

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE )  
JUSTICE M. SMITH )

TUESDAY, THE 19<sup>TH</sup>  
DAY OF MAY, 2026

**IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL OF 1382769 ONTARIO  
LIMITED AND 1622354 ONTARIO LIMITED**

**ORDER**



**THIS MOTION** made by 1382769 Ontario Limited and 1622354 Ontario Limited (together, the “**Companies**”), for an order, among other things, extending the time for the Companies to make a proposal and administratively consolidating the notice of intention to make a proposal (“**NOI**”) proceedings of the Companies, was heard this day by videoconference in Ottawa, Ontario.

**ON READING** the first report (the “**First Report**”) of Albert Gelman Inc. in its capacity as trustee to the NOI proceeding of each of the Companies (in such capacity, the “**Proposal Trustee**”), dated May 18, 2026, and the appendices thereto.

**ON HEARING** the submissions of counsel for the Companies and counsel for the Proposal Trustee, , no one else appearing for any other person although served.

## **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the notice of motion and all materials filed in respect of this motion is abridged and validated so that this motion is properly returnable today, and dispenses with further service thereof.

## **EXTENSION OF TIME**

2. **THIS COURT ORDERS** that the time for the Companies to make proposals to creditors, and the time for the Proposal Trustee to file such proposals with the official receiver, is extended to and including Wednesday, July 15, 2026, in accordance with section 50.4(9) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”).

## **ADMINISTRATIVE CONSOLIDATION**

3. **THIS COURT ORDERS** that Companies’ NOI proceedings, bearing respective estate numbers 33-3368241 and 33-3368242 (collectively, the “**NOI Proceedings**”), be and are hereby administratively consolidated.

4. **THIS COURT ORDERS** that the Proposal Trustee is hereby authorized and directed to administer the NOI Proceedings on a consolidated basis for all purposes in carrying out its administrative duties and other responsibilities under the BIA, including without limitation;

- a) sending consolidated notices to creditors;
- b) calling and conducting joint meetings of creditors;
- c) issuing consolidated reports,

- d) preparing, filing, advertising and distributing all filings and/or notices relating to the NOI Proceedings on a consolidated basis; and
- e) bringing motions on a consolidated basis.

5. **THIS COURT ORDERS** that the Proposal Trustee or the Companies shall enter a copy of this order in the court file for each of the NOI Proceedings, and from that time:

- a) all documents that may or must be filed or included in the court file for either of the NOI Proceedings by the Companies or by the Proposal Trustee, whether pursuant to the BIA, the *Bankruptcy and Insolvency General Rules*, or the *Rules of Civil Procedure* (Ontario), shall be filed solely in court file number 33-3368241 (the “**Consolidated Court File**”), and if so filed, shall be deemed filed in the court file for both NOI Proceedings;
- b) all pleadings and motions of the Companies or the Proposal Trustee in respect of either NOI Proceedings shall be brought and filed in the Consolidated Court File, and if so brought and filed, shall be deemed brought and filed in both NOI Proceedings; and
- c) for avoidance of doubt, if the Companies or the Proposal Trustee file a document, pleading or motion in the Consolidated Court File, the filing of such document, pleading or motion in the court file for the other NOI Proceeding is hereby dispensed with, and the foregoing applies, *nunc pro tunc*, to the pleadings and documents delivered in respect of the herein motion.

6. **THIS COURT ORDERS** that the Consolidated Court File shall have the following title of proceeding:

“

Court File No. 33-3368241

*ONTARIO*  
SUPERIOR COURT OF JUSTICE  
(EAST REGION COMMERCIAL LIST)

IN THE MATTER OF THE NOTICES OF INTENTION TO  
MAKE A PROPOSAL OF 1382769 ONTARIO LIMITED  
AND 1622354 ONTARIO LIMITED

”

7. **THIS COURT ORDERS** that nothing in this order substantively consolidates the estates of the Companies which shall remain separate and distinct, and the Companies' respective rights, properties, undertakings, assets and liabilities shall remain vested within each Company's respective estates, as applicable, and as though this order had not been made.

**GENERAL**

8. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, or in any other foreign jurisdiction to give effect to this Order and to assist the Companies, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and

to provide such assistance to the Companies and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to recognize and give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Companies, the Proposal Trustee and their respective agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that each of the Companies and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

11. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order, without the need for entry and filing, but the Companies shall use best efforts to enter and file a copy of this Order in the Consolidated Court File as soon as reasonably practicable.



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Issuance on May 19, 2026

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A  
PROPOSAL OF 1382769 ONTARIO LIMITED AND 1622354 ONTARIO  
LIMITED**

Court File No. 33-3368241  
33-3368242

The moving parties, 1382769 Ontario Limited and 1622354 Ontario Limited (collectively, the "Companies") bring an unopposed motion seeking the following orders: (i) extending the time for the Companies to file proposals by 45 days ("Stay Period"), to July 15, 2026; (ii) administratively consolidate the Companies' notice of intention to make a proposal ("NOI") proceedings; and (iii) validate service so that this motion is properly returnable on today's date. Albert Gelman Inc., in its capacity as trustee to the NOIs, supports the relief sought.

Having heard from counsel and having reviewed the documents filed, I am satisfied that, in the circumstances, it is appropriate to extend the Stay Period, administratively consolidate the NOI proceedings, and validate service pursuant to s. 50.4(9) of the BIA. These orders will not result in any prejudice to creditors, and the Companies have acted in good faith. An extension of the Stay Period will enhance the prospects of the Companies advancing a viable proposal.

Order to issue as per the draft order signed.



The Honourable Justice M. Smith

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(EAST REGION COMMERCIAL LIST)**

Proceeding commenced at Ottawa

**ORDER  
(extensions of time to file proposals &  
administrative consolidation)**

**Perley-Robertson, Hill & McDougall LLP/s.r.l.**  
1400 – 340 Albert Street  
Ottawa, ON K1R 0A5

**Joël Turgeon** LS#: 80984R  
jturgeon@perlaw.ca  
Tel: 613.238.2022 x.424

Lawyers for 1382769 Ontario Limited and  
1622354 Ontario Limited