5 receivables@province-electric.com	email
	Purolator Inc.		P.O. Box 1100 Etobicoke Postal Stn A Etobicoke ON M9C 5K2 paymentremit@purolator.com	email
	Qualtech Distribution		7795 Raoul-Lassonde St-Hyacinthe QC J2R 1E4 tania@distributionqualtech.com	email
	Ram Imaging Products Inc.		1040 Martin Grove Rd. Unit 6 Etobicoke ON M9W 4W4 mmueller@ramimaging.ca	email

- Creditor Mailing List -

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	Rolark Stainless Steel Inc.		71 Conair Parkway Woodbridge ON L4H 0S4 ar@rolark.com	email
	Rubber Fab		c/o Garlock Hygienic Technologies LLCPO Box 74008414 Chicago IL 60674-8414 arpay@rubberfab.com	email
	Rudy's Machine Ltd		2901 Greenfield Rd Ayr ON N0B 1E0 koleksinski@duny.ca	email
	S.B. Simpson		16 Rutherford Rd S Brampton ON L6W 3J1 ar@sbsimpson.com	email
	SAMSON Controls Inc.		1-105 Riviera Drive Markham ON L3R 5J7 accounting-ca@samsongroup.com	email
	Sarnia Piping Specialties Ltd		765 Evett Street P.O. Box 2018 Sarnia ON N7T 7L1 tracy@spssales.com	email
	Shareholders and related party loans		Estimate for NOI purposes	
	Shelley Automation		41 Coldwater Road North York ON M3B 1Y8 mioara.neagu@shelley.com	email
	Spirax Sarco Canada		383 Applewood Cres Concord ON L4K 4J3 ar@spirax.ca	email
	Stanley Manufacturing Company		230 Bartley Dr. Toronto ON M4A 1G3 accounting@stanleymfg.com	email
	Staples Business Advantage		c/o T04446CPO Box 4446, STN A Toronto ON M5W 4A2	mail
	Steel & O'Brien Manufacturing, Inc		Department 2250 PO Box 986500 Boston MA 02298-6500 AR@steelobrien.com	email
	Stonhard		95 Sunray Street Whitby ON L1N 9C9 canada@stoncor.com	email
	Sunbelt Rentals of Canada		535 Welham Road Barrie ON L4N 8Z6 areft.canada@sunbeltrentals.com	email
	Syntiro Dynamics, LLC.		P.O. Box 1154 Wall NJ 07719 accounts@syntirocorp.com	email
	T.A. Networks Inc.		6750 Davand Drive #9 Mississauga ON L5T 2L8 ap@tanetworks.ca	email
	Technical Standards & Safety Authority		14th Floor, Center Tower 3300 Bloor Street West Toronto ON M8X 2X4 cft@tssa.org	email
	Teff-Line Ltd.		4415 North Service Rd Burlington ON L7L 4X7	mail

- Creditor Mailing List -

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Unsecured	THE PRINT HOUSE		6155 Tomken Road Unit 5 MISSISSAUGA ON L5T1X3 tphcustomerpayments@tph.ca; bfrancis@tph.ca	email
	Trident Stainless Mfg. Ltd.		4635 Burgoyne Street, Units 17-18 Mississauga ON L4W 1V9 trident@bellnet.ca	email
	Triovest Realty Advisors Inc.		Landlord-8 Prologis blvd 103-400 40 University Avenue, Suite 1200 Toronto, ON M5J 1T1 ssulku@triovest.com	email
	United Rentals of Canada, Inc.		C/O T52638P.O. BOX 4526, POSTAL STATION A Toronto ON M5W 5Z9 eft@ur.com	email
	UPS Canada		P.O. Box 4368, Station A Toronto ON M5W 3N8	mail
	Valutech		10-3761 Victoria Park Avenue Toronto ON M1W 3S3 lori@valutechinc.com	email
	voestalpine Bohler Welding Group		1745 Meyerside Dr. Units 1-3 Mississauga ON L5T 1C6 janine.boynton@voestalpine.com	email
	Wachs Canada Inc.		a Division of ITW Canada Inc. PO Box 57539 STN A Toronto ON M5W 5M5 arcanada@itw-ocw.com	email
	Watson Marlow		383 Applewood Crescent Concord ON L4K 4J3 accounting.ca@wmftg.com	email
	Weston Valve & Fitting Ltd.		6471 Edwards Boulevard Mississauga ON L5T 2V2 ar@soac.swagelok.com	email
	WIKA Instruments Ltd.		#1, 2679 Bristol Circle Oakville ON L6H 6Z8 Paula.Charbonneau@wika.com	email
	Yula Corp. Heat Exchanger Specialists		330 Bryant Ave Bronx NY 10474-7113 matt.feldman@yulacorp.com	email

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 12:54 PM
To: pchimko@prosyscoltd.com
Subject: FW: Creditors package Prosysco Ltd
Attachments: Creditors package NOI filing-Prosysco Ltd.pdf

Dear Paul,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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
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
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 Ashley Robinson
 To @ Ashley Robinson
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 accounting@advancedmotion.com; eftcanada@airliquide.com; accounts@alantraleasing.com; ar@alpheacontrols.com; arquette@ampcopumps.com;
 ar@anderson-hegale.com; ar@atcost.com

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Dear Creditors,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group

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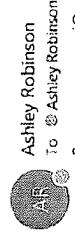
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Ashley Robinson
To Ashley Robinson

Bcc: pgsowami@convalve.com; seharajahw@coregases.ca; accountspayable@crowntoofing.ca; efpaymentadvice@csagroup.org; ar@csidesign.com; estar@filtrationgroup.com; csd.ni@oilgroup.com; dave@delatix.com; epayment@electricalsaftey.on.ca; ruzza@prosyscoltd.com; electronicfunds@voqua.com; ar@starcsmmanagement.ca; ar@fasteninghouse.com; sametremi@ledex.com; ar@gcbsgroup.com; accountreceivable@gilenv.com; ritar@goulstainclass.com; operations@thegitgroup.com; arcashapplication@thegitgroup.com; lpipe@hansiver.com; efr@nowellpipe.com; ar@poircorp.com; sales@novinox.us; accounting@intempco.com; efr@jambirooks.ca; ar@inequip.com; lpleggi@yvcourier.com; diane@ineprocess.com; epayments@livingstonintl.com; samchaney@samuel.com

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Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group

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Albert Gelman Inc. | T: 416-504-1650 ext. 110 | F: 416-504-1655 50 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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FW: Creditors package Prosysco Ltd



To Ashley Robinson

Bcc maxprecision@hotmail.com; remittance.processing@mcmaster.com; mandy@inkas.ca; canadaremit@mistrasgroup.com; cashdept@mobilitechni.com; efr@noble.ca; ar@ontariohose.com; ar@onyx-fire.com; lynda@originalpower.ca; mmhamus@pinacle.ca; accounting@pontaplusportables.com; Admin; receivables@province-electric.com; tania@distributionqualtech.com; rmuusier@rammaging.ca; ar@holark.com; arpay@hubbart.ca; koleksinc@sury.ca; ar@sbsimpson.com; accounting-ca@samsongroup.com; Tracy@spsals.com; miosr@neagu@shelley.com; ar@sprax.ca; accounting@stanleyimg.com; ar@steelobrien.com; canada@stoncor.com



Dear Creditors,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group

ALBERT & GELMAN
 SOLVING INSOLVENCY

Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Thu 2023-04-06 1:42 PM

FW: Creditors package Prosysco Ltd

 Ashley Robinson
To @ Ashley Robinson

3cc areitcanada@surbentrentais.com; accounts@syntrioorp.com; ap@tancnetworks.ca; efi@tisa.org; iphcustomerpayments@tph.ca; bfrancis@ppl.ca; trident@bellnet.ca; ssuku@trivest.com; eit@ur.com; ion@valutechinc.com; arcanada@iv-ocw.com; janne.boynton@voestalpine.com; account.ca@wmfkg.com; paula.carborneau@wika.com; matt.feldman@yulacorp.com

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Dear Creditors,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group



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Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 1:43 PM
To: 18662171269@srfax.com
Subject: FW: Creditors package Prosysco Ltd
Attachments: Creditors package NOI filing-Prosysco Ltd.pdf

Dear BMW,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, *Associate, Professional Support Group*



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Ashley Robinson

From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 1:53 PM
To: Fax
Subject: SRFax Transmission Successful to 1 866-217-1269
Attachments: 20230406104621-9526_05.pdf



Transmission Status: **Sent**
Subject: **FW: Creditors package Prosysco Ltd**
Ref. Code:
Sender: **905-415-9874 (arobinson@albertgelman.com)**
Fax Sent: **Apr 06, 2023 01:47 PM**
Recipient Fax: **1 866-217-1269**
Remote Fax ID: **8648017880**
of Pages Sent: **13 of 13 (Call Length: 4:30)**

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<p>The Albert Gelman Partnership Tel: 416-504-1650 Fax: 416-504-1655 www.albertgelman.com</p>	<p>Fax</p>
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To: 18662171269 **From:** Ashley Robinson
Fax: 1-866-217-1269 **Date:** Apr 06, 2023 01:45 PM
Subject: FW: Creditors package Prosysco Ltd

Dear BMW,

Please see attached a copy of your Notice of Information Package for Prosysco Ltd

Sincerely,

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 1:43 PM
To: 19052147881@srfax.com
Subject: FW: Creditors package Prosysco Ltd
Attachments: Creditors package NOI filing-Prosysco Ltd.pdf

Dear Echelon General Insurance Company.

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, *Associate, Professional Support Group*



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 2:02 PM
To: Fax
Subject: SRFax Transmission Successful to 1 905-214-7881
Attachments: 20230406104643-1306_03.pdf



Transmission Status: Sent
Subject: FW: Creditors package Prosysco Ltd
Ref. Code:
Sender: 905-415-9874 (arobinson@albertgelman.com)
Fax Sent: Apr 06, 2023 01:47 PM
Recipient Fax: 1 905-214-7881
Remote Fax ID:
of Pages Sent: 13 of 13 (Call Length: 13:56)

Open the attached file to view faxed document.

Preview of Page 1.

The Albert Gelman Partnership
Tel: 416-504-1650 Fax: 416-504-1655
www.albertgelman.com

Fax

To: 19052147881 **From:** Ashley Robinson
Fax: 1-905-214-7881 **Date:** Apr 06, 2023 01:45 PM
Subject: FW: Creditors package Prosysco Ltd

Dear ECHTUN General Insurance Company,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd

Sincerely,

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 1:59 PM
To: 18006654948@srfax.com
Subject: FW: Creditors package Prosysco Ltd
Attachments: Creditors package NOI filing-Prosysco Ltd.pdf

Dear Toyota Credit,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 2:08 PM
To: Fax
Subject: SRFax Transmission Successful to 1 800-665-4948
Attachments: 20230406110124-8347_01.pdf



Transmission Status: Sent
Subject: FW: Creditors package Prosysco Ltd
Ref. Code:
Sender: 905-415-9874 (arobinson@albertgelman.com)
Fax Sent: Apr 06, 2023 02:02 PM
Recipient Fax: 1 800-665-4948
Remote Fax ID: 18006654948
of Pages Sent: 13 of 13 (Call Length: 4:23)

Open the attached file to view faxed document

Preview of Page 1.

The Albert Gelman Partnership
Tel: 416-504-1650 Fax: 416-504-1655
www.albertgelman.com

Fax

To: 18006654948 **From:** Ashley Robinson
Fax: 1-800-665-4948 **Date:** Apr 06, 2023 02:00 PM
Subject: FW: Creditors package Prosysco Ltd

Dear Toyota Credit,

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd

Sincerely,

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 2:05 PM
To: 18334962230@srfax.com
Subject: FW: Creditors package Prosysco Ltd
Attachments: Creditors package NOI filing-Prosysco Ltd.pdf

Dear CRA – Non tax

Please see attached a copy of your Notice of Intention Package for Prosysco Ltd.

Sincerely,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 2:15 PM
To: Fax
Subject: SRFax Transmission Successful to 1 833-496-2230
Attachments: 20230406110609-2809_04.pdf



Transmission Status: Sent
Subject: **FW: Creditors package Prosysco Ltd**
Ref. Code:
Sender: 905-415-9874 (arobinson@albertgelman.com)
Fax Sent: Apr 06, 2023 02:07 PM
Recipient Fax: 1 833-496-2230
Remote Fax ID: Fax Server
of Pages Sent: 13 of 13 (Call Length: 6:27)

Open the attached file to view faxed document.

Preview of Page 1.

<p>The Albert Gelman Partnership Tel: 416-504-1650 Fax: 416-504-1655 www.albertgelman.com</p>	<p>Fax</p>
---	-------------------

To: 18334962230 **From:** Ashley Robinson
Fax: 1-833-496-2230 **Date:** Apr 06, 2023 02:05 PM
Subject: **FW: Creditors package Prosysco Ltd**

Dear CIA - Non fax

Please see attached a copy of your Notice of Information Package for Prosysco Ltd.

Sincerely,

**This is Exhibit "B" referred to in
the Affidavit of Ashley Robinson
Sworn remotely on this 6th day of April 2023**



Commissioner for taking Affidavit

Laurianne Valteau, Commissioner of Oaths
For the Province of Ontario
Expires February 1, 2026

ALBERT GELMAN

April 6, 2023

To: Creditors of Prosysco Ltd.

**Re: In the Matter of the Notice of Intention to Make a Proposal of Prosysco Ltd. (the “Debtor”)
- Estate No.: 32-2929201**

Please be advised that Prosysco Ltd. (the “Debtor”) filed a Notice of Intention to Make a Proposal (“NOI”) on April 1, 2023 pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Debtor’s creditors is attached hereto.

Please be further advised that the Debtor is not bankrupt, but has availed itself of a procedure whereby an insolvent person restructures its financial affairs with creditor and Court approval. Our role as Trustee in this matter is to assist with the development of the Proposal and to communicate with creditors to explain same to them. The Trustee will also assist the creditors in making their decision to ultimately accept or reject the Proposal.

All liabilities of the Debtor as at April 1, 2023 are frozen by virtue of the BIA and will be subject to the Proposal mentioned above. We wish to reiterate that during this process the Debtor is not bankrupt and is continuing to proceed under protection from BIA.

The Debtor has thirty (30) days from the date of filing the NOI to lodge a Proposal with the Trustee subject to approval of an extension(s) of time by the Court. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a meeting of creditors within twenty-one (21) days thereafter.

At the present time the Debtor’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form in due course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

Please contact Ianina Raguimov at 416-504-1650 ext. 119 or by email at iraguimov@albertgelman.com if you would like any additional information concerning this matter.

Yours very truly,
ALBERT GELMAN INC.,
solely in its capacity as Trustee in the
Notice of Intention to make a Proposal filed by Prosysco Ltd.
Per:


Bryan Gelman CIRP, LIT

Albert Gelman Inc. – 60 Shaftesbury Avenue, Toronto, ON M4T 1A3 – Tel: 416 504 1650 – Fax: 416 504 1655 – albertgelman.com

- Proposal Consent -
In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Prosysco Ltd..

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.

Albert Gelman Inc. - Licensed Insolvency Trustee



60 Shaftesbury Avenue
Toronto ON M4T 1A3
Phone: (416) 504-1650 Fax: (416) 504-1655

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Prosysco Ltd.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. I, Prosysco Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 60 Shaftesbury Avenue, Toronto, ON, M4T 1A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.



Prosysco Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Abell Pest Control Inc	246 Attwell Drive Etobicoke ON M9W 5B4		523.20
ACI Central Inc	PO Box 53 Charlottetown PE C1A 7K1		1,094.14
Acklands Grainger Inc.	P.O. Box 2970 Winnipeg MB R3C 4B5		2,176.97
Advanced Motion & Controls LTD	26 Saunders Road Barrie ON L4N 9A8		5,308.15
Air Liquide	1700 Steeles Ave. E Bramalea ON L6T 1A6		3,480.02
Alantra Leasing	P.O. Box 4375, 98 Cogle Road Sussex NB E4E 5L5		4,156.10
Alfa Laval Inc. Zahra Akbari	c/o TH1301, P.O. Box 4290, Postal Station A Toronto ON M5W 0E1	59479.57 usd	80,063.37
Alpha Controls & Instrumentation	361 Steelcase Rd W, Suite 6 Markham ON L3R 3V8		3,227.96
Ampco Pumps Co., Inc.	2045 West Mill Rd Glendale WI 53209		32,273.45
ATCO Structures & Logistics Ltd.	65 Reive Blvd, PO Box 1089 Cookstown ON L0L 1L0		1,118.70
AVCO (Alloy Valves and Control)	3210 S. Susan Steet Santa Ana CA 92704		51,794.87
Aztec Electrical Supply Inc.	25 North Rivermede Rd. #4-10 Concord ON L4K 5V4		5,195.00
BELTSERVICE CANADA COMPANY	C/O T10205CP.O. BOX 4918, STN A Toronto ON M5W 0C9		563.60
Benefits by Design Inc	Suite 500-2755 Lougheed Hwy Port Coquillam BC V3B 5Y9		13,314.67
BERCON RENTALS	503 Carling view drive Etobicoke ON M8W5H2		5,911.03

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Brand Blvd	261 Martindale Road, Unit 5 St Catherines ON L2W 1A1		2,432.77
Burkert Fluid Control Systems	11425 Mt. Holly-Huntersville Road Huntersville NC 28078		444,427.65
BURT PROCESS EQUIPMENT	100 Overlook Drive Hamden CT 16514		2,074.62
Business Systems Inc.	5800 Coopers Ave. Mississauga ON L5T 2J3		1,295.69
C.F.F. Stainless Steels	1840 Burlington Street, East Hamilton ON L8H 3L4		91,080.22
Cedar Springs	45 Villarboit Cres, # 2 Concord ON L4K 4R2		465.40
Chandler Industrial Supplies	1051 Brevik Place Mississauga ON L4W 3R7		10,193.23
Cintas	23 Torlake Crescent Toronto ON M8Z 1B5		7,329.00
COMMERCIAL AIR COMPRESSOR LTD.	95 Konrad Crescent Markham ON L3R 8T8		15,088.33
Concept Storage Solutions	1470 Creditstone Rd Vaughan ON L4K5W2		1,331.05
CONREX STEEL	50 Taber Road Etobicoke ON M9W 3A8		4,203.60
Contro Valve Equipment inc.	3375 North Service Road Units B4-B6 Burlington ON L7N 3G2		11,276.27
Core Industrial Gases Inc	395 Frankcom Street Ajax ON L1S 1R4		8,162.86
CRA - non-tax Programs London Tax Services Office Processing Systems Section - Bankruptcy	PO Box 2517, 451 Talbot St. 11th Fl London ON N6A 4G9	120951181RP0001	1,430,548.00

P.C.

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Crown Industrial Roofing	227 Queens Plate Drive, Unit 3 Toronto, ON M9W 6Z7		9,525.90
CSA Group Testing & Certification Inc.	178 Rexdale Blvd. Toronto ON M9W 1R3		6,000.30
CSI Equipment & Service	2700 N Partnership Blvd Springfield MO 65803		95,682.21
Dafco Filtration Group	1300 Aerowood Drive Mississauga ON L4W 1B7		1,509.59
Dampney Company, Inc.	85 Paris Street Everett MA 12149		1,141.59
De Lage Landen Financial Services Canada Inc.	3450 Superior Court Unit 1 Oakville ON L6L 0C4	Printer & Forklift leases	251.00
Delta T Heat Exchangers Inc.	206-1674 Hyde Park Road London ON N6H 5L7		18,338.21
Donaldson Company, Inc.	PO Box 207356 Dallas TX 75320-7356		14,010.18
Employee Termination Pay		estimate	60,000.00
Enbridge Gas Distribution Inc.	P.O. Box 644 Scarborough ON M1K 5H1		7,322.98
Enersource	P.O. Box 3080 Station "A" Mississauga ON L5A 3V6		3,078.96
Eri-son Instrumentation Services Corp.	32 Dawnridge Trail Brampton ON L6Z 2A1		565.00
EVOQUA Water Technologies Ltd.	P.O. Box 15738 STN A Toronto ON M5W 1C1		1,356.25
Fabco Plastics Wholesale	2175-A Teston Rd MAPLE ON L6A1T3		14,527.16
Fastening House Inc.	160 Bass Pro Mills Dr. Vaughan ON L4K 0A7		3,155.30
Federal Express Canada Ltd	P.O. Box 4626 Toronto Station A Toronto ON M5W 5B4		306.61

PC

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
GENERATIONS CLEANING INC.	1129 Wentworth St-B3 OSHAWA ON L1J 8P7		3,019.22
GFL Environmental Inc.	39 Fenmar Drive North York ON M9L 1M1		627.78
Gould Stainless Products Ltd.	1141, 6027 - 79 Avenue SE Calgary AB T2C 5P1		656.36
GTI Global Freight Systems (2014) Inc.	5020 Rue Fairway LACHINE QC H8T 1B8		4,255.00
GTI Roll Transportation Services Inc.	5020 Rue Fairway Lachine QC H8T 1B8		6,113.30
Hansler Smith Limited	P.O. BOX 310 Brockville ON K6V 5V5		2,006.96
Impro	5265 General Road Mississauga ON L4W 2K4		3,145.85
Intempco Controls Ltd	880 Selkirk Avenue Pointe-Claire QC H9R 3S3		463.30
John Brooks Company Limited	2625 Meadowpine blvd. Mississauga ON L5N 7K5		59,274.29
KINEQUIP INC.	333 Wyecroft Rd. Unit 8 Oakville ON L6K 2H2		28,770.39
Line Process Controls Inc.	50 Venture Drive, Unit 8 Scarborough ON M1B 3L6		8,233.52
Livingston International	P.O. Box 5640 Terminal A Toronto ON M5W 1P1		32,978.99
LZR FIT Pressure Vessel Heads	1119A Bridge Street Tomahawk WI 54487		44,880.58
Max Precision Turning Inc.	349 Bowes Rd, Unit 24 Concord ON L4K 1J3		932.25
McMaster-Carr	P.O. Box 7690 Chicago IL 60680-7690		3,053.92

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Metaline, Premium Metal Fabrication	3605 Weston Rd Toronto ON M9L 1V7		610.20
Minister of Finance (PEI)	31 Gordon Drive Charlottetown PE C1A 6B8		667.00
MISTRAS Services Inc.	C/O Lockbox 915890 P.O. Box 4090 STN A Toronto ON M5W 0E0		2,067.34
MOBILE MINI STORAGE SOLUTIONS	73 BROWNS LINE TORONTO ON M8W 3S2		1,434.83
New Electric Enterprises Inc.	3185 Dundas St west Oakville ON L6M4J4		5,299.70
Noble Corporation	7171 Jane Street Concord ON L4K 1A7		7,455.64
Ontario Hose Specialties Inc.	7245 Pacific Circle Mississauga ON L5T 1V1		1,198.36
ONYX FIRE PROTECTION SERVICES INC.	400 Matheson Blvd West Mississauga ON L5R 0H1		2,066.42
Original Power Tool Co. Ltd.	7508 Bath Rd. Mississauga ON L4T 1L2		823.81
Pinacle	455 Ambassador Drive Mississauga ON L5T 2J3		10,396.80
PORTA-PLUS PORTABLES	210 SUMMERFIELD DRIVE GUELPH ON N1L1L3		1,073.50
PowerOn Computer Systems	35 West Pearce St. Unit 36 Richmond Hill ON L4B 3A9		1,959.43
Province Electric Supply	425-6 Superior Blvd Mississauga ON L5T 2W5		10,549.04
Purolator Inc.	P.O. Box 1100 Etobicoke Postal Stn A Etobicoke ON M9C 5K2		251.80
Qualtech Distribution	7795 Raoul-Lassonde St-Hyacinthe QC J2R 1E4		36,804.10

F.C

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ram Imaging Products Inc.	1040 Martin Grove Rd. Unit 6 Etobicoke ON M9W 4W4		937.50
RBC Royal Bank	c/o Harrison Penza LLB, Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2		2,000,000.00
Rolark Stainless Steel Inc.	71 Conair Parkway Woodbridge ON L4H 0S4		22,093.70
Rubber Fab	c/o Garlock Hygienic Technologies LLC PO Box 74008414 Chicago IL 60674-8414		262.17
Rudy's Machine Ltd	2901 Greenfield Rd Ayr ON N0B 1E0		5,123.59
SAMSON Controls Inc.	1-105 Riviera Drive Markham ON L3R 5J7		29,848.54
Shareholders and related party loans		Estimate for NOI purposes	2,500,000.00
Spirax Sarco Canada	383 Applewood Cres Concord ON L4K 4J3		22,698.33
Stanley Manufacturing Company	230 Bartley Dr. Toronto ON M4A 1G3		1,182.10
Staples Business Advantage	c/o T04446CPO Box 4446, STN A Toronto ON M5W 4A2		4,864.52
Steel & O'Brien Manufacturing, Inc	Department 2250 PO Box 986500 Boston MA 02298-6500		299.29
Stonhard	95 Sunray Street Whitby ON L1N 9C9		14,520.50
Sunbelt Rentals of Canada	535 Welham Road Barrie ON L4N 8Z6		14,649.32
Syntro Dynamics, LLC.	P.O. Box 1154 Wall NJ 17719		1,604.35

F.C

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-2929201
 Estate No. 32-2929201

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Prosysco Ltd.
 of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
T.A. Networks Inc.	6750 Davand Drive #9 Mississauga ON L5T 2L8		4,576.71
Technical Standards & Safety Authority	14th Floor, Center Tower 3300 Bloor Street West Toronto ON M8X 2X4		16,755.66
Teff-Line Ltd.	4415 North Service Rd Burlington ON L7L 4X7		7,740.50
THE PRINT HOUSE	6155 Tomken Road Unit 5 MISSISSAUGA ON L5T1X3		385.77
Triovest Realty Advisors Inc.	40 University Avenue, Suite 1200 Toronto, ON M5J 1T1	Landlord-8 Prologis blvd 103-400	165,466.76
United Rentals of Canada, Inc.	C/O T52638P.O. BOX 4526, POSTAL STATION A Toronto ON M5W 5Z9		2,744.10
Valutech	10-3761 Victoria Park Avenue Toronto ON M1W 3S3		7,211.66
voestalpine Bohler Welding Group	1745 Meyerside Dr. Units 1-3 Mississauga ON L5T 1C6		2,880.20
Wachs Canada Inc.	a Division of ITW Canada Inc. PO Box 57539 STN A Toronto ON M5W 5M5		7,037.38
Watson Marlow	383 Applewood Crescent Concord ON L4K 4J3		62,026.03
Weston Valve & Fitting Ltd.	6471 Edwards Boulevard Mississauga ON L5T 2V2		56,846.66
Yula Corp. Heat Exchanger Specialists	330 Bryant Ave Bronx NY 10474-7113		61,900.00
Total			7,771,606.18

Prosysco Ltd.
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-2929201
Estate No. 32-2929201

In the Matter of the Notice of Intention to make a proposal of:

Prosysco Ltd.

Insolvent Person

ALBERT GELMAN INC.
Licensed Insolvency Trustee

Date of the Notice of Intention:

April 01, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 03, 2023, 12:37

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

TAB 2

District of: ON
Division No. 09 - Mississauga
Court No. 32-2929202
Estate No. 32-2929202

**In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario**

Affidavit of Service

I, Ashley Robinson, of the City of Toronto, in the Province of Ontario, an employee of Albert Gelman Inc., hereby make oath (or solemnly affirm) and say:

1. That on the 6th day of April 2023, I did cause to be sent by email, fax or by regular mail to all parties on the service list attached hereto as **Exhibit "A"**, the following document(s):
 - a) **Exhibit "B"** titled Notice of Intention package (including Form 33 – Notice of Intention to Make a Proposal, Proposal consent, Certificate of Filing of a Notice of Intention to make a Proposal)

2. And that on the 6th day of April 2023, a copy of these documents were emailed to the Corporate Officer Alan Chimko at achimjo@prosyscoltd.com

Sworn remotely by Ashley Robinson at Toronto, Ontario }
before me at Stouffville Ontario in accordance with }
O. Reg. 431/20, Administering Oath or Declaration }
Remotely, this 6th day of April 2023 }



Ashley Robinson

SLLQGZYR85RHT493

Ashley Robinson

A Commissioner of Oaths

Laurianne Valteau, Commissioner of Oaths
For the Province of Ontario
Expires February 1, 2026

**This is Exhibit "A" referred to in
the Affidavit of Ashley Robinson
Sworn remotely on this 6th day of April 2023**



Commissioner for taking Affidavits

Laurianne Valteau, Commissioner of Oaths
For the Province of Ontario
Expires February 1, 2026

- Creditor Mailing List -

In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

Creditor Type	Name	Attention	Address	
Director	Alan Chimko		22 Northcliffe Street Bramalea ON L6S 4E4 achimko@prosyscoltd.com	email
Secured	Echelon General Insurance Company		300 - 2680 Matheson Blvd E. Mississauga ON L4W 0A5 Fax: (905) 214-7881	fax
	Royal Bank		c/o Harrisonpensa L.P., Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2 Fax: (519) 667-3362 thogan@harrisonpensa.com	email
Unsecured	CRA - Tax - Ontario		Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 Fax: (833) 697-2390	
	Prosysco Ltd.			fax

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 10:10 AM
To: thogan@harrisonpensa.com
Subject: FW: 111065 Ontario Ltd
Attachments: Creditors Package re Notice of NOI of 111065 Ontario Ltd.pdf

Dear Creditors,

Please see attached a copy of the Notice of Intention package for 111065 Ontario Ltd for your records.

Regards,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

.....
Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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From: Ashley Robinson
Sent: April 6, 2023 10:12 AM
To: achimko@prosyscoltd.com
Subject: FW: 111065 Ontario Ltd
Attachments: Creditors Package re Notice of NOI of 111065 Ontario Ltd.pdf

Dear Alan,

Please see attached a copy of the Notice of Intention package for 111065 Ontario Ltd for your records.

Regards,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 10:11 AM
To: 19052147881@srfax.com
Subject: FW: 111065 Ontario Ltd
Attachments: Creditors Package re Notice of NOI of 111065 Ontario Ltd.pdf

Dear Echelon General Insurance Company,

Please see attached a copy of the Notice of Intention package for 111065 Ontario Ltd for your records.

Regards,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 10:20 AM
To: Fax
Subject: SRFax Transmission Successful to 1 905-214-7881
Attachments: 20230406071116-3790_03.pdf



Transmission Status: Sent
Subject: FW: 111065 Ontario Ltd
Ref. Code:
Sender: 905-415-9874 (arobinson@albertgelman.com)
Fax Sent: Apr 06, 2023 10:11 AM
Recipient Fax: 1 905-214-7881
Remote Fax ID:
of Pages Sent: 7 of 7 (Call Length: 6:28)

Open the attached file to view faxed document.

Preview of Page 1.

<p>The Albert Gelman Partnership Tel: 416-504-1650 Fax: 416-504-1655 www.albertgelman.com</p>	<p>Fax</p>
--	-------------------

To: 19052147881 **From:** Ashley Robinson
Fax: 1-905-214-7881 **Date:** Apr 06, 2023 10:10 AM
Subject: FW: 111065 Ontario Ltd

Dear Echelon General Insurance Company,

Please find attached a copy of the Notice of intention package for 111065 Ontario Ltd for your records.

Regards,

Ashley (Smithson) Robinson, A.S. & P. Ltd. Broker/Agent Group

Ashley Robinson

From: Ashley Robinson
Sent: April 6, 2023 10:11 AM
To: 18336972390@srfax.com
Subject: FW: 111065 Ontario Ltd
Attachments: Creditors Package re Notice of NOI of 111065 Ontario Ltd.pdf

Dear CRA,

Please see attached a copy of the Notice of Intention package for 111065 Ontario Ltd for your records.

Regards,
Ashley (Smithson) Robinson, Associate, Professional Support Group



Albert Gelman Inc. | T: 416.504.1650 ext. 110 | F: 416.504.1655 60 Shaftesbury Ave., Toronto, ON M4T 1A3 (New Address) | www.albertgelman.com

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Office locations: Toronto / Mississauga (ON), Edmonton (AB) and Vancouver (BC) <http://albertgelman.com/financialsolutions/locations/>

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Ashley Robinson

From: SRFax Delivery Notification <fax@srfax.com>
Sent: April 6, 2023 10:16 AM
To: Fax
Subject: SRFax Transmission Successful to 1 833-697-2390
Attachments: 20230406071117-3849_02.pdf



Transmission Status: Sent
Subject: FW: 111065 Ontario Ltd
Ref. Code:
Sender: 905-415-9874 (arobinson@albertgelman.com)
Fax Sent: Apr 06, 2023 10:11 AM
Recipient Fax: 1 833-697-2390
Remote Fax ID: Fax Server
of Pages Sent: 7 of 7 (Call Length: 3:11)

Open the attached file to view faxed document.

Preview of Page 1.

The Albert Gelman Partnership
Tel: 416-504-1650 Fax: 416-504-1655
www.albertgelman.com

Fax

To: 18336972390 **From:** Ashley Robinson
Fax: 1-833-697-2390 **Date:** Apr 06, 2023 10:11 AM
Subject: FW: 111065 Ontario Ltd

Dear CRA,

Please we attach a copy of the Notice of Intent on page apr for 111065 Ontario Ltd for your records

Regards,

Ashley (Smithson) Robinson, Assistant, Federal Income Support Unit

**This is Exhibit "B" referred to in
the Affidavit of Ashley Robinson**

Sworn remotely on this 6th day of April 2023



Commissioner for taking Affidavit

Laurianne Valteau, Commissioner of Oaths

For the Province of Ontario

Expires February 1, 2026

ALBERT GELMAN

April 5, 2023

To: Creditors of 1110615 Ontario Ltd.

Re: In the Matter of the Notice of Intention to Make a Proposal of 1110615 Ontario Ltd. (the “Debtor”) - Estate No.: 32-2929202

Please be advised that 1110615 Ontario Ltd. (the “Debtor”) filed a Notice of Intention to Make a Proposal (“NOI”) on April 1, 2023 pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Debtor’s creditors is attached hereto.

Please be further advised that the Debtor is not bankrupt, but has availed itself of a procedure whereby an insolvent person restructures its financial affairs with creditor and Court approval. Our role as Trustee in this matter is to assist with the development of the Proposal and to communicate with creditors to explain same to them. The Trustee will also assist the creditors in making their decision to ultimately accept or reject the Proposal.

All liabilities of the Debtor as at April 1, 2023 are frozen by virtue of the BIA and will be subject to the Proposal mentioned above. We wish to reiterate that during this process the Debtor is not bankrupt and is continuing to proceed under protection from BIA.

The Debtor has thirty (30) days from the date of filing the NOI to lodge a Proposal with the Trustee subject to approval of an extension(s) of time by the Court. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a meeting of creditors within twenty-one (21) days thereafter.

At the present time the Debtor’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form in due course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

Please contact Ianina Raguimov at 416-504-1650 ext. 119 or by email at iraguimov@albertgelman.com if you would like any additional information concerning this matter.

Yours very truly,
ALBERT GELMAN INC.,
solely in its capacity as Trustee in the Notice of Intention
to make a Proposal filed by 1110615 Ontario Ltd.

Per:  Digitally signed
by Bryan
Gelman

Bryan Gelman CIRP, LIT

Albert Gelman Inc. - 60 Shaftesbury Avenue, Toronto, ON M4T 1A3 - Tel: 416 504 1650 - Fax: 416 504 1655 - albertgelman.com

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. I, 1110615 Ontario Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 60 Shaftesbury Avenue, Toronto, ON, M4T 1A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.



1110615 Ontario Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
Division No. 09 - Mississauga
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Prosysco Ltd.			128,000.00
Royal Bank	c/o Harrisonpensa LLP, Tim Hogan 130 Dufferin Ave Suite 1101 London ON N6A 5R2		828,000.00
Total			956,000.00



1110615 Ontario Ltd.
Insolvent Person

- Proposal Consent -
In the Matter of the Proposal of
1110615 Ontario Ltd.
of the City of Mississauga, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1110615 Ontario Ltd..

Dated at the City of Toronto in the Province of Ontario, this 1st day of April 2023.

Albert Gelman Inc. - Licensed Insolvency Trustee



60 Shaftesbury Avenue
Toronto ON M4T 1A3
Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-2929202, 32-2929201
Estate No. 32-2929202, 32-2929201

In the Matter of the Notice of Intention to make a proposal of:

1110615 Ontario Ltd.

Prosysco Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 01, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL

Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 03, 2023, 12:40

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

**PROSYSCO LTD. and
110615 ONTARIO LTD.**

Court File Nos. 32-2929201
32-2929202

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

FIRST REPORT OF ALBERT GELMAN INC.
in its capacity as
PROPOSAL TRUSTEE
