

April 30, 2025

Estate No.: 31-3215064

**To: Creditors of BookJane Inc. (“BookJane” or the “Company”)**

Please be advised that on April 23, 2025, BookJane commenced restructuring proceedings by filing a Notice of Intention to Make a Proposal (“NOI”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consented to act as Trustee under the NOI (in such capacity, the “Trustee”).

Although the Company’s NOI proceeding is pursuant to the BIA, it is important to note that the Company is **not** bankrupt.

The principal purpose of BookJane’s NOI proceedings is to create a stabilized environment to provide the Company with an opportunity to advance the negotiation of an asset purchase agreement (the “APA”) with its senior secured creditors which, if completed, would enable the Company to emerge from the NOI proceedings and continue operating as a going concern. The Company is working to finalize the APA shortly and intends to seek court approval of same forthwith.

Copies of the NOI, a preliminary listing of the Company’s creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company, and the certificate of filing the NOI are attached hereto.

Pursuant to the provisions of the BIA, during these restructuring proceedings:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- no creditor has any remedy against the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company, pursuant to Section 69.1 (I) of the BIA.

The Company has thirty (30) days from the date of filing the NOI (the “**Initial Stay Period**”) to lodge a proposal with the Trustee subject to approval of an extension(s) of the Initial Stay Period by the court.

At the present time, BookJane’s creditors are not required to file a proof of claim. The Trustee will provide creditors with additional information as well as a proof of claim form at the appropriate time.

Please contact Adam Zeldin at 416-504-1650 ext.129 or by email at [azeldin@albertgelman.com](mailto:azeldin@albertgelman.com) should you have any questions concerning this matter.

Yours very truly,

**ALBERT GELMAN INC.,**  
**In its capacity as Trustee in the Notice of Intention to Make a Proposal of**  
**BookJane Inc.,**  
**And not in its personal or any other capacities**



Per: \_\_\_\_\_  
Adam Zeldin, CPA, CA, CIRP, LIT

Encl.

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
BookJane Inc.  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. I, BookJane Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Albert Gelman Inc. of 403-250 Ferrand Drive, Toronto, ON, M3C 3G8, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 23rd day of April 2025.



Curtis Khan

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BookJane Inc.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 BookJane Inc.  
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| List of Creditors with claims of \$250 or more.                  |  |          |              |
|--|--|----------|--------------|
| Creditor   | Address  | Account# | Claim Amount |
| A&A Numeric Solutions  | 3 20 Wakunda Pl<br>Toronto ON M4A 1A3                    |          | 2,260.00     |
| ABK HEALTHCARE SERVICES INC                                      | 18 Vision Way<br>Brampton ON L6P 1J1                     |          | 39,657.15    |
| Adequate Care Social Services Inc.                               | 4226 Drummond Road<br>Niagara Falls ON L2E 6B9           |          | 30,428.89    |
| ADP (USD)  | PO Box 830272<br>Philadelphia PA 19182-0272 USA          |          | 2,314.60     |
| Aircall (USD)  | 44 W 28th St., 14th Floor<br>New York NY 10001 USA       |          | 490.94       |
| American Express c/o FCT Default Solutions Insolvency Department | PO Box 2514, Stn B<br>London ON N6A 4G9                  |          | 55,370.60    |
| Amica Senior Lifestyles Trust                                    | 21 Queen Street West, Suite 3200<br>Toronto ON M5H 3R3   |          | 2,742,951.00 |
| Augury Healthcare Inc.   | 6D - 7398 Yonge St Unit # 684<br>Thornhill ON L4J 8J2    |          | 14,962.85    |
| Auxilium Professional Corporation                                | 121 Richmond Street West Penthouse<br>Toronto ON M5H 2K1 |          | 11,300.00    |
| Awais Shafqat  | 1737 thames circle<br>Milton ON L6E 1Y5                  |          | 180,000.00   |
| AYAL Capital Advisors Elite Fund LP                              | 152 Yonge Street, Suite 1900<br>Toronto ON M5C 2W7       |          | 7,041,418.00 |
| Business Development Bank of Canada - Toronto Marla Gold         | 3700 - 81 Bay St<br>Toronto ON M5J 0E7                   |          | 33,750.00    |
| Call Center Guys   | 412 Queen Street - Suite 120<br>Fredericton NB E3B 1B6   |          | 12,604.03    |
| CEO Law  | 240 Richmond St. W<br>Toronto ON M5V1V6                  |          | 9,762.08     |

District of:  
 Division No. -  
 Court No.  
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 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 BookJane Inc.  
 of the City of Toronto, in the Province of Ontario

| List of Creditors with claims of \$250 or more.                         |  |                 |              |
|---|--|-----------------|--------------|
| Creditor  | Address  | Account#        | Claim Amount |
| Comfy Care Haven  | 25 Hopkins Road<br>Barrie ON L4M 5X7   |                 | 24,467.26    |
| CRA - Tax - Ontario   | Shawinigan-Sud National Verification and Collection<br>Centre<br>4695 Shawinigan-Sud Blvd<br>Shawinigan-Sud QC G9P 5H9 | 782090120RT0001 | 314,038.76   |
| CRYSTALPLUS<br>HEALTHCARE STAFFING                                      | 7030 Woodbine Avenue, Suite 500<br>Markam ON L3R 6G2   |                 | 2,564.54     |
| Edion Healthcare  | 29 Duke Street<br>Bowmanville ON L1C 2V2   |                 | 147,648.09   |
| Employees   | 4950 Yonge Street, Suite 2208<br>Toronto ON M2N 6K1  |                 | 250.00       |
| Federal Economic<br>Development Agency for<br>Southern Ontario          | 152 Yonge St, 3rd Floor<br>Toronto ON M5C 2W7  |                 | 1,000,000.00 |
| GMG (Inactive)  | 71 ATERNO DRIVE<br>Hamilton ON L9C 5S4   |                 | 255.00       |
| Iree Community Agency   | 2275 Upper Middle Rd East, Suite 101<br>Oakville ON L6H 0C3  |                 | 1,215.50     |
| John MacDonald  | 201 Moore Avenue<br>Toronto ON M4T 1V8   |                 | 62,343.00    |
| KB Capital Management Inc.  | 22 Hawarden Crescent<br>Toronto ON M5P 1M6   |                 | 124,863.00   |
| Love from the heart Home<br>care  | 63 Pickett Crescent<br>Barrie ON L4N 8C1   |                 | 2,095.59     |
| Midas (Inactive)  | 18 Fenflower Court<br>Brampton ON L7A 1H3  |                 | 255.00       |
| Ministry of Finance - ON PST,<br>EHT & Other Taxes<br>Mrs. Asta Alberry | Ministry of Revenue<br>33 King Street West 6th Floor<br>Oshawa ON L1H 8H5  |                 | 381,736.29   |
| Onica Technologies Canada   | 1718 Dry Creek Way Ste 115<br>San Antonio TX 78259-1837  |                 | 16,787.82    |



District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 BookJane Inc.  
 of the City of Toronto, in the Province of Ontario

| List of Creditors with claims of \$250 or more.   |   |          |               |
|---|---|----------|---------------|
| Creditor  | Address   | Account# | Claim Amount  |
| Ontarians Care                                    | 7-4234 Lawrence Ave East<br>Scarborough ON                |          | 555.22        |
| Peace Healthcare Staffing<br>Solution (Inactive)  | 16 Maldives Crescent<br>Brampton ON L6P 1L5               |          | 2,678.19      |
| Pleasant Hills Care Solutions                     | 65 Oaktree Drive<br>Caledonia ON N3W 0C7                  |          | 18,192.25     |
| Pro Choice Medical                                | 10 four season place, Suite 1048<br>Etobicoke ON M9B 6H7  |          | 10,242.92     |
| Retire at Home (Affinity)                         | 246 Purchase Crescent<br>Stittsville ON K2S 2L7           |          | 7,520.28      |
| RSS - Scarborough (Inactive)                      | 100 Consilium Place , Suite 200<br>Scarborough ON M1H 3E3 |          | 7,623.08      |
| Snowflake (USD)                                   | P.O. BOX 734951<br>Dallas TX 75373-4951 USA               |          | 3,298.28      |
| Spinach Integrated Services                       | 76-1511 Aldersbrook Road<br>London ON N6G 3A4             |          | 5,833.58      |
| TD Canada Trust Visa C/O<br>FCT Default Solutions | PO Box 2514, Station B<br>London ON N6A 4G9               |          | 8,096.74      |
| TopPicks Staffing Inc.                            | 48 Regent Street<br>Richmond Hill ON L4C 9C3              |          | 79,605.65     |
| Zahra Salisbury                                   | 3363 Radcliffe Avenue<br>West Vancouver BC V7V 1G6        |          | 124,745.00    |
| <b>Total</b>                                      |   |          | 12,524,181.18 |



**Curtis Khan**

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BookJane Inc.  
 Insolvent Person

- Proposal Consent -  
In the Matter of the Proposal of  
BookJane Inc.  
of the City of Toronto, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of BookJane Inc..

Dated at the City of Toronto in the Province of Ontario, this 21st day of April 2025.

Albert Gelman Inc. - Licensed Insolvency Trustee



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403-250 Ferrand Drive  
Toronto ON M3C 3G8  
Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-3215064  
Estate No.: 31-3215064

In the Matter of the Notice of Intention to make a proposal of:

**BookJane Inc.**

Insolvent Person

**ALBERT GELMAN INC.**

Licensed Insolvency Trustee

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Date of the Notice of Intention:

April 23, 2025

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 24, 2025, 09:31

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

**Canada**