

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

NOTICE OF BANKRUPTCY TO CREDITORS

Take notice that Reunion Foods Inc. (the “**Company**”) of the city of Toronto in the Province of Ontario filed an assignment in bankruptcy on July 5, 2024, and Albert Gelman Inc. was appointed as Trustee of the estate of the Company.

Enclosed please find the following documents:

1. Form 68 – Notice of Bankruptcy and First Meeting of Creditors;
2. Certificate of Appointment- Section 49 of the Act: Rule 85
3. Form 21 – Assignment for the General Benefit of Creditors;
4. Form 78 – Statement of Affairs sworn; and,
5. Proof of claim form and proxy.

The first meeting of creditors of the Bankrupt will be held on July 23, 2024, 2:00 PM by video/teleconference call. Details for the meeting of creditors are contained in Form 68.

Proofs of claim and proxies intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the city of Toronto in the province of Ontario this July 8, 2024.

Yours very truly,

**ALBERT GELMAN INC., solely in its
capacity as Trustee of the Bankruptcy
Estate of Reunion Foods Inc., and
not in its personal capacity**

Per: _____

Encl.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3100978
Estate No. 31-3100978

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Reunion Foods Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Reunion Foods Inc.) on the 5th day of July 2024 and the undersigned, Albert Gelman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of July 2024 at 2:00 PM at Meeting ID: 229 044 190 375 Passcode: GBZBep or Call +1 437-703-4516,,831658796#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 8th day of July 2024.

Albert Gelman Inc. - Licensed Insolvency Trustee
Per:

Bryan Gelman - Licensed Insolvency Trustee
403-250 Ferrand Drive
Toronto ON M3C 3G8
Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3100978
Estate No.: 31-3100978

In the Matter of the Bankruptcy of:

Reunion Foods Inc.

Debtor

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	July 05, 2024, 13:58	Security:	\$0.00
Date of trustee appointment:	July 05, 2024		
Meeting of creditors:	July 23, 2024, 14:00 telephone: 437-703-4516 Toronto, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 05, 2024, 14:08

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

This indenture made this 5th day of July 2024

between

Reunion Foods Inc.
19 - 1111 Finch Avenue West
Toronto ON M3J 2E5
hereinafter called "the debtor"

and

Albert Gelman Inc.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all its property for distribution among its creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Adam Zeldin.



Adam Zeldin
Witness

5-Jul-2024

Date



Reunion Foods Inc.
Debtor

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Reunion Foods Inc.
 of the City of Toronto, in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of Reunion Foods Inc.'s affairs on the date of the bankruptcy, on the 5th day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	269,407.89	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	269,407.89	3. Accounts receivable and other receivables, as per list "E"	
		Good	197,160.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Estimated to produce	197,160.00
estimated to be reclaimable for		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Total liabilities	269,407.89	5. Deposits in financial institutions	0.00
Surplus	10,727.11	6. Cash	82,975.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	280,135.00
		Deficiency	NIL

I, Blaine Hobson, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of July 2024 and fully disclose all property of every description that is in the corporation's possession or that may devolve on the corporation in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Blaine Hobson stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 5th day of July 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



 Mahmood Shafique, Commissioner of Oaths
 For the Province of Ontario
 Expires January 2, 2027



 Blaine Hobson

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Reunion Foods Inc.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors
 Reunion Foods Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Anderson Watt	6336 Darnley Street Burnaby BC V5B 3B1	1,744.78	0.00	1,744.78
2	Belmark	600 Heritage Road Depere WI 54115-5310	9,717.85	0.00	9,717.85
3	Belmont Powell	1370 Joliot-Curie Street Suite 716 Boucherville QC J4B 7L9	4,520.00	0.00	4,520.00
4	Beverly & Associates	PO Box 79360 Charlotte NC 28271	2,766.85	0.00	2,766.85
5	Brent Lunn	6179 Concession 7 Uxbridge ON L9P 0M3	38,800.00	0.00	38,800.00
6	CHEP Canada	7400 East Danbro Crescent Mississauga ON L5N 8C6	4,009.58	0.00	4,009.58
7	Cintas Canada	PO Box 4372 STN A Toronto ON M5W 0J2	228.11	0.00	228.11
8	CMC Sales & Marketing	10604 Trademark Pkwy N Ste 306 Rancho Cucamonga CA 91730	272.34	0.00	272.34
9	Dicentra	603-7 St. Thomas Street Toronto ON M5S 2B7	201.99	0.00	201.99
10	Eccocert Canada	4060, Boulevard Guillaume-Couture, bureau 201 Levis QC G6W 6N2	64.23	0.00	64.23
11	Edge Sales & Marketing	4309 Hacienda Drive Ste 435 Pleasanton CA 94588	2,040.00	0.00	2,040.00
12	Focus S&M	620 Enterprise Drive Oak Brook IL 60523	204.26	0.00	204.26
13	Frankel & Company	99 Yorkville Ave Toronto ON M5R 1C1	14,125.00	0.00	14,125.00
14	Freshsource Produce	640 N Tustin Ave Santa Ana CA 92705	663.00	0.00	663.00
15	Ian Fraser	8 Catalina Drive Toronto ON M1M 1K6	32,562.00	0.00	32,562.00
16	Inmar Canada	50 Dynamic Drive Scarborough ON M1V 2W2	577.69	0.00	577.69
17	ISG Transportation Inc	5 Roybridge Gate Woodbridge ON L4H 4E6	22,189.00	0.00	22,189.00
18	Kristi Knowles	1348 Glenburnie Road Mississauga ON L5G 3C8	32,500.00	0.00	32,500.00
19	La Maison Orphee	905 Avenue Galilee Quebec QC G1P 4G4	20,695.48	0.00	20,695.48
20	Lallemend Bio-Ingredients	1620 Prefontaine Montreal QC H1W 2N8	12,787.55	0.00	12,787.55
21	Millerwaste	505 Milner Avenue Markham ON L6G 1B2	1,007.56	0.00	1,007.56
22	Morgan Mae Enterprises	1111 Finch Ave West, Unit 450 Toronto ON M3J 2E5	14,888.76	0.00	14,888.76

05-Jul-2024

Date

Blaine Hobson

District of: -
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Reunion Foods Inc.
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors
 Reunion Foods Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	National Brands	3-1845 Sandstone Manor Pickering ON L1W 3X9	4,748.20	0.00	4,748.20
24	Neogen	620 Leshner Place Lansing MI 48912	1,320.58	0.00	1,320.58
25	Northern Dock systems inc.	415 Ambassador Drive Mississauga ON L5T 2J3	2,675.09	0.00	2,675.09
26	NSS - Acosta Sales & Marketing	6600 Corporate Center Pkway Jacksonville FL 32216	2,665.41	0.00	2,665.41
27	R Squared	15310 Brranca Parkway Suite 100 Irvine CA 92618	3,438.15	0.00	3,438.15
28	Richards Packaging	6095 Ordan Drive Mississauga ON L5T 2M7	4,257.84	0.00	4,257.84
29	Ryan ULC	28 Bett Court, Unit B Guelph ON N1C 0A5	2,260.00	0.00	2,260.00
30	Simple Tech	Unit 23-440 1111 Davis Drive Newmarket ON L3Y 9E5	4,861.83	0.00	4,861.83
31	Tootsie Impex	8800 Henri Bourassa Quest St. Laurent QC H4S 1P4	9,310.69	0.00	9,310.69
32	Toyota Industries Commercial Finance Canada, Inc. (Formerly LiftCapital Corporation)	630-401 The West Mall Etobicoke ON M9C 5J5	1.00	0.00	1.00
33	Tricor Braun USD	350 Vaughan Valley Road Woodbridge ON L4H 3C3	13,947.24	0.00	13,947.24
34	Uline	60 Hereford Street Brampton ON L6Y 0N3	3,355.83	0.00	3,355.83
Total:			269,407.89	0.00	269,407.89

05-Jul-2024

Date

Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "B"
Secured Creditors

Reunion Foods Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00			0.00	0.00	0.00

05-Jul-2024

Date



Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Reunion Foods Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Jul-2024

Date

Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

Reunion Foods Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Jul-2024

Date



Blaine Hobson

District of: -
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Reunion Foods Inc.
 of the City of Toronto, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Reunion Foods Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	80 Acres Banana Flour	. ON	Account Receivable	6,160.00 0.00 0.00		03-Jul-2024	6,160.00	N/A
2	North House Foods	. ON	Account Receivable	191,000.00 0.00 0.00		03-Jul-2024	191,000.00	N/A
Total:				197,160.00 0.00 0.00			197,160.00	

05-Jul-2024

Date



Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Reunion Foods Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Jul-2024

Date



Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Reunion Foods Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Jul-2024

Date

Blaine Hobson

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Concluded

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario
List "H"
Property
Reunion Foods Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	82,975.00	82,975.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		HST Receivable	31,000.00	0.00
			Total:	82,975.00

05-Jul-2024

Date

Blaine Hobson

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3100978
Estate No. 31-3100978

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Reunion Foods Inc. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 5th day of July 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3100978
Estate No. 31-3100978

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3100978
Estate No. 31-3100978

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Reunion Foods Inc.
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Albert Gelman Inc. - Licensed Insolvency Trustee

403-250 Ferrand Drive
Toronto ON M3C 3G8
Fax: (416) 504-1655
E-mail: proofofclaim@albertgelman.com