

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.

JUSTICE C. MACLEOD

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WEDNESDAY, THE 9TH

DAY OF SEPTEMBER, 2026



**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL OF 1382769 ONTARIO
LIMITED AND 1622356 ONTARIO LIMITED**

ORDER

THIS MOTION made by 1382769 Ontario Limited and 1622356 Ontario Limited (together, the “**Companies**”), for an order (i) increasing from \$200,000 to \$300,000 the maximum amount of the Administration Charge, as that term is defined pursuant to the order of Perron J. granting such charge, made in this Court file on July 13, 2026 (the “**Administration Charge Order**”), (ii) approving the fourth report dated September 4, 2026 (together with appendices thereto, the “**Fourth Report**”) of Albert Gelman Inc. in its capacity as proposal trustee of the Companies (in such capacity, the “**Proposal Trustee**”) and the activities of the Proposal Trustee described therein, (iii) approving the fees and disbursements of the Proposal Trustee as described in the Fourth Report, including the fee affidavit of Tom McElroy sworn September 4, 2026, and (iv) approving the fees and disbursements of the Proposal Trustee’s independent legal counsel, Miller Thomson LLP (“**MT**”), as described in the Fourth Report, including the fee affidavit of Shahed Khalid sworn September 3, 2026 (the fee affidavits are

together referred to as the “**Fee Affidavits**”), was heard this day by videoconference in Ottawa, Ontario.

ON READING the Fourth Report and the affidavit of Timothy Lloyd sworn September 2, 2026 and exhibits thereto;

ON HEARING the submissions of counsel for the Companies, counsel for the Proposal Trustee, and such other counsel that were present, no one else appearing for any other person although duly served.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the notice of motion and all materials filed in respect of this motion is abridged and validated so that this motion is properly returnable today, and dispenses with further service thereof.

ADMINISTRATION CHARGE

2. **THIS COURT ORDERS** that the maximum amount of the Administration Charge is hereby increased to \$300,000, and, for avoidance of doubt, the terms of the Administration Charge Order are otherwise unchanged and the Administration Charge Order remains valid and enforceable in accordance with its terms.

APPROVAL OF PROPOSAL TRUSTEE’S REPORTS, FEES AND ACTIVITIES

3. **THIS COURT ORDERS** that the Fourt Report and the activities, conduct and decisions of the Proposal Trustee described therein are hereby approved, provided, however, that

only the Proposal Trustee in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

4. **THIS COURT ORDERS** that the professional fees and disbursements of the Proposal Trustee and MT, as set out in the Fourth Report and the Fee Affidavits, be and are hereby approved.

5. **THIS COURT ORDERS** that this Order is effective from the date it is made and is enforceable without any need for entry and filing.

A digital signature in black ink, appearing to read "C. MacLeod RSJ", is positioned above a horizontal line.

Digitally signed by C. MacLeod RSJ
Date: 2026.09.09 14:26:13 -04'00'

Issuance on September 14, 2026

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A
PROPOSAL OF 1382769 ONTARIO LIMITED AND 1622356 ONTARIO
LIMITED**

Court File No. 33-3368241

ONTARIO
SUPERIOR COURT OF JUSTICE
(EAST REGION COMMERCIAL LIST)

Proceeding commenced at Ottawa

ORDER

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